

Daily Market Wrap

- Stock market prices edged down on Monday, 26 August 2024, on what appears to be low transactions in the market. N10 and NSE 25 gained 1.2% and 0.3% while NASI and NSE 20 lost 0.3% and 0.8% respectively.
- A total of KES 94.55Mn was exchanged from 8.45Mn shares compared to 11.40Mn shares of KES 194.27Mn traded the last Friday.
- Banking stocks continued to rally the market supported by their appetizing H1-2024 financial being reported before 31st August 2024. As a result, four banks took the first four positions on the top movers list.
- Absa emerged the day's top mover with KES 30.52Mn of 2.10Mn shares following declaration of KES 0.20 per share interim dividend for H1-2024. This was after reporting a 26.7% jump on its profits before tax (PBT) from KES 12.07Bn in H1-2023 to KES 15.27Bn in H1-2024. Its profits after tax were up 28.8% from KES 8.31Bn to KES 10.71Bn.
- I&M Holdings maintained a 9.9% daily loss for the third trading day in a row, dropping from KES 27.80 to KES 25.05 per share, continuing to reverse the one-off spike of 66.3% from KES 20.60 to KES 34.25 recorded last Thursday, 21st August 2024, influenced by heavy foreign transactions.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,089.86	1,076.68	1.2%
NSE 20 Share Index	1,685.91	1,699.29	-0.8%
NSE 25 Share Index	2,834.58	2,825.40	0.3%
NASI	104.66	104.93	-0.3%
Mkt Capitalization(Bn)	1,635.20	1,637.06	-0.1%
Volumes Traded (Mn)	8.45	11.40	-25.9%
Equities Turnover (Mn)	94.55	194.27	-51.3%
Bonds Turnover(Mn)	4,065.30	7,775.05	-47.7%
DAY's TOP MOVERS	Turnovers (KES Mn)	Price	Av. Foreign %
Absa (K)	30.52	14.50	37.3%
KCB Group	23.76	31.65	0.0%
NCBA Group	8.79	42.05	0.0%
HF Group	7.52	4.45	0.0%
Safaricom	7.02	14.90	6.3%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	-	9	-100.0%
Open contracts	-	404	-100.0%
Total Value	404	288,450	-99.86%

Top Gainers List			
Counter	26-Aug-24	23-Aug-24	%Δ
Kenya Power	2.30	2.12	8.5%
EABL	153.00	143.25	6.8%
Centum	8.62	8.14	5.9%
Jubilee	159.75	153.00	4.4%
NSE	5.98	5.74	4.2%

Top Losers Chart			
Counter	26-Aug-24	23-Aug-24	%Δ
I&M Group	25.05	27.80	-9.9%
B.O.C	76.00	84.25	-9.8%
Olympia capital	2.65	2.90	-8.6%
Kenya Re	1.10	1.20	-8.3%
TPS	12.30	13.25	-7.2%

Currency Performance			
Currency	26-Aug-24	23-Aug-24	%Δ
KES/USD	129.1846	129.0532	0.10%
G15 KES/GBP	170.4914	169.1652	-0.8%
KES/EUR	144.4348	143.6104	-0.6%
KES/JPY	89.6151	88.6324	-1.1%

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Equities Pricelist - 26 August 2024

AGRICULTURAL	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Eaagads Ltd Ord 1.25 AIMS	12.90	12.90	12.90	12.90	100	1,290
Kakuzi Plc Ord.5.00	-	-	380.00	380.00	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	224.00	224.00	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-
Sasini Plc Ord 1.00	17.75	17.00	17.10	17.80	1,000	17,100
Williamson Tea Kenya Plc Ord 5.00AIMS	215.00	215.00	215.00	208.00	100	21,500
AUTOMOBILES & ACCESSORIES	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Car & General (K) Ltd Ord 5.00	-	-	22.25	22.25	-	-
BANKING	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
ABSA Bank Kenya Plc Ord 0.50	15.00	14.05	14.50	14.20	2,104,800	30,519,600
BK Group Plc Ord 0.80	32.80	31.60	32.60	32.80	1,300	42,380
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	45.20	45.60	45.50	75,900	3,461,040
Equity Group Holdings Plc Ord 0.50	41.00	40.20	40.50	40.50	14,800	599,400
HF Group Plc Ord 5.00	4.50	4.09	4.45	4.49	1,690,900	7,524,505
I&M Group Plc Ord 1.00	25.05	25.05	25.05	27.80	4,500	112,725
KCB Group Plc Ord 1.00	31.95	31.50	31.65	31.95	750,700	23,759,655
NCBA Group Plc Ord 5.00	42.90	41.90	42.05	42.00	209,000	8,788,450
Stanbic Holdings Plc ord.5.00	123.00	123.00	123.00	123.25	8,000	984,000
Standard Chartered Bank Kenya Ltd Ord 5.00	209.00	202.00	205.50	209.25	7,500	1,541,250
The Co-operative Bank of Kenya Ltd Ord 1.00	13.75	13.10	13.35	13.15	80,300	1,072,005
COMMERCIAL AND SERVICES	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.10	1.06	1.09	1.09	10,300	11,227
Express Kenya Plc Ord 5.00AIMS	3.50	3.50	3.50	3.50	100	350
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.48	2.48	2.48	2.48	100	248
Nairobi Business Ventures Plc Ord. 0.50GEMS	1.97	1.97	1.97	1.92	600	1,182
Nation Media Group Plc Ord. 2.50	15.00	14.50	14.80	15.00	500	7,400
Sameer Africa Plc Ord 5.00	2.30	2.20	2.23	2.23	1,100	2,453
Standard Group Plc Ord 5.00	6.40	6.40	6.40	6.46	100	640
TPS Eastern Africa Ltd Ord 1.00	13.25	12.10	12.30	13.25	6,900	84,870
Uchumi Supermarket Plc Ord 5.00	0.18	0.17	0.18	0.18	37,000	6,660
WPP Scangroup Plc Ord 1.00	2.16	1.89	2.07	2.10	140,700	291,249
CONSTRUCTION & ALLIED	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	64.75	64.00	64.25	64.00	1,300	83,525
Crown Paints Kenya Plc Ord 5.00	34.00	29.70	30.95	32.00	400	12,380
E.A.Cables Ltd Ord 0.50	0.95	0.91	0.91	0.95	12,100	11,011
E.A.Portland Cement Co. Ltd Ord 5.00	7.40	6.80	7.02	7.30	500	3,510
ENERGY & PETROLEUM	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
KenGen Co. Plc Ord. 2.50	2.46	2.37	2.41	2.38	799,200	1,926,072
Kenya Power & Lighting Co Plc Ord 2.50	2.33	2.10	2.30	2.12	644,700	1,482,810
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.95	19.50	20.05	20.75	3,800	76,190
Umeme Ltd Ord 0.50	16.45	16.05	16.30	16.45	1,500	24,450
INSURANCE	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Britam Holdings Plc Ord 0.10	5.74	5.52	5.64	5.74	1,000	5,640
CIC Insurance Group Ltd Ord.1.00	2.10	1.95	2.00	2.10	127,500	255,000
Jubilee Holdings Ltd Ord 5.00	159.75	159.75	159.75	153.00	11,500	1,837,125
Kenya Re Insurance Corporation Ltd Ord 2.50	1.20	1.08	1.10	1.20	961,400	1,057,540

Liberty Kenya Holdings Ltd Ord. 1.00	5.40	5.20	5.30	5.60	200	1,060
Sanlam Kenya Plc Ord 5.00	6.20	6.00	6.02	6.00	1,200	7,224
INVESTMENT	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Centum Investment Co Plc Ord 0.50	8.68	8.04	8.62	8.14	37,000	318,940
Home Afrika Ltd Ord 1.00GEMS	0.31	0.29	0.30	0.31	24,000	7,200
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	2.65	2.65	2.90	6,500	17,225
Trans-Century Plc Ord 0.50AIMS	0.38	0.34	0.36	0.37	169,700	61,092
INVESTMENT SERVICES	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.90	5.98	5.74	17,200	102,856
MANUFACTURING & ALLIED	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
B.O.C Kenya Plc Ord 5.00	76.00	76.00	76.00	84.25	400	30,400
British American Tobacco Kenya Plc Ord 10.00	350.00	341.00	341.75	350.00	3,000	1,025,250
Carbacid Investments Plc Ord 1.00	17.00	16.65	16.90	17.00	6,400	108,160
East African Breweries Plc Ord 2.00	153.00	153.00	153.00	143.25	1,000	153,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.01	1.02	1.04	1,700	1,734
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	13.50	13.00	13.15	13.50	600	7,890
TELECOMMUNICATION	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
Safaricom Plc Ord 0.05	15.10	14.80	14.90	15.00	471,000	7,017,900
REAL ESTATE INVESTMENT TRUST	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-
EXCHANGE TRADED FUNDS	High	Low	26-Aug-24	23-Aug-24	Volume	Value Traded
ABSA New Gold ETF	-	-	2,860.00	2,860.00	-	-

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