

Daily Market Wrap

- Equities prices experienced mixed reactions on Monday, December 16, 2024, with the NSE 10 and NSE25 shedding 0.7% and 0.6% respectively, while NSE 20 gaining 0.4%. Overall, average prices were relatively stable as measured by the Nairobi all share index.
- Market activity dipped by over half from 18.18Mn to 7.66Mn shares, to pull the value traded 53.8% down to KES 122.10Mn.
- Foreign participation jumped up from 34.2% on Friday last week to 58.1% on Monday, December 16, 2024. This saw the net foreign inflows shrink from KES 62.73Mn to KES 11.40Mn.
- The market focus remained on the banking and the telecommunication sectors. Banks moved a total of KES 76.36Mn from 2.00Mn shares while Safaricom exchanged KES 34.03Mn from 1.99Mn shares.
- KCB Group emerged as the day's top mover with KES 45.40Mn from 1.15Mn shares as its price stabilized at KES 39.50 per share.

Find below table and pricelist for more:

Market Indicators				
Indicator	Current Value	Previous Value	%Δ	
N10 Share Index	1,243.32	1,252.02	-0.7%	
N20 Share Index	1,887.53	1,880.25	0.4%	
NSE 25 Share Index	3,226.66	3,244.93	-0.6%	
NASI	119.11	119.08	0.0%	
Mkt Capitalization (Bn)	1,864.58	1,864.09	0.0%	
Volumes Traded (Mn)	7.66	18.18	-57.9%	
Equities Turnover (Mn)	122.10	264.09	-53.8%	
Bonds Turnover(Mn)	9,164.15	9,164.15	0.0%	
DAY's TOP MOVERS				
Counter	Turnovers (KES Mn)	Price	Av. Foreign %	
KCB Group	45.40	39.50	86.6%	
Safaricom	34.03	17.10	73.0%	
Equity Group	8.48	47.40	66.3%	
NCBA Group	7.03	44.70	0.0%	
BTBK	6.36	58.75		
Foreign Activity Summary				
Transaction	Current Value	Previous Value	%Δ	
Foreign Activity %	58.1%	34.2%		
Foreign Buys %	62.6%	46.1%		
Foreign Buys (KES Mn)	79.43	121.80	-53.3%	
Foreign Buys (USD Mn)	0.61	0.94	-53.3%	
Top Foreign Buys (KES Mn)				
Counter	Volumes (Mn)	Foreign Buy	%Δ	
KCB Group	1.15	36.78	81.1%	
Safaricom	1.99	30.40	89.4%	
BTBK	0.11	6.16	97.0%	
Equity Group	0.18	4.55	53.7%	
Lap-Trust	-	0.64	0.0%	
Derivatives Market				
Transaction	Current	Previous	% Change	
Contracts closed	5	42	-88.1%	
Open contracts	218	223	-2.2%	
Total Value	222,500	1,541,750	-85.57%	

Top Gainers List				
Counter	16-Dec-24	13-Dec-24	%Δ	
Sameer	2.35	2.14	9.8%	
Bamburi	52.00	48.65	6.9%	
Williamson	219.50	211.00	4.0%	
Sasini	14.95	14.50	3.1%	
Britam	5.94	5.78	2.8%	

Top Losers Chart				
Counter	16-Dec-24	13-Dec-24	%Δ	
Uchumi	0.20	0.22	-9.1%	
Liberty Kenya	5.82	6.30	-7.6%	
Home Africa	0.35	0.37	-5.4%	
Kenya Power	4.01	4.15	-3.4%	
Olympia capital	3.00	3.10	-3.2%	

Foreign Activity (summary continued)				
Transaction	Current Value	Previous Value	%Δ	
Net Foreign (KES Mn)	11.40	62.73	-81.8%	
Foreign Sales %	53.6%	22.4%		
Foreign Sales (KES Mn)	68.03	59.07	-13.2%	
Foreign Sales (USD Mn)	0.53	0.46	-13.2%	

Top Foreign Sales (KES Mn)				
Counter	Volumes (Mn)	Foreign Sales	%Δ	
KCB Group	1.15	41.82	92.2%	
Safaricom	1.99	19.22	56.5%	
Equity Group	0.18	6.68	78.8%	
Uchumi	0.47	0.09	97.5%	
BAT	0.00	0.07	33.6%	

Currency Performance				
	16-Dec-24	13-Dec-24	%Δ	
KES/USD	129.2922	129.2997	0.0%	
KES/GBP	163.3800	165.1157	0.0%	
KES/EUR	136.0153	136.0815	0.0%	
KES/JPY	84.1417	84.9287	0.9%	

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Equities Pricelist – 16 Dec 2024

AGRICULTURAL	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.00	12.00	12.00	12.00	1,200	14,400	-	-
Kakuzi Plc Ord.5.00	-	-	385.00	385.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	220.00	220.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	14.80	14.95	14.50	2,800	41,860	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	227.75	211.00	219.50	211.00	200	43,900	-	-
AUTOMOBILES & ACCESSORIES	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	20.35	20.35	20.35	20.35	200	4,070	-	-
BANKING	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	15.50	15.10	15.40	15.40	37,300	574,420	-	43,120
BK Group Plc Ord 0.80	34.85	34.85	34.85	34.25	100	3,485	3,485	3,485
Diamond Trust Bank Kenya Ltd Ord 4.00	59.00	57.00	58.75	58.00	108,300	6,362,625	6,164,900	-
Equity Group Holdings Plc Ord 0.50	48.00	45.05	47.40	48.00	178,800	8,475,120	4,554,520	6,676,285
HF Group Plc Ord 5.00	4.10	4.00	4.05	4.09	37,100	150,255	-	8,998
I&M Group Plc Ord 1.00	32.00	31.00	31.80	31.90	155,900	4,957,620	637,990	-
KCB Group Plc Ord 1.00	39.95	39.10	39.50	39.50	1,149,300	45,397,350	36,784,550	41,821,200
NCBA Group Plc Ord 5.00	45.00	44.00	44.70	44.60	157,300	7,031,310	-	-
Stanbic Holdings Plc ord.5.00	136.00	129.75	130.50	134.00	900	117,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	262.00	255.00	261.00	254.50	3,000	783,000	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.70	14.45	14.55	14.60	172,200	2,505,510	-	48,180
COMMERCIAL AND SERVICES	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.18	1.03	1.15	1.14	20,400	23,460	-	2,052
Express Kenya Plc Ord 5.00AIMS	3.43	3.43	3.43	3.43	1,500	5,145	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	400	920	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.05	2.02	2.04	2.05	1,800	3,672	-	-
Nation Media Group Plc Ord. 2.50	12.20	11.90	12.15	12.00	12,100	147,015	-	-
Sameer Africa Plc Ord 5.00	2.35	2.34	2.35	2.14	3,400	7,990	-	-
Standard Group Plc Ord 5.00	-	-	5.16	5.16	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	14.00	14.00	14.40	3,500	49,000	-	-
Uchumi Supermarket Plc Ord 5.00	0.22	0.20	0.20	0.22	468,500	93,700	-	91,364
WPP Scangroup Plc Ord 1.00	2.20	2.05	2.05	2.06	26,200	53,710	-	-
CONSTRUCTION & ALLIED	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	53.50	50.00	52.00	48.65	500	26,000	-	-
Crown Paints Kenya Plc Ord 5.00	31.40	31.40	31.40	31.40	100	3,140	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.00	1.04	1.03	4,900	5,096	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	32.00	30.00	31.80	32.45	900	28,620	-	-
ENERGY & PETROLEUM	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.50	3.42	3.46	3.44	361,300	1,250,098	-	25,678
Kenya Power & Lighting Co Plc Ord 2.50	4.30	3.96	4.01	4.15	1,084,500	4,348,845	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.30	19.80	20.00	20.00	6,600	132,000	-	-
Umeme Ltd Ord 0.50	16.75	16.55	16.70	16.55	1,700	28,390	-	-
INSURANCE	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.00	5.70	5.94	5.78	207,300	1,231,362	-	11,760
CIC Insurance Group Ltd Ord.1.00	2.08	2.06	2.08	2.06	154,700	321,776	18,512	-

KINGDOM SECURITIES

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Jubilee Holdings Ltd Ord 5.00	168.50	168.50	168.50	170.50	100	16,850	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.20	1.15	1.18	1.16	946,000	1,116,280	-	6,426
Liberty Kenya Holdings Ltd Ord. 1.00	5.82	5.82	5.82	6.30	400	2,328	-	-
Sanlam Kenya Plc Ord 5.00	4.52	4.50	4.51	4.47	6,500	29,315	1,350	-

INVESTMENT	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.98	9.52	9.54	9.60	16,400	156,456	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.34	0.35	0.37	48,400	16,940	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	3.00	3.00	3.10	200	600	-	-
Trans-Century Plc Ord 0.50AIMS	0.41	0.39	0.40	0.41	137,500	55,000	-	-

INVESTMENT SERVICES	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.72	5.78	5.96	53,100	306,918	193,984	-

MANUFACTURING & ALLIED	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	86.00	86.00	86.00	88.25	1,000	86,000	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	349.00	352.25	350.00	600	211,350	-	71,000
Carbacid Investments Plc Ord 1.00	18.50	17.80	17.95	17.80	88,600	1,590,370	-	-
East African Breweries Plc Ord 2.00	188.00	170.00	174.25	180.00	900	156,825	36,000	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	1.00	1.00	1.00	3,500	3,500	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.25	16.25	-	-	-	-

TELECOMMUNICATION	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.30	17.00	17.10	17.00	1,990,100	34,030,710	30,395,885	19,218,235

REAL ESTATE INVESTMENT TRUST	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	637,990	-

EXCHANGE TRADED FUNDS	High	Low	16-Dec-24	13-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3225i	3225i	3,225.00	3,260.00	-	-	-	-

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