

Daily Market Wrap

- Equities prices went up 0.9% on a general gain in prices across the market on Monday, September 16, 2024 as all the market tracking indices turned up. NSE 20 gained the most at 1.2% followed by NSE 10 and NSE 25 with gains of 1.0% each. Nearly all sectors gained in price with an exception of insurance and investment sectors which lost 0.7% and 2.1% respectfully.
- Market and however fell sharply from 13.56Mn to 4.58Mn shares, pulling the value traded 54.2% down from KES 233.44Mn to KES 106.87Mn.
- The banking sector emerged the most traded stocks to produce the day's top mover. Equity Group was the day's top mover at KES 44.71Mn from 1.03Mn shares. Equity's, however, price gained marginally at 0.1% from KES 43.20 to KES 43.25 per share Safaricom traded only 924,500 shares of KES 14.28Mn to take position 3 in the day's top movers. The telco's price however rose 1.0% from KES 15.30 to KES 15.45 per share
- Foreign activity nearly doubled from 31.8% 60.1% with a reduced net foreign inflow of KES 16.14MN compared to that of KES 89.03Mn of last Friday 2024.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,115.76	1,104.26	1.0%
NSE 20 Share Index	1,734.65	1,714.31	1.2%
NSE 25 Share Index	2,884.58	2,856.19	1.0%
NASI	107.30	106.31	0.9%
Mkt Capitalization(Bn)	1,679.60	1,664.16	0.9%
Volumes Traded (Mn)	4.57	13.56	-66.3%
Equities Turnover (Mn)	106.87	233.44	-54.2%
Bonds Turnover(Mn)	2,473.60	4,485.15	-44.8%

DAY's TOP MOVERS		Turnovers (KES Mn)	Price	Av. Foreign %
Equity Group	44.71	43.25	97.0%	
EABL	24.79	157.00	50.6%	
Safaricom	14.28	15.45	53.6%	
KCB Group	5.73	32.90	6.6%	
Bamburi	5.60	82.00	0.9%	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	60.1%	31.8%	
Foreign Buys %	67.6%	50.6%	
Foreign Buys (KES Mn)	72.85	119.97	-64.7%
Foreign Buys (USD Mn)	0.56	0.93	-64.8%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Equity Group	1.03	43.26	96.8%
EABL	0.16	24.27	98.0%
Safaricom	0.92	4.97	34.8%
Co-op Bank	0.04	0.11	20.5%
NBV	0.06	0.11	98.7%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	15	41	-63.4%
Open contracts	368	353	4.2%
Total Value	525,000	164,200	219.73%

Top Gainers List			
Counter	16-Sep-24	13-Sep-24	%Δ
kapchorua	246.25	224.00	9.9%
Portland cement	13.35	12.20	9.4%
Absa New Gold	3,035.00	2,860.00	6.1%
NMG	16.30	15.50	5.2%
NBV	1.93	1.86	3.8%

Top Losers Chart			
Counter	16-Sep-24	13-Sep-24	%Δ
Trans-Century	0.33	0.36	-8.3%
Liberty Kenya	5.20	5.56	-6.5%
Sameer	2.28	2.40	-5.0%
NSE	5.66	5.78	-2.1%
Flame tree	1.09	1.10	-0.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	16.14	89.03	-81.9%
Foreign Sales %	52.6%	13.0%	
Foreign Sales (KES Mn)	56.71	30.94	-45.4%
Foreign Sales (USD Mn)	0.44	0.24	-45.4%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Equity Group	1.03	43.49	97.3%
Safaricom	0.92	10.34	72.4%
EABL	0.16	0.79	3.2%
BAT	0.00	0.77	91.7%

Currency Performance			
	16-Sep-24	13-Sep-24	%Δ
KES/USD	129.2738	129.1989	-0.1%
G15 KES/GBP	170.0532	169.8513	0.0%
KES/EUR	143.4616	143.1976	-0.2%
KES/JPY	92.2166	91.5752	-0.7%

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Equities Pricelist

AGRICULTURAL	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.80	12.80	12.80	12.80	100	1,280	-	-
Kakuzi Plc Ord.5.00	-	-	381.25	381.25	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	246.25	246.25	246.25	224.00	100	24,625	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.20	17.20	17.20	16.85	600	10,320	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	219.75	220.00	220.00	2,000	440,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	19.00	19.00	19.00	19.00	1,500	28,500	-	-
BANKING	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.45	14.20	14.20	14.15	88,300	1,253,860	-	-
BK Group Plc Ord 0.80	-	-	32.80	32.80	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	49.50	46.00	46.05	45.60	10,500	483,525	-	478,400
Equity Group Holdings Plc Ord 0.50	43.70	41.00	43.25	43.20	1,033,700	44,707,525	43,258,500	43,492,380
HF Group Plc Ord 5.00	4.12	4.10	4.10	4.12	700	2,870	-	-
I&M Group Plc Ord 1.00	23.00	22.15	22.70	22.15	40,600	921,620	-	-
KCB Group Plc Ord 1.00	33.40	32.50	32.90	32.40	174,200	5,731,180	-	759,000
NCBA Group Plc Ord 5.00	42.50	40.00	40.20	40.25	8,700	349,740	-	-
Stanbic Holdings Plc ord.5.00	120.00	119.00	119.75	120.00	400	47,900	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	213.00	211.00	211.75	211.00	9,600	2,032,800	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.40	13.05	13.20	13.10	42,500	561,000	114,840	-
COMMERCIAL AND SERVICES	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.10	1.08	1.09	1.06	1,000	1,090	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.53	3.53	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.04	1.93	1.93	1.86	55,400	106,922	105,571	-
Nation Media Group Plc Ord. 2.50	16.50	15.50	16.30	15.50	700	11,410	-	-
Sameer Africa Plc Ord 5.00	2.44	2.27	2.28	2.40	54,500	124,260	-	-
Standard Group Plc Ord 5.00	-	-	5.60	5.60	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	13.40	13.40	13.40	13.40	100	1,340	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	0.17	0.17	0.17	180,400	30,668	-	-
WPP Scangroup Plc Ord 1.00	2.11	1.99	2.02	1.99	27,900	56,358	-	-
CONSTRUCTION & ALLIED	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	83.50	80.00	82.00	79.75	68,300	5,600,600	99,000	-
Crown Paints Kenya Plc Ord 5.00	30.00	30.00	30.00	30.00	200	6,000	-	-
E.A.Cables Ltd Ord 0.50	0.91	0.81	0.86	0.86	26,600	22,876	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	13.40	12.20	13.35	12.20	2,300	30,705	-	-
ENERGY & PETROLEUM	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.50	2.48	2.50	2.49	326,700	816,750	-	77,000
Kenya Power & Lighting Co Plc Ord 2.50	2.80	2.61	2.74	2.66	616,900	1,690,306	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.00	20.00	20.00	19.50	300	6,000	-	-
Umeme Ltd Ord 0.50	16.00	15.95	16.00	16.00	40,800	652,800	-	-
INSURANCE	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.70	5.68	5.68	5.68	2,000	11,360	-	-
CIC Insurance Group Ltd Ord.1.00	2.14	2.00	2.04	2.05	57,100	116,484	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	155.00	155.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.08	1.06	1.07	1.05	504,000	539,280	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.20	5.20	5.20	5.56	400	2,080	-	-
Sanlam Kenya Plc Ord 5.00	6.58	6.58	6.58	6.60	1,300	8,554	-	-
INVESTMENT	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.58	8.48	8.58	8.44	33,600	288,288	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.30	0.32	0.31	18,300	5,856	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-

Olympia Capital Holdings Ltd Ord 5.00	-	-	2.87	2.87	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.37	0.33	0.33	0.36	42,400	13,992	-	-

INVESTMENT SERVICES	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.80	5.50	5.66	5.78	800	4,528	-	-

MANUFACTURING & ALLIED	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	79.00	79.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	346.00	349.75	350.00	2,400	839,400	34,600	770,000
Carbacid Investments Plc Ord 1.00	22.00	21.65	21.85	21.65	700	15,295	-	2,200
East African Breweries Plc Ord 2.00	160.00	153.00	157.00	152.00	157,900	24,790,300	24,269,425	790,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.10	1.09	1.09	1.10	1,700	1,853	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.50	13.50	13.50	13.15	12,700	171,450	-	-

TELECOMMUNICATION	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.55	15.05	15.45	15.30	924,500	14,283,525	4,965,770	10,339,780

REAL ESTATE INVESTMENT TRUST	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	16-Sep-24	13-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3035i	3035i	3,035.00	2,860.00	-	-	-	-

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