

### Daily Market Wrap

- Equities prices further rallied up on Tuesday, December 10, 2024, gaining the most in a single day at 2.8% overall as measured by the Nairobi all share index, NASI. NSE 10 surged 2.5% up followed by NSE 25 with 1.9% gain while NSE 20 rose at 0.8%.
- Market foreign activities jumped up to 59.5% with an improved net foreign inflow of KES 26.98Mn from 35.2% of of KES 18.75Mn net foreign inflows recorded on Monday, 9<sup>th</sup> December 2024.
- Heavy activities happened on Safaricom which moved KES 556.64Mn from 31.63Mn shares, representing 87.0% and 77.3% of the day's market value and volumes traded respectively. The telco giant's foreign activity improved from 52.2% to 59.8% with foreign buys hitting 62.1% as foreign sales also improved to 57.6%. Attention on Safaricom saw its price rise 6.3% from KES 16.55 to KES 17.60 per share.
- Banks transacted only 1.92Mn shares of KES 66.51Mn led by BK Group which exchanged 1.22Mn shares of KES 42.82Mn after its price climbed 5.3% up from KES 33.25 to KES 35.00 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,240.04	1,209.53	2.5%
N20 Share Index	1,854.44	1,840.56	0.8%
NSE 25 Share Index	3,206.20	3,145.39	1.9%
NASI	119.32	116.10	2.8%
Mkt Capitalization(Bn)	1,867.85	1,817.38	2.8%
Volumes Traded (Mn)	40.94	8.31	392.7%
Equities Turnover (Mn)	639.94	82.54	675.3%
Bonds Turnover(Mn)	6,716.85	4,695.50	43.0%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	556.64	17.60	59.8%
BK Group	42.83	35.00	99.7%
KCB Group	7.44	39.25	0.0%
NCBA Group	5.38	43.30	0.0%
Kenya Re	4.67	1.11	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	59.5%	35.2%	
Foreign Buys %	61.6%	46.4%	
Foreign Buys (KES Mn)	394.87	38.96	90.1%
Foreign Buys (USD Mn)	3.05	0.30	90.1%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	31.63	345.56	62.1%
BK Group	1.22	42.71	99.8%
Equity Group	0.05	2.06	83.0%
Kenya Power	1.06	1.92	47.4%
StanChart	0.01	1.50	65.2%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	71	90	-21.1%
Open contracts	264	319	-17.2%
Total Value	1,322,900	1,893,000	-30.12%

Top Gainers List			
Counter	10-Dec-24	9-Dec-24	%Δ
Kenya Power	3.81	3.57	6.7%
Safaricom	17.60	16.55	6.3%
Home Africa	0.36	0.34	5.9%
BK Group	35.00	33.25	5.3%
NBV	2.25	2.14	5.1%

Top Losers Chart			
Counter	10-Dec-24	9-Dec-24	%Δ
Olympia capital	2.86	3.16	-9.5%
Portland cement	32.20	35.55	-9.4%
Totalenergies	20.00	21.30	-6.1%
Bamburi	48.00	51.00	-5.9%
Umeme	16.35	17.00	-3.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	26.98	18.75	43.9%
Foreign Sales %	57.4%	24.1%	
Foreign Sales (KES Mn)	367.89	20.21	94.5%
Foreign Sales (USD Mn)	2.85	0.16	94.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	31.63	320.31	57.6%
BK Group	1.22	42.71	99.7%
Kenya Re	4.21	4.54	96.8%
NMG	0.02	0.17	87.8%
EABL	0.00	0.09	11.4%

Currency Performance			
	10-Dec-24	9-Dec-24	%Δ
KES/USD	129.3100	129.2984	0.0%
KES/GBP	165.2323	164.9524	0.0%
KES/EUR	136.7906	136.7460	0.0%
KES/JPY	85.7181	86.1256	0.5%

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### Equities Pricelist

AGRICULTURAL	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	400.00	400.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	235.00	235.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	14.70	14.85	14.95	13,400	198,990	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	210.00	210.00	210.00	210.25	1,000	210,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	20.35	20.35	-	-	-	-
BANKING	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	15.45	15.00	15.15	15.30	144,100	2,183,115	-	-
BK Group Plc Ord 0.80	35.40	31.00	35.00	33.25	1,223,600	42,826,000	42,714,000	42,705,750
Diamond Trust Bank Kenya Ltd Ord 4.00	57.75	57.00	57.25	58.00	23,700	1,356,825	1,001,875	-
Equity Group Holdings Plc Ord 0.50	48.50	46.00	48.00	46.00	51,700	2,481,600	2,058,090	-
HF Group Plc Ord 5.00	4.24	3.90	4.05	4.01	43,300	175,365	-	-
I&M Group Plc Ord 1.00	30.95	30.30	30.70	30.85	37,800	1,160,460	-	-
KCB Group Plc Ord 1.00	39.50	38.30	39.25	37.90	189,500	7,437,875	-	-
NCBA Group Plc Ord 5.00	46.00	43.00	43.30	43.00	124,200	5,377,860	-	-
Stanbic Holdings Plc ord.5.00	133.00	128.00	129.00	130.75	1,200	154,800	-	13,000
Standard Chartered Bank Kenya Ltd Ord 5.00	251.00	250.50	250.50	250.50	9,200	2,304,600	1,503,000	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.50	14.00	14.20	14.30	73,700	1,046,540	-	-
COMMERCIAL AND SERVICES	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.10	1.01	1.05	1.02	16,900	17,745	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.39	3.39	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.33	2.33	2.33	2.33	200	466	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.29	2.05	2.25	2.14	1,000	2,250	-	-
Nation Media Group Plc Ord. 2.50	12.35	12.20	12.30	12.25	15,500	190,650	-	167,690
Sameer Africa Plc Ord 5.00	2.35	2.34	2.35	2.36	5,900	13,865	-	-
Standard Group Plc Ord 5.00	-	-	5.04	5.04	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	13.65	13.65	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.22	0.18	0.21	0.20	60,500	12,705	-	11,235
WPP Scangroup Plc Ord 1.00	2.20	2.20	2.20	2.21	300	660	-	-
CONSTRUCTION & ALLIED	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	48.00	48.00	48.00	51.00	8,900	427,200	-	-
Crown Paints Kenya Plc Ord 5.00	34.00	34.00	34.00	34.00	500	17,000	-	-
E.A.Cables Ltd Ord 0.50	1.05	1.01	1.03	1.04	14,900	15,347	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	35.95	32.00	32.20	35.55	9,000	289,800	-	-
ENERGY & PETROLEUM	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.60	3.30	3.40	3.43	795,000	2,703,000	-	3,410
Kenya Power & Lighting Co Plc Ord 2.50	3.92	3.65	3.81	3.57	1,062,900	4,049,649	1,921,978	11,550
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.50	20.00	20.00	21.30	25,500	510,000	-	-
Umeme Ltd Ord 0.50	16.50	16.15	16.35	17.00	6,300	103,005	-	-
INSURANCE	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.00	5.80	5.90	5.98	175,200	1,033,680	-	-
CIC Insurance Group Ltd Ord.1.00	2.08	2.06	2.08	2.07	79,100	164,528	-	-

# KINGDOM SECURITIES

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Jubilee Holdings Ltd Ord 5.00	164.00	164.00	164.00	163.50	1,200	196,800	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.15	1.10	1.11	1.11	4,211,300	4,674,543	-	4,539,793
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	7.36	7.36	-	-	-	-
Sanlam Kenya Plc Ord 5.00	4.00	3.90	3.90	4.00	33,300	129,870	-	-

INVESTMENT	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.96	9.54	9.58	9.58	8,000	76,640	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.33	0.36	0.34	307,300	110,628	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.90	2.85	2.86	3.16	2,000	5,720	-	-
Trans-Century Plc Ord 0.50AIMS	0.41	0.37	0.40	0.39	484,500	193,800	-	-

INVESTMENT SERVICES	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.96	5.50	5.72	5.80	14,200	81,224	-	-

MANUFACTURING & ALLIED	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	89.00	89.00	89.00	90.00	1,000	89,000	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	350.00	350.00	350.00	1,100	385,000	105,000	35,000
Carbacid Investments Plc Ord 1.00	18.00	16.50	17.35	18.00	8,900	154,415	-	-
East African Breweries Plc Ord 2.00	170.00	163.00	169.75	170.25	4,400	746,900	-	85,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.97	0.95	0.95	0.97	20,700	19,665	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.50	16.15	16.35	16.15	500	8,175	-	4,950

TELECOMMUNICATION	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.95	16.65	17.60	16.55	31,627,500	556,644,000	345,564,970	320,314,280

REAL ESTATE INVESTMENT TRUST	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	10-Dec-24	9-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3220i	3220i	3,220.00	3,220.00	-	-	-	-

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**Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya**

**Office: 0711049540/0711049956**

**Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)**

### Research Department

**Shadrack Manyinsa** +254 711 049 956

### Sales Team

**Edgar Martim** +254 711 049 534

**Alfred Too** +254 711 049 330

**Asena Moffat** +254 711 049 663

**Ashley Odundo** +254 711 049

**Gloria Ohito** +254 711 049 993

### Client Service and Operations

**Joab Kiprono** +254 711 049 528

**Purity Malombe** +254 711 049 729