

### Daily Market Wrap

- Stock prices lost 1.1% in average on Thursday, 18 July 2024, as prices edged down on effect from the planned protests which the government had banned as of yesternight. NASI lost 1.1% followed by NSE 20, NSE 10 and NSE 25 with average losses of 1.0%, 0.9% and 0.8% respectively. As a result, overall market capitalization dropped 1.1% from KES 1,717.76Bn to KES 1,698.84Bn.
- Volumes traded jumped 173.5% up from 3.70Mn to 10.12Mn shares most of which were traded by locals. Foreign activity shrunk to 3.2%, the lowest ever as foreign buys stood at 3.1% of KES 12.50Mn and 3.4% while foreign sales averaged at 3.4% of KES 13.84Mn.
- On the contrary, the construction & allied sector gained the most at an average of 3.8% to produce the day's top mover. Bamburi Cement was the day's top mover with KES 351.20Mn from 5.76Mn shares as price lost marginally at 0.4% to KES 61.00 per share. East African Portland Cement came second on the top gainers' list at 9.2% gain from KES 4.76 to KES 5.20 while East African Cables came third at 7.9% gain from KES 0.89 to KES 0.96 per share.
- Safaricom further lost 1.8% from KES 16.75 to KES 16.45 per share as the stock seem to be the most hit by the un-rest against the government.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,131.16	1,141.80	-0.9%
NSE 20 Share Index	1,694.11	1,711.65	-1.0%
NSE 25 Share Index	2,895.98	2,919.54	-0.8%
NASI	108.74	109.95	-1.1%
Mkt Capitalization(Bn)	1,698.84	1,717.76	-1.1%
Volumes Traded (Mn)	10.12	3.70	173.5%
Equities Turnover (Mn)	408.21	77.51	426.7%
Bonds Turnover(Mn)	6,377.12	14,710.90	-56.7%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Bamburi	351.20	61.00	0.0%
Safaricom	16.72	16.45	36.7%
KCB Group	10.87	34.30	26.3%
NCBA Group	5.89	40.90	0.0%
EABL	3.35	155.00	48.8%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	3.2%	29.4%	
Foreign Buys %	3.1%	24.9%	
Foreign Buys (KES Mn)	12.50	19.40	-55.2%
Foreign Buys (USD Mn)	0.10	0.15	-55.7%
Top Foreign Buys (KES Mn)			
Volumes-Mn	Foreign Buy	%Δ	
KCB Group	0.32	5.08	46.7%
EABL	0.02	3.27	97.7%
Absa (K)	0.20	2.05	73.9%
BTBK	0.05	0.81	32.7%
Safaricom	1.02	0.53	3.2%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	1	4	-75.0%
Open contracts	486	156	211.5%
Total Value	16,540	89,940	-81.6%

Top Gainers List			
Counter	18-Jul-24	17-Jul-24	%Δ
Unga Group	13.75	12.50	10.0%
Portlnd cement	5.20	4.76	9.2%
Cables	0.96	0.89	7.9%
Absa New Gold	3,070.00	2,860.00	7.3%
HF Group	4.47	4.25	5.2%

Top Losers Chart			
Counter	18-Jul-24	17-Jul-24	%Δ
BK Group	30.30	33.15	-8.6%
Flame tree	1.10	1.20	-8.3%
Uchumi	0.18	0.19	-5.3%
NSE	5.96	6.20	-3.9%
Britam	5.52	5.74	-3.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-1.34	-6.96	-80.7%
Foreign Sales %	3.4%	33.8%	
Foreign Sales (KES Mn)	13.84	26.36	90.4%
Foreign Sales (USD Mn)	0.11	0.20	91.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	1.02	11.74	70.1%
KCB Group	0.32	0.64	5.9%
Jubilee	0.00	0.58	76.0%
Absa (K)	0.20	0.28	10.1%
StanChart	0.00	0.17	64.4%
Currency Performance			
	18-Jul-24	17-Jul-24	%Δ
KES/USD	129.9895	129.5854	-0.31%
G15 KES/GBP	169.0643	167.8714	-0.7%
KES/EUR	142.1500	141.0084	-0.8%
KES/JPY	83.1853	81.6672	-1.9%

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### Equities Pricelist - 09 July 2024

AGRICULTURAL	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	355.25	355.25	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	260.75	260.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	18.90	17.80	18.50	18.90	5,700	105,450	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	250.00	245.00	249.00	245.00	2,000	498,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	20.50	20.50	20.50	20.00	500	10,250	-	-
BANKING	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.30	14.00	14.05	14.15	197,800	2,779,090	2,049,600	281,585
BK Group Plc Ord 0.80	30.80	30.00	30.30	33.15	7,800	236,340	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.00	46.10	46.10	53,800	2,480,180	809,600	92,600
Equity Group Holdings Plc Ord 0.50	42.90	42.55	42.75	42.55	25,900	1,107,225	187,860	136,960
HF Group Plc Ord 5.00	4.49	4.05	4.47	4.25	336,100	1,502,367	-	18,920
I&M Group Plc Ord 1.00	21.80	21.50	21.55	21.65	24,100	519,355	-	-
KCB Group Plc Ord 1.00	34.70	34.00	34.30	34.45	317,000	10,873,100	5,077,930	635,820
NCBA Group Plc Ord 5.00	41.00	40.85	40.90	41.00	144,000	5,889,600	-	-
Stanbic Holdings Plc ord.5.00	116.00	115.00	116.00	117.00	13,600	1,577,600	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	194.00	193.00	193.75	193.25	1,400	271,250	-	174,600
The Co-operative Bank of Kenya Ltd Ord 1.00	13.40	12.95	13.10	13.10	48,700	637,970	-	1,340
COMMERCIAL AND SERVICES	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.20	1.23	1.20	2,500	3,075	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.07	3.07	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.40	2.40	2.49	500	1,200	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.17	2.15	2.15	2.16	700	1,505	-	-
Nation Media Group Plc Ord. 2.50	17.05	17.00	17.00	17.05	8,500	144,500	-	-
Sameer Africa Plc Ord 5.00	2.26	2.10	2.24	2.26	3,300	7,392	-	-
Standard Group Plc Ord 5.00	-	-	6.76	6.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	14.00	14.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.19	160,000	28,800	-	-
WPP Scangroup Plc Ord 1.00	-	-	2.10	2.10	-	-	-	-
CONSTRUCTION & ALLIED	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	62.00	61.00	61.00	61.25	5,757,400	351,201,400	-	-
Crown Paints Kenya Plc Ord 5.00	35.70	35.70	35.70	34.95	900	32,130	-	-
E.A.Cables Ltd Ord 0.50	0.97	0.89	0.96	0.89	18,800	18,048	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	5.22	5.20	5.20	4.76	1,100	5,720	-	-
ENERGY & PETROLEUM	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.50	2.45	2.47	2.47	409,800	1,012,206	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.95	1.87	1.90	1.88	749,500	1,424,050	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.65	20.05	20.85	20.05	1,400	29,190	-	10,825
Umeme Ltd Ord 0.50	15.50	15.30	15.35	15.40	69,600	1,068,360	-	-
INSURANCE	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.52	5.50	5.52	5.74	3,800	20,976	-	-
CIC Insurance Group Ltd Ord.1.00	2.21	2.19	2.20	2.21	96,200	211,640	-	-
Jubilee Holdings Ltd Ord 5.00	180.00	158.75	170.50	170.25	4,500	767,250	510,750	582,750
Kenya Re Insurance Corporation Ltd Ord 2.50	1.37	1.30	1.34	1.36	288,800	386,992	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.60	5.60	5.60	5.64	300	1,680	-	-
Sanlam Kenya Plc Ord 5.00	-	-	5.80	5.80	-	-	-	-
INVESTMENT	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.50	8.72	8.82	8.94	14,400	127,008	-	-
Home Afrika Ltd Ord 1.00GEMS	0.32	0.32	0.32	0.32	54,200	17,344	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	2.71	2.91	2.77	1,200	3,492	-	-
Trans-Century Plc Ord 0.50AIMS	0.38	0.35	0.37	0.37	155,300	57,461	-	48,269
INVESTMENT SERVICES	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.20	5.90	5.96	6.20	3,700	22,052	-	-

MANUFACTURING & ALLIED	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	94.75	94.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	385.75	354.00	361.25	354.00	5,000	1,806,250	-	-
Carbacid Investments Plc Ord 1.00	17.65	17.60	17.65	17.75	62,600	1,104,890	61,600	116,160
East African Breweries Plc Ord 2.00	159.00	155.00	155.00	159.75	21,600	3,348,000	3,270,500	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.10	1.10	1.20	26,800	29,480	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.75	13.75	13.75	12.50	400	5,500	-	-
TELECOMMUNICATION	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	16.90	16.30	16.45	16.75	1,016,500	16,721,425	531,000	11,740,265
REAL ESTATE INVESTMENT TRUST	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	18-Jul-24	17-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3070i	3070i	3,070.00	2,860.00	-	-	-	-

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