

### Daily Market Performance Summary

- Stock market activity further improved on Wednesday, 19 June 2024, supported by improved local activity even as average foreign participation dipped from 29.5% to 14.0% with a jump in net foreign outflows from that of KES 6.66Mn to KES 102.36Mn. Volumes traded surged 116.5% from 9.71Mn to KES 21.02Mn shares pushing the value traded 173.1% up to KES 465.74Mn.
- The NSE market prices reversed upwards at a 0.3% gain supported by price gains in the commercials and the telecommunications sectors which recorded growths of 1.4% and 1.1%, respectively. The insurance sector took third position with an average gain of 0.8% supported by Liberty Insurance which emerged the day's top gainer at 9.8% from KES 5.32 to KES 5.84 per share.
- The Banking sector was the day's market mover transacting KES 353.74Mn from 12.47Mn shares. Activity focused on Equity Group and Absa Bank Kenya which moved turnovers of KES 148.99Mn and KES 103.45Mn at average prices of KES 43.50 and KES 14.00 per share to occupy the first and second top market mover positions, respectively.
- In the primary bonds market, the government issued a tap sale of four papers, FXD1/2023/02, FXD1/2024/03, FXD1/2023/05 and FXD1/2023/10 of coupons 16.9723%, 18.3854%, 16.844% and 14.1510% respectively targeting KES 20 billion for budgetary support. The auction is on a first-come-first served basis and is scheduled to close on or before Tuesday, 25th June 2024.

See below for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,151.16	1,152.66	-0.1%
NSE 20 Share Index	1,730.24	1,732.42	-0.1%
NSE 25 Share Index	2,930.67	2,935.44	-0.2%
NASI	113.49	113.20	0.3%
Mkt Capitalization(Bn)	1,773.15	1,770.00	0.2%
Volumes Traded (Mn)	21.02	9.71	116.5%
Equities Turnover (Mn)	465.74	170.54	173.1%
Bonds Turnover(Mn)	6,651.15	4,545.50	46.3%

DAY's TOP MOVERS	Turnovers (KES Mn)	Price	Av. Foreign %
Equity Group	148.99	43.50	58.0%
Absa (K)	103.45	14.00	0.0%
Safaricom	76.03	18.50	5.0%
StanChart	55.58	196.25	0.0%
KCB Group	35.63	34.05	61.8%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	14.0%	29.5%	
Foreign Buys %	24.9%	31.5%	
Foreign Buys (KES Mn)	116.50	53.96	53.7%
Foreign Buys (USD Mn)	0.90	0.42	53.7%

Top Foreign Buys (KES Mn)			
Counter	Volumes-Mn	Foreign Buy	%Δ
Equity Group	3.43	86.44	58.0%
KCB Group	1.05	22.02	61.8%
Safaricom	4.11	3.83	5.0%
Lap-Trust	-	2.05	0.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	21	18	16.7%
Open contracts	386	365	5.8%
Total Value	718,900	734,400	-2.11%

Top Gainers List			
Counter	19-Jun-24	18-Jun-24	%Δ
Liberty Kenya	5.84	5.32	9.8%
Xpress	3.25	2.97	9.4%
Centum	8.78	8.54	2.8%
NMG	18.40	17.95	2.5%
Sameer	2.26	2.21	2.3%

Top Losers Chart			
Counter	19-Jun-24	18-Jun-24	%Δ
Trans-Century	0.43	0.46	-6.5%
Britam	5.74	5.98	-4.0%
Absa New Gold	2,820.00	2,920.00	-3.4%
Umeme	16.05	16.50	-2.7%
HF Group	3.93	4.04	-2.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	102.36	6.66	1436.6%
Foreign Sales %	3.0%	27.6%	
Foreign Sales (KES Mn)	14.14	47.30	234.5%
Foreign Sales (USD Mn)	0.11	0.37	234.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	4.11	6.30	8.3%
BAT	0.02	5.68	79.6%
Equity Group	3.43	1.95	1.3%
Centum	0.03	0.13	53.7%
StanChart	0.28	0.08	0.1%

Currency			
Currency	19-Jun-24	18-Jun-24	%Δ
KES/USD	128.7840	128.7755	-0.01%
G15 KES/GBP	163.6845	163.3324	-0.2%
KES/EUR	138.2689	137.7640	-0.4%
KES/JPY	81.6096	81.9000	0.4%

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See below equities pricelist:

### Equities Pricelist - 19 June 2024

AGRICULTURAL	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.85	12.85	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	353.50	353.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	258.00	250.00	253.75	251.25	1,900	482,125	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.00	19.00	19.00	18.60	200	3,800	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	280.00	270.00	270.50	266.00	2,100	568,050	-	-
AUTOMOBILES & ACCESSORIES	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	21.50	21.00	21.35	21.30	2,900	61,915	-	-
BANKING	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.00	13.90	14.00	13.95	7,389,200	103,448,800	-	-
BK Group Plc Ord 0.80	-	-	34.20	34.20	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	46.80	46.00	46.00	46.40	107,900	4,963,400	-	9,360
Equity Group Holdings Plc Ord 0.50	43.60	43.00	43.50	43.65	3,425,000	148,987,500	86,437,100	1,948,920
HF Group Plc Ord 5.00	4.25	3.82	3.93	4.04	16,200	63,666	-	-
I&M Group Plc Ord 1.00	20.60	20.45	20.50	20.55	118,300	2,425,150	2,050,000	-
KCB Group Plc Ord 1.00	34.90	34.00	34.05	34.55	1,046,500	35,633,325	22,021,475	-
NCBA Group Plc Ord 5.00	42.50	40.70	41.00	40.60	17,200	705,200	-	-
Stanbic Holdings Plc ord.5.00	116.00	115.00	115.25	116.00	10,800	1,244,700	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	197.00	195.50	196.25	196.75	283,200	55,578,000	-	78,725
The Co-operative Bank of Kenya Ltd Ord 1.00	13.50	12.95	13.10	13.05	52,900	692,990	-	-
COMMERCIAL AND SERVICES	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.65	1.49	1.52	1.51	162,000	246,240	-	-
Express Kenya Plc Ord 5.00AIMS	3.25	3.24	3.25	2.97	1,100	3,575	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.46	2.46	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.50	2.39	2.43	2.39	300	729	-	-
Nation Media Group Plc Ord. 2.50	19.70	18.00	18.40	17.95	6,000	110,400	-	-
Sameer Africa Plc Ord 5.00	2.26	2.26	2.26	2.21	500	1,130	-	-
Standard Group Plc Ord 5.00	6.22	6.22	6.22	6.16	400	2,488	-	-
TPS Eastern Africa Ltd Ord 1.00	14.00	14.00	14.00	14.00	5,100	71,400	-	-
Uchumi Supermarket Plc Ord 5.00	0.21	0.20	0.20	0.20	78,300	15,660	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.20	2.21	2.19	1,300	2,873	-	-
CONSTRUCTION & ALLIED	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	41.65	41.50	41.65	41.70	51,100	2,128,315	-	-
Crown Paints Kenya Plc Ord 5.00	35.40	35.40	35.40	35.35	100	3,540	-	-
E.A.Cables Ltd Ord 0.50	1.04	0.88	0.96	0.97	11,400	10,944	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	5.94	5.94	-	-	-	-
ENERGY & PETROLEUM	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.44	2.38	2.41	2.41	142,300	342,943	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.75	1.67	1.73	1.73	378,500	654,805	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	25.00	22.55	23.75	23.50	8,800	209,000	-	-
Umeme Ltd Ord 0.50	17.00	16.00	16.05	16.50	1,084,500	17,406,225	-	-
INSURANCE	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.20	5.52	5.74	5.98	5,600	32,144	-	-
CIC Insurance Group Ltd Ord.1.00	2.28	2.12	2.20	2.19	69,100	152,020	-	-
Jubilee Holdings Ltd Ord 5.00	180.00	179.00	179.25	179.25	1,400	250,950	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.80	2.70	2.76	2.80	1,870,300	5,162,028	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.84	5.84	5.84	5.32	400	2,336	-	-
Sanlam Kenya Plc Ord 5.00	-	-	6.00	6.00	-	-	-	-

INVESTMENT	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.54	8.78	8.54	28,000	245,840	-	132,000
Home Afrika Ltd Ord 1.00GEMS	0.35	0.32	0.32	0.32	6,400	2,048	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	2.70	2.70	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.42	0.43	0.46	471,000	202,530	-	-
INVESTMENT SERVICES	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.22	6.00	6.00	5.98	7,000	42,000	-	-
MANUFACTURING & ALLIED	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	86.00	86.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	357.00	353.50	354.75	355.25	20,100	7,130,475	106,700	5,677,825
Carbacid Investments Plc Ord 1.00	18.25	17.95	17.95	17.80	18,100	324,895	-	-
East African Breweries Plc Ord 2.00	141.00	140.00	140.25	143.50	400	56,100	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.24	1.07	1.17	1.17	2,700	3,159	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	13.10	13.10	-	-	-	-
TELECOMMUNICATION	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.70	18.05	18.50	18.30	4,109,900	76,033,150	3,834,320	6,295,155
REAL ESTATE INVESTMENT TRUST	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	2,050,000	-
EXCHANGE TRADED FUNDS	High	Low	19-Jun-24	18-Jun-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2820i	2820i	2,820.00	2,920.00	-	-	-	-

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