

Daily Market Wrap

- Equities prices further slowed down on Tuesday, 27 August 2024, shedding 0.4% on average as several counters reversed down. NSE 25 lost 0.6% followed by NASI and N10 with losses of 0.4% and 0.1% respectively as only the NSE 20 went up at 0.5%.
- Overall market activity however, jumped up 155.6% from 8.45Mn to 21.60Mn shares pushing the value traded four time up to KES 404.30Mn.
- Focus remained in the banking sector to exchange KES 246.31Mn from 8.81Mn shares representing 60.9% of the market value and 40.8% of the market activity. KCB Group emerged the day's top mover after trading KES 113.72Mn from 3.61Mn shares.
- Safaricom lost for the fourth trading day easing 0.7% from KES 14.90 to KES 14.80 on what appears to be a staged internet competition by Starlink Kenya, a high speed and affordable internet service provider that seeks to set up operations in Kenya.
- I&M Holdings remained the day's top loser at 9.8% from KES 25.05 to KES 22.60 per share on what continues to reverse the one-off sharp gain of 66.3% from KES 20.60 to KES 34.25 that happened last Thursday, 21st August 2024, influenced by heavy foreign transactions.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,088.94	1,089.86	-0.1%
NSE 20 Share Index	1,694.90	1,685.91	0.5%
NSE 25 Share Index	2,818.85	2,834.58	-0.6%
NASI	104.21	104.66	-0.4%
Mkt	1,628.14	1,635.20	-0.4%
Capitalization(Bn)			
Volumes Traded (Mn)	21.60	8.45	155.6%
Equities Turnover (Mn)	404.30	94.55	327.6%
Bonds Turnover(Mn)	4,035.30	7,775.05	-48.1%
DAY's TOP MOVERS			
	Turnovers (KES Mn)	Price	Av. Foreign %
KCB Group	113.72	31.50	0.0%
Safaricom	111.12	14.80	6.3%
Equity Group	82.11	40.50	36.0%
Absa (K)	41.82	14.50	37.3%
BAT	34.12	344.00	30.2%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	31	-	-
Open contracts	405	-	-
Total Value	463,900	-	-

Top Gainers List			
Counter	27-Aug-24	26-Aug-24	%Δ
Olympia capital	2.90	2.65	9.4%
Kenya Power	2.49	2.30	8.3%
TPS	13.30	12.30	8.1%
Kengen	2.58	2.41	7.1%
Crown Paints	33.00	30.95	6.6%

Top Losers Chart			
Counter	27-Aug-24	26-Aug-24	%Δ
I&M Group	22.60	25.05	-9.8%
Eaagad	11.65	12.90	-9.7%
Xpress	3.20	3.50	-8.6%
Sanlam Kenya	5.52	6.02	-8.3%
Scan-Group	1.90	2.07	-8.2%

Currency Performance			
Currency	27-Aug-24	26-Aug-24	%Δ
KES/USD	129.1846	129.1846	0.00%
G15 KES/GBP	170.4914	170.4914	0.0%
KES/EUR	144.4348	144.4348	0.0%
KES/JPY	89.6151	89.6151	0.0%

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Equities Pricelist - 27 August 2024

	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
AGRICULTURAL						
Eaagads Ltd Ord 1.25 AIMS	11.65	11.65	11.65	12.90	600	6,990
Kakuzi Plc Ord.5.00	380.00	380.00	380.00	380.00	100	38,000
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	224.00	224.00	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-
Sasini Plc Ord 1.00	17.00	16.00	16.85	17.10	3,600	60,660
Williamson Tea Kenya Plc Ord 5.00AIMS	215.00	215.00	215.00	215.00	400	86,000
AUTOMOBILES & ACCESSORIES						
Car & General (K) Ltd Ord 5.00	21.00	21.00	21.00	22.25	300	6,300
BANKING						
ABSA Bank Kenya Plc Ord 0.50	14.50	14.20	14.50	14.50	2,884,300	41,822,350
BK Group Plc Ord 0.80	32.50	31.50	32.20	32.60	4,000	128,800
Diamond Trust Bank Kenya Ltd Ord 4.00	45.85	45.45	45.55	45.60	16,000	728,800
Equity Group Holdings Plc Ord 0.50	41.00	40.00	40.50	40.50	2,027,300	82,105,650
HF Group Plc Ord 5.00	4.10	4.03	4.10	4.45	2,300	9,430
I&M Group Plc Ord 1.00	25.00	22.55	22.60	25.05	5,800	131,080
KCB Group Plc Ord 1.00	31.65	31.05	31.50	31.65	3,610,300	113,724,450
NCBA Group Plc Ord 5.00	42.90	42.00	42.05	42.05	114,500	4,814,725
Stanbic Holdings Plc ord.5.00	123.00	123.00	123.00	123.00	200	24,600
Standard Chartered Bank Kenya Ltd Ord 5.00	209.00	200.50	203.25	205.50	4,900	995,925
The Co-operative Bank of Kenya Ltd Ord 1.00	14.30	13.10	13.45	13.35	135,400	1,821,130
COMMERCIAL AND SERVICES						
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.09	1.09	1.09	1.09	900	981
Express Kenya Plc Ord 5.00AIMS	3.20	3.20	3.20	3.50	100	320
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.42	2.31	2.31	2.48	14,900	34,419
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.01	2.01	1.97	20,100	40,401
Nation Media Group Plc Ord. 2.50	15.00	15.00	15.00	14.80	1,900	28,500
Sameer Africa Plc Ord 5.00	2.31	2.20	2.24	2.23	300	672
Standard Group Plc Ord 5.00	-	-	6.40	6.40	-	-
TPS Eastern Africa Ltd Ord 1.00	13.50	13.25	13.30	12.30	1,000	13,300
Uchumi Supermarket Plc Ord 5.00	0.18	0.17	0.18	0.18	900	162
WPP Scangroup Plc Ord 1.00	2.06	1.89	1.90	2.07	45,000	85,500
CONSTRUCTION & ALLIED						
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	64.75	64.50	64.50	64.25	26,000	1,677,000
Crown Paints Kenya Plc Ord 5.00	33.00	33.00	33.00	30.95	400	13,200
E.A.Cables Ltd Ord 0.50	0.95	0.90	0.90	0.91	8,000	7,200
E.A.Portland Cement Co. Ltd Ord 5.00	7.50	7.30	7.36	7.02	4,600	33,856
ENERGY & PETROLEUM						
KenGen Co. Plc Ord. 2.50	2.65	2.38	2.58	2.41	1,504,300	3,881,094
Kenya Power & Lighting Co Plc Ord 2.50	2.53	2.30	2.49	2.30	966,600	2,406,834
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.00	19.75	19.95	20.05	1,800	35,910
Umeme Ltd Ord 0.50	16.45	16.05	16.40	16.30	4,700	77,080
INSURANCE						
Britam Holdings Plc Ord 0.10	5.74	5.70	5.74	5.64	1,400	8,036
CIC Insurance Group Ltd Ord.1.00	2.05	1.97	1.98	2.00	217,700	431,046
Jubilee Holdings Ltd Ord 5.00	-	-	159.75	159.75	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.21	1.11	1.17	1.10	2,070,900	2,422,953
Liberty Kenya Holdings Ltd Ord. 1.00	5.30	5.30	5.30	5.30	500	2,650
Sanlam Kenya Plc Ord 5.00	5.52	5.52	5.52	6.02	200	1,104
INVESTMENT						
	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded

KINGDOM SECURITIES

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Centum Investment Co Plc Ord 0.50	8.68	8.50	8.60	8.62	28,800	247,680
Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	0.30	0.30	35,800	10,740
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.90	2.90	2.90	2.65	100	290
Trans-Century Plc Ord 0.50AIMS	0.37	0.33	0.35	0.36	201,300	70,455
INVESTMENT SERVICES	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
Nairobi Securities Exchange Plc Ord 4.00	5.98	5.98	5.98	5.98	6,300	37,674
MANUFACTURING & ALLIED	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
B.O.C Kenya Plc Ord 5.00	-	-	76.00	76.00	-	-
British American Tobacco Kenya Plc Ord 10.00	345.00	342.00	344.00	341.75	99,200	34,124,800
Carbacid Investments Plc Ord 1.00	17.00	16.70	16.85	16.90	9,400	158,390
East African Breweries Plc Ord 2.00	153.00	151.75	152.75	153.00	5,000	763,750
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.01	1.04	1.02	1,800	1,872
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	13.00	12.00	12.25	13.15	400	4,900
TELECOMMUNICATION	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
Safaricom Plc Ord 0.05	14.95	14.50	14.80	14.90	7,508,200	111,121,360
REAL ESTATE INVESTMENT TRUST	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-
EXCHANGE TRADED FUNDS	High	Low	27-Aug-24	26-Aug-24	Volume	Value Traded
ABSA New Gold ETF	3025i	3025i	3,025.00	2,860.00	-	-

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