

Daily Market Wrap

- NSE market stock prices remained relatively stable with a minimal downward movement of 0.1%. NSE 25 counters were flat at 2,800.9 points as NSE 20 and NSE 10 lost 0.3% and 0.4% respectfully. Market Foreign activity improved from 55.1% of Wednesday to close Thursday at an average of 81.9.
- Safaricom and BAT were the most traded counters to emerge the top two market movers in that order. This was at heavy foreign outflows remained on Safaricom while foreign book transfers appeared to support BAT plc. The two stocks controlled the market at 88.7% and 81.4% of the market traded value and volumes traded.
- Safaricom remained the most traded counter transacting 28.43Mn shares of KES 412.19Mn, representing 79.2% and 53.2% of the market volumes and value traded, respectfully
- Banking stocks' prices were up 0.1% even as activity dropped by over a quarter from 2.94Mn to 3.93Mn shares. I&M price decline slowed down to a 5.0% decline from KES 22.95 to KES 20.95 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,082.86	1,087.03	-0.4%
NSE 20 Share Index	1,678.21	1,683.75	-0.3%
NSE 25 Share Index	2,800.89	2,802.22	0.0%
NASI	103.34	103.42	-0.1%
Mkt Capitalization (Bn)	1,614.56	1,615.77	-0.1%
Volumes Traded (Mn)	35.89	29.62	21.2%
Equities Turnover (Mn)	775.32	396.65	95.5%
Bonds Turnover(Mn)	3,105.40	2,869.65	8.2%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	412.19	14.50	85.0%
BAT	275.44	349.50	99.8%
Equity Group	38.91	40.70	21.1%
KCB Group	16.92	31.35	2.9%
Co-op Bank	14.71	13.40	1.5%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	81.9%	55.1%	
Foreign Buys %	75.8%	48.3%	
Foreign Buys (KES Mn)	588.80	191.94	67.4%
Foreign Buys (USD Mn)	4.56	1.49	67.4%
Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Safaricom	28.43	293.73	71.3%
BAT	0.79	275.02	99.8%
Equity Group	0.96	16.44	42.3%
Kenya Re	1.71	1.07	55.0%
KCB Group	0.54	0.98	5.8%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	9	-	-
Open contracts	407	405	0.0%
Total Value	182,070	-	-

Top Gainers List			
Counter	29-Aug-24	28-Aug-24	%Δ
Home Africa	0.34	0.31	9.7%
Bamburi	70.00	65.75	6.5%
Absa New Gold	3,025.00	2,860.00	5.8%
I&M Group	22.00	20.95	5.0%
Xpress	3.55	3.40	4.4%
Top Losers Chart			
Counter	29-Aug-24	28-Aug-24	%Δ
Olympia capital	2.73	3.00	-9.0%
Kenya Power	2.21	2.37	-6.8%
NBV	1.85	1.98	-6.6%
Eveready	1.00	1.07	-6.5%
NSE	5.60	5.96	-6.0%
Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-93.84	-53.78	74.5%
Foreign Sales %	87.9%	61.9%	
Foreign Sales (KES Mn)	682.65	245.71	-64.0%
Foreign Sales (USD Mn)	5.29	1.90	-64.0%
Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	28.43	406.73	98.7%
BAT	0.79	275.02	99.8%
Kenya Power	0.56	0.54	43.8%
Bamburi	0.03	0.35	18.4%
Kenya Re	1.71	0.00	0.2%
Currency Performance			
	29-Aug-24	28-Aug-24	%Δ
KES/USD	129.0409	129.1614	0.1%
G15 KES/GBP	170.3792	170.9645	0.3%
KES/EUR	143.4354	144.2410	0.6%
KES/JPY	89.0767	89.5058	0.5%

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Equities Pricelist – 29 August 2024

AGRICULTURAL	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	11.65	11.65	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	399.00	399.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	220.00	220.00	220.00	224.00	100	22,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.80	17.00	17.30	17.00	1,200	20,760	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	236.00	220.00	222.00	215.00	1,600	355,200	-	-
	0	0						
AUTOMOBILES & ACCESSORIES	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	21.00	21.00	-	-	-	-
BANKING	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.50	14.00	14.30	14.45	70,000	1,001,000	155,955	-
BK Group Plc Ord 0.80	-	-	32.55	32.55	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.80	45.00	45.05	45.50	26,100	1,175,805	-	-
Equity Group Holdings Plc Ord 0.50	41.00	40.60	40.70	40.75	956,100	38,913,270	16,443,485	-
HF Group Plc Ord 5.00	4.45	4.20	4.29	4.29	136,200	584,298	-	-
I&M Group Plc Ord 1.00	23.00	21.00	22.00	20.95	55,100	1,212,200	-	-
KCB Group Plc Ord 1.00	31.60	30.90	31.35	31.20	539,700	16,919,595	976,500	-
NCBA Group Plc Ord 5.00	43.00	42.40	42.55	42.45	53,100	2,259,405	-	-
Stanbic Holdings Plc ord.5.00	122.00	120.00	120.75	122.00	3,200	386,400	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	205.00	200.50	202.25	201.25	1,100	222,475	-	-
	0	0						
The Co-operative Bank of Kenya Ltd Ord 1.00	13.90	13.00	13.40	13.60	1,097,600	14,707,840	428,750	-
COMMERCIAL AND SERVICES	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.08	0.97	1.00	1.07	54,400	54,400	-	-
Express Kenya Plc Ord 5.00AIMS	3.55	3.55	3.55	3.40	800	2,840	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.54	2.31	2.33	2.31	5,300	12,349	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	1.85	1.85	1.98	100,500	185,925	185,000	-
Nation Media Group Plc Ord. 2.50	14.85	14.50	14.50	15.00	14,600	211,700	-	-
Sameer Africa Plc Ord 5.00	-	-	2.12	2.12	-	-	-	-
Standard Group Plc Ord 5.00	-	-	6.40	6.40	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.40	14.40	14.40	14.60	5,100	73,440	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.18	37,900	6,822	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.10	2.10	2.04	100,600	211,260	-	-
CONSTRUCTION & ALLIED	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	70.00	65.75	70.00	65.75	27,200	1,904,000	-	350,000
Crown Paints Kenya Plc Ord 5.00	33.00	33.00	33.00	33.00	300	9,900	-	-
E.A.Cables Ltd Ord 0.50	0.91	0.82	0.83	0.83	69,400	57,602	3,984	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	7.56	7.56	-	-	-	-
ENERGY & PETROLEUM	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.65	2.40	2.49	2.50	777,000	1,934,730	-	-
Kenya Power & Lighting Co Plc Ord 2.50	2.34	2.14	2.21	2.37	557,800	1,232,738	-	539,562
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.90	21.70	21.75	21.30	600	13,050	-	-
Umeme Ltd Ord 0.50	16.45	16.00	16.25	16.40	2,200	35,750	-	-
INSURANCE	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.80	5.50	5.68	5.66	4,800	27,264	-	-

CIC Insurance Group Ltd Ord.1.00	2.04	1.95	1.98	2.00	66,700	132,066	-	-
Jubilee Holdings Ltd Ord 5.00	153.00	150.00	152.50	150.00	6,000	915,000	765,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.17	1.11	1.14	1.19	1,709,200	1,948,488	1,069,092	3,337
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.30	5.42	5.32	500	2,710	-	-
Sanlam Kenya Plc Ord 5.00	6.20	6.10	6.18	5.98	700	4,326	-	-
INVESTMENT	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.64	8.22	8.60	8.62	30,700	264,020	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.31	0.34	0.31	20,000	6,800	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.99	2.70	2.73	3.00	1,100	3,003	-	-
Trans-Century Plc Ord 0.50AIMS	0.35	0.30	0.33	0.32	70,500	23,265	-	-
INVESTMENT SERVICES	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.70	5.54	5.60	5.96	24,300	136,080	22,400	-
MANUFACTURING & ALLIED	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	76.00	76.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	345.00	349.50	344.25	788,100	275,440,950	275,021,550	275,021,550
Carbacid Investments Plc Ord 1.00	16.90	16.80	16.90	16.85	10,100	170,690	-	-
East African Breweries Plc Ord 2.00	153.00	150.00	152.00	152.75	1,000	152,000	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	0.92	0.97	1.01	36,600	35,502	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.00	13.00	13.00	13.10	1,200	15,600	-	-
TELECOMMUNICATION	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.75	14.40	14.50	14.55	28,426,800	412,188,600	293,731,880	406,731,355
REAL ESTATE INVESTMENT TRUST	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	29-Aug-24	28-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3025i	3025i	3,025.00	2,860.00	-	-	-	-

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