

Daily Market Wrap

- NSE market stock prices were stable on Wednesday, 14 August 2024, on what we view as the calming unrests following the formation of an inclusive government. The All-share index and NSE 10 remained flat at 101.67 and 1,058.63 points as NSE 25 gained 0.2% while NSE 20 shedding 1.6%.
- Market foreign activity improved from 34.2% on Tuesday to 56.5% on Wednesday on what appear to be a positive development upon the protests call off.
- Safaricom remained the day's top mover after transacting 6.75Mn shares of KES 98.48Mn as its price dropped marginally at 0.3% from KES 14.65 to KES 14.60 per share. The counter remained the foreign destination with an average foreign activity of 84.3%, of which 94.5% and 74.2% were foreign entries and exits respectively.
- The secondary bonds market value traded fell sharply by half from KES 2.78Bn to KES 1.40Bn as investors eagerly wait for the August infrastructure bond auction results due today.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,058.63	1,058.56	0.0%
NSE 20 Share Index	1,632.33	1,658.56	-1.6%
NSE 25 Share Index	2,732.23	2,726.71	0.2%
NASI	101.67	101.64	0.0%
Mkt Capitalization(Bn)	1,588.53	1,587.98	0.0%
Volumes Traded (Mn)	12.36	8.81	40.3%
Equities Turnover (Mn)	162.37	178.99	-9.3%
Bonds Turnover(Mn)	1,401.45	2,775.70	-49.5%
DAY's TOP MOVERS			Av. Foreign
Turnovers (KES Mn)	Price	%	
Safaricom	98.48	14.60	84.3%
Equity Group	15.25	40.10	0.0%
EABL	13.27	152.50	49.3%
Bamburi	10.58	62.50	0.0%
Jubilee	5.26	153.00	32.7%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	56.5%	34.2%	
Foreign Buys %	68.1%	23.9%	
Foreign Buys (KES Mn)	110.60	42.76	61.3%
Foreign Buys (USD Mn)	0.86	0.33	61.4%
Top Foreign Buys (KES Mn)			
Volumes-Mn	Foreign Buy	%Δ	
Safaricom	6.75	92.92	94.5%
EABL	0.09	13.08	98.5%
Jubilee	0.03	3.44	65.4%
Kenya Re	2.15	1.16	44.9%
Absa (K)	0.04	-	0.0%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	10	-	-
Open contracts	387	377	2.7%
Total Value	154,000	-	-

Top Gainers List			
Counter	14-Aug-24	13-Aug-24	%Δ
Standard Group	5.86	5.34	9.7%
Williamson	245.00	225.00	8.9%
Sameer	2.28	2.10	8.6%
NBV	2.15	1.99	8.0%
Totalenergies	21.15	20.00	5.8%

Top Losers Chart			
Counter	14-Aug-24	13-Aug-24	%Δ
Eveready	1.09	1.20	-9.2%
Eaagad	12.90	14.00	-7.9%
Trans-Century	0.32	0.34	-5.9%
Unga Group	12.70	13.45	-5.6%
Kenya Re	1.20	1.27	-5.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	37.62	-36.88	-202.0%
Foreign Sales %	44.9%	44.5%	
Foreign Sales (KES Mn)	72.99	79.63	9.1%
Foreign Sales (USD Mn)	0.57	0.62	8.9%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	6.75	72.99	74.2%
Absa (K)	0.04	-	0.0%

Currency Performance			
	14-Aug-24	13-Aug-24	%Δ
KES/USD	129.0600	129.3451	0.22%
G15 KES/GBP	165.7711	165.3095	-0.3%
KES/EUR	141.5982	141.5035	-0.1%
KES/JPY	87.9425	87.5640	-0.4%

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Below is the day's pricelist

Equities Pricelist - 14 August 2024

AGRICULTURAL	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.90	12.90	12.90	14.00	3,300	42,570	-	-
Kakuzi Plc Ord.5.00	-	-	380.00	380.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	225.00	225.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	17.50	17.00	17.00	17.85	19,500	331,500	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	245.00	245.00	245.00	225.00	600	147,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	22.25	22.25	-	-	-	-
BANKING	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.00	13.80	13.85	13.90	41,200	570,620	-	-
BK Group Plc Ord 0.80	32.90	32.90	32.90	33.60	100	3,290	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.50	45.00	45.00	45.00	6,200	279,000	-	-
Equity Group Holdings Plc Ord 0.50	40.50	39.95	40.10	40.00	380,300	15,250,030	-	-
HF Group Plc Ord 5.00	4.49	4.00	4.35	4.22	87,800	381,930	-	-
I&M Group Plc Ord 1.00	20.55	20.30	20.50	20.55	8,900	182,450	-	-
KCB Group Plc Ord 1.00	30.00	29.50	29.90	29.95	165,800	4,957,420	-	-
NCBA Group Plc Ord 5.00	39.00	38.95	39.00	38.95	93,200	3,634,800	-	-
Stanbic Holdings Plc ord.5.00	119.00	119.00	119.00	116.00	1,000	119,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	190.00	187.00	188.75	189.25	5,700	1,075,875	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.80	12.60	12.70	12.55	88,100	1,118,870	-	-
COMMERCIAL AND SERVICES	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.09	1.08	1.09	1.20	12,700	13,843	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.50	3.50	3.60	200	700	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.08	2.08	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.15	2.15	2.15	1.99	700	1,505	-	-
Nation Media Group Plc Ord. 2.50	14.85	14.80	14.85	14.85	1,700	25,245	-	-
Sameer Africa Plc Ord 5.00	2.29	2.25	2.28	2.10	28,200	64,296	-	-
Standard Group Plc Ord 5.00	5.86	5.86	5.86	5.34	100	586	-	-
TPS Eastern Africa Ltd Ord 1.00	13.50	13.50	13.50	13.50	4,100	55,350	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.18	0.18	6,700	1,206	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.02	2.05	2.02	10,700	21,935	-	-
CONSTRUCTION & ALLIED	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	63.00	62.50	62.50	62.50	169,300	10,581,250	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.10	35.10	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.96	0.89	0.90	0.90	80,500	72,450	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.50	7.50	7.50	7.50	200	1,500	-	-
ENERGY & PETROLEUM	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.32	2.28	2.30	2.31	188,600	433,780	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.95	1.89	1.91	1.90	1,327,500	2,535,525	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.40	21.00	21.15	20.00	300	6,345	-	-
Umeme Ltd Ord 0.50	15.95	15.70	15.95	15.85	1,000	15,950	-	-
INSURANCE	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.74	5.50	5.60	5.58	1,200	6,720	-	-
CIC Insurance Group Ltd Ord.1.00	2.15	2.10	2.14	2.08	32,600	69,764	-	-
Jubilee Holdings Ltd Ord 5.00	155.00	153.00	153.00	152.25	34,400	5,263,200	3,442,500	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.28	1.17	1.20	1.27	2,150,700	2,580,840	1,161,009	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.28	5.26	5.28	5.26	500	2,640	-	-
Sanlam Kenya Plc Ord 5.00	6.10	6.10	6.10	6.18	800	4,880	-	-
INVESTMENT	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.58	8.36	8.58	8.38	23,800	204,204	-	-
Home Afrika Ltd Ord 1.00GEMS	0.32	0.29	0.30	0.31	22,100	6,630	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.98	2.80	2.80	2.80	32,100	89,880	-	-
Trans-Century Plc Ord 0.50AIMS	0.37	0.32	0.32	0.34	472,200	151,104	-	-
INVESTMENT SERVICES	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.98	5.80	5.84	5.98	7,700	44,968	-	-

MANUFACTURING & ALLIED	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	93.50	93.50	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	357.75	350.00	355.25	346.25	300	106,575	-	-
Carbacid Investments Plc Ord 1.00	17.15	17.00	17.00	17.00	12,300	209,100	-	-
East African Breweries Plc Ord 2.00	154.00	150.00	152.50	153.00	87,000	13,267,500	13,077,850	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.10	1.13	1.15	200	226	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	12.90	12.50	12.70	13.45	200	2,540	-	-
TELECOMMUNICATION	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.75	14.55	14.60	14.65	6,745,000	98,477,000	92,922,395	72,987,815
REAL ESTATE INVESTMENT TRUST	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	14-Aug-24	13-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3000i	3000i	3,000.00	2,860.00	-	-	-	-

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