

### Daily Market Wrap

- NSE market recorded additional 0.4% gain on Thursday, 3<sup>rd</sup> October, on fast upticks in NSE 10 and NSE 25 indices which went up 1.1% and 0.8% respectfully. NSE 25 counters however lost 0.5% to
- Volumes traded dipped 63.7% from 31.92Mn to 10.45Mn shares, pulling the value traded 58.5% down from KES 545.38Mn to KES 226.26Mn.
- Banking prices remained relatively stable while trading 3.40Mn shares of KES 152.43Mn. Equity Group top mover with KES 129.38Bn from 2.91Mn shares as its price rose marginally at 0.1% to KES 44.40 per share. KCB Group gained 0.6% from KES 35.05 to KES 35.25 per shar
- Portland Cement further gained 9.9% from KES 38.25 to KES 42.05 per share on its expected first return on investment according to their management comment. This is despite the counter recording a loss of KES 720.79Mn in H1-2024. This is purely pegged on the sale of its idle assets as part of ongoing reforms geared to clear its debts and revamp production. As per the statement issued by its management on 12<sup>th</sup> September 2024. Further, refurbishment of its plant seems to be bearing fruits with its August 2024 cement production estimated at 50,000 tonnes against a target of 83,000 tonnes according to management plan.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,146.59	1,133.67	1.1%
N20 Share Index	1,779.29	1,788.16	-0.5%
NSE 25 Share Index	2,944.34	2,919.87	0.8%
NASI	108.14	107.68	0.4%
Mkt Capitalization(Bn)	1,692.73	1,685.52	0.4%
Volumes Traded (Mn)	10.45	31.92	-67.3%
Equities Turnover (Mn)	226.26	545.38	-58.5%
Bonds Turnover(Mn)	6,198.25	4,047.75	53.1%
DAY'S TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Equity Group	129.38	44.40	49.7%
Safaricom	42.38	15.00	45.7%
EABL	16.94	164.50	49.9%
KCB Group	15.96	35.25	4.5%
Umeme	3.28	16.50	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	41.4%	44.7%	
Foreign Buys %	33.6%	60.8%	
Foreign Buys (KES Mn)	76.24	332.63	-336.3%
Foreign Buys (USD Mn)	0.59	2.57	-336.3%
Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Equity Group	2.91	57.78	44.6%
EABL	0.10	16.89	99.7%
KCB Group	0.45	1.42	8.9%
BAT	0.00	0.14	16.0%
BTBK	0.01	0.01	3.8%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	83	22	277.3%
Open contracts	423	341	24.0%
Total Value	2,173,820	619,950	250.64%

Top Gainers List			
Counter	3-Oct-24	2-Oct-24	%Δ
Portland cement	42.05	38.25	9.9%
Kenya Orchards	30.15	27.50	9.6%
Liberty Kenya	5.84	5.46	7.0%
EABL	164.50	155.00	6.1%
Standard Group	6.34	6.00	5.7%

Top Losers Chart			
Counter	3-Oct-24	2-Oct-24	%Δ
Eveready	1.02	1.13	-9.7%
Flame tree	1.00	1.10	-9.1%
Kenya Power	3.25	3.50	-7.1%
NBV	2.06	2.20	-6.4%
Uchumi	0.17	0.18	-5.6%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-35.51	175.93	-120.2%
Foreign Sales %	49.2%	28.6%	
Foreign Sales (KES Mn)	111.75	156.70	40.2%
Foreign Sales (USD Mn)	0.86	1.21	40.2%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Equity Group	2.91	70.74	54.7%
Safaricom	2.83	38.77	91.5%
Kenya Re	1.49	0.87	48.5%
Sasini	0.05	0.39	45.0%

Currency Performance			
	3-Oct-24	2-Oct-24	%Δ
KES/USD	129.1928	129.1988	0.0%
G15 KES/GBP	170.3536	171.4533	0.0%
KES/EUR	142.4803	142.8616	0.3%
KES/JPY	88.1050	89.9306	2.0%

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### Equities Pricelist

AGRICULTURAL	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.00	10.35	11.60	11.45	400	4,640	-	-
Kakuzi Plc Ord.5.00	-	-	439.75	439.75	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	228.50	228.50	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.50	16.80	16.90	16.80	51,700	873,730	-	393,120
Williamson Tea Kenya Plc Ord 5.00AIMS	218.00	217.00	217.25	218.00	1,600	347,600	-	-
AUTOMOBILES & ACCESSORIES	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	21.00	20.80	20.90	21.65	200	4,180	-	2,100
BANKING	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.30	13.80	14.05	14.00	97,000	1,362,850	-	380,845
BK Group Plc Ord 0.80	-	-	33.50	33.50	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	49.50	49.00	49.00	49.10	5,300	259,700	9,800	-
Equity Group Holdings Plc Ord 0.50	44.85	42.00	44.40	44.35	2,914,000	129,381,600	57,777,550	70,741,650
HF Group Plc Ord 5.00	4.10	4.02	4.07	4.11	3,200	13,024	-	-
I&M Group Plc Ord 1.00	23.50	23.10	23.40	23.50	39,900	933,660	-	292,500
KCB Group Plc Ord 1.00	35.50	35.00	35.25	35.05	452,900	15,964,725	1,421,000	10,560
NCBA Group Plc Ord 5.00	44.00	43.65	44.00	43.65	6,800	299,200	-	-
Stanbic Holdings Plc ord.5.00	119.00	118.50	119.00	118.00	1,700	202,300	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	208.00	207.00	208.00	209.75	15,400	3,203,200	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.00	13.50	13.65	13.65	59,400	810,810	-	-
COMMERCIAL AND SERVICES	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.16	1.02	1.02	1.13	26,200	26,724	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.49	3.50	3.50	400	1,400	-	349
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.58	2.44	2.48	2.35	400	992	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.02	2.06	2.20	1,100	2,266	-	-
Nation Media Group Plc Ord. 2.50	15.00	14.95	15.00	15.05	34,100	511,500	-	-
Sameer Africa Plc Ord 5.00	2.40	2.40	2.40	2.41	2,200	5,280	-	-
Standard Group Plc Ord 5.00	6.50	6.00	6.34	6.00	300	1,902	-	-
TPS Eastern Africa Ltd Ord 1.00	14.70	13.30	13.95	14.70	2,000	27,900	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.17	0.18	85,800	14,586	-	-
WPP Scangroup Plc Ord 1.00	2.37	2.33	2.35	2.27	900	2,115	-	-
CONSTRUCTION & ALLIED	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	59.00	58.25	58.50	59.00	800	46,800	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	29.95	29.95	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.91	0.98	0.99	13,100	12,838	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	42.05	42.00	42.05	38.25	16,400	689,620	-	-
ENERGY & PETROLEUM	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	3.10	3.00	3.01	3.00	661,200	1,990,212	-	-
Kenya Power & Lighting Co Plc Ord 2.50	3.55	3.17	3.25	3.50	655,600	2,130,700	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.50	20.50	20.55	21.50	1,700	34,935	-	-
Umeme Ltd Ord 0.50	16.50	16.50	16.50	16.65	198,800	3,280,200	-	-
INSURANCE	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.50	6.00	6.02	6.12	19,200	115,584	-	-
CIC Insurance Group Ltd Ord.1.00	2.19	2.01	2.07	2.10	64,600	133,722	-	-
Jubilee Holdings Ltd Ord 5.00	165.00	162.00	163.75	161.25	500	81,875	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.29	1.18	1.20	1.27	1,487,400	1,784,880	-	869,101
Liberty Kenya Holdings Ltd Ord. 1.00	5.88	5.74	5.84	5.46	29,800	174,032	-	-
Sanlam Kenya Plc Ord 5.00	6.58	6.04	6.20	6.02	2,300	14,260	-	-
INVESTMENT	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	10.10	9.50	9.90	9.90	34,300	339,570	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.33	0.33	0.34	24,000	7,920	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.95	2.95	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.40	0.41	0.42	273,400	112,094	-	-

<b>INVESTMENT SERVICES</b>	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.08	6.08	6.08	6.06	4,200	25,536	-	-
<b>MANUFACTURING &amp; ALLIED</b>	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	79.00	79.75	79.00	700	55,825	-	-
British American Tobacco Kenya Plc Ord 10.00	347.00	345.00	346.00	347.00	2,500	865,000	138,000	-
Carbacid Investments Plc Ord 1.00	22.90	21.90	22.10	22.60	20,400	450,840	-	-
East African Breweries Plc Ord 2.00	169.00	150.50	164.50	155.00	103,000	16,943,500	16,892,850	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.14	1.00	1.00	1.10	202,700	202,700	-	-
Kenya Orchards Ltd Ord 5.00AIMS	30.25	30.00	30.15	27.50	200	6,030	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	16.50	16.50	16.50	16.50	100	1,650	-	-
<b>TELECOMMUNICATION</b>	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.10	14.95	15.00	15.00	2,825,600	42,384,000	-	38,766,860
<b>REAL ESTATE INVESTMENT TRUST</b>	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	292,500
<b>EXCHANGE TRADED FUNDS</b>	High	Low	3-Oct-24	2-Oct-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3205i	3205i	3,205.00	3,140.00	-	-	-	-

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