

Daily Market Performance Summary

- NSE market prices were up 0.9% on Monday, 8 July 2024, as all the tracking indices turned positive on improved market activity. The new 10 index gained the most at 1.5% followed by NSE 25 and NSE 20 with gains of 1.3% and 1.1% respectively.
- Sector wise, the banking sector prices gained the most at an average of 1.6% as the exchange traded fund Absa New Gold, lost the most at 1.7%. The rise in banks was supported by a 9.7% gain in BK Group from KES 31.00 to KES 34.00, a 4.5% rise in KCB Group from KES 32.00 to KES 33.45 and 3.2% uptick in Equity Group from KES 42.00 to KES 43.35 per share respectively.
- Volumes traded jumped 113.2% up from 4.71Mn to 11.08Mn supported by heavy activity in Safaricom. The telco giant transacted 5.02Mn shares of KES 86.88Mn value, representing 45.3% and 51.2% of the market volumes and value respectively as its price stabilized at KES 17.30 per share.
- The secondary bonds market value traded doubled at 110.5% from KES 6.22Bn traded on Friday last week to KES 13.18Bn on high ticket value traded on the IFB1/2024/8.5-year paper. This was as the paper's average traded yield dropped from 17.2694% on Friday to 17.2210% on Monday, 8 July 2024.

See below for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,130.91	1,114.68	1.5%
NSE 20 Share Index	1,678.00	1,659.68	1.1%
NSE 25 Share Index	2,891.35	2,854.75	1.3%
NASI	109.96	109.02	0.9%
Mkt Capitalization(Bn)	1,718.03	1,703.30	0.9%
Volumes Traded (Mn)	11.08	4.71	135.2%
Equities Turnover (Mn)	169.79	97.14	74.8%
Bonds Turnover(Mn)	13,182.95	6,262.95	110.5%

DAY's TOP MOVERS		Av. Foreign	
Turnovers (KES Mn)	Price		%
Safaricom	86.89	17.30	21.3%
StanChart	24.04	194.00	0.0%
Equity Group	20.93	43.35	95.3%
EABL	7.30	144.75	92.3%
Kenya Power	4.53	1.80	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	45.9%	40.0%	
Foreign Buys %	27.4%	43.2%	
Foreign Buys (KES Mn)	46.78	41.74	10.8%
Foreign Buys (USD Mn)	0.36	0.32	10.8%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%Δ
Equity Group	0.48	19.95	95.3%
Safaricom	5.02	18.47	21.3%
EABL	0.05	6.74	92.3%
Co-op Bank	0.36	1.52	33.7%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	-	102	-100.0%
Open contracts	265	265	0.0%
Total Value	-	3,823,000	-100.00%

Top Gainers List			
Counter	8-Jul-24	5-Jul-24	%Δ
Home Africa	0.34	0.31	9.7%
BK Group	34.00	31.00	9.7%
Sameer	2.18	2.01	8.5%
Uchumi	0.19	0.18	5.6%
KCB Group	33.45	32.00	4.5%

Top Losers Chart			
Counter	8-Jul-24	5-Jul-24	%Δ
NBV	2.10	2.28	-7.9%
TPS	13.15	14.00	-6.1%
Scan-Group	2.08	2.20	-5.5%
Trans-Century	0.37	0.39	-5.1%
PortInd cement	4.64	4.86	-4.5%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-63.27	6.22	-1117.2%
Foreign Sales %	64.5%	36.8%	
Foreign Sales (KES Mn)	110.05	35.51	-67.7%
Foreign Sales (USD Mn)	0.86	0.28	-67.7%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	5.02	82.36	94.8%
Equity Group	0.48	17.99	86.0%
EABL	0.05	4.87	66.7%
BAT	0.01	3.53	86.9%
BTBK	0.04	0.48	23.4%

Currency Performance			
	8-Jul-24	5-Jul-24	%Δ
KES/USD	128.5046	128.4678	-0.03%
G15 KES/GBP	164.3895	164.0341	-0.2%
KES/EUR	138.9906	139.0022	0.0%
KES/JPY	79.7348	79.9153	0.2%

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Find below equities pricelist:

Equities Pricelist - 08 July 2024

	High	Low	8-Jul-24	5-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	13.30	13.30	13.30	13.30	100	1,330	-	-
Kakuzi Plc Ord.5.00	355.75	355.00	355.25	355.50	500	177,625	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	260.00	250.00	255.00	260.00	200	51,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.00	18.50	18.95	18.90	1,700	32,215	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	265.00	265.00	265.00	269.75	100	26,500	26,500	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	-	-	22.00	22.00	-	-	-	-
BANKING								
ABSA Bank Kenya Plc Ord 0.50	14.40	14.10	14.30	14.05	251,300	3,593,590	41,325	-
BK Group Plc Ord 0.80	34.00	34.00	34.00	31.00	100	3,400	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.00	46.05	46.35	44,500	2,049,225	-	479,325
Equity Group Holdings Plc Ord 0.50	43.50	42.25	43.35	42.00	482,700	20,925,045	19,947,815	17,990,440
HF Group Plc Ord 5.00	4.13	4.06	4.08	4.13	7,700	31,416	-	-
I&M Group Plc Ord 1.00	21.70	21.20	21.55	21.65	46,100	993,455	-	-
KCB Group Plc Ord 1.00	35.00	32.00	33.45	32.00	82,500	2,759,625	-	358,420
NCBA Group Plc Ord 5.00	41.20	40.95	41.15	41.10	9,100	374,465	-	-
Stanbic Holdings Plc ord.5.00	115.00	114.00	114.50	113.00	10,400	1,190,800	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	194.00	192.50	194.00	193.75	123,900	24,036,600	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	12.70	12.50	12.60	12.65	357,100	4,499,460	1,518,000	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.37	1.25	1.26	1.25	4,700	5,922	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.20	3.20	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.34	16,000	36,800	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.10	2.10	2.28	100	210	-	-
Nation Media Group Plc Ord. 2.50	18.30	18.00	18.20	18.15	5,000	91,000	-	45,750
Sameer Africa Plc Ord 5.00	2.20	2.01	2.18	2.01	34,100	74,338	-	-
Standard Group Plc Ord 5.00	-	-	6.76	6.76	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	13.05	13.15	14.00	1,000	13,150	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.18	500	95	-	-
WPP Scangroup Plc Ord 1.00	2.15	2.06	2.08	2.20	5,500	11,440	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	46.00	44.60	45.90	44.60	20,600	945,540	-	-
Crown Paints Kenya Plc Ord 5.00	34.00	34.00	34.00	35.15	1,000	34,000	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.93	0.95	19,900	18,507	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	5.30	4.38	4.64	4.86	69,900	324,336	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	2.41	2.35	2.37	2.37	775,800	1,838,646	-	137,903
Kenya Power & Lighting Co Plc Ord 2.50	1.85	1.75	1.80	1.76	2,519,100	4,534,380	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.50	21.00	21.45	21.50	2,200	47,190	-	-
Umeme Ltd Ord 0.50	14.75	14.45	14.50	14.50	27,900	404,550	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	5.98	5.90	5.92	5.98	15,600	92,352	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	2.10	2.14	2.15	55,300	118,342	-	-
Jubilee Holdings Ltd Ord 5.00	170.00	170.00	170.00	168.00	600	102,000	-	51,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.40	1.39	1.40	1.40	367,600	514,640	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.32	5.30	5.32	5.32	25,300	134,596	-	-
Sanlam Kenya Plc Ord 5.00	5.68	5.68	5.68	5.66	500	2,840	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	8.88	8.52	8.80	8.98	34,200	300,960	-	198,024
Home Afrika Ltd Ord 1.00GEMS	0.34	0.34	0.34	0.31	100	34	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.68	2.68	2.68	2.69	500	1,340	-	-
Trans-Century Plc Ord 0.50AIMS	0.42	0.36	0.37	0.39	474,000	175,380	-	-
INVESTMENT SERVICES								
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.62	5.74	5.78	14,000	80,360	-	-
MANUFACTURING & ALLIED								
B.O.C Kenya Plc Ord 5.00	-	-	85.00	85.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	352.25	353.25	354.25	11,500	4,062,375	35,400	3,531,050

Carbacid Investments Plc Ord 1.00	17.85	17.15	17.40	17.55	43,000	748,200	-	28,320
East African Breweries Plc Ord 2.00	145.50	142.25	144.75	143.25	50,400	7,295,400	6,742,500	4,872,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.25	1.08	1.21	1.19	48,500	58,685	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	13.05	13.05	-	-	-	-
TELECOMMUNICATION	High	Low	8-Jul-24	5-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.50	17.20	17.30	17.30	5,022,400	86,887,520	18,470,795	82,358,750
REAL ESTATE INVESTMENT TRUST	High	Low	8-Jul-24	5-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	8-Jul-24	5-Jul-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2871i	2871i	2,871.00	2,920.00	-	-	-	-

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