

### Daily Market Wrap

- Equities prices were up 0.4% on general price gain across all the listed categories. NSE 10 and NSE 25 were up 0.5% each as NSE 20 and NASI gained 0.4% each.
- Volumes traded however, dipped 43.9% from 22.7Mn to 12.83Mn shares mainly on low activities across the counters. Value traded however climbed 46.7% from KES 139.42Mn to 204.51Mn mainly supported by high value trades that happened in the day.
- EABL emerged as the day's top mover with KES 75.52Mn from only 391,300 shares as its price stabilized at a high of KES 193.00 per share. Safaricom fell to second position with KES 45.75Mn of 2.99Mn shares as its price also stabilized at KES 15.30 per share.
- Banking prices gained 0.6% on average after trading only 1.77Mn shares of KES 67.04Mn led by KCB Group with KES 41.44Mn from 1.05Mn shares. KCB Group price maintained an uptrend with a marginal gain of 0.1% to KES 39.40 per share. Equity Group also maintained an uphill trend at 1.3% gain from KES 48.80 to KES 49.45 per share. The surge in banking prices follows the anticipated high returns come next year when they report their FY-2024 financials.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value		%Δ
N10 Share Index	1,246.61	1,240.31	0.5%
N20 Share Index	1,937.50	1,929.70	0.4%
NSE 25 Share Index	3,212.40	3,195.87	0.5%
NASI	115.68	115.20	0.4%
Mkt Capitalization(Bn)	1,810.85	1,803.30	0.4%
Volumes Traded (Mn)	12.83	22.87	-43.9%
Equities Turnover (Mn)	204.51	139.42	46.7%
Bonds Turnover(Mn)	3,378.20	7,722.80	-56.3%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
EABL	75.52	193.00	47.7%
Safaricom	45.75	15.30	29.1%
KCB Group	41.44	39.40	13.6%
Equity Group	11.27	49.45	34.5%
NCBA Group	6.10	43.65	
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	22.0%	47.5%	
Foreign Buys %	29.0%	29.8%	
Foreign Buys (KES Mn)	28.53	41.58	-45.7%
Foreign Buys (USD Mn)	0.22	0.32	-45.8%
Top Foreign Buys (KES Mn)			
Counter	Foreign Buy		%Δ
EABL	0.39	20.13	95.5%
Equity Group	0.23	3.07	69.0%
StanChart	0.01	1.60	24.8%
Safaricom	2.99	1.52	14.6%
KCB Group	1.05	1.05	19.8%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	13	10	30.0%
Open contracts	319	328	-2.7%
Total Value	339,800	155,000	119.23%

Top Gainers List			
Counter	13-Nov-24	12-Nov-24	%Δ
Portland cement	43.05	39.15	10.0%
Totalenergies	21.65	20.70	4.6%
Olympia capital	3.00	2.90	3.4%
Home Africa	0.36	0.35	2.9%
Umeme	16.70	16.25	2.8%

Top Losers Chart			
Counter	13-Nov-24	12-Nov-24	%Δ
Flame tree	1.00	1.07	-6.5%
Uchumi	0.19	0.20	-5.0%
Williamson	220.00	228.00	-3.5%
Unga Group	16.95	17.50	-3.1%
Sasini	15.70	16.15	-2.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	13.76	-49.63	-127.7%
Foreign Sales %	15.0%	65.3%	
Foreign Sales (KES Mn)	14.77	91.21	517.6%
Foreign Sales (USD Mn)	0.11	0.71	517.8%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Kenya Re	5.47	8.52	98.6%
Safaricom	2.99	4.53	43.6%
KCB Group	1.05	0.39	7.3%
Absa (K)	0.03	0.38	12.9%
Stanbic	0.00	0.33	69.2%
Currency Performance			
	13-Nov-24	12-Nov-24	%Δ
KES/USD	129.2549	129.2137	0.0%
KES/GBP	165.4786	166.2786	0.0%
KES/EUR	137.3139	137.5286	0.2%
KES/JPY	83.6737	83.9622	0.3%

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### Equities Pricelist

	High	Low	13-Nov-24	12-Nov-24	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	12.05	12.05	12.05	12.05	100	1,205	-	-
Kakuzi Plc Ord 5.00	440.00	440.00	440.00	434.00	100	44,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	223.75	223.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	16.20	15.50	15.70	16.15	15,500	243,350	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	220.00	220.00	228.00	500	110,000	-	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	-	21.05	21.05	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	15.50	15.10	15.30	15.15	30,100	460,530	-	376,960
BK Group Plc Ord 0.80	-	-	34.80	34.80	-	-	-	37,500
Diamond Trust Bank Kenya Ltd Ord 4.00	52.50	52.00	52.00	52.00	8,000	416,000	5,200	62,400
Equity Group Holdings Plc Ord 0.50	49.85	48.55	49.45	48.80	227,900	11,269,655	3,070,480	-
HF Group Plc Ord 5.00	4.00	3.92	3.97	3.94	40,800	161,976	-	-
I&M Group Plc Ord 1.00	28.95	28.10	28.45	28.50	89,700	2,551,965	-	89,760
KCB Group Plc Ord 1.00	40.00	39.05	39.40	39.35	1,051,700	41,436,980	1,045,400	387,750
NCBA Group Plc Ord 5.00	43.80	42.95	43.65	43.50	139,800	6,102,270	-	-
Stanbic Holdings Plc ord 5.00	135.00	134.00	134.75	134.00	1,000	134,750	330,000	330,000
Standard Chartered Bank Kenya Ltd Ord 5.00	235.00	230.00	234.25	230.75	8,900	2,084,825	1,603,625	137,225
The Co-operative Bank of Kenya Ltd Ord 1.00	14.70	14.30	14.50	14.40	167,300	2,425,850	-	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.19	1.16	1.18	1.16	16,700	19,706	-	-
Express Kenya Plc Ord 5.00AIMS	3.47	3.47	3.47	3.47	100	347	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.38	2.38	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.15	2.15	-	-	-	-
Nation Media Group Plc Ord. 2.50	14.40	14.35	14.40	14.15	42,300	609,120	-	-
Sameer Africa Plc Ord 5.00	2.45	2.35	2.36	2.42	3,500	8,260	-	-
Standard Group Plc Ord 5.00	5.92	5.90	5.92	5.94	2,000	11,840	-	-
TPS Eastern Africa Ltd Ord 1.00	13.90	13.80	13.85	13.85	9,200	127,420	43,500	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.19	0.20	65,700	12,483	-	-
WPP Scangroup Plc Ord 1.00	2.47	2.15	2.22	2.26	53,000	117,660	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	67.75	65.50	67.00	65.50	2,000	134,000	-	-
Crown Paints Kenya Plc Ord 5.00	31.45	31.45	31.45	31.50	2,000	62,900	-	-
E.A.Cables Ltd Ord 0.50	1.11	1.08	1.10	1.10	14,300	15,730	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	43.05	43.05	43.05	39.15	2,300	99,015	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	4.00	3.96	3.98	3.97	1,155,000	4,596,900	-	80,052
Kenya Power & Lighting Co Plc Ord 2.50	4.76	4.65	4.74	4.76	280,900	1,331,466	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.90	19.90	21.65	20.70	1,100	23,815	-	-
Umeme Ltd Ord 0.50	17.10	16.50	16.70	16.25	33,500	559,450	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	5.92	5.52	5.80	5.76	51,600	299,280	-	-
CIC Insurance Group Ltd Ord 1.00	2.30	2.23	2.25	2.29	58,200	130,950	-	-
Jubilee Holdings Ltd Ord 5.00	162.50	162.50	162.50	162.00	1,100	178,750	373,175	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.14	1.09	1.10	1.10	5,474,500	6,021,950	401,500	8,522,403
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	7.98	7.98	-	-	7,986	90,180
Sanlam Kenya Plc Ord 5.00	6.00	6.00	6.00	5.98	3,800	22,800	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	9.60	9.54	9.58	9.60	15,600	149,448	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.32	0.36	0.35	281,000	101,160	-	32,846
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	3.00	3.00	2.90	200	600	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.41	0.42	0.41	21,700	9,114	-	-
<b>INVESTMENT SERVICES</b>								
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.70	5.80	5.72	5,500	31,900	-	-

<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>13-Nov-24</b>	<b>12-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	81.00	81.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	354.00	350.00	350.50	350.00	1,300	455,650	-	-
Carbacid Investments Plc Ord 1.00	21.00	19.60	19.95	20.00	18,700	373,065	-	4,140
East African Breweries Plc Ord 2.00	193.00	188.00	193.00	193.00	391,300	75,520,900	20,127,475	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.07	1.00	1.00	1.07	45,000	45,000	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.45	16.45	16.95	17.50	6,400	108,480	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>13-Nov-24</b>	<b>12-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	15.50	15.20	15.30	15.30	2,990,000	45,747,000	1,520,870	4,529,020
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>13-Nov-24</b>	<b>12-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	89,760
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>13-Nov-24</b>	<b>12-Nov-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3,220.00	3,220.00	3,220.00	3,220.00	-	-	-	-

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