

### Daily Market Wrap

- Equities prices further lost on Tuesday, 13 August 2024, as the Nairobi-All Share Index (NASI) shed 0.3% followed by NSE 10 and NSE 25 which dropped 0.1% each. Only NSE 20 counters gained at an average of 1.7%.
- Market value traded jumped 22.2% from KES 146.45Mn to KES 178.99Mn on high ticket counters traded despite a 19.5% dip in volumes traded.
- The telco, banking and the manufacturing sectors took the top three market mover positions with turnovers of KES 80.50Mn, KES 32.03Mn and KES 26.58Mn respectively.
- The secondary bonds market activity remained low for the second day after trading only KES 2.78Bn as focus remained on tomorrow's primary auction for IFB1/2023/6.5 & IFB1/2023/17.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,058.56	1,059.99	-0.1%
NSE 20 Share Index	1,658.56	1,630.25	1.7%
NSE 25 Share Index	2,726.71	2,729.48	-0.1%
NASI	101.64	101.95	-0.3%
Mkt Capitalization(Bn)	1,587.98	1,592.84	-0.3%
Volumes Traded (Mn)	8.81	10.95	-19.5%
Equities Turnover (Mn)	178.99	146.45	22.2%
Bonds Turnover(Mn)	2,775.70	1,117.05	148.5%

DAY'S TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	80.50	14.65	54.6%
KCB Group	32.03	29.95	37.9%
EABL	26.58	153.00	0.0%
Equity Group	13.38	40.00	0.0%
BAT	5.23	346.25	62.3%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	34.2%	53.9%	
Foreign Buys %	23.9%	43.4%	
Foreign Buys (KES Mn)	42.76	63.68	-48.9%
Foreign Buys (USD Mn)	0.33	0.49	-48.7%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
KCB Group	1.07	24.28	75.8%
Safaricom	5.49	11.26	14.0%
BTBK	0.11	3.63	73.9%
BAT	0.02	3.52	67.3%
Co-op Bank	0.21	0.08	2.9%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	-	3	-
Open contracts	377	377	0.0%
Total Value	-	119,000	-

Top Gainers List			
Counter	13-Aug-24	12-Aug-24	%Δ
Sanlam Kenya	6.18	5.62	10.0%
Kenya Re	1.27	1.20	5.8%
PortInd cement	7.50	7.20	4.2%
Absa New Gold	2,975.00	2,860.00	4.0%
Liberty Kenya	5.26	5.06	4.0%

Top Losers Chart			
Counter	13-Aug-24	12-Aug-24	%Δ
Sameer	2.10	2.28	-7.9%
Cables	0.90	0.96	-6.2%
Trans-Century	0.34	0.36	-5.6%
Centum	8.38	8.74	-4.1%
NBV	1.99	2.05	-2.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-36.88	-30.78	19.8%
Foreign Sales %	44.5%	64.4%	
Foreign Sales (KES Mn)	79.63	94.46	18.6%
Foreign Sales (USD Mn)	0.62	0.73	18.4%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	5.49	76.63	95.2%
BAT	0.02	3.00	57.4%
Absa (K)	0.08	-	0.0%

Currency Performance			
	13-Aug-24	12-Aug-24	%Δ
KES/USD	129.3451	129.5436	0.15%
G15 KES/GBP	165.3095	165.3559	0.0%
KES/EUR	141.5035	141.4487	0.0%
KES/JPY	87.5640	88.0141	0.5%

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Below is the day's pricelist

### Equities Pricelist - 13 August 2024

AGRICULTURAL	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord 5.00	380.00	380.00	380.00	370.00	600	228,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	225.00	225.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	365.00	365.00	-	-	-	-
Sasini Plc Ord 1.00	18.50	17.05	17.85	17.85	1,600	28,560	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	225.00	225.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	22.25	22.25	-	-	-	-
BANKING	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.00	13.80	13.90	13.95	77,300	1,074,470	-	-
BK Group Plc Ord 0.80	33.60	33.60	33.60	33.70	300	10,080	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	45.50	44.05	45.00	45.05	109,100	4,909,500	3,627,000	-
Equity Group Holdings Plc Ord 0.50	40.25	39.95	40.00	39.95	334,600	13,384,000	-	-
HF Group Plc Ord 5.00	4.40	3.82	4.22	4.15	63,000	265,860	-	-
I&M Group Plc Ord 1.00	20.55	20.50	20.55	20.30	8,300	170,565	-	-
KCB Group Plc Ord 1.00	30.00	29.90	29.95	30.00	1,069,300	32,025,535	24,280,485	-
NCBA Group Plc Ord 5.00	39.00	38.60	38.95	39.00	18,000	701,100	-	-
Stanbic Holdings Plc ord.5.00	116.00	115.00	116.00	115.75	1,700	197,200	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	191.00	187.00	189.25	190.75	16,700	3,160,475	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.70	12.40	12.55	12.55	210,400	2,640,520	75,740	-
COMMERCIAL AND SERVICES	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.20	1.08	1.20	1.20	34,600	41,520	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.60	3.60	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.08	2.08	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.25	1.95	1.99	2.05	2,600	5,174	-	-
Nation Media Group Plc Ord. 2.50	15.00	14.60	14.85	15.20	6,000	89,100	-	-
Sameer Africa Plc Ord 5.00	2.10	2.10	2.10	2.28	300	630	-	-
Standard Group Plc Ord 5.00	5.88	4.86	5.34	5.38	900	4,806	-	-
TPS Eastern Africa Ltd Ord 1.00	13.50	13.50	13.50	13.50	3,600	48,600	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.18	0.18	15,600	2,808	-	-
WPP Scangroup Plc Ord 1.00	2.15	2.02	2.02	2.00	6,600	13,332	-	-
CONSTRUCTION & ALLIED	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	62.50	62.25	62.50	62.25	60,100	3,756,250	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.10	35.10	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.98	0.89	0.90	0.96	65,400	58,860	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.50	7.20	7.50	7.20	29,800	223,500	-	-
ENERGY & PETROLEUM	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.36	2.29	2.31	2.30	277,900	641,949	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.95	1.88	1.90	1.90	190,200	361,380	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.00	20.00	20.00	20.00	28,100	562,000	-	-
Umeme Ltd Ord 0.50	15.90	15.50	15.85	15.55	10,200	161,670	-	-
INSURANCE	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.78	5.52	5.58	5.70	9,500	53,010	-	-
CIC Insurance Group Ltd Ord.1.00	2.16	2.00	2.08	2.04	55,700	115,856	-	-
Jubilee Holdings Ltd Ord 5.00	153.00	151.00	152.25	153.00	1,300	197,925	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.28	1.20	1.27	1.20	100,900	128,143	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.28	5.20	5.26	5.06	500	2,630	-	-
Sanlam Kenya Plc Ord 5.00	6.18	6.18	6.18	5.62	100	618	-	-
INVESTMENT	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.70	8.16	8.38	8.74	69,500	582,410	-	-
Home Afrika Ltd Ord 1.00GEMS	0.32	0.30	0.31	0.31	5,200	1,612	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	2.80	2.80	2.82	300	840	-	-
Trans-Century Plc Ord 0.50AIMS	0.36	0.33	0.34	0.36	155,900	53,006	-	-
INVESTMENT SERVICES	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	5.98	5.80	5.98	5.90	55,500	331,890	-	-

MANUFACTURING & ALLIED	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	93.50	93.50	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	350.00	345.00	346.25	345.25	15,100	5,228,375	3,519,000	3,001,500
Carbacid Investments Plc Ord 1.00	17.00	16.90	17.00	17.10	22,400	380,800	-	-
East African Breweries Plc Ord 2.00	154.75	152.00	153.00	151.75	173,700	26,576,100	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.10	1.15	1.13	1,700	1,955	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.50	13.40	13.45	13.50	200	2,690	-	-
TELECOMMUNICATION	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.00	14.55	14.65	14.80	5,494,700	80,497,355	11,256,345	76,632,690
REAL ESTATE INVESTMENT TRUST	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	13-Aug-24	12-Aug-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2975i	2975i	2,975.00	2,860.00	-	-	-	-

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**Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya**  
**Office: 0711049540/0711049956**  
**Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)**

### Research Department

**Shadrack Manyinsa** +254 711 049 956

### Sales Team

**Edgar Martim** +254 711 049 534

**Alfred Too** +254 711 049 330

**Asena Moffat** +254 711 049 663

**Ashley Odundo** +254 711 049

**Gloria Ohito** +254 711 049 993

### Client Service and Operations

**Joab Kiprono** +254 711 049 528

**Purity Malombe** +254 711 049 729