

Daily Market Wrap

- All the price tracking indices turned up on Tuesday, 20 August 2024, supported by an overall 0.6% rise in stock prices. NSE 10 gained the most at 0.9% followed by NSE 25, NASI and NSE 20 with gains of 0.7%, 0.6% and 0.1% respectively.
- EABL, KCB Group and Equity Group emerged the day's top mover after trading KES 60.65Mn, KES 45.68Mn and KES 43.03Mn from 0.4Mn, 1.06Mn and 1.53Mn shares respectively. We view EABL's performance as supported by its KES 6.00 final dividend whose book closure is set for 16th September 2024.
- Banking sector prices gained 0.2% led by KCB Group which gained 1.5% from KES 29.40 to KES 29.85 a head of its H1-2024 financial results release tomorrow, 21st August 2024.
- The secondary bonds market turned active to trade KES 16.60Bn from 266 deals compared to KES 2.93Bn of Monday, August 19th. This follows entry of IFB1/2023/6.5 & IFB1/2023/17 papers to trade in the secondary market. IFB1/2023/6.5-year paper gained more traction to exchange KES 10.95Bn on its better pricing.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,071.51	1,061.64	0.9%
NSE 20 Share Index	1,638.95	1,636.83	0.1%
NSE 25 Share Index	2,758.85	2,738.39	0.7%
NASI	103.03	102.37	0.6%
Mkt Capitalization (Bn)	1,609.72	1,599.41	0.6%
Volumes Traded (Mn)	7.30	11.62	-37.2%
Equities Turnover (Mn)	226.06	163.83	38.0%
Bonds Turnover (Mn)	16,603.50	2,925.98	467.5%
DAY'S TOP MOVERS			
	Turnovers (KES Mn)	Price	Av. Foreign %
EABL	60.65	152.50	48.6%
KCB Group	45.68	29.85	0.0%
Equity Group	43.08	40.50	36.0%
Safaricom	38.22	15.00	6.3%
StanChart	13.41	190.25	0.0%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	44	30	46.7%
Open contracts	380	406	-6.4%
Total Value	797,000	424,800	87.62%

Top Gainers List			
Counter	20-Aug-24	19-Aug-24	%Δ
Umeme	16.50	15.35	7.5%
Trans-Century	0.35	0.33	6.1%
Absa New Gold	3,000.00	2,860.00	4.9%
EABL	152.50	146.75	3.9%
Totalenergies	20.90	20.30	3.0%

Top Losers Chart			
Counter	20-Aug-24	19-Aug-24	%Δ
Unga Group	12.15	13.50	-10.0%
Liberty Kenya	5.00	5.30	-5.7%
Sasini	17.05	18.00	-5.3%
Uchumi	0.18	0.19	-5.3%
Flame tree	1.01	1.05	-3.8%

Currency Performance			
Currency	20-Aug-24	19-Aug-24	%Δ
KES/USD	129.0916	129.0649	0.02%
G15 KES/GBP	167.5480	167.1971	-0.2%
KES/EUR	142.9754	142.5070	-0.3%
KES/JPY	87.6862	88.4461	0.9%

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Below is the day's pricelist

Equities Pricelist - 20 August 2024

AGRICULTURAL	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Eaagads Ltd Ord 1.25 AIMS	12.90	12.90	12.90	12.90	200	2,580
Kakuzi Plc Ord.5.00	-	-	380.00	380.00	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	224.00	224.00	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-
Sasini Plc Ord 1.00	17.95	17.00	17.05	18.00	3,600	61,380
Williamson Tea Kenya Plc Ord 5.00AIMS	235.75	220.00	231.50	233.75	500	115,750
AUTOMOBILES & ACCESSORIES	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Car & General (K) Ltd Ord 5.00	-	-	22.25	22.25	-	-
BANKING	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
ABSA Bank Kenya Plc Ord 0.50	14.15	13.90	14.10	14.10	76,100	1,073,010
BK Group Plc Ord 0.80	-	-	33.00	33.00	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.60	45.05	45.50	45.50	34,000	1,547,000
Equity Group Holdings Plc Ord 0.50	41.00	40.50	40.50	40.45	1,063,800	43,083,900
HF Group Plc Ord 5.00	4.30	3.96	4.03	4.07	56,900	229,307
I&M Group Plc Ord 1.00	20.65	20.55	20.60	20.65	15,100	311,060
KCB Group Plc Ord 1.00	30.00	29.05	29.85	29.40	1,530,400	45,682,440
NCBA Group Plc Ord 5.00	39.10	38.90	39.00	39.05	148,600	5,795,400
Stanbic Holdings Plc ord.5.00	117.00	116.00	117.00	116.50	83,600	9,781,200
Standard Chartered Bank Kenya Ltd Ord 5.00	195.00	190.00	190.25	189.75	70,500	13,412,625
The Co-operative Bank of Kenya Ltd Ord 1.00	13.30	12.80	13.00	12.90	49,000	637,000
COMMERCIAL AND SERVICES	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.15	1.02	1.07	1.07	4,400	4,708
Express Kenya Plc Ord 5.00AIMS	3.55	3.55	3.55	3.60	100	355
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.31	2.31	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.20	2.20	2.18	200	440
Nation Media Group Plc Ord. 2.50	14.85	14.70	14.75	14.65	1,200	17,700
Sameer Africa Plc Ord 5.00	-	-	2.31	2.31	-	-
Standard Group Plc Ord 5.00	-	-	6.14	6.14	-	-
TPS Eastern Africa Ltd Ord 1.00	13.45	13.25	13.25	13.25	1,100	14,575
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.19	19,200	3,456
WPP Scangroup Plc Ord 1.00	2.18	2.12	2.12	2.10	10,100	21,412
CONSTRUCTION & ALLIED	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	63.50	63.00	63.00	63.00	14,500	913,500
Crown Paints Kenya Plc Ord 5.00	34.00	34.00	34.00	34.00	2,400	81,600
E.A.Cables Ltd Ord 0.50	0.95	0.94	0.95	0.93	900	855
E.A.Portland Cement Co. Ltd Ord 5.00	6.80	6.80	6.80	6.76	500	3,400
ENERGY & PETROLEUM	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
KenGen Co. Plc Ord. 2.50	2.38	2.35	2.36	2.35	501,400	1,183,304
Kenya Power & Lighting Co Plc Ord 2.50	1.95	1.92	1.93	1.94	159,000	306,870
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.00	19.90	20.90	20.30	4,100	85,690
Umeme Ltd Ord 0.50	16.50	16.30	16.50	15.35	23,500	387,750
INSURANCE	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded

Britam Holdings Plc Ord 0.10	5.74	5.60	5.64	5.64	5,700	32,148
CIC Insurance Group Ltd Ord.1.00	2.10	2.05	2.08	2.10	8,400	17,472
Jubilee Holdings Ltd Ord 5.00	-	-	162.25	162.25	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.25	1.21	1.24	1.26	255,800	317,192
Liberty Kenya Holdings Ltd Ord. 1.00	5.20	5.00	5.00	5.30	2,500	12,500
Sanlam Kenya Plc Ord 5.00	-	-	6.10	6.10	-	-

INVESTMENT	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Centum Investment Co Plc Ord 0.50	8.58	8.20	8.40	8.60	13,500	113,400
Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	0.30	0.30	30,700	9,210
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.90	2.90	2.90	2.83	8,000	23,200
Trans-Century Plc Ord 0.50AIMS	0.36	0.33	0.35	0.33	105,300	36,855

INVESTMENT SERVICES	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Nairobi Securities Exchange Plc Ord 4.00	5.92	5.90	5.92	5.92	13,400	79,328

MANUFACTURING & ALLIED	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
B.O.C Kenya Plc Ord 5.00	-	-	84.25	84.25	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	341.25	347.50	347.50	3,900	1,355,250
Carbacid Investments Plc Ord 1.00	17.00	17.00	17.00	17.00	19,900	338,300
East African Breweries Plc Ord 2.00	154.00	150.00	152.50	146.75	397,700	60,649,250
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.13	1.00	1.01	1.05	8,800	8,888
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	12.15	12.15	12.15	13.50	300	3,645

TELECOMMUNICATION	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
Safaricom Plc Ord 0.05	15.20	14.95	15.00	14.95	2,548,300	38,224,500

REAL ESTATE INVESTMENT TRUST	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-

EXCHANGE TRADED FUNDS	High	Low	20-Aug-24	19-Aug-24	Volume	Value Traded
ABSA New Gold ETF	3000i	3000i	3,000.00	2,860.00	-	-

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