

### Daily Market Wrap

- NSE stock prices maintained a downward trend shedding 1.0% as measured by the Nairobi-All Share Index. NSE 25 lost 0.6% followed by NSE 10 and NSE 20 With losses of 0.5% and 0.3% respectfully.
- Volumes traded jumped 139.2% up from 11.61Mn to 27.77Mn pushing the value traded 235.5% up to KES 479.89Mn.
- Focus remained on Safaricom which exchanged 21.30Mn shares of KES 331.27Mn. The telco's activities were influenced by a high foreign sale which stood at 60.8% compared to foreign buys of 28.6% on fears of the anti-government protests that have seen its price drop in the last one month. Safaricom's price further shed 2.5% from KES 15.95 to KES 15.55 despite the view of the protests cooling down after the perceived coalition government.
- Banks took second position with a total market turnover of KES 119.31Mn of 4.21Mn shares. The sector was led by heavy activities in Equity Group, KCB Group and Co-op Bank Group which recorded market turnovers of KES 72.57Mn, KES 22.67Mn and KES 20.38Mn in that order. KCB Group lost 2.0% from KES 32.75 to KES 31.50 followed by Equity Group at a 0.1% loss from KES 41.50 to KES 41.45 as Co-op Bank Group stabilized at KES 12.80 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,099.52	1,104.90	-0.5%
NSE 20 Share Index	1,683.44	1,689.07	-0.3%
NSE 25 Share Index	2,821.26	2,837.80	-0.6%
NASI	105.57	106.59	-1.0%
Mkt Capitalization(Bn)	1,649.42	1,665.34	-1.0%
Volumes Traded (Mn)	27.77	11.61	139.2%
Equities Turnover (Mn)	479.89	142.87	235.9%
Bonds Turnover(Mn)	5,659.23	5,659.23	0.0%

DAY's TOP MOVERS		Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	331.27	15.55	44.7%	
Equity Group	72.57	41.45	7.0%	
KCB Group	22.67	32.10	1.6%	
Co-op Bank	20.38	12.80	0.0%	
Bamburi	13.58	61.00	0.0%	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	32.5%	20.6%	
Foreign Buys %	22.2%	9.5%	
Foreign Buys (KES Mn)	106.85	13.71	87.2%
Foreign Buys (USD Mn)	0.81	0.10	87.1%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Safaricom	21.30	94.81	28.6%
Equity Group	1.75	7.30	10.1%
EABL	0.03	4.69	96.2%
Williamson	0.00	0.05	49.9%
Absa (K)	0.05	-	0.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	-	60	-
Open contracts	394	394	0.0%
Total Value	-	2,147,110	-

Top Gainers List			
Counter	25-Jul-24	24-Jul-24	%Δ
Longhorn	2.49	2.30	8.3%
B.O.C	95.00	88.00	8.0%
PortInd cement	6.80	6.38	6.6%
Home Africa	0.35	0.33	6.1%
HF Group	4.78	4.54	5.3%

Top Losers Chart			
Counter	25-Jul-24	24-Jul-24	%Δ
Standard Group	6.00	6.60	-9.1%
kapchorua	260.00	275.00	-5.5%
Williamson	250.50	263.75	-5.0%
CIC Group	2.05	2.15	-4.7%
Car-General	21.00	22.00	-4.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-98.92	-31.95	209.6%
Foreign Sales %	42.8%	31.8%	
Foreign Sales (KES Mn)	205.76	45.66	-77.8%
Foreign Sales (USD Mn)	1.56	0.35	-77.6%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	21.30	201.76	60.8%
Equity Group	1.75	2.93	4.0%
KCB Group	0.71	0.72	3.2%
StanChart	0.00	0.32	55.0%
Carbacid	0.07	0.03	2.4%

Currency Performance			
	25-Jul-24	24-Jul-24	%Δ
KES/USD	132.2195	131.0515	-0.89%
G15 KES/GBP	170.4508	168.9713	-0.9%
KES/EUR	143.3656	142.1909	-0.8%
KES/JPY	86.6360	84.7489	-2.2%

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### Equities Pricelist - 24 July 2024

AGRICULTURAL	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.15	13.15	13.15	13.15	100	1,315	-	-
Kakuzi Plc Ord 5.00	-	-	360.00	360.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	260.00	260.00	260.00	275.00	100	26,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	379.75	379.75	-	-	-	-
Sasini Plc Ord 1.00	18.60	18.55	18.60	18.60	1,000	18,600	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	251.00	250.00	250.50	263.75	400	100,200	50,000	-
AUTOMOBILES & ACCESSORIES	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	21.00	21.00	21.00	22.00	100	2,100	-	-
BANKING	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.10	14.00	14.05	14.05	52,900	743,245	-	-
BK Group Plc Ord 0.80	33.15	33.15	33.15	33.05	100	3,315	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.40	46.45	46.45	3,500	162,575	-	-
Equity Group Holdings Plc Ord 0.50	41.50	40.80	41.45	41.50	1,750,900	72,574,805	7,302,660	2,926,370
HF Group Plc Ord 5.00	4.85	4.70	4.78	4.54	48,400	231,352	-	-
I&M Group Plc Ord 1.00	21.00	20.00	20.50	20.95	39,100	801,550	-	-
KCB Group Plc Ord 1.00	32.75	31.50	32.10	32.75	706,300	22,672,230	-	720,000
NCBA Group Plc Ord 5.00	41.00	40.70	40.90	40.70	5,000	204,500	-	-
Stanbic Holdings Plc ord 5.00	116.00	114.00	114.25	115.75	8,300	948,275	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	191.00	190.00	190.50	190.00	3,100	590,550	-	324,700
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	12.50	12.80	12.80	1,592,100	20,378,880	-	-
COMMERCIAL AND SERVICES	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.26	1.18	1.20	1.17	3,100	3,720	-	-
Express Kenya Plc Ord 5.00AIMS	3.53	3.53	3.53	3.40	1,000	3,530	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.49	2.49	2.49	2.30	10,100	25,149	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.20	2.20	2.20	100	220	-	-
Nation Media Group Plc Ord. 2.50	18.00	18.00	18.00	18.00	1,100	19,800	-	-
Sameer Africa Plc Ord 5.00	2.27	2.10	2.20	2.19	1,200	2,640	-	-
Standard Group Plc Ord 5.00	6.00	5.94	6.00	6.60	3,600	21,600	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	14.00	14.00	14.10	100	1,400	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.19	8,600	1,634	-	-
WPP Scangroup Plc Ord 1.00	2.19	2.18	2.19	2.18	1,900	4,161	-	-
CONSTRUCTION & ALLIED	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	61.50	60.50	61.00	61.00	222,600	13,578,600	-	-
Crown Paints Kenya Plc Ord 5.00	35.70	35.70	35.70	35.70	200	7,140	-	-
E.A.Cables Ltd Ord 0.50	0.94	0.88	0.91	0.93	9,400	8,554	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.80	6.78	6.80	6.38	24,800	168,640	-	-
ENERGY & PETROLEUM	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.40	2.35	2.38	2.36	298,700	710,906	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.98	1.87	1.95	1.95	1,050,600	2,048,670	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.00	20.70	20.90	20.85	3,400	71,060	-	-
Umeme Ltd Ord 0.50	16.00	15.25	15.95	15.25	6,000	95,700	-	-
INSURANCE	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.90	5.68	5.86	5.70	2,900	16,994	-	-
CIC Insurance Group Ltd Ord 1.00	2.20	2.00	2.05	2.15	46,300	94,915	-	-
Jubilee Holdings Ltd Ord 5.00	166.00	166.00	166.00	168.75	400	66,400	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.34	1.32	1.33	1.33	277,900	369,607	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.86	5.86	5.86	5.74	200	1,172	-	-
Sanlam Kenya Plc Ord 5.00	-	-	5.74	5.74	-	-	-	-
INVESTMENT	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.40	8.90	8.98	8.98	87,600	786,648	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.34	0.35	0.33	3,200	1,120	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.05	3.00	3.01	3.00	1,100	3,311	-	-
Trans-Century Plc Ord 0.50AIMS	0.37	0.33	0.34	0.35	72,000	24,480	-	-
INVESTMENT SERVICES	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.72	5.94	5.84	1,900	11,286	-	-
MANUFACTURING & ALLIED	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	95.00	95.00	95.00	88.00	100	9,500	-	-

# KINGDOM SECURITIES

## Daily Market Wrap 25<sup>th</sup> July 2024

British American Tobacco Kenya Plc Ord 10.00	360.00	359.00	359.50	359.75	12,200	4,385,900	-	-
Carbacid Investments Plc Ord 1.00	17.30	17.00	17.00	17.15	72,400	1,230,800	-	29,410
East African Breweries Plc Ord 2.00	156.00	142.00	155.25	152.75	31,400	4,874,850	4,685,450	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.18	1.15	1.16	1.13	700	812	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.50	12.80	13.15	12.55	200	2,630	-	-

TELECOMMUNICATION	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.95	15.05	15.55	15.95	21,303,400	331,267,870	94,807,750	201,760,935

  

REAL ESTATE INVESTMENT TRUST	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

  

EXCHANGE TRADED FUNDS	High	Low	25-Jul-24	24-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2965i	2965i	2,965.00	2,860.00	-	-	-	-

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