

Daily Market Wrap

- The stock prices jumped up 1.5% on the first trading day of 2025 supported by expectations of better returns for financial year 2024 and better outlook for 2025 as interest rate narrow down. All the four price tracking indices went up led by NSE 20 stocks at 2.4% gain, NSE 10 at 1.9% NSE 25 at 1.6% and the all Nairobi-All share index at 1.5% gain.
- The price surge was mainly rallied by the banking sector which gained 2.5%.
- Market activity however, remained low at 9.12Mn shares of KES 115.47Mn compared to 8.48Mn shares of KES 65.90Mn traded the last trading day of 2024.
- Focus remained on the banking and the telecommunication sectors which traded KES 61.56Mn and KES 23.18Mn from 1.90Mn and 1.35Mn shares respectively. Safaricom emerged as the day's top mover with KES 23.18Mn as its price moved 0.9% up to KES 17.20 per share.
- Co-op Bank took second top mover position with KES 14.50Mn after its price grew the most in the sector at 6.1% from KES 16.45 to KES 17.45 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,327.40	1,302.31	1.9%
N20 Share Index	2,058.67	2,010.65	2.4%
NSE 25 Share Index	3,457.87	3,402.80	1.6%
NASI	125.34	123.48	1.5%
Mkt Capitalization(Bn)	1,968.93	1,939.74	1.5%
Volumes Traded (Mn)	9.12	8.48	7.6%
Equities Turnover (Mn)	115.47	65.90	75.2%
Bonds Turnover(Mn)	1,434.95	1,679.43	-14.6%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	23.18	17.20	65.4%
Co-op Bank	14.50	17.45	0.1%
NSE	13.46	5.90	94.0%
KCB Group	11.13	42.40	3.7%
BK Group	10.54	35.00	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	39.8%	12.6%	
Foreign Buys %	35.2%	12.6%	
Foreign Buys (KES Mn)	42.25	8.27	80.4%
Foreign Buys (USD Mn)	0.33	0.06	80.4%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
NSE	2.28	12.20	90.6%
Safaricom	1.35	10.71	46.2%
BK Group	0.30	10.50	99.6%
StanChart	0.02	3.73	66.1%
Equity Group	0.16	2.74	35.2%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	1	-
Open contracts	211	211	0.0%
Total Value	-	42,800	-

Top Gainers List			
Counter	2-Jan-25	31-Dec-24	%Δ
Car-General	25.00	22.75	9.9%
Kenya Power	5.18	4.81	7.7%
BK Group	35.00	32.55	7.5%
TPS	15.85	14.90	6.4%
Co-op Bank	17.45	16.45	6.1%

Top Losers Chart			
Counter	2-Jan-25	31-Dec-24	%Δ
Uchumi	0.16	0.17	-5.9%
Portland cement	29.05	30.60	-5.1%
Flame tree	0.96	1.00	-4.0%
DTBK	66.75	69.00	-3.3%
Carbacid	20.35	20.95	-2.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-11.06	-0.09	12108.4%
Foreign Sales %	44.5%	12.7%	
Foreign Sales (KES Mn)	53.32	8.36	84.3%
Foreign Sales (USD Mn)	0.41	0.00	100.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	1.35	19.62	84.6%
NSE	2.28	13.10	97.3%
BK Group	0.30	9.57	90.8%
Equity Group	0.16	6.52	83.9%
BAT	0.01	2.37	85.2%

Currency Performance			
	2-Jan-25	31-Dec-24	%Δ
KES/USD	129.3060	129.2927	0.0%
KES/GBP	162.1950	162.2628	0.0%
KES/EUR	134.7175	134.2899	-0.3%
KES/JPY	82.4840	82.1193	-0.4%

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Equities Pricelist

AGRICULTURAL	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	400.00	385.00	392.50	385.00	200	78,500	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	240.00	236.00	239.25	235.00	1,000	239,250	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	14.80	15.00	15.00	38,700	580,500	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	228.50	224.00	224.75	226.50	4,600	1,033,850	-	-
AUTOMOBILES & ACCESSORIES	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	25.00	25.00	25.00	22.75	5,600	140,000	2,500	-
BANKING	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	19.10	18.05	18.85	18.05	94,200	1,775,670	3,800	18,235
BK Group Plc Ord 0.80	35.00	33.85	35.00	32.55	301,100	10,538,500	10,500,000	9,568,400
Diamond Trust Bank Kenya Ltd Ord 4.00	70.00	65.00	66.75	69.00	37,500	2,503,125	-	61,075
Equity Group Holdings Plc Ord 0.50	48.50	47.80	48.00	48.30	161,900	7,771,200	2,736,000	6,523,810
HF Group Plc Ord 5.00	4.89	4.45	4.60	4.51	33,800	155,480	-	-
I&M Group Plc Ord 1.00	36.95	35.50	36.00	36.25	127,900	4,604,400	-	379,875
KCB Group Plc Ord 1.00	42.80	42.00	42.40	41.60	262,600	11,134,240	831,600	-
NCBA Group Plc Ord 5.00	51.50	48.50	51.00	48.20	16,600	846,600	-	-
Stanbic Holdings Plc ord.5.00	144.75	138.00	139.75	137.25	14,900	2,082,275	1,526,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	289.50	280.00	285.25	279.75	19,800	5,647,950	3,730,425	-
The Co-operative Bank of Kenya Ltd Ord 1.00	18.00	16.45	17.45	16.45	831,200	14,504,440	-	17,050
COMMERCIAL AND SERVICES	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.15	1.17	1.15	46,600	54,522	-	-
Express Kenya Plc Ord 5.00AIMS	3.60	3.60	3.60	3.60	10,200	36,720	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.20	2.30	2.30	26,800	61,640	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.15	2.00	2.01	2.01	10,700	21,507	-	20,213
Nation Media Group Plc Ord. 2.50	14.45	14.40	14.40	14.40	8,700	125,280	-	-
Sameer Africa Plc Ord 5.00	2.64	2.40	2.44	2.43	700	1,708	-	-
Standard Group Plc Ord 5.00	5.00	4.85	4.99	5.02	2,000	9,980	-	9,500
TPS Eastern Africa Ltd Ord 1.00	15.85	15.85	15.85	14.90	100	1,585	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.16	0.16	0.17	359,300	57,488	-	-
WPP Scangroup Plc Ord 1.00	2.51	2.51	2.51	2.48	100	251	-	-
CONSTRUCTION & ALLIED	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	55.00	55.00	55.00	55.00	200	11,000	11,000	-
Crown Paints Kenya Plc Ord 5.00	33.90	33.90	33.90	32.90	100	3,390	-	-
E.A.Cables Ltd Ord 0.50	1.08	1.05	1.06	1.08	46,600	49,396	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	30.00	28.00	29.05	30.60	3,200	92,960	-	-
ENERGY & PETROLEUM	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.80	3.61	3.75	3.64	1,058,400	3,969,000	-	561,008
Kenya Power & Lighting Co Plc Ord 2.50	5.28	4.96	5.18	4.81	586,200	3,036,516	-	599,480
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.95	20.10	20.35	20.00	1,200	24,420	-	-
Umeme Ltd Ord 0.50	16.75	16.70	16.70	16.75	5,700	95,190	-	-
INSURANCE	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales

Britam Holdings Plc Ord 0.10	6.00	5.60	5.82	5.80	15,800	91,956	-	-
CIC Insurance Group Ltd Ord.1.00	2.19	2.10	2.14	2.15	59,000	126,260	-	-
Jubilee Holdings Ltd Ord 5.00	182.50	172.00	174.75	173.50	1,000	174,750	-	87,150
Kenya Re Insurance Corporation Ltd Ord 2.50	1.40	1.27	1.35	1.28	1,052,700	1,421,145	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	6.70	6.70	6.70	6.68	100	670	-	-
Sanlam Kenya Plc Ord 5.00	-	-	4.95	4.95	-	-	-	-
INVESTMENT	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	10.50	10.05	10.20	9.88	63,200	644,640	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.36	0.37	0.37	36,100	13,357	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.05	2.72	2.81	2.80	2,600	7,306	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.38	0.40	0.39	77,900	31,160	-	-
INVESTMENT SERVICES	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.04	5.66	5.90	6.00	2,281,200	13,459,080	12,201,200	13,101,180
MANUFACTURING & ALLIED	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	88.75	88.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	379.75	365.00	376.25	376.00	7,400	2,784,250	-	2,372,200
Carbacid Investments Plc Ord 1.00	21.80	19.60	20.35	20.95	19,700	400,895	-	-
East African Breweries Plc Ord 2.00	188.50	175.00	175.50	175.50	9,300	1,632,150	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	0.95	0.96	1.00	25,900	24,864	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.00	15.00	-	-	-	-
TELECOMMUNICATION	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.40	17.15	17.20	17.05	1,347,700	23,180,440	10,708,740	19,616,830
REAL ESTATE INVESTMENT TRUST	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	379,875
EXCHANGE TRADED FUNDS	High	Low	2-Jan-25	31-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3195i	3195i	3,195.00	3,260.00	-	-	-	-

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