

Daily Market Wrap

- Stock prices were up 0.8% on Tuesday, December 17, 2024. NSE 10 and NSE 25 went up 0.8% and 0.9% respectfully
- Market activity, however, remained low as the. Market traded only 8.89Mn shares of KES 152.48Mn in relation to 7.66Mn shares of KES 122.10Mn traded on Monday, 16th December 2024.
- Foreign participation dropped to 29.4% with a net foreign outflow of KES 0.98Mn from an average of 58.1% of KES 11.40Mn net foreign outflows traded the day before
- Banks rallied the market with KES 105.47Mn value from 4.12Mn shares.
- Co-op Bank Group emerged as the day's top mover with KES 38.16Mn from 2.61Mn shares. The Bank's price rose back to KES 14.60, a 0.3%up from KES 14.55 per share. Equity took the second top mover position with KES 30.91Mn from 666,100 shares

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,253.86	1,243.32	0.8%
N20 Share Index	1,888.29	1,887.53	0.0%
NSE 25 Share Index	3,255.16	3,226.66	0.9%
NASI	119.98	119.11	0.7%
Mkt Capitalization(Bn)	1,878.09	1,864.58	0.7%
Volumes Traded (Mn)	8.89	7.66	16.0%
Equities Turnover (Mn)	152.48	122.10	24.9%
Bonds Turnover(Mn)	8,129.55	7,022.75	15.8%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Co-op Bank	38.16	14.60	0.0%
Equity Group	30.91	46.40	74.2%
Safaricom	25.44	17.25	72.5%
BTBK	16.07	59.75	16.3%
EABL	9.56	188.50	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	29.4%	58.1%	
Foreign Buys %	29.1%	62.6%	
Foreign Buys (KES Mn)	45.89	79.43	-73.1%
Foreign Buys (USD Mn)	0.35	0.61	-73.1%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	1.47	23.30	91.5%
Equity Group	0.67	16.59	53.7%
BTBK	0.27	3.75	23.3%
Jubilee	0.01	1.87	79.1%
Williamson	0.00	0.32	71.3%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	2	5	-60.0%
Open contracts	220	218	0.9%
Total Value	35,200	222,500	-84.18%

Top Gainers List			
Counter	17-Dec-24	16-Dec-24	%Δ
Liberty Kenya	6.40	5.82	10.0%
TPS	15.30	14.00	9.3%
Scan-Group	2.22	2.05	8.3%
EABL	188.50	174.25	8.2%
Carbacid	19.40	17.95	8.1%

Top Losers Chart			
Counter	17-Dec-24	16-Dec-24	%Δ
Eaagad	11.00	12.00	-8.3%
I&M Group	30.10	31.80	-5.3%
Williamson	210.50	219.50	-4.1%
Eveready	1.11	1.15	-3.5%
Flame tree	0.97	1.00	-3.0%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-0.98	11.40	-108.6%
Foreign Sales %	29.7%	53.6%	
Foreign Sales (KES Mn)	46.86	68.03	45.2%
Foreign Sales (USD Mn)	0.36	0.53	45.1%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Equity Group	0.67	29.25	94.7%
Safaricom	1.47	13.62	53.5%
Jubilee	0.01	2.36	100.0%
BTBK	0.27	1.50	9.3%
EABL	0.05	0.08	0.8%

Currency Performance			
	17-Dec-24	16-Dec-24	%Δ
KES/USD	129.2761	129.2922	0.0%
KES/GBP	163.6506	163.3800	0.0%
KES/EUR	135.5331	136.0153	0.4%
KES/JPY	83.7118	84.1417	0.5%

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Equities Pricelist

AGRICULTURAL	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	11.00	11.00	11.00	12.00	200	2,200	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	220.00	220.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	15.00	15.00	14.95	14,900	223,500	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	210.00	210.50	219.50	2,100	442,050	315,000	-
AUTOMOBILES & ACCESSORIES	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	21.00	21.00	21.00	20.35	800	16,800	-	-
BANKING	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	16.00	15.30	15.55	15.40	140,900	2,190,995	-	-
BK Group Plc Ord 0.80	34.90	34.00	34.10	34.85	1,100	37,510	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	60.00	58.00	59.75	58.75	268,900	16,066,775	3,750,000	1,503,800
Equity Group Holdings Plc Ord 0.50	47.00	45.50	46.40	47.40	666,100	30,907,040	16,589,335	29,249,335
HF Group Plc Ord 5.00	4.10	4.00	4.07	4.05	3,700	15,059	-	2,050
I&M Group Plc Ord 1.00	30.50	29.50	30.10	31.80	174,000	5,237,400	-	-
KCB Group Plc Ord 1.00	39.90	39.30	39.55	39.50	161,200	6,375,460	-	-
NCBA Group Plc Ord 5.00	46.00	45.00	45.55	44.70	74,500	3,393,475	-	-
Stanbic Holdings Plc ord.5.00	134.75	130.50	134.25	130.50	3,800	510,150	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	265.00	254.50	257.50	261.00	10,000	2,575,000	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.80	14.55	14.60	14.55	2,613,800	38,161,480	-	-
COMMERCIAL AND SERVICES	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.05	1.11	1.15	12,000	13,320	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.43	3.43	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	8,800	20,240	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.04	2.04	-	-	-	-
Nation Media Group Plc Ord. 2.50	12.20	11.90	12.10	12.15	8,500	102,850	-	-
Sameer Africa Plc Ord 5.00	2.35	2.35	2.35	2.35	1,100	2,585	-	-
Standard Group Plc Ord 5.00	5.16	5.16	5.16	5.16	500	2,580	-	-
TPS Eastern Africa Ltd Ord 1.00	15.30	15.30	15.30	14.00	100	1,530	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.20	0.20	242,200	48,440	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.05	2.22	2.05	100,300	222,666	-	660
CONSTRUCTION & ALLIED	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	-	-	52.00	52.00	-	-	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	31.40	31.40	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.03	1.04	1.04	12,600	13,104	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	31.80	31.80	-	-	-	-
ENERGY & PETROLEUM	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.49	3.40	3.42	3.46	1,162,600	3,976,092	-	-
Kenya Power & Lighting Co Plc Ord 2.50	4.10	3.85	3.99	4.01	171,400	683,886	-	46,529
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.50	20.00	20.20	20.00	1,200	24,240	-	-
Umeme Ltd Ord 0.50	17.00	16.00	16.65	16.70	14,700	244,755	-	-
INSURANCE	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.00	5.70	5.84	5.94	8,700	50,808	600	-
CIC Insurance Group Ltd Ord.1.00	2.08	2.07	2.08	2.08	37,700	78,416	-	-
Jubilee Holdings Ltd Ord 5.00	170.00	170.00	170.00	168.50	13,900	2,363,000	1,870,000	2,363,000

KINGDOM SECURITIES

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Kenya Re Insurance Corporation Ltd Ord 2.50	1.20	1.17	1.19	1.18	1,121,400	1,334,466	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	6.40	6.40	6.40	5.82	32,700	209,280	64,000	-
Sanlam Kenya Plc Ord 5.00	4.50	4.50	4.50	4.51	4,200	18,900	-	-

INVESTMENT	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.98	9.50	9.56	9.54	68,400	653,904	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.34	0.35	0.35	53,800	18,830	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.10	3.10	3.10	3.00	500	1,550	-	-
Trans-Century Plc Ord 0.50AIMS	0.40	0.39	0.40	0.40	122,100	48,840	-	-

INVESTMENT SERVICES	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.78	5.90	5.78	4,300	25,370	-	-

MANUFACTURING & ALLIED	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	86.00	86.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	353.00	350.00	351.50	352.25	2,800	984,200	-	-
Carbacid Investments Plc Ord 1.00	19.70	18.00	19.40	17.95	4,900	95,060	-	-
East African Breweries Plc Ord 2.00	190.00	171.25	188.50	174.25	50,700	9,556,950	-	75,500
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	0.92	0.97	1.00	13,800	13,386	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.25	16.25	16.25	16.25	100	1,625	-	-

TELECOMMUNICATION	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.50	17.10	17.25	17.10	1,474,800	25,440,300	23,297,225	13,621,020

REAL ESTATE INVESTMENT TRUST	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	17-Dec-24	16-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3225i	3225i	3,225.00	3,260.00	-	-	-	-

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