

Daily Market Wrap

- NSE quoted stocks further lost 0.8% in average on Monday, 22 July 2024, on what continued to be effects of the anti-government protests by the young generation commonly referred to as Gen Z. NSE 10 and NSE 20 lost 0.6% each as NSE 25 shed 0.5% compared to the prices of last Friday, 19 July 2024.
- Value traded sunk 33.7% from KES 208.14Mn to KES 137.95Mn despite a 23.9% rise in the volumes traded from 7.91MN TO 9.80Mn shares. This was as focus most of the traded happened on low priced counters.
- Foreign activity jumped from an average of 9.0% to 55.1% with a net foreign outflow of KES 12.17Mn.
- Safaricom continued experiencing heavy foreign outflows while emerging the day's top with KES 89.78Mn value from 5.54Mn shares. The counter's price further lost 1.2% from KES 16.40 to KES 16.20 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,120.55	1,126.89	-0.6%
NSE 20 Share Index	1,691.61	1,701.69	-0.6%
NSE 25 Share Index	2,871.46	2,886.90	-0.5%
NASI	107.73	108.61	-0.8%
Mkt Capitalization(Bn)	1,683.14	1,698.89	-0.9%
Volumes Traded (Mn)	9.80	7.91	23.9%
Equities Turnover (Mn)	137.95	208.14	-33.7%
Bonds Turnover(Mn)	6,377.12	6,377.12	0.0%
DAY's TOP MOVERS			Av. Foreign
Turnovers (KES Mn)	Price		%
Safaricom	89.78	16.20	79.7%
BAT	9.25	360.00	14.8%
Absa (K)	3.86	14.00	0.0%
StanChart	3.57	193.00	0.5%
KCB Group	3.55	33.45	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	55.1%	9.0%	
Foreign Buys %	54.6%	12.1%	
Foreign Buys (KES Mn)	76.65	23.96	68.7%
Foreign Buys (USD Mn)	0.59	0.18	68.6%
Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Safaricom	5.54	67.58	75.2%
BAT	0.03	2.74	29.6%
Lap-Trust	-	1.85	0.0%
#N/A	#N/A	#N/A	#N/A
Jubilee	0.02	1.48	43.9%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	1	4	-75.0%
Open contracts	486	156	211.5%
Total Value	16,540	89,940	-81.61%

Top Gainers List			
Counter	22-Jul-24	19-Jul-24	%Δ
Xpress	3.30	3.00	10.0%
PortInd cement	5.70	5.36	6.3%
NBV	2.28	2.15	6.0%
Absa New Gold	3,015.00	2,860.00	5.4%
HF Group	4.79	4.55	5.3%

Top Losers Chart			
Counter	22-Jul-24	19-Jul-24	%Δ
Unga Group	12.45	13.75	-9.5%
B.O.C	88.00	95.00	-7.4%
BK Group	30.90	33.15	-6.8%
Home Africa	0.33	0.35	-5.7%
Uchumi	0.18	0.19	-5.3%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-1.17	12.17	-109.6%
Foreign Sales %	55.5%	6.0%	
Foreign Sales (KES Mn)	77.82	11.79	-84.8%
Foreign Sales (USD Mn)	0.60	0.09	-84.8%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	5.54	75.75	84.3%
Equity Group	0.07	1.70	59.8%
Carbacid	0.02	0.14	49.5%
BTBK	0.00	0.10	62.8%
Jubilee	0.02	0.09	2.5%

Currency Performance			
	22-Jul-24	19-Jul-24	%Δ
KES/USD	129.9895	129.5854	-0.31%
G15 KES/GBP	169.0643	167.8714	-0.7%
KES/EUR	142.1500	141.0084	-0.8%
KES/JPY	83.1853	81.6672	-1.9%

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Equities Pricelist - 22 July 2024

	High	Low	22-Jul-24	19-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	360.00	360.00	360.00	355.25	6,800	2,448,000	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	275.00	275.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	18.00	18.00	18.00	18.70	100	1,800	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	250.00	249.00	249.50	250.00	800	199,600	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	-	-	22.00	22.00	-	-	-	-
BANKING								
ABSA Bank Kenya Plc Ord 0.50	14.10	13.90	14.00	14.00	275,800	3,861,200	-	-
BK Group Plc Ord 0.80	30.90	30.90	30.90	33.15	1,100	33,990	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.30	46.35	46.45	3,500	162,225	-	101,860
Equity Group Holdings Plc Ord 0.50	43.80	42.30	42.50	42.60	66,900	2,843,250	-	1,700,000
HF Group Plc Ord 5.00	4.90	4.22	4.79	4.55	133,400	638,986	-	-
I&M Group Plc Ord 1.00	21.50	21.00	21.05	21.50	117,700	2,477,585	1,850,100	-
KCB Group Plc Ord 1.00	33.90	33.00	33.45	34.00	106,000	3,545,700	-	-
NCBA Group Plc Ord 5.00	41.50	40.50	40.80	40.85	4,100	167,280	-	-
Stanbic Holdings Plc ord.5.00	116.00	115.00	115.25	116.00	6,800	783,700	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	194.00	192.25	193.00	192.75	18,500	3,570,500	-	38,800
The Co-operative Bank of Kenya Ltd Ord 1.00	13.15	12.75	12.90	12.95	119,600	1,542,840	-	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.17	1.23	1.24	10,600	13,038	-	-
Express Kenya Plc Ord 5.00AIMS	3.30	3.28	3.30	3.00	2,700	8,910	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.36	54,100	124,430	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.29	2.28	2.28	2.15	3,000	6,840	-	-
Nation Media Group Plc Ord. 2.50	16.80	16.80	16.80	16.90	200	3,360	-	-
Sameer Africa Plc Ord 5.00	2.24	2.10	2.14	2.24	2,900	6,206	-	-
Standard Group Plc Ord 5.00	-	-	6.76	6.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.20	13.80	14.20	14.20	8,000	113,600	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.18	0.19	18,600	3,348	-	-
WPP Scangroup Plc Ord 1.00	-	-	2.14	2.14	-	-	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	61.50	60.75	61.00	61.00	33,500	2,043,500	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	35.70	35.70	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.97	0.91	0.92	0.97	1,000	920	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	5.88	5.50	5.70	5.36	200	1,140	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	2.48	2.35	2.40	2.48	1,027,600	2,466,240	18,000	-
Kenya Power & Lighting Co Plc Ord 2.50	2.00	1.90	1.95	1.96	1,363,800	2,659,410	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	23.55	20.05	21.05	21.50	7,400	155,770	2,005	-
Umeme Ltd Ord 0.50	15.50	15.10	15.20	15.40	139,700	2,123,440	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	5.90	5.50	5.78	5.50	3,400	19,652	-	-
CIC Insurance Group Ltd Ord.1.00	2.30	2.15	2.19	2.19	46,100	100,959	-	-
Jubilee Holdings Ltd Ord 5.00	170.50	170.00	170.00	169.75	19,800	3,366,000	1,479,000	85,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.35	1.32	1.34	1.34	323,200	433,088	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.60	5.60	5.60	5.60	200	1,120	-	-
Sanlam Kenya Plc Ord 5.00	6.18	6.18	6.18	6.18	100	618	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	9.20	9.02	9.08	9.02	8,300	75,364	-	-
Home Afrika Ltd Ord 1.00GEMS	0.36	0.33	0.33	0.35	180,600	59,598	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.80	2.80	2.80	2.91	1,700	4,760	-	-
Trans-Century Plc Ord 0.50AIMS	0.38	0.34	0.35	0.36	77,000	26,950	-	-
INVESTMENT SERVICES								
Nairobi Securities Exchange Plc Ord 4.00	6.20	5.68	6.14	6.02	10,900	66,926	-	-
MANUFACTURING & ALLIED								
B.O.C Kenya Plc Ord 5.00	88.00	88.00	88.00	95.00	100	8,800	-	-

KINGDOM SECURITIES

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British American Tobacco Kenya Plc Ord 10.00	360.00	359.00	360.00	359.50	25,700	9,252,000	2,735,950	-
Carbacid Investments Plc Ord 1.00	17.50	17.20	17.45	17.50	16,200	282,690	-	140,000
East African Breweries Plc Ord 2.00	155.00	155.00	155.00	155.00	14,400	2,232,000	1,131,500	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	-	-	1.14	1.14	-	-	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	12.50	12.40	12.45	13.75	800	9,960	-	-

TELECOMMUNICATION	High	Low	22-Jul-24	19-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	16.45	16.20	16.20	16.40	5,541,900	89,778,780	67,581,800	75,752,065

REAL ESTATE INVESTMENT TRUST	High	Low	22-Jul-24	19-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	1,850,100	-

EXCHANGE TRADED FUNDS	High	Low	22-Jul-24	19-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3015i	3015i	3,015.00	2,860.00	-	-	-	-

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