

### Daily Market Wrap

- Stock prices edged higher on Monday, December 9, 2024, to gain 0.8% overall on what remains to be price reactions to the third interest rate cut of 75.0bps in the base lending rate from 12.00% to 11.25% that happened last week. As a result, all the market tracking indices edged up led by NASI at 0.8%, NSE 20 at 0.5%, NSE 10 at 0.4% and NSE 25 at 0.2% rise.
- Market activity, however, dipped 30.7% from 11.99Mn shares to 8.31Mn shares to pull the market value 40.4% down to KES 82.54Mn.
- Daily foreign activity improved marginally from 30.9% on Friday to 35.2% with a net foreign inflow of KES 18.75Mn from a foreign outflow of KES 40.71Mn on the last trading day.
- The telco giant, Safaricom, retained the top mover position after transacting KES 37.51Mn from 2.27Mn shares. Safaricom's price gained 1.8% from KES 16.25 to KES 16.50 per share on what appears to be improved foreign participation in the counter.
- Banking prices averaged up 0.6% led by BK Group which gained 9.9% from 30.25 to KES 33.25 per share. Banks' volumes remained low totaling to 1.13Mn shares of KES 24.76Mn.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,209.53	1,204.69	0.4%
N20 Share Index	1,840.56	1,831.01	0.5%
NSE 25 Share Index	3,145.39	3,139.06	0.2%
NASI	116.10	115.21	0.8%
Mkt Capitalization(Bn)	1,817.38	1,803.48	0.8%
Volumes Traded (Mn)	8.31	11.99	-30.7%
Equities Turnover (Mn)	82.54	138.40	-40.4%
Bonds Turnover(Mn)	4,695.50	13,334.45	-64.8%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	37.51	16.55	52.2%
Kenya Power	7.12	3.57	37.9%
KCB Group	6.53	37.90	2.9%
Equity Group	6.42	46.00	40.6%
BAT	5.53	350.00	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	35.2%	30.9%	
Foreign Buys %	46.4%	16.5%	
Foreign Buys (KES Mn)	38.96	23.27	40.3%
Foreign Buys (USD Mn)	0.30	0.18	40.3%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	2.27	27.49	73.4%
Kenya Power	1.99	5.40	75.9%
Equity Group	0.14	5.21	81.1%
BTBK	0.03	0.67	46.3%
Kengen	0.53	0.06	3.4%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	10	7	42.9%
Open contracts	389	399	-2.5%
Total Value	175,000	112,000	56.25%

Top Gainers List			
Counter	9-Dec-24	6-Dec-24	%Δ
BK Group	33.25	30.25	9.9%
Liberty Kenya	7.36	6.90	6.7%
Umeme	17.00	16.05	5.9%
Portland cement	35.55	33.90	4.9%
Crown Paints	34.00	32.45	4.8%

Top Losers Chart			
Counter	9-Dec-24	6-Dec-24	%Δ
Bamburi	51.00	56.50	-9.7%
Olympia capital	3.16	3.40	-7.1%
NBV	2.14	2.27	-5.7%
Jubilee	163.50	172.50	-5.2%
BTBK	58.00	60.25	-3.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	18.75	-40.71	-146.1%
Foreign Sales %	24.1%	45.4%	
Foreign Sales (KES Mn)	20.21	63.98	216.6%
Foreign Sales (USD Mn)	0.16	0.49	216.6%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	2.27	11.66	31.1%
BAT	0.02	5.39	97.4%
Kenya Re	2.10	2.04	87.5%
BTBK	0.03	0.60	41.4%
KCB Group	0.17	0.38	5.8%

Currency Performance			
	9-Dec-24	6-Dec-24	%Δ
KES/USD	129.2984	129.3005	0.0%
KES/GBP	164.9524	164.7354	0.0%
KES/EUR	136.7460	136.5284	-0.2%
KES/JPY	86.1256	85.8826	-0.3%

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### Equities Pricelist

	High	Low	9-Dec-24	6-Dec-24	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	12.00	12.00	12.00	12.00	400	4,800	-	-
Kakuzi Plc Ord.5.00	-	-	400.00	400.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	235.00	235.00	235.00	235.00	100	23,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	14.95	14.95	14.95	14.95	2,400	35,880	22,425	-
Williamson Tea Kenya Plc Ord 5.00AIMS	211.00	210.00	210.25	211.00	800	168,200	-	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	-	20.35	20.35	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	15.45	15.05	15.30	15.10	107,700	1,647,810	-	-
BK Group Plc Ord 0.80	33.25	33.25	33.25	30.25	300	9,975	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	60.00	56.00	58.00	60.25	25,100	1,455,800	672,600	601,800
Equity Group Holdings Plc Ord 0.50	47.85	44.80	46.00	45.40	139,600	6,421,600	5,210,770	-
HF Group Plc Ord 5.00	4.20	4.00	4.01	4.04	525,900	2,108,859	-	-
I&M Group Plc Ord 1.00	31.00	30.50	30.85	30.75	49,200	1,517,820	-	3,100
KCB Group Plc Ord 1.00	38.50	37.05	37.90	37.95	172,300	6,530,170	-	380,000
NCBA Group Plc Ord 5.00	45.95	42.75	43.00	44.60	51,200	2,201,600	-	-
Stanbic Holdings Plc ord.5.00	133.75	127.00	130.75	130.00	10,800	1,412,100	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	251.50	250.00	250.50	250.25	3,200	801,600	50,200	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.50	14.00	14.30	14.20	45,500	650,650	-	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.11	1.01	1.02	1.01	2,000	2,040	-	-
Express Kenya Plc Ord 5.00AIMS	3.43	3.30	3.39	3.43	400	1,356	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.53	2.30	2.33	2.33	1,800	4,194	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.29	2.05	2.14	2.27	1,100	2,354	-	-
Nation Media Group Plc Ord. 2.50	12.50	12.00	12.25	11.75	14,900	182,525	-	137,300
Sameer Africa Plc Ord 5.00	2.40	2.35	2.36	2.28	3,700	8,732	-	-
Standard Group Plc Ord 5.00	-	-	5.04	5.04	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	13.75	13.65	13.65	14.00	8,400	114,660	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	26,300	5,260	-	-
WPP Scangroup Plc Ord 1.00	2.22	2.20	2.21	2.20	300	663	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	51.00	51.00	51.00	56.50	1,600	81,600	-	-
Crown Paints Kenya Plc Ord 5.00	34.00	34.00	34.00	32.45	200	6,800	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.02	1.04	1.08	4,700	4,888	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	35.75	32.00	35.55	33.90	6,500	231,075	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	3.58	3.40	3.43	3.48	528,300	1,812,069	62,460	-
Kenya Power & Lighting Co Plc Ord 2.50	3.70	3.50	3.57	3.54	1,993,300	7,116,081	5,395,631	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.35	21.00	21.30	20.85	1,300	27,690	-	-
Umeme Ltd Ord 0.50	17.55	16.50	17.00	16.05	1,800	30,600	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	6.00	5.82	5.98	5.98	6,200	37,076	-	-
CIC Insurance Group Ltd Ord.1.00	2.08	2.05	2.07	2.04	45,200	93,564	13,455	-
Jubilee Holdings Ltd Ord 5.00	163.50	163.50	163.50	172.50	1,200	196,200	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.15	1.08	1.11	1.06	2,101,500	2,332,665	-	2,041,453
Liberty Kenya Holdings Ltd Ord. 1.00	7.38	6.90	7.36	6.90	3,100	22,816	22,140	-
Sanlam Kenya Plc Ord 5.00	4.00	4.00	4.00	4.00	200	800	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	10.00	9.50	9.58	9.56	3,400	32,572	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.34	0.34	0.34	60,200	20,468	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.45	3.06	3.16	3.40	800	2,528	-	-
Trans-Century Plc Ord 0.50AIMS	0.40	0.37	0.39	0.40	44,500	17,355	-	-
<b>INVESTMENT SERVICES</b>								

# KINGDOM SECURITIES

## Daily Market Wrap 9<sup>th</sup> December 2024

Nairobi Securities Exchange Plc Ord 4.00	5.96	5.70	5.80	5.86	8,900	51,620	17,820	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>9-Dec-24</b>	<b>6-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	90.00	90.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	354.75	350.00	350.00	350.00	15,800	5,530,000	-	5,390,000
Carbacid Investments Plc Ord 1.00	18.00	17.90	18.00	18.00	6,000	108,000	-	-
East African Breweries Plc Ord 2.00	171.00	170.00	170.25	172.00	11,300	1,923,825	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.00	0.94	0.97	0.98	900	873	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	16.15	16.15	-	-	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>9-Dec-24</b>	<b>6-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	16.70	16.25	16.55	16.25	2,266,500	37,510,575	27,493,480	11,655,000
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>9-Dec-24</b>	<b>6-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	3,100
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>9-Dec-24</b>	<b>6-Dec-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3220i	3220i	3,220.00	3,220.00	-	-	-	-

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