

Daily Market Wrap

- Equities prices were down 0.8% on Wednesday, 24 July 2024. NSE 10 and NSE 25 lost 1.0% and 0.8% as NSE 20 remained stable at 1,689.07 points. This was as Volumes traded fell 23.5% to 11.61Mn shares, pulling the value traded 62.0% down from KES 375.73Mn to KES 142.87M.
- Overall foreign activity fell dropped from 69.2% to 20.6% with foreign sales standing at 31.8% while foreign buys diminished to 9.5% on average to signal the impact of the protests in the stock market.
- Safaricom retained the top mover with 5.22Mn shares of KES 83.24Mn as its price maintained a downfall at 1.2% from KES 16.15 to a new low of KES 15.95, a level last seen in early May 2024. The telco's foreign sale of 54.6% as its foreign buys thinned of 9.8%.
- Banks remained active while shedding 0.5% on overall and producing counters in the top movers' list. Co-op Bank Group took second position with KES 15.43Mn value from 1.21Mn shares at a price of KES 12.80 per share. KCB Group followed at top three with a value of KES 10.75Mn from 328,300 shares.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,104.90	1,116.48	-1.0%
NSE 20 Share Index	1,689.07	1,688.79	0.0%
NSE 25 Share Index	2,837.80	2,860.99	-0.8%
NASI	106.59	107.42	-0.8%
Mkt Capitalization(Bn)	1,665.34	1,678.29	-0.8%
Volumes Traded (Mn)	11.61	15.18	-23.5%
Equities Turnover (Mn)	142.87	375.73	-62.0%
Bonds Turnover(Mn)	5,659.23	4,373.83	29.4%
DAY's TOP MOVERS			Av. Foreign
Turnovers (KES Mn)	Price		%
Safaricom	83.24	15.95	32.2%
Co-op Bank	15.43	12.80	0.4%
KCB Group	10.75	32.75	0.2%
Jubilee	5.11	168.75	49.8%
Kenya Power	4.42	1.95	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	20.6%	69.2%	
Foreign Buys %	9.5%	63.1%	
Foreign Buys (KES Mn)	13.71	237.18	-1629.5%
Foreign Buys (USD Mn)	0.10	1.82	-1643.6%
Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Safaricom	5.22	8.12	9.8%
Jubilee	0.03	5.06	99.0%
StanChart	0.01	0.41	24.7%
Co-op Bank	1.21	0.13	0.8%
Absa (K)	0.20	-	0.0%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	61	100	-39.0%
Open contracts	394	386	2.1%
Total Value	2,147,110	1,260,000	70.41%

Top Gainers List			
Counter	24-Jul-24	23-Jul-24	%Δ
Car-General	22.00	20.00	10.0%
Unga Group	12.55	11.45	9.6%
Eaagad	13.15	12.00	9.6%
Absa New Gold	3,080.00	2,860.00	7.7%
NMG	18.00	16.90	6.5%

Top Losers Chart			
Counter	24-Jul-24	23-Jul-24	%Δ
Sanlam Kenya	5.74	6.18	-7.1%
Eveready	1.17	1.24	-5.6%
Trans-Century	0.35	0.37	-5.4%
NSE	5.84	6.12	-4.6%
Flame tree	1.13	1.18	-4.2%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-31.95	-46.36	-31.1%
Foreign Sales %	31.8%	75.4%	
Foreign Sales (KES Mn)	45.66	283.55	520.9%
Foreign Sales (USD Mn)	0.35	2.18	526.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	5.22	45.46	54.6%
StanChart	0.01	0.10	5.7%
KCB Group	0.33	0.05	0.5%
Jubilee	0.03	0.03	0.7%
Car-General	0.00	0.02	66.7%

Currency Performance			
	24-Jul-24	23-Jul-24	%Δ
KES/USD	131.0515	130.8862	-0.13%
G15 KES/GBP	168.9713	169.1900	0.1%
KES/EUR	142.1909	142.5351	0.2%
KES/JPY	84.7489	83.7270	-1.2%

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Equities Pricelist - 24 July 2024

	High	Low	24-Jul-24	23-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	13.15	13.15	13.15	12.00	600	7,890	-	-
Kakuzi Plc Ord.5.00	360.00	360.00	360.00	360.00	1,000	360,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	275.00	275.00	275.00	260.00	300	82,500	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	380.00	379.00	379.75	380.00	300	113,925	-	-
Sasini Plc Ord 1.00	18.70	18.55	18.60	18.35	900	16,740	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	263.75	263.75	263.75	249.50	1,100	290,125	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	22.00	22.00	22.00	20.00	1,500	33,000	-	22,000
BANKING								
ABSA Bank Kenya Plc Ord 0.50	14.10	14.00	14.05	14.00	202,700	2,847,935	-	-
BK Group Plc Ord 0.80	36.00	30.15	33.05	33.00	500	16,525	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.45	46.45	46.35	12,800	594,560	-	-
Equity Group Holdings Plc Ord 0.50	42.00	41.05	41.50	42.00	85,000	3,527,500	-	-
HF Group Plc Ord 5.00	4.90	4.50	4.54	4.74	6,600	29,964	-	-
I&M Group Plc Ord 1.00	21.20	20.50	20.95	21.05	48,100	1,007,695	-	-
KCB Group Plc Ord 1.00	32.95	32.25	32.75	32.80	328,300	10,751,825	-	48,450
NCBA Group Plc Ord 5.00	41.00	40.55	40.70	40.85	8,700	354,090	-	-
Stanbic Holdings Plc ord.5.00	116.00	115.00	115.75	116.00	1,200	138,900	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	192.00	188.00	190.00	191.00	8,800	1,672,000	413,800	95,150
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	12.50	12.80	12.75	1,205,800	15,434,240	125,000	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.17	1.17	1.17	1.24	5,900	6,903	-	-
Express Kenya Plc Ord 5.00AIMS	3.54	3.18	3.40	3.30	60,100	204,340	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.49	2.17	2.30	2.30	56,500	129,950	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.20	2.20	2.26	200	440	-	-
Nation Media Group Plc Ord. 2.50	18.00	18.00	18.00	16.90	100	1,800	-	-
Sameer Africa Plc Ord 5.00	2.27	2.14	2.19	2.07	500	1,095	-	-
Standard Group Plc Ord 5.00	6.60	6.60	6.60	6.60	200	1,320	-	-
TPS Eastern Africa Ltd Ord 1.00	14.10	14.10	14.10	14.20	300	4,230	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.17	0.19	0.18	30,400	5,776	-	-
WPP Scangroup Plc Ord 1.00	2.18	2.18	2.18	2.19	9,700	21,146	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	61.50	60.00	61.00	60.00	54,900	3,348,900	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.70	35.70	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.94	0.91	0.93	0.94	3,900	3,627	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.80	6.20	6.38	6.22	1,900	12,122	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	2.40	2.31	2.36	2.37	374,900	884,764	-	-
Kenya Power & Lighting Co Plc Ord 2.50	2.00	1.85	1.95	1.95	2,266,900	4,420,455	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.05	20.70	20.85	21.05	900	18,765	-	-
Umeme Ltd Ord 0.50	16.00	15.15	15.25	15.15	17,400	265,350	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	5.88	5.50	5.70	5.54	381,500	2,174,550	-	-
CIC Insurance Group Ltd Ord.1.00	2.18	2.10	2.15	2.19	118,600	254,990	-	-
Jubilee Holdings Ltd Ord 5.00	170.00	168.00	168.75	168.00	30,300	5,113,125	5,060,000	34,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.34	1.31	1.33	1.34	844,800	1,123,584	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.88	5.30	5.74	5.60	1,400	8,036	-	-
Sanlam Kenya Plc Ord 5.00	6.10	5.72	5.74	6.18	5,200	29,848	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	9.30	8.90	8.98	9.06	62,300	559,454	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.32	0.33	0.33	1,100	363	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	3.00	3.00	3.00	100	300	-	-
Trans-Century Plc Ord 0.50AIMS	0.38	0.34	0.35	0.37	119,300	41,755	-	-
INVESTMENT SERVICES								
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.80	5.84	6.12	3,200	18,688	-	-
MANUFACTURING & ALLIED								
B.O.C Kenya Plc Ord 5.00	-	-	88.00	88.00	-	-	-	-

KINGDOM SECURITIES

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British American Tobacco Kenya Plc Ord 10.00	365.00	355.00	359.75	360.00	8,200	2,949,950	-	-
Carbacid Investments Plc Ord 1.00	17.30	17.00	17.15	17.30	9,800	168,070	-	-
East African Breweries Plc Ord 2.00	153.00	152.25	152.75	157.75	3,500	534,625	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.07	1.13	1.18	1,100	1,243	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	12.55	12.55	12.55	11.45	100	1,255	-	-
TELECOMMUNICATION	High	Low	24-Jul-24	23-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	16.20	15.55	15.95	16.15	5,218,800	83,239,860	8,115,210	45,463,855
REAL ESTATE INVESTMENT TRUST	High	Low	24-Jul-24	23-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	24-Jul-24	23-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3080i	3080i	3,080.00	2,860.00	-	-	-	-

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