

Daily Market Wrap

- Equities prices slowed down on Monday, 18th November 2024, 0.7% on average as measured by the Nairobi All-Share Index, NASI. NSE 10 lost the most at 0.7%, followed by NSE 25 at 0.6% and NSE 20 at 0.4% loss
- Market value traded jumped 123.4% up from KES 99.41Mn to KES 223.01Mn supported by a 49.8% rise in volumes traded from 18.26Mn to 27.37Mn shares. The rise in activity and value remained rallied by the Banking Sector which transacted KES 135.33Mn value from 3.98Mn shares
- KCB Group emerged top mover with KES 75.28Mn from 1.91Mn shares as its price edged higher at 0.6% from KES 39.10 to KES 39.35 per share. This was as the bank's foreign participation improved to 27.1% rallied by heavy foreign outflows
- Market foreign activity improved from an average of 28.6% to 31.9% still supported by heavy foreign outflows especially on Safaricom, EABL and Equity Group, see below pricelist for more:

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value		%Δ
N10 Share Index	1,229.90	1,238.08	-0.7%
N20 Share Index	1,921.89	1,930.23	-0.4%
NSE 25 Share Index	3,177.14	3,195.31	-0.6%
NASI	114.16	115.01	-0.7%
Mkt Capitalization(Bn)	1,787.07	1,800.30	-0.7%
Volumes Traded (Mn)	27.37	18.26	49.8%
Equities Turnover (Mn)	223.01	99.41	124.3%
Bonds Turnover(Mn)	4.00	4,099.00	-99.9%
DAY'S TOP MOVERS			
	Turnovers (KES Mn)	Price	Av. Foreign %
KCB Group	75.28	39.35	27.1%
Safaricom	38.75	15.00	22.2%
Equity Group	29.14	49.00	95.7%
Kenya Re	19.00	1.10	40.7%
EABL	14.00	184.00	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	31.9%	28.6%	
Foreign Buys %	13.4%	3.6%	
Foreign Buys (KES Mn)	30.63	3.78	87.7%
Foreign Buys (USD Mn)	0.24	0.03	87.6%

Top Foreign Buys (KES Mn)			
Counter	Foreign Buy		%Δ
Equity Group	0.59	27.84	95.6%
KCB Group	1.91	1.59	2.1%
Jubilee	0.01	0.84	98.1%
Safaricom	2.58	0.19	0.5%
Kenya Power	0.89	0.11	2.6%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	5	-100.0%
Open contracts	324	324	0.0%
Total Value	-	200,500	-100.00%

Top Gainers List			
Counter	18-Nov-24	15-Nov-24	%Δ
Eveready	1.16	1.07	8.4%
Eaagad	13.00	12.05	7.9%
Scan-Group	2.35	2.22	5.9%
Trans-Century	0.42	0.40	5.0%
Williamson	220.75	210.75	4.7%

Top Losers Chart			
Counter	18-Nov-24	15-Nov-24	%Δ
Portland cement	38.70	42.75	-9.5%
Sanlam Kenya	5.56	6.00	-7.3%
Totalenergies	19.85	21.05	-5.7%
kapchorua	211.75	223.75	-5.4%
BK Group	33.90	35.50	-4.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-84.40	-52.00	62.3%
Foreign Sales %	50.3%	53.6%	
Foreign Sales (KES Mn)	115.04	55.79	-51.5%
Foreign Sales (USD Mn)	0.89	0.43	-51.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
KCB Group	1.91	39.20	52.1%
Equity Group	0.59	27.90	95.8%
Safaricom	2.58	17.02	43.9%
Kenya Re	17.27	15.46	81.4%
EABL	0.08	13.94	99.5%

Currency Performance			
	18-Nov-24	15-Nov-24	%Δ
KES/USD	129.4311	129.3454	-0.1%
KES/GBP	163.6786	163.9518	0.0%
KES/EUR	136.6728	136.3495	-0.2%
KES/JPY	83.1419	82.7255	-0.5%

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Equities Pricelist

	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	13.00	13.00	13.00	12.05	300	3,900	-	-
Kakuzi Plc Ord.5.00	-	-	397.00	397.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	225.00	209.00	211.75	223.75	600	127,050	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	16.00	15.50	15.50	15.95	14,800	229,400	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.75	220.75	220.75	210.75	100	22,075	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	22.50	22.50	22.50	23.00	300	6,750	-	-
BANKING								
ABSA Bank Kenya Plc Ord 0.50	15.50	15.20	15.45	15.45	375,900	5,807,655	6,180	18,600
BK Group Plc Ord 0.80	33.90	33.90	33.90	35.50	700	23,730	16,950	23,730
Diamond Trust Bank Kenya Ltd Ord 4.00	52.25	52.00	52.00	52.25	2,700	140,400	-	26,000
Equity Group Holdings Plc Ord 0.50	49.90	48.00	49.00	49.90	594,700	29,140,300	27,842,750	27,903,920
HF Group Plc Ord 5.00	3.97	3.78	3.82	3.78	26,700	101,994	-	-
I&M Group Plc Ord 1.00	28.25	28.00	28.10	28.15	204,000	5,732,400	-	-
KCB Group Plc Ord 1.00	39.90	39.00	39.35	39.10	1,913,100	75,280,485	1,587,690	39,200,000
NCBA Group Plc Ord 5.00	44.00	43.70	44.00	43.80	186,500	8,206,000	-	228,800
Stanbic Holdings Plc ord.5.00	136.00	135.00	135.00	135.75	5,800	783,000	-	729,000
Standard Chartered Bank Kenya Ltd Ord 5.00	236.50	234.00	234.75	236.50	2,400	563,400	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.65	14.35	14.40	14.50	663,300	9,551,520	-	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.07	1.16	1.07	11,800	13,688	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.45	3.45	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.50	2.50	2.50	2.50	300	750	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.30	2.30	-	-	-	-
Nation Media Group Plc Ord. 2.50	14.95	13.70	14.30	14.25	2,900	41,470	-	-
Sameer Africa Plc Ord 5.00	2.46	2.45	2.46	2.46	500	1,230	-	738
Standard Group Plc Ord 5.00	5.34	5.32	5.34	5.40	3,100	16,554	-	16,544
TPS Eastern Africa Ltd Ord 1.00	-	-	14.70	14.70	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.20	0.20	0.20	52,900	10,580	-	-
WPP Scangroup Plc Ord 1.00	2.35	2.35	2.35	2.22	100	235	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	66.00	65.00	65.75	65.25	22,000	1,446,500	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	31.00	31.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.11	1.00	1.10	1.10	11,800	12,980	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	40.00	38.50	38.70	42.75	5,000	193,500	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	3.99	3.94	3.97	3.97	1,541,900	6,121,343	15,800	-
Kenya Power & Lighting Co Plc Ord 2.50	4.65	4.55	4.58	4.69	889,200	4,072,536	106,248	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.10	19.80	19.85	21.05	2,800	55,580	-	-
Umeme Ltd Ord 0.50	16.70	16.00	16.10	16.65	43,300	697,130	31,540	-
INSURANCE								
Britam Holdings Plc Ord 0.10	5.90	5.80	5.80	5.82	10,600	61,480	-	-
CIC Insurance Group Ltd Ord.1.00	2.25	2.21	2.24	2.21	30,800	68,992	-	-
Jubilee Holdings Ltd Ord 5.00	170.00	163.00	168.25	164.00	5,100	858,075	841,375	476,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.14	1.09	1.10	1.10	17,269,600	18,996,560	-	15,461,452
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	7.90	7.90	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.00	5.40	5.56	6.00	5,900	32,804	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	9.76	9.56	9.60	9.58	37,500	360,000	-	-

Home Afrika Ltd Ord 1.00GEMS	0.37	0.33	0.34	0.35	25,200	8,568	37	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.81	2.81	2.81	2.81	800	2,248	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.42	0.42	0.40	723,000	303,660	-	-
INVESTMENT SERVICES	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.94	5.70	5.88	5.96	1,600	9,408	-	-
MANUFACTURING & ALLIED	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	89.00	89.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	350.00	352.25	350.75	1,700	598,825	-	-
Carbacid Investments Plc Ord 1.00	19.95	19.80	19.90	19.90	14,600	290,540	-	-
East African Breweries Plc Ord 2.00	184.50	181.75	184.00	185.00	76,100	14,002,400	-	13,935,050
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.03	1.02	1.03	1.03	1,200	1,236	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.05	16.05	16.05	16.40	500	8,025	-	-
TELECOMMUNICATION	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.25	14.90	15.00	15.15	2,583,000	38,745,000	185,730	17,017,205
REAL ESTATE INVESTMENT TRUST	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	18-Nov-24	15-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	-	-	3,220.00	3,220.00	-	-	-	-

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