

Daily Market Performance Summary

- Equities activity slowed down on Monday, 24 June 2024, even as prices remained relatively stable. NASI index stabilized at 112.76points while N10 and NSE 25 indices gained 0.2% and 0.1% as NSE 20 lost 0.2%. Heavy price losses were experienced in the exchange traded fund, Absa New Gold follows at 3.4% followed by the construction land the insurance sectors with average losses of 2.9% and 2.4% respectively. Banking prices were down 0.3%.
- Daily volumes traded fell 37.5% from 9.83Mn to 6.16Mn to pull the value transacted 61.3% down to KES 72.89Mn.
- Safaricom was the market mover of the day after transacting 2.15Mn shares of KES 38.98Mn as its price eased 0.3% to KES 18.10 per share. Kenya Re-Insurance Corporation came second with a market turnover of KES 7.23Mn of 2.52Mn shares ahead of its KES 0.30 divided per share book closure due Tuesday, 25th June 2024.
- The secondary bonds market activity rallied up on Monday, 24 June 2024, to transact KES 8.28Bn in value from 117 tickets compared to KES 3.91Bn traded last week on Friday, 21st June 2024. This was supported, by the on the run four papers which entered the secondary market after the last tap sale auction of June 2024.

See below for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,149.11	1,146.94	0.2%
NSE 20 Share Index	1,726.96	1,730.28	-0.2%
NSE 25 Share Index	2,926.42	2,924.84	0.1%
NASI	112.76	112.72	0.0%
Mkt Capitalization (Bn)	1,761.70	1,761.55	0.0%
Volumes Traded (Mn)	6.16	9.83	-37.3%
Equities Turnover (Mn)	72.89	188.42	-61.3%
Bonds Turnover(Mn)	8,281.05	3,907.90	111.9%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	Av. Foreign %	
Safaricom	38.98	18.10	56.2%
Kenya Re	7.23	2.87	0.0%
KCB Group	6.24	32.85	54.2%
BAT	3.61	354.25	0.0%
BTBK	3.44	46.10	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	20.0%	33.1%	
Foreign Buys %	34.6%	33.0%	
Foreign Buys (KES Mn)	25.39	62.19	-144.9%
Foreign Buys (USD Mn)	0.20	0.48	-145.1%
Top Foreign Buys (KES Mn)			
Volumes-Mn	Foreign Buy	%Δ	
Safaricom	2.15	21.90	56.2%
KCB Group	0.19	3.38	54.2%
Absa (K)	0.07	0.08	8.6%
Kenya Power	0.06	0.01	14.1%
Eveready	0.03	0.00	11.1%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	3	30	-90.0%
Open contracts	103	101	2.0%
Total Value	123,000	1,050,600	-88.29%

Top Gainers List			
Counter	24-Jun-24	21-Jun-24	%Δ
Longhorn	2.31	2.10	10.0%
EABL	152.75	142.75	7.0%
Flame tree	1.25	1.17	6.8%
BK Group	36.00	34.00	5.9%
TPS	14.80	14.00	5.7%

Top Losers Chart			
Counter	24-Jun-24	21-Jun-24	%Δ
Britam	5.46	6.00	-9.0%
PortInd cement	5.32	5.74	-7.3%
Liberty Kenya	5.40	5.82	-7.2%
Cables	0.93	0.99	-6.1%
Car-General	18.85	20.00	-5.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	21.46	0.09	23742.9%
Foreign Sales %	5.4%	33.1%	
Foreign Sales (KES Mn)	3.93	62.28	1483.8%
Foreign Sales (USD Mn)	0.03	0.48	1484.8%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
BAT	0.01	2.94	81.4%
Carbacid	0.04	0.53	67.7%
Centum	0.13	0.23	20.4%
Olympia capital	0.04	0.11	100.0%
KCB Group	0.19	0.07	1.2%

Currency			
	24-Jun-24	21-Jun-24	%Δ
KES/USD	128.6325	128.5537	-0.06%
G15 KES/GBP	162.5001	163.0961	0.4%
KES/EUR	137.4095	137.9445	0.4%
KES/JPY	80.8145	80.9915	0.2%

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See below equities pricelist:

Equities Pricelist - 24 June 2024

AGRICULTURAL	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.85	12.85	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	367.50	367.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	280.00	270.00	276.25	269.00	1,100	303,875	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.00	19.00	19.00	18.90	5,000	95,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	280.00	272.00	279.50	277.25	1,400	391,300	-	-
AUTOMOBILES & ACCESSORIES	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	19.25	18.50	18.85	20.00	1,900	35,815	-	-
BANKING	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.10	13.50	13.80	13.95	69,900	964,620	83,100	-
BK Group Plc Ord 0.80	36.00	36.00	36.00	34.00	5,000	180,000	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.50	46.00	46.10	46.30	74,600	3,439,060	-	-
Equity Group Holdings Plc Ord 0.50	43.50	42.65	43.25	43.40	38,400	1,660,800	-	-
HF Group Plc Ord 5.00	4.24	3.83	4.00	4.12	12,100	48,400	-	-
I&M Group Plc Ord 1.00	21.70	21.05	21.60	21.45	26,400	570,240	-	-
KCB Group Plc Ord 1.00	34.00	31.35	32.85	34.15	190,000	6,241,500	3,382,860	72,600
NCBA Group Plc Ord 5.00	41.20	40.00	40.80	40.90	6,800	277,440	-	-
Stanbic Holdings Plc ord.5.00	115.00	110.00	114.00	113.75	4,900	558,600	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	196.50	194.00	194.75	193.75	6,600	1,285,350	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	12.70	12.80	13.00	138,000	1,766,400	-	-
COMMERCIAL AND SERVICES	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.50	1.30	1.48	1.44	26,500	39,220	4,375	-
Express Kenya Plc Ord 5.00AIMS	2.93	2.93	2.93	2.97	1,000	2,930	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.31	2.30	2.31	2.10	2,400	5,544	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	-	-	2.19	2.19	-	-	-	-
Nation Media Group Plc Ord. 2.50	18.45	17.25	17.95	17.25	9,200	165,140	-	9,225
Sameer Africa Plc Ord 5.00	2.35	2.00	2.11	2.22	63,400	133,774	-	22,800
Standard Group Plc Ord 5.00	6.88	6.88	6.88	6.52	100	688	-	-
TPS Eastern Africa Ltd Ord 1.00	15.00	14.00	14.80	14.00	10,600	156,880	-	-
Uchumi Supermarket Plc Ord 5.00	0.22	0.21	0.22	0.21	2,600	572	-	-
WPP Scangroup Plc Ord 1.00	2.24	2.00	2.09	2.13	18,600	38,874	-	-
CONSTRUCTION & ALLIED	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	43.00	41.25	42.35	42.80	13,000	550,550	-	-
Crown Paints Kenya Plc Ord 5.00	35.40	35.20	35.30	35.40	600	21,180	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.90	0.93	0.99	51,800	48,174	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	5.74	5.18	5.32	5.74	5,600	29,792	-	-
ENERGY & PETROLEUM	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.41	2.39	2.40	2.41	167,500	402,000	2,880	-
Kenya Power & Lighting Co Plc Ord 2.50	1.74	1.66	1.68	1.73	62,800	105,504	14,863	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	24.50	23.50	23.55	23.45	5,800	136,590	-	-
Umeme Ltd Ord 0.50	17.00	16.00	16.65	16.50	18,600	309,690	-	-

INSURANCE	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.00	5.40	5.46	6.00	18,500	101,010	-	-
CIC Insurance Group Ltd Ord.1.00	2.28	2.12	2.16	2.18	48,500	104,760	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	170.00	181.25	180.00	1,300	235,625	-	18,500
Kenya Re Insurance Corporation Ltd Ord 2.50	2.97	2.83	2.87	2.83	2,520,500	7,233,835	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.52	5.30	5.40	5.82	11,500	62,100	-	-
Sanlam Kenya Plc Ord 5.00	6.02	6.02	6.02	6.00	4,100	24,682	-	-
INVESTMENT	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.74	8.50	8.52	8.60	130,600	1,112,712	-	226,614
Home Afrika Ltd Ord 1.00GEMS	0.35	0.33	0.34	0.34	17,100	5,814	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.71	2.71	2.71	2.71	39,000	105,690	-	105,690
Trans-Century Plc Ord 0.50AIMS	0.41	0.40	0.40	0.38	102,100	40,840	-	-
INVESTMENT SERVICES	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.26	5.86	6.04	6.00	11,400	68,856	-	-
MANUFACTURING & ALLIED	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	89.00	89.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	355.00	353.00	354.25	354.50	10,200	3,613,350	-	2,941,900
Carbacid Investments Plc Ord 1.00	17.95	17.50	17.90	17.90	44,200	791,180	-	534,910
East African Breweries Plc Ord 2.00	156.00	143.00	152.75	142.75	2,400	366,600	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.28	1.20	1.25	1.17	1,500	1,875	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.65	13.15	13.25	13.65	1,400	18,550	-	-
TELECOMMUNICATION	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.30	17.95	18.10	18.15	2,153,700	38,981,970	21,902,740	-
REAL ESTATE INVESTMENT TRUST	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	24-Jun-24	21-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2825j	2825j	2,825.00	2,920.00	-	-	-	-

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