

Daily Market Wrap

- Stocks were up 0.7% on average on Monday, January 6, 2025, still rallied by general price recoveries with notable growths being witnessed in the insurance, telecommunication and the energy sectors with upticks of 3.3%, 1.4% and 1.3% respectively. NSE 20 and NSE 25 stocks gained 0.3% each followed by NSE 10 at 0.1% growth. NSE 20 gained the most at 1.2%, NSE 25 at 0.7% & NSE 10 at 0.2% gain.
- Market focus remained on the banking sector which moved 8.20Mn shares valued at KES 342.53Mn, representing 33.9% & 78.1% of the activity & value respectfully. KCB Group topped the top movers list with KES 184.60Mn from 4.29Mn shares while its price rose marginally at 0.2% to KES 43.00. The counter remains among our top buy recommendations.
- Stan-Chart came second with KES 63.14Mn value from 210,300 shares as its price hit an average 9-year high of KES 300.75 per share. Absa Bank (k) took third position with KES 37.96Mn from 2.05Mn shares. Equity Group closed the top five movers' list with KES 17.67Mn from 386,600 shares as its price rose 0.3% to KES 47.95
- KPLC emerged the day's top Gainer with a 9.9% gain from KES 5.86 to KES 6.44 per share after trading 2.89Mn shares, on what appears to be speculative investing
- Market foreign participation dipped by half from 46.2% to 23.9

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,338.87	1,336.77	0.2%
N20 Share Index	2,132.26	2,095.88	1.7%
NSE 25 Share Index	3,520.92	3,494.82	0.7%
NASI	128.43	127.28	0.9%
Mkt Capitalization(Bn)	2,017.52	1,999.45	0.9%
Volumes Traded (Mn)	24.18	39.51	-38.8%
Equities Turnover (Mn)	438.51	801.34	-45.3%
Bonds Turnover(Mn)	7,253.10	2,205.15	228.9%
DAY's TOP MOVERS			
	Turnovers (KES Mn)	Price	Av. Foreign %
KCB Group	184.60	43.00	34.7%
StanChart	63.14	300.25	6.6%
Absa (K)	37.96	18.50	0.8%
Safaricom	22.73	17.70	40.2%
Equity Group	17.67	47.95	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	23.9%	46.2%	
Foreign Buys %	5.6%	20.8%	
Foreign Buys (KES Mn)	25.09	167.79	-568.7%
Foreign Buys (USD Mn)	0.19	1.30	-568.9%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
EABL	0.08	7.90	55.6%
NSE	1.00	6.16	97.5%
Safaricom	1.28	4.93	21.7%
DTBK	0.19	3.15	24.9%
Equity Group	0.37	1.68	9.5%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	-	-
Open contracts	211	211	0.0%
Total Value	-	-	-

Top Gainers List			
Counter	7-Jan-25	6-Jan-25	%Δ
Kenya Power	6.44	5.86	9.9%
Stanbic	156.75	145.50	7.7%
Sasini	16.00	14.90	7.4%
Kenya Airways	4.33	4.05	6.9%
Kengen	4.24	3.97	6.8%
Top Losers Chart			
Counter	7-Jan-25	6-Jan-25	%Δ
Sanlam Kenya	4.82	5.18	-6.9%
Olympia capital	2.72	2.87	-5.2%
Sameer	2.55	2.67	-4.5%
Flame tree	0.96	1.00	-4.0%
Xpress	3.38	3.50	-3.4%
Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-162.69	-409.18	-60.2%
Foreign Sales %	42.2%	71.6%	
Foreign Sales (KES Mn)	187.78	576.96	207.3%
Foreign Sales (USD Mn)	1.45	4.46	207.3%
Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
KCB Group	4.29	127.58	69.1%
Safaricom	1.28	13.32	58.7%
EABL	0.08	13.14	92.5%
Equity Group	0.37	12.59	71.3%
StanChart	0.21	8.31	13.2%
Currency Performance			
	7-Jan-25	6-Jan-25	%Δ
KES/USD	129.3805	129.3480	0.0%
KES/GBP	162.1979	160.9542	0.0%
KES/EUR	134.5493	133.4613	-0.8%
KES/JPY	81.9460	81.9722	0.0%

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Equities Pricelist

	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	12.00	10.85	11.65	12.00	1,600	18,640	-	-
Kakuzi Plc Ord.5.00	-	-	392.50	392.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	235.00	235.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	16.00	16.00	16.00	14.90	38,200	611,200	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	224.00	224.00	224.00	224.50	200	44,800	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	26.00	24.00	25.15	24.00	2,600	65,390	-	39,000
BANKING								
ABSA Bank Kenya Plc Ord 0.50	19.25	17.85	18.50	18.85	2,052,000	37,962,000	21,600	606,910
BK Group Plc Ord 0.80	36.00	34.00	34.85	35.00	14,000	487,900	-	151,200
Diamond Trust Bank Kenya Ltd Ord 4.00	69.00	68.00	68.25	68.50	185,400	12,653,550	3,146,325	-
Equity Group Holdings Plc Ord 0.50	48.25	47.50	47.95	47.80	368,600	17,674,370	1,679,000	12,591,465
HF Group Plc Ord 5.00	5.18	4.72	4.99	4.83	259,900	1,296,901	-	37,830
I&M Group Plc Ord 1.00	36.95	36.00	36.55	36.10	186,200	6,805,610	-	44,040
KCB Group Plc Ord 1.00	43.50	42.80	43.00	42.90	4,293,000	184,599,000	619,200	127,576,740
NCBA Group Plc Ord 5.00	50.75	47.55	49.95	49.20	202,300	10,104,885	-	-
Stanbic Holdings Plc ord.5.00	158.00	156.00	156.75	145.50	1,800	282,150	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	305.00	291.00	300.25	295.50	210,300	63,142,575	-	8,310,000
The Co-operative Bank of Kenya Ltd Ord 1.00	18.00	17.70	17.80	17.65	422,800	7,525,840	62,680	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.10	1.10	1.12	30,400	33,440	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.15	3.38	3.50	300	1,014	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	4.45	4.00	4.33	4.05	986,000	4,269,380	-	1,652,766
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	31,500	72,450	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.00	2.00	2.01	10,900	21,800	-	21,820
Nation Media Group Plc Ord. 2.50	14.95	13.40	14.00	14.00	49,000	686,000	-	586,600
Sameer Africa Plc Ord 5.00	2.67	2.50	2.55	2.67	900	2,295	1,530	-
Standard Group Plc Ord 5.00	4.90	4.50	4.65	4.51	2,000	9,300	-	9,300
TPS Eastern Africa Ltd Ord 1.00	-	-	15.00	15.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	0.16	0.17	0.16	182,200	30,974	-	12,410
WPP Scangroup Plc Ord 1.00	2.65	2.32	2.65	2.54	506,900	1,343,285	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	56.00	55.00	55.00	55.25	6,400	352,000	-	-
Crown Paints Kenya Plc Ord 5.00	35.00	32.00	33.10	32.00	4,600	152,260	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.04	1.06	1.06	31,800	33,708	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	30.00	28.00	29.50	28.25	1,900	56,050	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	4.36	4.01	4.24	3.97	2,889,800	12,252,752	579,600	1,730,412
Kenya Power & Lighting Co Plc Ord 2.50	6.44	6.40	6.44	5.86	1,549,200	9,976,848	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.00	20.00	20.80	20.65	8,900	185,120	-	-
Umeme Ltd Ord 0.50	17.60	17.00	17.35	17.00	59,000	1,023,650	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	6.76	6.00	6.56	6.16	233,000	1,528,480	-	20,460
CIC Insurance Group Ltd Ord.1.00	2.30	2.19	2.27	2.19	301,400	684,178	-	-
Jubilee Holdings Ltd Ord 5.00	190.50	190.00	190.00	189.50	32,900	6,251,000	-	627,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.40	1.37	1.38	1.38	6,274,900	8,659,362	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	6.26	6.26	-	-	-	-
Sanlam Kenya Plc Ord 5.00	5.18	4.70	4.82	5.18	800	3,856	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	10.85	9.94	10.05	10.25	61,300	616,065	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.35	0.37	0.36	50,800	18,796	-	-

KINGDOM SECURITIES

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Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.72	2.72	2.72	2.87	100	272	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.40	0.40	0.41	166,700	66,680	-	-
INVESTMENT SERVICES	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.40	6.20	6.30	6.16	1,003,200	6,320,160	6,157,750	5,562,900
MANUFACTURING & ALLIED	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	86.00	86.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	379.75	370.00	373.50	372.75	5,200	1,942,200	-	1,643,500
Carbacid Investments Plc Ord 1.00	21.00	19.10	19.55	19.25	81,800	1,599,190	-	44,000
East African Breweries Plc Ord 2.00	180.00	175.00	177.75	179.00	79,900	14,202,225	7,895,000	13,144,150
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	0.96	0.96	1.00	10,500	10,080	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.80	15.00	15.40	15.10	200	3,080	-	-
TELECOMMUNICATION	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.80	17.50	17.70	17.60	1,284,000	22,726,800	4,929,450	13,324,440
REAL ESTATE INVESTMENT TRUST	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	44,040
EXCHANGE TRADED FUNDS	High	Low	7-Jan-25	6-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3205i	3205i	3,205.00	3,260.00	-	-	-	-

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