

### Daily Market Wrap

- Stock prices remained relatively stable on Thursday, November 28, 2024, declining marginally at 0.1% as measured by the Nairobi all share index, NASI. Only NSE 10 gained at 02% as the rest remained flat to those recorded on Wednesday.
- Market foreign activity jumped up from 70.4% to 84.4% still elevated net foreign outflows of KES 189.00Mn from a net foreign outflow of KES 152.10Mn traded yesterday.
- Market activity jumped 114.9% up from 29.73Mn to 63.88Mn shares, pushing the value up 115.3% from KES 472.37Mn to KES 1,017.21Mn.
- Safaricom emerged as the day's top mover with KES 766.72Mn from 53.24Mn shares, representing 75.4% and 83.4% of the market value and volumes transacted. This was largely on high foreign book transfers that happened in the giant telco. The counter's foreign buys stood at KES 670.12Mn or 87.4% of all its buys while its foreign sales rose to KES 755.46Mn or 98.5% of all its sale side transactions.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,173.91	1,171.93	0.2%
N20 Share Index	1,879.72	1,881.19	-0.1%
NSE 25 Share Index	3,064.59	3,063.59	0.0%
NASI	110.65	110.68	0.0%
Mkt Capitalization(Bn)	1,732.07	1,732.61	0.0%
Volumes Traded (Mn)	63.88	29.73	114.9%
Equities Turnover (Mn)	1,017.21	472.37	115.3%
Bonds Turnover(Mn)	3,561.70	6,076.50	-41.4%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	766.72	14.40	93.0%
Equity Group	196.14	44.35	72.2%
Kengen	11.49	3.98	7.6%
KCB Group	10.74	38.50	0.0%
BTBK	8.66	53.75	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	84.4%	70.4%	
Foreign Buys %	75.1%	54.4%	
Foreign Buys (KES Mn)	765.62	257.63	66.4%
Foreign Buys (USD Mn)	5.91	1.99	66.3%
Top Foreign Buys (KES Mn)			
Counter	Foreign Buy		%Δ
Safaricom	53.24	670.12	87.4%
Equity Group	4.42	88.87	45.3%
BTBK	0.16	5.72	66.1%
NSE	0.13	0.62	80.8%
Stanbic	0.00	0.12	89.5%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	9	12	-25.0%
Open contracts	330	318	3.8%
Total Value	414,000	439,400	-5.78%

Top Gainers List			
Counter	28-Nov-24	27-Nov-24	%Δ
Uchumi	0.22	0.20	10.0%
Scan-Group	2.23	2.06	8.3%
Olympia capital	2.99	2.84	5.3%
Jubilee	172.00	165.25	4.1%
Eveready	1.10	1.06	3.8%

Top Losers Chart			
Counter	28-Nov-24	27-Nov-24	%Δ
Portland cement	32.55	36.00	-9.6%
Stanbic	128.75	133.75	-3.7%
Carbacid	18.50	19.00	-2.6%
Britam	5.84	5.98	-2.3%
Totalenergies	20.60	21.00	-1.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-189.00	-152.10	24.3%
Foreign Sales %	93.7%	86.5%	
Foreign Sales (KES Mn)	954.61	409.73	57.1%
Foreign Sales (USD Mn)	7.36	3.16	57.1%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	53.24	755.46	98.5%
Equity Group	4.42	194.12	99.0%
Kengen	2.89	1.71	14.9%
BTBK	0.16	1.34	15.5%
BAT	0.01	0.98	51.9%

Currency Performance			
	28-Nov-24	27-Nov-24	%Δ
KES/USD	129.6421	129.6126	0.0%
KES/GBP	164.2047	162.9230	0.0%
KES/EUR	136.7854	135.8016	-0.7%
KES/JPY	85.5611	85.1230	-0.5%

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Find below price movement:

### Equities Pricelist

	High	Low	28-Nov-24	27-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	397.00	397.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	230.00	230.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	15.00	15.00	15.10	11,100	166,500	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	212.25	212.25	-	-	-	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	-	21.05	21.05	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	15.75	15.15	15.45	15.30	166,300	2,569,335	-	-
BK Group Plc Ord 0.80	-	-	33.85	33.85	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	54.00	53.50	53.75	53.50	161,100	8,659,125	5,719,000	1,344,900
Equity Group Holdings Plc Ord 0.50	45.00	44.20	44.35	44.25	4,422,500	196,137,875	88,874,975	194,115,325
HF Group Plc Ord 5.00	4.00	3.93	3.96	3.96	83,900	332,244	-	-
I&M Group Plc Ord 1.00	30.85	29.75	30.05	29.75	71,000	2,133,550	-	-
KCB Group Plc Ord 1.00	39.00	38.40	38.50	38.35	278,900	10,737,650	-	-
NCBA Group Plc Ord 5.00	43.75	42.00	43.55	43.00	28,600	1,245,530	-	-
Stanbic Holdings Plc ord.5.00	135.00	128.00	128.75	133.75	1,000	128,750	115,200	-
Standard Chartered Bank Kenya Ltd Ord 5.00	243.00	240.00	240.75	240.50	7,700	1,853,775	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.85	13.80	13.85	13.90	89,700	1,242,345	1,385	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.10	1.06	1.10	1.06	3,600	3,960	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.44	3.44	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	100	230	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.07	2.07	2.07	9,600	19,872	-	-
Nation Media Group Plc Ord. 2.50	13.00	11.80	12.15	12.00	60,600	736,290	-	460,800
Sameer Africa Plc Ord 5.00	-	-	2.41	2.41	-	-	-	-
Standard Group Plc Ord 5.00	5.20	5.10	5.12	5.12	4,400	22,528	-	22,558
TPS Eastern Africa Ltd Ord 1.00	-	-	14.15	14.15	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.22	0.20	0.22	0.20	5,100	1,122	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.02	2.23	2.06	5,900	13,157	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	65.50	63.50	64.00	64.50	12,900	825,600	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	32.45	32.45	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.10	1.08	1.10	1.09	6,900	7,590	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	36.00	32.40	32.55	36.00	8,700	283,185	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	4.00	3.90	3.98	4.01	2,887,000	11,490,260	23,330	1,711,600
Kenya Power & Lighting Co Plc Ord 2.50	4.60	4.45	4.51	4.48	1,339,600	6,041,596	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.45	19.75	20.60	21.00	5,600	115,360	-	-
Umeme Ltd Ord 0.50	16.65	16.50	16.55	16.70	1,300	21,515	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	6.08	5.80	5.84	5.98	9,200	53,728	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	2.04	2.07	2.11	52,000	107,640	-	38,864
Jubilee Holdings Ltd Ord 5.00	172.00	172.00	172.00	165.25	2,700	464,400	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.15	1.12	1.15	1.12	522,000	600,300	-	476,330
Liberty Kenya Holdings Ltd Ord. 1.00	7.30	7.00	7.16	7.10	2,000	14,320	-	-
Sanlam Kenya Plc Ord 5.00	4.52	4.52	4.52	4.47	100	452	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	9.80	9.66	9.78	9.72	105,500	1,031,790	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.36	0.37	0.37	1,800	666	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	2.99	2.99	2.84	800	2,392	-	-
Trans-Century Plc Ord 0.50AIMS	0.41	0.39	0.41	0.40	90,700	37,187	-	-

<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>28-Nov-24</b>	<b>27-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Nairobi Securities Exchange Plc Ord 4.00	5.90	5.72	5.72	5.72	133,600	764,192	618,332	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>28-Nov-24</b>	<b>27-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	89.00	89.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	348.50	349.50	350.00	5,400	1,887,300	69,800	980,000
Carbacid Investments Plc Ord 1.00	19.00	17.10	18.50	19.00	22,600	418,100	-	-
East African Breweries Plc Ord 2.00	178.00	172.00	174.00	175.00	1,600	278,400	70,350	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.98	0.90	0.93	0.91	10,300	9,579	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.00	16.00	16.00	16.00	100	1,600	-	1,600
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>28-Nov-24</b>	<b>27-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	15.00	14.20	14.40	14.40	53,244,400	766,719,360	670,124,650	755,460,230
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>28-Nov-24</b>	<b>27-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>28-Nov-24</b>	<b>27-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3220i	3220i	3,220.00	3,220.00	-	-	-	-

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