

Daily Market Wrap

- Equities price upward rally maintained on Wednesday, 8th January 2024, rising by 0.4% on average. NSE 20 still rose faster at 0.6% followed by NSE 10 at 0.1% while NSE 25 stabilized at 3,522.61 points.
- Foreign activity transactions, however, thinned further to an average of thinning from 23.9% to 17.8%.
- Market activity remained relatively high at 29.95Mn shares of KES 509.70Mn from that of 24.18Mn shares of KES 438.51Mn traded on Tuesday.
- EABL emerged as the day's top mover with KES 97.04Mn from 540,600 shares. The brewer's price moved up 1.0% to KES 179.50 per share.
- KCB Group took second mover position with KES 87.47Mn after trading 2.04Mn shares at KES 42.80 per share. The Bank saw its foreign participation jump to 31.6% on average.
- Safaricom followed in third position with KES 85.46Mn value of 4.75Mn shares as its price went up 0.6% to KES 17.80 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,340.58	1,338.87	0.1%
N20 Share Index	2,145.52	2,132.26	0.6%
NSE 25 Share Index	3,522.61	3,520.92	0.0%
NASI	128.93	128.43	0.4%
Mkt Capitalization(Bn)	2,025.29	2,017.52	0.4%
Volumes Traded (Mn)	29.75	24.18	23.0%
Equities Turnover (Mn)	509.70	438.51	16.2%
Bonds Turnover(Mn)	2,840.65	7,253.10	-60.8%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
EABL	97.04	179.50	2.4%
KCB Group	87.47	42.80	31.6%
Safaricom	84.56	17.80	37.1%
Equity Group	62.57	47.60	7.7%
StanChart	58.65	302.50	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	17.8%	23.9%	
Foreign Buys %	4.6%	5.6%	
Foreign Buys (KES Mn)	23.79	25.09	-5.5%
Foreign Buys (USD Mn)	0.18	0.19	-5.5%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
BK Group	0.30	10.48	98.6%
BAT	0.03	7.57	78.6%
Stanbic	0.04	5.23	92.5%
KCB Group	2.04	0.22	0.2%
Uchumi	2.56	0.21	50.3%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	-	-
Open contracts	211	211	0.0%
Total Value	-	-	-

Top Gainers List			
Counter	8-Jan-25	7-Jan-25	%Δ
Kenya Airways	4.76	4.33	9.9%
Kenya Power	6.98	6.44	8.4%
Olympia capital	2.94	2.72	8.1%
Britam	7.08	6.56	7.9%
Sameer	2.75	2.55	7.8%

Top Losers Chart			
Counter	8-Jan-25	7-Jan-25	%Δ
Xpress	3.15	3.38	-6.8%
Car-General	24.00	25.15	-4.6%
Portland cement	28.35	29.50	-3.9%
Crown Paints	32.00	33.10	-3.3%
NMG	13.55	14.00	-3.2%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-134.65	-162.69	-17.2%
Foreign Sales %	30.9%	42.2%	
Foreign Sales (KES Mn)	158.44	187.78	18.5%
Foreign Sales (USD Mn)	1.22	1.45	18.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	4.75	62.72	74.1%
KCB Group	2.04	55.00	62.9%
BK Group	0.30	9.83	92.5%
Equity Group	1.31	9.54	15.2%
BAT	0.03	8.18	85.0%
Currency Performance			
	8-Jan-25	7-Jan-25	%Δ
KES/USD	129.4176	129.3805	0.0%
KES/GBP	161.5843	162.1979	0.0%
KES/EUR	134.0184	134.5493	0.4%
KES/JPY	81.8581	81.9460	0.1%

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Equities Pricelist

AGRICULTURAL	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	11.65	11.65	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	392.50	392.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.00	233.00	233.00	235.00	400	93,200	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	16.00	15.85	16.00	16.00	39,500	632,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	223.00	220.00	222.00	224.00	2,200	488,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	24.00	24.00	24.00	25.15	2,000	48,000	-	-
BANKING	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	19.00	18.50	18.80	18.50	223,300	4,198,040	-	1,890,000
BK Group Plc Ord 0.80	35.00	34.00	34.90	34.85	304,300	10,620,070	10,477,000	9,831,500
Diamond Trust Bank Kenya Ltd Ord 4.00	69.00	68.25	68.50	68.25	28,100	1,924,850	-	171,250
Equity Group Holdings Plc Ord 0.50	47.95	47.25	47.60	47.95	1,314,600	62,574,960	47,550	9,537,800
HF Group Plc Ord 5.00	5.48	5.10	5.30	4.99	119,600	633,880	-	-
I&M Group Plc Ord 1.00	36.70	33.00	35.40	36.55	87,200	3,086,880	-	25,665
KCB Group Plc Ord 1.00	43.00	42.00	42.80	43.00	2,043,800	87,474,640	218,400	55,000,860
NCBA Group Plc Ord 5.00	51.00	47.00	49.25	49.95	405,400	19,965,950	-	-
Stanbic Holdings Plc ord.5.00	157.00	156.00	156.00	156.75	36,200	5,647,200	5,226,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	303.50	292.50	302.50	300.25	193,900	58,654,750	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	18.00	17.65	17.80	17.80	341,700	6,082,260	-	-
COMMERCIAL AND SERVICES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.07	1.15	1.10	15,900	18,285	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.14	3.15	3.38	20,300	63,945	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	4.76	4.76	4.76	4.33	677,500	3,224,900	-	1,725,500
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	40,000	92,000	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	1.92	2.00	2.00	5,300	10,600	-	9,410
Nation Media Group Plc Ord. 2.50	14.00	13.50	13.55	14.00	14,700	199,185	-	-
Sameer Africa Plc Ord 5.00	2.80	2.60	2.75	2.55	1,500	4,125	-	-
Standard Group Plc Ord 5.00	4.96	4.50	4.95	4.65	5,500	27,225	-	26,784
TPS Eastern Africa Ltd Ord 1.00	15.50	15.20	15.45	15.00	6,200	95,790	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	0.16	0.17	0.17	2,558,000	434,860	212,500	421,993
WPP Scangroup Plc Ord 1.00	2.91	2.52	2.71	2.65	18,100	49,051	-	-
CONSTRUCTION & ALLIED	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	55.00	53.00	54.50	55.00	5,200	283,400	-	-
Crown Paints Kenya Plc Ord 5.00	35.15	31.00	32.00	33.10	11,200	358,400	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.05	1.05	1.06	133,900	140,595	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	29.95	27.00	28.35	29.50	6,300	178,605	-	-
ENERGY & PETROLEUM	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.36	4.05	4.13	4.24	1,499,600	6,193,348	25,740	-
Kenya Power & Lighting Co Plc Ord 2.50	7.08	6.48	6.98	6.44	2,907,700	20,295,746	17,550	3,500,000
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.30	20.60	21.00	20.80	8,600	180,600	-	-
Umeme Ltd Ord 0.50	17.60	16.70	17.45	17.35	29,800	520,010	-	244,640
INSURANCE	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	7.20	6.50	7.08	6.56	89,000	630,120	-	-
CIC Insurance Group Ltd Ord.1.00	2.35	2.27	2.29	2.27	251,300	575,477	-	-
Jubilee Holdings Ltd Ord 5.00	192.00	189.00	190.00	190.00	29,100	5,529,000	-	37,800
Kenya Re Insurance Corporation Ltd Ord 2.50	1.41	1.37	1.39	1.38	9,862,400	13,708,736	-	358,063
Liberty Kenya Holdings Ltd Ord. 1.00	6.70	6.50	6.60	6.26	10,800	71,280	-	-
Sanlam Kenya Plc Ord 5.00	5.18	4.87	5.08	4.82	2,500	12,700	-	-
INVESTMENT	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	11.00	10.10	10.45	10.05	15,700	164,065	-	-
Home Afrika Ltd Ord 1.00GEMS	0.40	0.34	0.36	0.37	548,600	197,496	-	112,141
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.95	2.74	2.94	2.72	18,600	54,684	-	-
Trans-Century Plc Ord 0.50AIMS	0.41	0.40	0.41	0.40	251,500	103,115	-	-
INVESTMENT SERVICES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.90	6.30	6.62	6.30	122,600	811,612	630	634

MANUFACTURING & ALLIED	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	86.25	86.25	86.25	86.00	1,000	86,250	-	-
British American Tobacco Kenya Plc Ord 10.00	379.75	370.00	374.50	373.50	25,700	9,624,650	7,565,000	8,175,000
Carbacid Investments Plc Ord 1.00	19.50	19.00	19.25	19.55	92,600	1,782,550	-	-
East African Breweries Plc Ord 2.00	179.75	175.25	179.50	177.75	540,600	97,037,700	-	4,628,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.99	0.95	0.96	0.96	32,100	30,816	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.40	15.40	-	-	-	-
TELECOMMUNICATION	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.00	17.65	17.80	17.70	4,750,400	84,557,120	-	62,720,200
REAL ESTATE INVESTMENT TRUST	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	25,665
EXCHANGE TRADED FUNDS	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3210i	3210i	3,210.00	3,260.00	-	-	-	-

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