

### Daily Market Wrap

- Stock prices reversed upward 0.3% on Thursday, 15 August 2024, as calm maintained for the second week after the formation of an inclusive government. N10 index gained the most at 0.5% followed by NASI and NSE 25 with gains of 0.3% and 0.2% respectively.
- Foreign buys persisted for the third consecutive trading day as foreign sales diminished in a situation that has never happened as the market normally witnessed both sides of the trades. EABL, Stanbic and Equity Group emerged as the top foreign destinations, see 2nd last column of the pricelist in page 2.
- EABL, NCBA Group and Bamburi emerged the top three market movers after overthrowing Safaricom.
- The bonds primary auction saw a total of KES 126.32Bn subscribed against a KES 50 billion target, with the government accepting KES 88.70Bn, a 177.4% performance. The papers were aggressively bided at weighted market averages of 18.4685% and 18.153% with the government accepting yields of 18.2989% and 17.7279% for the IFB1/2023/6.5 and IFB1/2023/17 respectively. The papers' secondary trading will commence on Monday, 19<sup>th</sup> August 2024.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,064.00	1,058.63	0.5%
NSE 20 Share Index	1,630.00	1,632.33	-0.1%
NSE 25 Share Index	2,737.02	2,732.23	0.2%
NASI	102.01	101.67	0.3%
Mkt Capitalization(Bn)	1,593.69	1,588.53	0.3%
Volumes Traded (Mn)	10.01	12.36	-19.0%
Equities Turnover (Mn)	94.78	162.37	-41.6%
Bonds Turnover(Mn)	738.00	1,401.45	-47.3%
DAY's TOP MOVERS			Av. Foreign %
Turnovers (KES Mn)	Price		%
EABL	13.17	153.00	48.6%
NCBA Group	10.79	39.00	0.0%
Bamburi	10.49	62.75	0.0%
Stanbic	9.02	116.00	46.8%
Kenya Power	8.51	1.93	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	20.1%	56.5%	
Foreign Buys %	40.2%	68.1%	
Foreign Buys (KES Mn)	38.11	110.60	-190.3%
Foreign Buys (USD Mn)	0.29	0.86	-190.6%
Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
EABL	0.09	12.81	97.2%
Stanbic	0.08	8.46	93.7%
Equity Group	0.20	5.72	72.1%
BTBK	0.09	4.20	98.2%
Kengen	2.47	4.19	73.8%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	132	10	1220.0%
Open contracts	377	387	-2.6%
Total Value	2,488,180	154,000	1515.70%

Top Gainers List			
Counter	15-Aug-24	14-Aug-24	%Δ
Uchumi	0.19	0.18	5.6%
Eveready	1.15	1.09	5.5%
Absa New Gold	3,000.00	2,860.00	4.9%
HF Group	4.55	4.35	4.6%
Home Africa	0.31	0.30	3.3%

Top Losers Chart			
Counter	15-Aug-24	14-Aug-24	%Δ
Portland cement	6.76	7.50	-9.9%
NBV	2.00	2.15	-7.0%
Totalenergies	20.00	21.15	-5.4%
Williamson	233.75	245.00	-4.6%
BAT	341.00	355.25	-4.0%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	38.11	37.62	1.3%
Foreign Sales %	0.0%	44.9%	
Foreign Sales (KES Mn)	-	72.99	#DIV/o!
Foreign Sales (USD Mn)	-	0.57	#DIV/o!

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ

Currency Performance			
	15-Aug-24	14-Aug-24	%Δ
KES/USD	129.2033	129.0600	-0.11%
G15 KES/GBP	165.9293	165.7711	-0.1%
KES/EUR	142.2722	141.5982	-0.5%
KES/JPY	87.8187	87.9425	0.1%

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Below is the day's pricelist

### Equities Pricelist - 15 August 2024

	High	Low	15-Aug-24	14-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	12.90	12.90	12.90	12.90	1,000	12,900	-	-
Kakuzi Plc Ord.5.00	-	-	380.00	380.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	225.00	225.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.50	17.00	17.00	17.00	21,700	368,900	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	235.00	230.00	233.75	245.00	400	93,500	70,500	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	-	22.25	22.25	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	14.20	13.90	14.00	13.85	98,600	1,380,400	1,029,835	-
BK Group Plc Ord 0.80	33.60	30.60	32.80	32.90	400	13,120	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.00	45.00	45.50	45.00	93,900	4,272,450	4,195,100	-
Equity Group Holdings Plc Ord 0.50	41.00	40.10	40.50	40.10	195,900	7,933,950	5,716,860	-
HF Group Plc Ord 5.00	4.66	4.34	4.55	4.35	117,400	534,170	-	-
I&M Group Plc Ord 1.00	20.45	20.20	20.40	20.50	3,100	63,240	-	-
KCB Group Plc Ord 1.00	29.90	29.20	29.35	29.90	241,600	7,090,960	-	-
NCBA Group Plc Ord 5.00	39.00	38.90	39.00	39.00	276,600	10,787,400	-	-
Stanbic Holdings Plc ord.5.00	119.00	116.00	116.00	119.00	77,800	9,024,800	8,456,400	-
Standard Chartered Bank Kenya Ltd Ord 5.00	194.50	187.00	189.75	188.75	17,100	3,244,725	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	12.40	12.80	12.70	140,200	1,794,560	-	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.19	1.08	1.15	1.09	1,700	1,955	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.10	2.10	2.10	2.08	10,000	21,000	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.24	2.00	2.00	2.15	100,100	200,200	199,600	-
Nation Media Group Plc Ord. 2.50	14.85	14.60	14.70	14.85	1,200	17,640	-	-
Sameer Africa Plc Ord 5.00	2.28	2.28	2.28	2.28	100	228	-	-
Standard Group Plc Ord 5.00	-	-	5.86	5.86	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	12.20	13.20	13.50	900	11,880	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.18	22,000	4,180	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.06	2.10	2.05	26,800	56,280	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	62.75	62.50	62.75	62.50	167,200	10,491,800	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.10	35.10	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.98	0.81	0.91	0.90	40,200	36,582	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.76	6.76	6.76	7.50	1,000	6,760	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	2.32	2.29	2.30	2.30	2,470,300	5,681,690	4,190,830	-
Kenya Power & Lighting Co Plc Ord 2.50	1.93	1.90	1.93	1.91	4,407,000	8,505,510	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.50	20.00	20.00	21.15	34,300	686,000	-	-
Umeme Ltd Ord 0.50	16.30	15.90	16.20	15.95	33,700	545,940	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	5.74	5.50	5.60	5.60	36,200	202,720	-	-
CIC Insurance Group Ltd Ord.1.00	2.16	2.05	2.10	2.14	15,000	31,500	-	-
Jubilee Holdings Ltd Ord 5.00	153.00	152.50	153.00	153.00	400	61,200	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.28	1.20	1.23	1.20	680,800	837,384	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.30	4.92	5.26	5.28	2,100	11,046	-	-
Sanlam Kenya Plc Ord 5.00	6.10	6.10	6.10	6.10	700	4,270	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	8.68	8.16	8.64	8.58	26,000	224,640	-	-
Home Afrika Ltd Ord 1.00GEMS	0.31	0.30	0.31	0.30	7,600	2,356	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	2.80	2.80	2.80	7,100	19,880	-	-
Trans-Century Plc Ord 0.50AIMS	0.35	0.29	0.32	0.32	117,200	37,504	-	-
<b>INVESTMENT SERVICES</b>								
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.90	5.98	5.84	11,900	71,162	-	-
<b>MANUFACTURING &amp; ALLIED</b>								
B.O.C Kenya Plc Ord 5.00	-	-	93.50	93.50	-	-	-	-

# KINGDOM SECURITIES

## Daily Market Wrap 15<sup>th</sup> August 2024

British American Tobacco Kenya Plc Ord 10.00	355.00	340.00	341.00	355.25	3,300	1,125,300	680,000	-
Carbacid Investments Plc Ord 1.00	17.00	16.95	17.00	17.00	3,100	52,700	-	-
East African Breweries Plc Ord 2.00	154.00	150.00	153.00	152.50	86,100	13,173,300	12,810,600	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	-	-	1.13	1.13	-	-	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	12.70	12.70	12.70	12.70	100	1,270	-	-

TELECOMMUNICATION	High	Low	15-Aug-24	14-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.00	14.60	14.75	14.60	407,200	6,006,200	755,820	-

  

REAL ESTATE INVESTMENT TRUST	High	Low	15-Aug-24	14-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

  

EXCHANGE TRADED FUNDS	High	Low	15-Aug-24	14-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3000i	3000i	3,000.00	2,860.00	-	-	-	-

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