

Daily Market Wrap

- NSE stock prices edged down on Thursday, 12th September, reversing nearly all the gains made in the first three days of the week. NASI and NSE 25 lost 1.2% each led by NSE 10 at a 1.4% loss while NSE 20 shed 0.3%.
- Market transactions dipped 68.5% from 28.53Mn to 9.00 million shares, that pulled the valued traded 77.7% down from KES 384.45Mn to KES 85.84Mn. This was as attention across the counters fell drastically with Safaricom registering only 1.59Mn shares of KES 23.91Mn value to remain the top mover
- KCB Group retained the second position with only 271,100 shares of KES 9.16Mn. This was as KCB's price lost 1.7% from KES 34.50 to KES 33.90 on its KES 1.50 interim dividend book closure day.
- Overall, banks lost 0.7% led by NCBA Group at 7.7% lost from KES 43.95 to KES 40.55 immediately after it's KES 2.25 interim dividend book closure yesterday, September 11, 2024

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,104.97	1,120.26	-1.4%
NSE 20 Share Index	1,714.57	1,720.37	-0.3%
NSE 25 Share Index	2,850.47	2,884.06	-1.2%
NASI	105.79	107.07	-1.2%
Mkt Capitalization(Bn)	1,656.02	1,676.10	-1.2%
Volumes Traded (Mn)	9.00	28.53	-68.5%
Equities Turnover (Mn)	85.84	384.45	-77.7%
Bonds Turnover(Mn)	7,802.65	6,429.80	21.4%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	23.91	15.00	51.2%
KCB Group	9.16	33.90	0.0%
I&M Group	6.78	21.95	0.0%
Bamburi	5.65	79.00	0.0%
StanChart	5.59	211.00	1.1%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	14.5%	47.5%	
Foreign Buys %	4.7%	49.8%	
Foreign Buys (KES Mn)	4.39	193.97	-4315.9%
Foreign Buys (USD Mn)	0.03	1.50	-4315.9%
Top Foreign Buys (KES Mn)			
Counter	Volumes-Mn	Foreign Buy	%Δ
Safaricom	1.59	3.57	14.9%
Stanbic	0.01	0.49	70.2%
NBV	0.10	0.20	99.7%
StanChart	0.03	0.13	2.3%
Absa (K)	0.32	-	0.0%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	22	22	0.0%
Open contracts	425	425	0.0%
Total Value	732,700	732,700	0.00%

Top Gainers List			
Counter	12-Sep-24	11-Sep-24	%Δ
Portland cement	11.10	10.10	9.9%
Trans-Century	0.34	0.32	6.3%
Absa New Gold	3,035.00	2,860.00	6.1%
NSE	5.76	5.56	3.6%
NMG	15.85	15.30	3.6%

Top Losers Chart			
Counter	12-Sep-24	11-Sep-24	%Δ
NBV	2.00	2.21	-9.5%
NCBA Group	40.55	43.95	-7.7%
Uchumi	0.18	0.19	-5.3%
Sasini	16.85	17.50	-3.7%
Cables	0.88	0.90	-2.2%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-18.12	17.85	-201.5%
Foreign Sales %	24.3%	45.2%	
Foreign Sales (KES Mn)	22.51	176.13	682.5%
Foreign Sales (USD Mn)	0.17	1.36	682.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	1.59	20.92	87.4%
Kengen	0.99	1.52	61.1%
Totalenergies	0.00	0.04	66.5%
Equity Group	0.07	0.03	0.8%

Currency Performance			
	12-Sep-24	11-Sep-24	%Δ
KES/USD	129.1860	129.1860	0.0%
G15 KES/GBP	169.2918	169.2918	0.0%
KES/EUR	142.7312	142.7312	0.0%
KES/JPY	91.6635	91.6635	0.0%

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Equities Pricelist

	High	Low	12-Sep-24	11-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	12.80	12.80	12.80	12.80	100	1,280	-	-
Kakuzi Plc Ord.5.00	-	-	420.00	420.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	224.00	224.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.50	16.00	16.85	17.50	2,800	47,180	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	220.00	220.00	220.00	800	176,000	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	22.90	19.00	20.55	20.85	3,400	69,870	-	-
BANKING								
ABSA Bank Kenya Plc Ord 0.50	14.30	14.00	14.10	14.20	320,800	4,523,280	-	-
BK Group Plc Ord 0.80	32.80	32.80	32.80	32.50	500	16,400	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.50	45.50	45.50	45.35	105,900	4,818,450	-	-
Equity Group Holdings Plc Ord 0.50	44.00	43.00	43.20	43.55	72,100	3,114,720	-	26,045
HF Group Plc Ord 5.00	4.43	4.01	4.24	4.11	29,500	125,080	-	-
I&M Group Plc Ord 1.00	22.00	21.85	21.95	21.90	308,900	6,780,355	-	-
KCB Group Plc Ord 1.00	34.40	33.00	33.90	34.50	270,100	9,156,390	-	-
NCBA Group Plc Ord 5.00	42.45	40.10	40.55	43.95	33,900	1,374,645	-	-
Stanbic Holdings Plc ord.5.00	118.00	115.00	115.50	116.00	6,100	704,550	494,500	-
Standard Chartered Bank Kenya Ltd Ord 5.00	212.00	210.25	211.00	211.75	26,500	5,591,500	126,300	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.35	13.00	13.25	13.35	87,700	1,162,025	-	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.11	1.13	1.12	1,400	1,582	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.53	3.53	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.25	2.00	2.00	2.21	100,300	200,600	200,000	-
Nation Media Group Plc Ord. 2.50	16.00	15.30	15.85	15.30	800	12,680	-	-
Sameer Africa Plc Ord 5.00	2.44	2.30	2.32	2.30	2,800	6,496	-	-
Standard Group Plc Ord 5.00	5.70	5.56	5.60	5.56	300	1,680	-	-
TPS Eastern Africa Ltd Ord 1.00	14.65	13.40	13.40	13.40	6,100	81,740	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.19	8,800	1,584	-	-
WPP Scangroup Plc Ord 1.00	2.11	2.00	2.08	2.01	600	1,248	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	80.00	78.75	79.00	78.75	71,500	5,648,500	-	-
Crown Paints Kenya Plc Ord 5.00	30.00	30.00	30.00	30.20	4,200	126,000	-	-
E.A.Cables Ltd Ord 0.50	0.91	0.86	0.88	0.90	4,200	3,696	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	11.10	11.10	11.10	10.10	4,600	51,060	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	2.50	2.48	2.50	2.50	993,000	2,482,500	-	1,517,000
Kenya Power & Lighting Co Plc Ord 2.50	2.80	2.51	2.63	2.67	1,080,500	2,841,715	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.00	18.00	18.85	18.70	3,500	65,975	-	43,875
Umeme Ltd Ord 0.50	16.55	16.05	16.35	16.15	171,600	2,805,660	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	6.00	5.50	5.70	5.70	21,600	123,120	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	1.98	2.00	2.01	115,700	231,400	-	-
Jubilee Holdings Ltd Ord 5.00	159.75	155.00	155.50	155.00	1,300	202,150	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.09	1.06	1.08	1.07	3,317,800	3,583,224	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.58	5.20	5.40	5.50	200	1,080	-	-
Sanlam Kenya Plc Ord 5.00	6.00	6.00	6.00	6.04	2,000	12,000	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	8.56	8.10	8.50	8.28	32,700	277,950	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.30	0.31	0.31	67,400	20,894	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.85	2.85	2.85	2.80	700	1,995	-	-
Trans-Century Plc Ord 0.50AIMS	0.35	0.33	0.34	0.32	45,500	15,470	-	-
INVESTMENT SERVICES								
Nairobi Securities Exchange Plc Ord 4.00	5.86	5.34	5.76	5.56	42,800	246,528	-	-

MANUFACTURING & ALLIED	High	Low	12-Sep-24	11-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	79.00	79.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	349.75	350.00	349.25	2,600	910,000	-	-
Carbacid Investments Plc Ord 1.00	21.70	20.70	21.55	21.70	8,900	191,795	-	-
East African Breweries Plc Ord 2.00	151.00	150.00	150.50	148.50	26,900	4,048,450	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.09	1.07	1.08	1.07	1,200	1,296	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	13.50	13.50	-	-	-	-
TELECOMMUNICATION	High	Low	12-Sep-24	11-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.45	14.90	15.00	15.30	1,594,100	23,911,500	3,571,775	20,920,860
REAL ESTATE INVESTMENT TRUST	High	Low	12-Sep-24	11-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	12-Sep-24	11-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3035i	3035i	3,035.00	2,860.00	-	-	-	-

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