

Daily Market Wrap

- Stock price relaxed down 0.2% on Thursday, November 14, 2024, led by the topmost liquid counters, NSE 10 at a 0.5% value loss. NSE 20 lost 0.3% and NSE 25 and NASI lost 0.3% each.
- Heavy activity on low prices counters saw the market value dip 20.9% from KES 204.51 to KES 161.083Mn despite a rise in the volumes traded. Volumes traded however, rose 15.0% from 12.83Mn to 14.75Mn shares rallied by heavy trades low priced counter.
- Safaricom emerged as the day top mover with only KES 66.12Mn from 3.02Mn shares. This was as the heavy activity on EABL fell to only 1000 shares to cause the counters' price shrink 5.8% from KES 193.00 to KES 181.75 per share to appear on the day's top losers list.
- Banking prices further lost 0.6% on average after trading only 2.89Mn shares of KES 93.83Mn still led by KCB Group which took the second market mover position with KES 45.64Mn from 1.15Mn shares. KCB Group and Equity Group maintained an uptrend, gaining 0.4% and 1.1% to KES 39.55 and to KES 50.00 per share respectively.
- Co-op Bank gained a further 1.0% from KES 14.50 to KES 14.65 per share immediately after reporting an 8.5% jump in profits before tax from KES 24.69Bn in Q3-2023 to KES 36.79Bn in Q3-2024, supported by strong growths on its interest incomes. The counter traded 88,400 shares on KES 1.30Mn.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value		%Δ
N10 Share Index	1,240.10	1,246.61	-0.5%
N20 Share Index	1,932.75	1,937.50	-0.2%
NSE 25 Share Index	3,201.87	3,212.40	-0.3%
NASI	115.36	115.68	-0.3%
Mkt Capitalization(Bn)	1,805.82	1,810.85	-0.3%
Volumes Traded (Mn)	14.75	12.83	15.0%
Equities Turnover (Mn)	161.83	204.51	-20.9%
Bonds Turnover(Mn)	5,249.35	3,378.20	55.4%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	46.12	15.25	8.3%
KCB Group	45.64	39.55	59.2%
Equity Group	28.38	50.00	50.8%
KenGen	6.88	3.98	12.6%
Kenya Re	6.54	1.10	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	33.2%	22.0%	
Foreign Buys %	29.0%	29.0%	
Foreign Buys (KES Mn)	47.73	28.53	40.2%
Foreign Buys (USD Mn)	0.37	0.22	40.2%
Top Foreign Buys (KES Mn)			
Counter	Foreign Buy	%Δ	
Equity Group	0.57	27.73	97.7%
KCB Group	1.15	13.64	29.9%
Kenya Re	5.94	2.49	38.0%
Safaricom	3.02	1.40	3.0%
KenGen	1.73	1.20	17.4%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	13	13	0.0%
Open contracts	319	319	0.0%
Total Value	339,800	339,800	0.00%

Top Gainers List			
Counter	14-Nov-24	13-Nov-24	%Δ
B.O.C	89.00	81.00	9.9%
Portland cement	46.90	43.05	8.9%
Car-General	22.55	21.05	7.1%
NBV	2.30	2.15	7.0%
TPS	14.75	13.85	6.5%

Top Losers Chart			
Counter	14-Nov-24	13-Nov-24	%Δ
Eveready	1.09	1.18	-7.6%
HF Group	3.67	3.97	-7.6%
EABL	181.75	193.00	-5.8%
BK Group	32.95	34.80	-5.3%
Unga Group	16.05	16.95	-5.3%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-14.02	13.76	-201.9%
Foreign Sales %	37.5%	15.0%	
Foreign Sales (KES Mn)	61.75	14.77	-76.1%
Foreign Sales (USD Mn)	0.48	0.11	-76.1%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
KCB Group	1.15	40.42	88.5%
Safaricom	3.02	6.28	13.6%
Kenya Re	5.94	4.50	68.9%
Lap-Trust	-	2.69	0.0%

Currency Performance			
	14-Nov-24	13-Nov-24	%Δ
KES/USD	129.3507	129.2549	-0.1%
KES/GBP	164.7993	165.4786	0.0%
KES/EUR	137.4414	137.3139	-0.1%
KES/JPY	83.4628	83.6737	0.3%

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Equities Pricelist

AGRICULTURAL	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.05	12.05	12.05	12.05	700	8,435	-	-
Kakuzi Plc Ord 5.00	-	-	440.00	440.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	223.75	223.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	16.20	16.00	16.05	15.70	1,300	20,865	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	210.00	215.00	220.00	400	86,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.15	21.05	22.55	21.05	700	15,785	-	-
BANKING	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	16.00	15.30	15.55	15.30	195,700	3,043,135	221,650	-
BK Group Plc Ord 0.80	36.00	31.35	32.95	34.80	700	23,065	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	52.50	51.75	52.25	52.00	6,600	344,850	-	-
Equity Group Holdings Plc Ord 0.50	51.00	49.00	50.00	49.45	567,500	28,375,000	27,734,115	1,091,675
HF Group Plc Ord 5.00	3.99	3.60	3.67	3.97	670,200	2,459,634	917,500	1,199,110
I&M Group Plc Ord 1.00	28.50	28.00	28.30	28.45	117,000	3,311,100	42,075	2,692,740
KCB Group Plc Ord 1.00	40.00	39.20	39.55	39.40	1,153,900	45,636,745	13,643,780	40,419,310
NCBA Group Plc Ord 5.00	43.80	43.60	43.80	43.65	49,800	2,181,240	-	-
Stanbic Holdings Plc ord 5.00	137.00	134.00	135.25	134.75	26,500	3,584,125	-	1,213,875
Standard Chartered Bank Kenya Ltd Ord 5.00	238.00	235.00	236.50	234.25	15,100	3,571,150	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.90	14.30	14.65	14.50	88,400	1,295,060	-	-
COMMERCIAL AND SERVICES	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.17	1.07	1.09	1.18	97,800	106,602	-	74,974
Express Kenya Plc Ord 5.00AIMS	-	-	3.47	3.47	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.38	2.38	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.31	2.30	2.30	2.15	4,400	10,120	-	-
Nation Media Group Plc Ord. 2.50	14.40	14.00	14.20	14.40	25,800	366,360	-	42,750
Sameer Africa Plc Ord 5.00	2.50	2.35	2.43	2.36	13,100	31,833	-	-
Standard Group Plc Ord 5.00	5.92	5.88	5.90	5.92	300	1,770	-	-
TPS Eastern Africa Ltd Ord 1.00	14.75	14.75	14.75	13.85	600	8,850	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.19	0.19	5,700	1,083	-	-
WPP Scangroup Plc Ord 1.00	-	-	2.22	2.22	-	-	-	-
CONSTRUCTION & ALLIED	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	67.00	64.00	66.75	67.00	27,500	1,835,625	33,000	-
Crown Paints Kenya Plc Ord 5.00	31.50	31.50	31.50	31.45	900	28,350	-	28,350
E.A.Cables Ltd Ord 0.50	1.12	1.10	1.11	1.10	12,200	13,542	-	3,663
E.A.Portland Cement Co. Ltd Ord 5.00	47.35	40.00	46.90	43.05	6,000	281,400	-	-
ENERGY & PETROLEUM	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.00	3.95	3.98	3.98	1,727,700	6,876,246	1,195,400	534,769
Kenya Power & Lighting Co Plc Ord 2.50	4.75	4.60	4.70	4.74	640,500	3,010,350	-	226,356
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.65	21.60	21.60	21.65	900	19,440	-	-
Umeme Ltd Ord 0.50	16.85	16.05	16.85	16.70	15,600	262,860	-	-
INSURANCE	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.98	5.90	5.96	5.80	20,800	123,968	-	-

CIC Insurance Group Ltd Ord.1.00	2.29	2.20	2.26	2.25	39,600	89,496	-	-
Jubilee Holdings Ltd Ord 5.00	163.00	162.00	162.25	162.50	300	48,675	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.14	1.09	1.10	1.10	5,942,200	6,536,420	2,487,100	4,501,530
Liberty Kenya Holdings Ltd Ord. 1.00	7.96	7.96	7.96	7.98	100	796	-	-
Sanlam Kenya Plc Ord 5.00	6.00	6.00	6.00	6.00	1,600	9,600	-	-
INVESTMENT	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.62	9.54	9.56	9.58	35,400	338,424	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.35	0.35	0.36	58,500	20,475	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	2.99	3.00	3.00	10,400	31,200	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.38	0.41	0.42	13,200	5,412	-	-
INVESTMENT SERVICES	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.98	5.62	5.68	5.80	11,000	62,480	-	42,230
MANUFACTURING & ALLIED	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	89.00	89.00	89.00	81.00	800	71,200	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	355.00	355.00	350.50	600	213,000	-	-
Carbacid Investments Plc Ord 1.00	19.95	19.90	19.95	19.95	5,200	103,740	-	-
East African Breweries Plc Ord 2.00	193.00	180.00	181.75	193.00	1,000	181,750	18,000	91,800
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.05	0.95	0.95	1.00	71,600	68,020	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.45	16.00	16.05	16.95	38,500	617,925	-	615,930
TELECOMMUNICATION	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.50	15.15	15.25	15.30	3,024,300	46,120,575	1,398,320	6,280,290
REAL ESTATE INVESTMENT TRUST	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	42,075	2,692,740
EXCHANGE TRADED FUNDS	High	Low	14-Nov-24	13-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3,220.00	3,220.00	3,220.00	3,220.00	-	-	-	-

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