

Daily Market Wrap

- NSE market stocks maintained an upward trajectory for the third conservative day, gaining 0.4% on overall. NSE 10 gained 0.1% as NSE 20 lost by equal amount while NSE 25 remained flat at 2,884.06 points.
- Safaricom remained the top market mover with KES 174.71Mn value from 11.42Mn shares. The Telco giant maintained a high foreign outflow with foreign sales standing at 95.7% of all its sale side while foreign buys remaining low at 57.5%. it's price however went up 1.0% from KES 15.15 to KES 15.30 per share.
- Banking stocks prices remained stable to take the second position in the top movers list led by KCB Group which transacted KES 63.50Mn of 1.84Mn shares despite its shedding 1.0% from KES 34.85 to KES 35.50 a head of its KES 1.50 interim dividend book closure set for tomorrow, 12th Sept 2024
- Overall market foreign participation nearly doubled on midweek to an average of 47.5% in comparison to 24.0% of Tuesday.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,120.26	1,119.49	0.1%
NSE 20 Share Index	1,720.37	1,722.83	-0.1%
NSE 25 Share Index	2,884.06	2,884.60	0.0%
NASI	107.07	106.67	0.4%
Mkt Capitalization(Bn)	1,676.10	1,669.73	0.4%
Volumes Traded (Mn)	28.53	18.16	57.1%
Equities Turnover (Mn)	384.45	177.49	116.6%
Bonds Turnover(Mn)	6,429.80	9,143.00	-29.7%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	174.71	15.30	76.6%
KCB Group	63.50	34.50	32.4%
Stanbic	43.81	116.00	49.1%
Co-op Bank	19.14	13.35	0.0%
B.O.C	18.61	79.00	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	47.5%	24.0%	
Foreign Buys %	49.8%	26.3%	
Foreign Buys (KES Mn)	193.97	49.08	74.7%
Foreign Buys (USD Mn)	1.50	0.38	74.7%
Top Foreign Buys (KES Mn)			
Counter	Volumes-Mn	Foreign Buy	%Δ
Safaricom	11.42	100.50	57.5%
Stanbic	0.38	42.99	98.1%
KCB Group	1.84	41.10	64.8%
Equity Group	0.17	6.16	83.1%
Jubilee	0.01	1.36	100.0%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	22	36	-38.9%
Open contracts	425	423	0.5%
Total Value	732,700	1,249,600	-41.37%

Top Gainers List			
Counter	11-Sep-24	10-Sep-24	%Δ
Unga Group	13.50	12.40	8.9%
Umeme	16.15	15.25	5.9%
Absa New Gold	3,025.00	2,860.00	5.8%
NBV	2.21	2.09	5.7%
Uchumi	0.19	0.18	5.6%

Top Losers Chart			
Counter	11-Sep-24	10-Sep-24	%Δ
Totalenergies	18.70	20.70	-9.7%
Sanlam Kenya	6.04	6.66	-9.3%
Trans-Century	0.32	0.34	-5.9%
Standard Group	5.56	5.76	-3.5%
NSE	5.56	5.72	-2.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	17.85	8.77	103.5%
Foreign Sales %	45.2%	21.6%	
Foreign Sales (KES Mn)	176.13	40.31	77.1%
Foreign Sales (USD Mn)	1.36	0.31	77.1%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	11.42	167.27	95.7%
Equity Group	0.17	5.94	80.1%
Kengen	2.72	2.61	38.4%
Absa New Gold	0.00	0.31	100.0%

Currency Performance			
	11-Sep-24	10-Sep-24	%Δ
KES/USD	129.1860	129.1923	0.0%
G15 KES/GBP	169.2918	168.9641	-0.2%
KES/EUR	142.7312	142.6348	-0.1%
KES/JPY	91.6635	90.2717	-1.5%

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Equities Pricelist

AGRICULTURAL	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.80	12.80	12.80	12.80	800	10,240	-	-
Kakuzi Plc Ord.5.00	-	-	420.00	420.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	224.00	224.00	224.00	223.25	200	44,800	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.50	17.50	17.50	17.50	100	1,750	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	220.00	220.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	21.00	19.00	20.85	21.00	1,400	29,190	-	-
BANKING	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.30	14.10	14.20	14.20	227,200	3,226,240	592,200	-
BK Group Plc Ord 0.80	-	-	32.50	32.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.50	45.00	45.35	45.20	99,800	4,525,930	-	-
Equity Group Holdings Plc Ord 0.50	43.95	43.00	43.55	43.50	170,100	7,407,855	6,158,940	5,936,940
HF Group Plc Ord 5.00	4.20	4.00	4.11	4.03	5,900	24,249	-	-
I&M Group Plc Ord 1.00	22.05	21.85	21.90	22.05	228,000	4,993,200	-	-
KCB Group Plc Ord 1.00	34.80	34.05	34.50	34.85	1,840,500	63,497,250	41,096,230	-
NCBA Group Plc Ord 5.00	44.45	43.50	43.95	44.50	12,100	531,795	-	-
Stanbic Holdings Plc ord.5.00	120.00	115.00	116.00	117.00	377,700	43,813,200	42,988,800	-
Standard Chartered Bank Kenya Ltd Ord 5.00	213.00	210.00	211.75	210.75	19,200	4,065,600	168,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.85	13.10	13.35	13.30	1,433,600	19,138,560	-	-
COMMERCIAL AND SERVICES	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.21	1.06	1.12	1.11	2,100	2,352	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.53	3.53	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.28	2.15	2.21	2.09	1,100	2,431	-	-
Nation Media Group Plc Ord. 2.50	16.00	15.00	15.30	15.55	700	10,710	-	-
Sameer Africa Plc Ord 5.00	-	-	2.30	2.30	-	-	-	-
Standard Group Plc Ord 5.00	5.60	5.56	5.56	5.76	1,600	8,896	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	13.40	13.40	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.19	0.18	2,700	513	-	-
WPP Scangroup Plc Ord 1.00	2.08	1.96	2.01	2.01	4,300	8,643	-	-
CONSTRUCTION & ALLIED	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	80.00	78.50	78.75	78.50	104,900	8,260,875	-	-
Crown Paints Kenya Plc Ord 5.00	32.00	30.00	30.20	30.00	4,400	132,880	-	-
E.A.Cables Ltd Ord 0.50	0.91	0.86	0.90	0.86	9,300	8,370	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	10.10	10.10	10.10	10.10	100	1,010	-	-
ENERGY & PETROLEUM	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.65	2.48	2.50	2.50	2,719,200	6,798,000	38,760	2,610,250
Kenya Power & Lighting Co Plc Ord 2.50	2.72	2.55	2.67	2.72	1,140,100	3,044,067	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.70	18.70	18.70	20.70	100	1,870	-	-
Umeme Ltd Ord 0.50	16.30	16.00	16.15	15.25	44,100	712,215	-	-
INSURANCE	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.80	5.70	5.70	5.54	51,000	290,700	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	1.98	2.01	2.01	102,300	205,623	-	-
Jubilee Holdings Ltd Ord 5.00	155.00	155.00	155.00	155.00	8,800	1,364,000	1,364,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.10	1.06	1.07	1.09	7,847,500	8,396,825	1,070,107	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.60	5.40	5.50	5.24	1,200	6,600	-	-
Sanlam Kenya Plc Ord 5.00	6.68	6.00	6.04	6.66	2,200	13,288	-	-
INVESTMENT	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.58	8.00	8.28	8.30	114,600	948,888	-	-
Home Afrika Ltd Ord 1.00GEMS	0.31	0.31	0.31	0.30	6,200	1,922	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.80	2.80	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.37	0.32	0.32	0.34	220,100	70,432	-	-
INVESTMENT SERVICES	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.86	5.32	5.56	5.72	10,800	60,048	-	-

MANUFACTURING & ALLIED	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	79.00	79.00	79.00	78.00	235,600	18,612,400	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	349.00	349.25	345.00	5,300	1,851,025	-	-
Carbacid Investments Plc Ord 1.00	22.20	21.00	21.70	22.20	2,500	54,250	-	-
East African Breweries Plc Ord 2.00	152.00	148.50	148.50	148.25	48,300	7,172,550	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.10	1.00	1.07	1.10	2,500	2,675	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.50	13.50	13.50	12.40	2,000	27,000	-	-
TELECOMMUNICATION	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.50	15.20	15.30	15.15	11,419,000	174,710,700	100,495,640	167,272,825
REAL ESTATE INVESTMENT TRUST	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	11-Sep-24	10-Sep-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3025i	3025i	3,025.00	2,860.00	100	302,500	-	305,000

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