

### Daily Market Wrap

- The stock market activity closed higher on Wednesday, December 11, 2024, trading 52.11Mn shares of KES 952.20Mn compared to 40.94Mn shares of KES 639.94Mn traded the day before.
- Overall market prices relaxed marginally at 0.7% after a first rise of 2.8% recorded the day before, on Tuesday, December 10, 2024.
- Foreign participation jumped up to 73.6% with an improved net foreign inflow of KES 117.07Mn in relation with an average of 59.5% of KES 26.98Mn net foreign inflows.
- Attention remained on Safaricom which transacted KES 779.80Mn from 45.87Mn shares, accounting for 82.0% and 88.0% of the total market value and volumes exchanged.
- Bonds value traded surged up 36.4% up to KES 9.16Bn from 130 deals compared to KES 6.72Bn of 119deals traded on Tuesday.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,242.51	1,240.04	0.2%
N20 Share Index	1,867.54	1,854.44	0.7%
NSE 25 Share Index	3,217.61	3,206.20	0.4%
NASI	118.49	119.32	-0.7%
Mkt Capitalization(Bn)	1,854.84	1,867.85	-0.7%
Volumes Traded (Mn)	52.11	40.94	27.3%
Equities Turnover (Mn)	952.20	639.94	48.8%
Bonds Turnover(Mn)	9,164.15	6,716.85	36.4%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	779.80	17.00	81.8%
KCB Group	122.73	39.25	48.0%
Absa New Gold	43.03	3,260.00	50.0%
Equity Group	14.40	48.45	90.3%
BAT	6.97	350.00	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	73.6%	59.5%	
Foreign Buys %	79.4%	61.6%	
Foreign Buys (KES Mn)	795.97	394.87	50.4%
Foreign Buys (USD Mn)	6.16	3.05	50.4%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	45.87	776.14	99.6%
Equity Group	0.30	13.17	91.5%
BAT	0.02	6.30	90.5%
BTBK	0.03	0.31	17.7%
Umeme	0.13	0.03	1.7%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	71	-100.0%
Open contracts	264	264	0.0%
Total Value	-	1,322,900	-100.0%

Top Gainers List			
Counter	11-Dec-24	10-Dec-24	%Δ
Portland cement	35.40	32.20	9.9%
Kenya Power	4.03	3.81	5.8%
Jubilee	172.00	164.00	4.9%
Sanlam Kenya	4.09	3.90	4.9%
Kenya Re	1.15	1.11	3.6%

Top Losers Chart			
Counter	11-Dec-24	10-Dec-24	%Δ
NBV	2.05	2.25	-8.9%
Crown Paints	31.40	34.00	-7.6%
Liberty Kenya	6.90	7.36	-6.3%
Scan-Group	2.07	2.20	-5.9%
Kakuzi	385.00	400.00	-3.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	117.07	26.98	334.0%
Foreign Sales %	67.8%	57.4%	
Foreign Sales (KES Mn)	678.90	367.89	-45.8%
Foreign Sales (USD Mn)	5.25	2.85	-45.8%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	45.87	498.07	63.9%
KCB Group	3.13	117.84	96.0%
Absa New Gold	0.01	43.00	100.0%
Equity Group	0.30	12.83	89.1%
BAT	0.02	6.09	87.4%

Currency Performance			
	11-Dec-24	10-Dec-24	%Δ
KES/USD	129.3144	129.3100	0.0%
KES/GBP	165.0246	165.2323	0.0%
KES/EUR	136.1616	136.7906	0.5%
KES/JPY	85.2688	85.7181	0.5%

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### Equities Pricelist

AGRICULTURAL	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	385.00	385.00	385.00	400.00	200	77,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	235.00	235.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	14.90	14.10	14.45	14.85	5,100	73,695	9,870	-
Williamson Tea Kenya Plc Ord 5.00AIMS	228.00	210.00	215.25	210.00	700	150,675	-	-
AUTOMOBILES & ACCESSORIES	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	20.35	20.35	-	-	-	-
BANKING	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	15.75	15.10	15.30	15.15	59,300	907,290	-	34,640
BK Group Plc Ord 0.80	35.40	35.00	35.10	35.00	500	17,550	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	58.00	56.75	57.75	57.25	30,500	1,761,375	312,125	-
Equity Group Holdings Plc Ord 0.50	48.75	47.00	48.45	48.00	297,300	14,404,185	13,174,650	12,830,140
HF Group Plc Ord 5.00	4.35	4.00	4.13	4.05	54,300	224,259	-	-
I&M Group Plc Ord 1.00	31.00	30.70	30.95	30.70	221,100	6,843,045	-	71,300
KCB Group Plc Ord 1.00	40.00	39.00	39.25	39.25	3,126,800	122,726,900	-	117,835,910
NCBA Group Plc Ord 5.00	44.50	43.50	43.80	43.30	113,100	4,953,780	-	-
Stanbic Holdings Plc ord.5.00	134.00	130.00	132.25	129.00	9,300	1,229,925	-	273,000
Standard Chartered Bank Kenya Ltd Ord 5.00	263.75	250.50	252.25	250.50	2,900	731,525	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.90	14.10	14.45	14.20	273,200	3,947,740	-	15,620
COMMERCIAL AND SERVICES	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.11	1.02	1.08	1.05	12,400	13,392	-	-
Express Kenya Plc Ord 5.00AIMS	3.43	3.40	3.40	3.39	1,600	5,440	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.33	2.30	2.30	2.33	1,000	2,300	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.25	2.04	2.05	2.25	34,300	70,315	-	43,805
Nation Media Group Plc Ord. 2.50	12.20	11.75	11.95	12.30	15,500	185,225	-	118,020
Sameer Africa Plc Ord 5.00	2.35	2.34	2.34	2.35	19,900	46,566	-	-
Standard Group Plc Ord 5.00	5.48	5.04	5.16	5.04	400	2,064	-	548
TPS Eastern Africa Ltd Ord 1.00	13.65	13.65	13.65	13.65	500	6,825	-	-
Uchumi Supermarket Plc Ord 5.00	0.23	0.19	0.21	0.21	31,000	6,510	-	2,820
WPP Scangroup Plc Ord 1.00	2.20	2.03	2.07	2.20	16,900	34,983	-	-
CONSTRUCTION & ALLIED	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	48.00	48.00	48.00	48.00	3,200	153,600	-	-
Crown Paints Kenya Plc Ord 5.00	34.00	30.60	31.40	34.00	1,300	40,820	-	-
E.A.Cables Ltd Ord 0.50	1.03	0.99	1.00	1.03	35,900	35,900	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	35.40	35.40	35.40	32.20	100	3,540	-	-
ENERGY & PETROLEUM	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.50	3.42	3.44	3.40	621,800	2,138,992	-	95,523
Kenya Power & Lighting Co Plc Ord 2.50	4.16	3.75	4.03	3.81	144,100	580,723	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.00	19.80	19.80	20.00	2,200	43,560	-	-
Umeme Ltd Ord 0.50	16.70	16.50	16.50	16.35	126,300	2,083,950	34,650	-
INSURANCE	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.90	5.70	5.86	5.90	3,500	20,510	-	-
CIC Insurance Group Ltd Ord.1.00	2.08	2.01	2.04	2.08	166,400	339,456	-	-
Jubilee Holdings Ltd Ord 5.00	172.00	172.00	172.00	164.00	2,300	395,600	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.15	1.11	1.15	1.11	523,100	601,565	-	349,945
Liberty Kenya Holdings Ltd Ord. 1.00	6.90	6.90	6.90	7.36	900	6,210	-	-
Sanlam Kenya Plc Ord 5.00	4.28	4.00	4.09	3.90	2,900	11,861	-	-
INVESTMENT	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.90	9.54	9.72	9.58	5,400	52,488	-	-
Home Afrika Ltd Ord 1.00GEMS	0.36	0.34	0.35	0.36	90,600	31,710	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.86	2.86	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.40	0.39	0.40	0.40	53,000	21,200	-	-
INVESTMENT SERVICES	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.96	5.54	5.58	5.72	13,000	72,540	-	-
MANUFACTURING & ALLIED	High	Low	11-Dec-24	10-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales

# KINGDOM SECURITIES

## Daily Market Wrap 11<sup>th</sup> December 2024

B.O.C Kenya Plc Ord 5.00	89.00	88.00	88.25	89.00	300	26,475	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	349.00	350.00	350.00	19,900	6,965,000	6,300,000	6,090,000
Carbacid Investments Plc Ord 1.00	17.95	17.35	17.75	17.35	10,400	184,600	-	-
East African Breweries Plc Ord 2.00	179.00	170.25	173.50	169.75	3,200	555,200	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	0.86	0.92	0.95	76,000	69,920	-	-
Kenya Orchards Ltd Ord 5.00AIMS	70.00	70.00	70.00	70.00	100	7,000	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.50	16.15	16.25	16.35	700	11,375	-	1,645
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>11-Dec-24</b>	<b>10-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	17.50	16.60	17.00	17.60	45,870,800	779,803,600	776,140,950	498,068,135
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>11-Dec-24</b>	<b>10-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	71,300
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>11-Dec-24</b>	<b>10-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3,260.00	3,250.00	3,260.00	3,220.00	13,200	43,032,000	-	43,000,000

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