

Daily Market Wrap

- Stock prices further lost 0.6% on Tuesday, November 19, 2024, on a general decline in prices across the market on drops in market demand. All the market tracking indices edged down with NSE 26, NSE 25 and NASI shedding 0.6% followed by NASE 10 with a 0.5% loss.
- Market activity edged down from 27.37Mn to 19.19Mn shares even as the valued traded went up 27.0% from KES 223.01Mn to KES 283.30Mn on heavy volumes on high valued stocks such as in Stan-Chart, Equity Group and KCB Group.
- Foreign activity improved to 67.8% from 31.9% on Monday, 18th November, supported by improved entries on Safaricom which had an average foreign participation of 77.9%.
- Market attention shifted to Safaricom which emerged as the top mover with KES 180.82Mn from 12.14Mn shares. Safaricom's price, however, declined 0.7% from KES 15.00 to KES 14.90 per share.
- Some increased attention was also spotted on Equity Group, KCB Group and Co-op Bank Group on their prospects of better dividends for FY-2024. KCB Group's Q3-2024 financial release is scheduled for tomorrow, Wednesday, 20th November 2024.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value		%Δ
N10 Share Index	1,223.20	1,229.90	-0.5%
N20 Share Index	1,910.83	1,921.89	-0.6%
NSE 25 Share Index	3,159.60	3,177.14	-0.6%
NASI	113.43	114.16	-0.6%
Mkt Capitalization(Bn)	1,775.67	1,787.07	-0.6%
Volumes Traded (Mn)	19.15	27.37	-30.0%
Equities Turnover (Mn)	283.30	223.01	27.0%
Bonds Turnover(Mn)	6,410.90	1,960.85	226.9%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	180.83	14.90	77.9%
Equity Group	50.09	48.95	96.6%
KCB Group	12.76	39.25	1.9%
Kengen	9.28	3.99	20.2%
Co-op Bank	7.22	14.10	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	67.8%	31.9%	
Foreign Buys %	72.6%	13.4%	
Foreign Buys (KES Mn)	206.72	30.63	85.2%
Foreign Buys (USD Mn)	1.60	0.24	85.2%
Top Foreign Buys (KES Mn)			
Counter	Foreign Buy		%Δ
Safaricom	12.14	153.06	84.8%
Equity Group	1.02	48.49	96.8%
Kengen	2.32	3.21	34.6%
StanChart	0.01	0.91	40.2%
KCB Group	0.33	0.48	3.7%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	1	-	-
Open contracts	325	324	0.3%
Total Value	15,500	-	-

Top Gainers List			
Counter	19-Nov-24	18-Nov-24	%Δ
Home Africa	0.36	0.34	5.9%
HF Group	3.96	3.82	3.7%
Sameer	2.53	2.46	2.8%
Totalenergies	20.35	19.85	2.5%
Car-General	23.00	22.50	2.2%

Top Losers Chart			
Counter	19-Nov-24	18-Nov-24	%Δ
Portland cement	34.85	38.70	-9.9%
Eveready	1.06	1.16	-8.6%
Longhorn	2.30	2.50	-8.0%
Liberty Kenya	7.34	7.90	-7.1%
Unga Group	14.95	16.05	-6.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	27.05	-84.40	-132.1%
Foreign Sales %	63.1%	50.3%	
Foreign Sales (KES Mn)	179.67	115.04	-36.0%
Foreign Sales (USD Mn)	1.39	0.89	-35.9%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	12.14	128.15	71.0%
Equity Group	1.02	48.27	96.4%
Absa (K)	0.33	2.11	41.6%
Kengen	2.32	0.54	5.8%
Stanbic	0.01	0.28	28.9%

Currency Performance			
	19-Nov-24	18-Nov-24	%Δ
KES/USD	129.5060	129.4311	-0.1%
KES/GBP	163.6308	163.6786	0.0%
KES/EUR	136.8943	136.6728	-0.2%
KES/JPY	83.7197	83.1419	-0.7%

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Equities Pricelist

AGRICULTURAL	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.00	13.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	397.00	397.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	211.75	211.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	15.95	15.50	15.65	15.50	11,300	176,845	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	219.00	219.00	219.00	220.75	500	109,500	-	109,500
AUTOMOBILES & ACCESSORIES	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.00	23.00	23.00	22.50	800	18,400	-	-
BANKING	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	16.00	15.40	15.55	15.45	325,700	5,064,635	-	2,106,450
BK Group Plc Ord 0.80	33.00	31.35	32.00	33.90	700	22,400	-	6,570
Diamond Trust Bank Kenya Ltd Ord 4.00	52.50	51.50	52.25	52.00	53,400	2,790,150	-	-
Equity Group Holdings Plc Ord 0.50	49.00	48.00	48.95	49.00	1,023,300	50,090,535	48,494,210	48,274,310
HF Group Plc Ord 5.00	4.00	3.80	3.96	3.82	288,700	1,143,252	-	20,247
I&M Group Plc Ord 1.00	28.35	28.00	28.10	28.10	57,900	1,626,990	-	-
KCB Group Plc Ord 1.00	39.75	39.00	39.25	39.35	325,200	12,764,100	478,510	-
NCBA Group Plc Ord 5.00	44.40	43.95	44.00	44.00	27,100	1,192,400	-	-
Stanbic Holdings Plc ord.5.00	135.00	127.00	132.50	135.00	7,400	980,500	384,300	283,500
Standard Chartered Bank Kenya Ltd Ord 5.00	234.25	232.00	234.00	234.75	9,700	2,269,800	913,175	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.60	14.00	14.10	14.40	512,300	7,223,430	-	-
COMMERCIAL AND SERVICES	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.05	1.06	1.16	62,400	66,144	-	57,964
Express Kenya Plc Ord 5.00AIMS	3.45	3.45	3.45	3.45	500	1,725	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.35	2.30	2.30	2.50	8,100	18,630	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.30	2.30	2.30	2.30	1,200	2,760	-	-
Nation Media Group Plc Ord. 2.50	14.30	13.60	14.20	14.30	10,000	142,000	-	112,970
Sameer Africa Plc Ord 5.00	2.58	2.50	2.53	2.46	900	2,277	-	-
Standard Group Plc Ord 5.00	5.34	5.20	5.28	5.34	200	1,056	-	534
TPS Eastern Africa Ltd Ord 1.00	-	-	14.70	14.70	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	3,000	600	-	-
WPP Scangroup Plc Ord 1.00	2.22	2.22	2.22	2.35	600	1,332	-	-
CONSTRUCTION & ALLIED	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	66.00	65.00	66.00	65.75	14,700	970,200	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	31.00	31.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.10	1.00	1.03	1.10	13,000	13,390	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	35.20	34.85	34.85	38.70	21,700	756,245	-	-
ENERGY & PETROLEUM	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.00	3.96	3.99	3.97	2,324,700	9,275,553	3,214,955	538,800
Kenya Power & Lighting Co Plc Ord 2.50	4.60	4.49	4.54	4.58	552,600	2,508,804	179,008	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.55	19.85	20.35	19.85	2,000	40,700	-	-
Umeme Ltd Ord 0.50	16.70	16.00	16.15	16.10	35,100	566,865	-	-
INSURANCE	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.88	5.80	5.86	5.80	5,300	31,058	-	-
CIC Insurance Group Ltd Ord.1.00	2.25	2.19	2.20	2.24	27,500	60,500	1,100	-
Jubilee Holdings Ltd Ord 5.00	163.25	163.25	163.25	168.25	100	16,325	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.14	1.10	1.12	1.10	787,500	882,000	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	7.52	7.30	7.34	7.90	11,300	82,942	-	-
Sanlam Kenya Plc Ord 5.00	6.00	5.42	5.48	5.56	8,700	47,676	-	-
INVESTMENT	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	10.50	9.56	9.58	9.60	48,600	465,588	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.35	0.36	0.34	243,900	87,804	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.81	2.81	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.38	0.41	0.42	133,600	54,776	-	-
INVESTMENT SERVICES	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales

Nairobi Securities Exchange Plc Ord 4.00	5.98	5.70	5.82	5.88	13,000	75,660	-	598
MANUFACTURING & ALLIED	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	89.00	89.00	89.00	89.00	400	35,600	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	350.00	352.75	352.25	1,200	423,300	-	-
Carbacid Investments Plc Ord 1.00	19.90	19.40	19.50	19.90	17,800	347,100	-	-
East African Breweries Plc Ord 2.00	182.75	180.00	181.50	184.00	800	145,200	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.03	0.95	0.99	1.03	21,400	21,186	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.00	14.80	14.95	16.05	700	10,465	-	-
TELECOMMUNICATION	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.00	14.50	14.90	15.00	12,136,100	180,827,890	153,055,315	128,154,885
REAL ESTATE INVESTMENT TRUST	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	19-Nov-24	18-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	3,220.00	3,220.00	-	-	-	-

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