

Daily Market Wrap

- Equities activity prices were marginally up on Monday, 15th July 2024, as the activity rallied up compared to Friday last week. NASI index 0.1% on gains from both NSE 10, NSE 20 and NSE 25 which all went up 0.5%, 0.1% and 0.2% respectfully.
- Value traded shrunk 8.0% to KES 250.48Mn despite the volumes traded going up 19.5% from 12.03Mn to 14.37Mn shares on most trades came low priced counters.
- Safaricom was the most traded counter at KES 189.73Mn from 11.16Mn shares as its price lost 0.3% to KES 17.00 per share. The telco counter's drop in price follows heavy foreign out flows especially after Kenya's credit rating came fell from B3 to Caa1. Safaricom's foreign sales rose to 96.0% as foreign by thinned to 0.9%, the lowest ever.
- Equity Group appeared to be the day's foreign destination with a foreign activity average of 77.0% out of which 92.6% were foreign entries and 61.4% foreign exits.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,141.07	1,135.60	0.5%
NSE 20 Share Index	1,697.13	1,695.78	0.1%
NSE 25 Share Index	2,914.51	2,908.93	0.2%
NASI	110.13	110.03	0.1%
Mkt Capitalization(Bn)	1,720.64	1,719.12	0.1%
Volumes Traded (Mn)	14.37	12.03	19.5%
Equities Turnover (Mn)	250.48	272.37	-8.0%
Bonds Turnover(Mn)	4,586.70	4,898.35	-6.4%

DAY's TOP MOVERS		Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	189.73	17.00	48.5%	
Equity Group	27.75	43.20	77.0%	
BAT	12.62	353.50	79.8%	
EABL	3.18	152.25	22.0%	
KCB Group	2.69	34.65	21.2%	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	50.4%	70.5%	
Foreign Buys %	15.5%	57.1%	
Foreign Buys (KES Mn)	38.94	155.64	-299.7%
Foreign Buys (USD Mn)	0.30	1.21	-299.7%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Equity Group	0.64	25.69	92.6%
BAT	0.04	7.56	59.9%
Safaricom	11.16	1.70	0.9%
EABL	0.02	1.37	43.0%
Stanbic	0.01	1.21	84.8%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	1	11	-90.9%
Open contracts	276	275	0.4%
Total Value	17,400	372,950	-95.33%

Top Gainers List			
Counter	15-Jul-24	12-Jul-24	%Δ
TPS	13.90	12.65	9.9%
Flame tree	1.20	1.10	9.1%
Longhorn	2.49	2.32	7.3%
Home Africa	0.33	0.31	6.5%
Crown Paints	35.70	34.00	5.0%

Top Losers Chart			
Counter	15-Jul-24	12-Jul-24	%Δ
Eaagad	12.00	13.00	-7.7%
kapchorua	250.00	265.00	-5.7%
Totalenergies	20.05	21.15	-5.2%
Unga Group	12.50	13.05	-4.2%
Jubilee	170.00	176.25	-3.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-175.14	-72.81	140.5%
Foreign Sales %	85.4%	83.8%	
Foreign Sales (KES Mn)	214.08	228.45	6.7%
Foreign Sales (USD Mn)	1.66	1.78	6.7%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	11.16	182.27	96.0%
Equity Group	0.64	17.04	61.4%
BAT	0.04	12.59	99.7%
KCB Group	0.08	1.14	42.5%
StanChart	0.01	0.64	34.4%

Currency Performance			
	15-Jul-24	12-Jul-24	%Δ
KES/USD	128.6068	128.5290	-0.06%
G15 KES/GBP	164.7260	165.0505	0.2%
KES/EUR	139.1397	139.3254	0.1%
KES/JPY	79.7834	79.9533	0.2%

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Equities Pricelist - 15 July 2024

AGRICULTURAL	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.00	12.00	12.00	13.00	3,000	36,000	-	-
Kakuzi Plc Ord 5.00	-	-	355.25	355.25	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	250.00	250.00	250.00	265.00	200	50,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.00	18.95	18.95	18.95	1,000	18,950	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	250.00	250.00	250.00	250.00	400	100,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	20.00	20.00	-	-	-	-
BANKING	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.45	13.90	14.10	13.90	71,400	1,006,740	-	198,800
BK Group Plc Ord 0.80	-	-	30.15	30.15	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.45	46.35	46.45	46.45	7,000	325,150	-	-
Equity Group Holdings Plc Ord 0.50	43.30	42.80	43.20	43.30	642,300	27,747,360	25,694,840	17,038,520
HF Group Plc Ord 5.00	4.19	4.10	4.13	4.10	1,600	6,608	-	-
I&M Group Plc Ord 1.00	22.00	21.50	21.65	21.70	3,500	75,775	-	-
KCB Group Plc Ord 1.00	35.00	34.30	34.65	34.15	77,700	2,692,305	-	1,144,040
NCBA Group Plc Ord 5.00	42.00	40.50	41.35	41.20	13,300	549,955	-	-
Stanbic Holdings Plc ord 5.00	115.00	113.50	113.75	115.00	12,600	1,433,250	1,214,600	-
Standard Chartered Bank Kenya Ltd Ord 5.00	195.00	194.00	194.75	194.50	9,600	1,869,600	-	642,250
The Co-operative Bank of Kenya Ltd Ord 1.00	13.30	12.80	13.00	12.95	120,600	1,567,800	-	143,650
COMMERCIAL AND SERVICES	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.20	1.20	1.20	1.20	2,700	3,240	-	-
Express Kenya Plc Ord 5.00AIMS	2.88	2.88	2.88	2.88	100	288	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.50	2.30	2.49	2.32	1,500	3,735	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.29	2.06	2.12	2.12	600	1,272	-	-
Nation Media Group Plc Ord. 2.50	-	-	17.25	17.25	-	-	-	-
Sameer Africa Plc Ord 5.00	2.22	2.22	2.22	2.22	100	222	-	-
Standard Group Plc Ord 5.00	-	-	6.76	6.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	13.90	13.90	13.90	12.65	400	5,560	-	4,170
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.19	17,800	3,382	-	-
WPP Scangroup Plc Ord 1.00	2.20	2.10	2.11	2.06	3,000	6,330	-	-
CONSTRUCTION & ALLIED	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	63.50	60.00	60.25	61.50	25,400	1,530,350	-	-
Crown Paints Kenya Plc Ord 5.00	36.00	34.00	35.70	34.00	1,900	67,830	-	-
E.A.Cables Ltd Ord 0.50	0.96	0.89	0.91	0.94	5,400	4,914	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	4.46	4.46	-	-	-	-
ENERGY & PETROLEUM	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.60	2.45	2.50	2.45	509,600	1,274,000	-	15,872
Kenya Power & Lighting Co Plc Ord 2.50	1.85	1.78	1.84	1.80	838,000	1,541,920	1,116,443	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.50	20.00	20.05	21.15	20,500	411,025	-	-
Umeme Ltd Ord 0.50	15.40	15.30	15.40	15.30	48,400	745,360	-	-
INSURANCE	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.88	5.46	5.52	5.68	48,100	265,512	-	-
CIC Insurance Group Ltd Ord 1.00	2.25	2.20	2.22	2.23	36,500	81,030	-	2,232
Jubilee Holdings Ltd Ord 5.00	170.00	170.00	170.00	176.25	100	17,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.39	1.36	1.38	1.38	422,500	583,050	-	-

Liberty Kenya Holdings Ltd Ord. 1.00	-	-	5.86	5.86	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.00	6.00	6.00	5.90	1,600	9,600	-	-
INVESTMENT	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.40	8.70	8.90	8.94	41,300	367,570	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.31	0.33	0.31	3,500	1,155	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.90	2.90	2.90	3.00	3,900	11,310	-	-
Trans-Century Plc Ord 0.50AIMS	0.40	0.34	0.36	0.37	120,700	43,452	-	-
INVESTMENT SERVICES	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.18	5.60	5.94	6.12	20,500	121,770	-	-
MANUFACTURING & ALLIED	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	94.50	94.50	94.50	90.00	900	85,050	-	-
British American Tobacco Kenya Plc Ord 10.00	354.00	353.00	353.50	354.25	35,700	12,619,950	7,564,900	12,586,800
Carbacid Investments Plc Ord 1.00	17.85	17.80	17.85	17.80	10,200	182,070	-	5,340
East African Breweries Plc Ord 2.00	154.00	150.00	152.25	150.00	20,900	3,182,025	1,367,000	30,400
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.15	1.20	1.10	4,300	5,160	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	12.50	12.50	12.50	13.05	1,300	16,250	-	-
TELECOMMUNICATION	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.15	16.95	17.00	17.05	11,160,600	189,730,200	1,700,000	182,271,085
REAL ESTATE INVESTMENT TRUST	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	15-Jul-24	12-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,860.00	2,860.00	2,860.00	2,920.00	100	286,000	286,000	-

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