

Daily Market Performance Summary

- Equities market improved doubled on Tuesday, 18 June 2024, on improved transactions in the telecommunication, energy, and banking sectors in relation to that of last Friday, 14th June 2024. Volumes traded however, remained low at 9.71Mn shares of KES 170.54Mn but higher compared to 4.10Mn shares of KES 42.07Mn traded last trading day.
- Overall share prices fell 0.4%, reversing the gains made the last few days, pulling the market capitalization 0.4% down from KES 1,775.86Bn to KES 1,770.00Bn.
- British American Tobacco (BAT) emerged the day's top mover after transacting only KES 40.75Mn of 114,700 shares. This was as some investors took advantage of its 3-year low price of KES 355.25 per shares recorded on 18 June 2024. Its 12-mmont high stands KES 436.75 per share. We recommend investors to take advantage of this price by taking buy positions.
- In the next few days, we expect focus to remain on Kenya Re and Jubilee insurances, a head of their book closures of KES 0.30 and KES 10.00 final dividends scheduled for 25th June for payments on 9th August 2024 and 25th July respectively.
- Elsewhere, the Federal Republic of Ethiopia welcomed foreign banks investment as part of the country's transformative agenda where some top Kenyan Banks have been showing interest.

See below for more:

| Market Indicators | | | |
|-------------------------|---------------|----------------|--------|
| Indicator | Current Value | Previous Value | %Δ |
| N10 Share Index | 1,152.66 | 1,157.34 | -0.4% |
| NSE 20 Share Index | 1,732.42 | 1,744.34 | -0.7% |
| NSE 25 Share Index | 2,935.44 | 2,948.23 | -0.4% |
| NASI | 113.20 | 113.66 | -0.4% |
| Mkt Capitalization (Bn) | 1,770.00 | 1,775.86 | -0.3% |
| Volumes Traded (Mn) | 9.71 | 4.10 | 136.8% |
| Equities Turnover (Mn) | 170.54 | 42.07 | 305.4% |
| Bonds Turnover(Mn) | 4,545.50 | 4,484.05 | 1.4% |

| DAY's TOP MOVERS | Turnovers (KES Mn) | Price | Av. Foreign % |
|------------------|--------------------|--------|---------------|
| BAT | 40.75 | 355.25 | 86.8% |
| StanChart | 26.38 | 196.75 | 37.3% |
| Safaricom | 22.88 | 18.30 | 9.4% |
| Absa (K) | 17.28 | 13.95 | 0.0% |
| Equity Group | 12.46 | 43.65 | 1.7% |

| Foreign Activity Summary | | | |
|--------------------------|---------------|----------------|-------|
| Transaction | Current Value | Previous Value | %Δ |
| Foreign Activity % | 29.5% | 0.3% | |
| Foreign Buys % | 31.5% | 0.2% | |
| Foreign Buys (KES Mn) | 53.96 | 0.10 | 99.8% |
| Foreign Buys (USD Mn) | 0.42 | 0.00 | 99.8% |

| Top Foreign Buys (KES Mn) | | | |
|---------------------------|------------|-------------|-------|
| Counter | Volumes-Mn | Foreign Buy | %Δ |
| BAT | 0.11 | 35.37 | 86.8% |
| StanChart | 0.13 | 9.85 | 37.3% |
| Jubilee | 0.03 | 3.87 | 66.6% |
| Safaricom | 1.25 | 2.16 | 9.4% |
| KCB Group | 0.18 | 1.12 | 18.4% |

| Derivatives Market | | | |
|--------------------|---------|----------|----------|
| Transaction | Current | Previous | % Change |
| Contracts | 18 | - | - |
| Open contracts | 365 | 378 | -3.4% |
| Total Value | 734,400 | - | - |

| Top Gainers List | | | |
|------------------|-----------|-----------|------|
| Counter | 18-Jun-24 | 14-Jun-24 | %Δ |
| Eveready | 1.51 | 1.43 | 5.6% |
| Flame tree | 1.17 | 1.13 | 3.5% |
| Carbacid | 17.80 | 17.50 | 1.7% |
| Totalenergies | 23.50 | 23.20 | 1.3% |
| Kengen | 2.41 | 2.38 | 1.3% |

| Top Losers Chart | | | |
|------------------|-----------|-----------|-------|
| Counter | 18-Jun-24 | 14-Jun-24 | %Δ |
| Liberty Kenya | 5.32 | 5.88 | -9.5% |
| Uchumi | 0.20 | 0.22 | -9.1% |
| Portland cement | 5.94 | 6.44 | -7.8% |
| Kakuzi | 353.50 | 380.00 | -7.0% |
| Car-General | 21.30 | 22.85 | -6.8% |

| Foreign Activity (summary continued) | | | |
|--------------------------------------|---------------|----------------|----------|
| Transaction | Current Value | Previous Value | %Δ |
| Net Foreign (KES Mn) | 6.66 | 0.01 | 73913.7% |
| Foreign Sales % | 27.6% | 0.3% | |
| Foreign Sales (KES Mn) | 47.30 | 0.11 | -99.8% |
| Foreign Sales (USD Mn) | 0.37 | 0.00 | -99.8% |

| Top Foreign Sales (KES Mn) | | | |
|----------------------------|--------------|---------------|-------|
| Counter | Volumes (Mn) | Foreign Sales | %Δ |
| BAT | 0.11 | 38.42 | 94.3% |
| Safaricom | 1.25 | 6.20 | 27.1% |
| Kenya Re | 3.75 | 1.09 | 10.4% |
| Jubilee | 0.03 | 1.08 | 18.6% |
| HF Group | 0.10 | 0.28 | 70.9% |

| Currency | | | |
|-------------|-----------|-----------|--------|
| Currency | 18-Jun-24 | 14-Jun-24 | %Δ |
| KES/USD | 128.7755 | 128.6587 | -0.09% |
| G15 KES/GBP | 163.3324 | 164.1106 | 0.5% |
| KES/EUR | 137.7640 | 138.5011 | 0.5% |
| KES/JPY | 81.9000 | 81.9508 | 0.1% |

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See below equities pricelist:

Equities Pricelist - 18 June 2024

| AGRICULTURAL | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
|--|--------|--------|-----------|-----------|-----------|--------------|--------------|---------------|
| Eaagads Ltd Ord 1.25 AIMS | - | - | 12.85 | 12.85 | - | - | - | - |
| Kakuzi Plc Ord.5.00 | 380.00 | 342.00 | 353.50 | 380.00 | 400 | 141,400 | - | - |
| Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS | 252.00 | 250.00 | 251.25 | 253.50 | 2,800 | 703,500 | - | - |
| The Limuru Tea Co. Plc Ord 20.00AIMS | - | - | 380.00 | 380.00 | - | - | - | - |
| Sasini Plc Ord 1.00 | 18.60 | 18.60 | 18.60 | 18.75 | 600 | 11,160 | - | - |
| Williamson Tea Kenya Plc Ord 5.00AIMS | 266.00 | 266.00 | 266.00 | 272.00 | 800 | 212,800 | - | - |
| AUTOMOBILES & ACCESSORIES | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Car & General (K) Ltd Ord 5.00 | 22.85 | 20.75 | 21.30 | 22.85 | 3,300 | 70,290 | - | - |
| BANKING | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ABSA Bank Kenya Plc Ord 0.50 | 14.00 | 13.90 | 13.95 | 13.90 | 1,239,000 | 17,284,050 | - | - |
| BK Group Plc Ord 0.80 | 36.00 | 34.00 | 34.20 | 36.00 | 2,700 | 92,340 | - | - |
| Diamond Trust Bank Kenya Ltd Ord 4.00 | 46.90 | 46.40 | 46.40 | 46.10 | 10,200 | 473,280 | - | 14,070 |
| Equity Group Holdings Plc Ord 0.50 | 43.85 | 43.00 | 43.65 | 43.90 | 285,400 | 12,457,710 | 217,100 | 215,000 |
| HF Group Plc Ord 5.00 | 4.25 | 3.81 | 4.04 | 4.23 | 96,800 | 391,072 | - | 277,508 |
| I&M Group Plc Ord 1.00 | 20.90 | 20.50 | 20.55 | 20.60 | 54,800 | 1,126,140 | 670,350 | - |
| KCB Group Plc Ord 1.00 | 35.45 | 34.20 | 34.55 | 35.45 | 176,500 | 6,098,075 | 1,121,250 | - |
| NCBA Group Plc Ord 5.00 | 40.80 | 40.00 | 40.60 | 40.80 | 13,200 | 535,920 | 8,160 | - |
| Stanbic Holdings Plc ord.5.00 | 116.25 | 115.00 | 116.00 | 117.25 | 87,200 | 10,115,200 | - | - |
| Standard Chartered Bank Kenya Ltd Ord 5.00 | 197.75 | 195.75 | 196.75 | 197.75 | 134,100 | 26,384,175 | 9,850,000 | - |
| The Co-operative Bank of Kenya Ltd Ord 1.00 | 13.40 | 12.50 | 13.05 | 13.40 | 146,100 | 1,906,605 | 1,305 | - |
| COMMERCIAL AND SERVICES | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Deacons (East Africa) Plc Ord 2.50AIMS | - | - | 0.45 | 0.45 | - | - | - | - |
| Eveready East Africa Ltd Ord.1.00 | 1.57 | 1.35 | 1.51 | 1.43 | 177,800 | 268,478 | 8,474 | - |
| Express Kenya Plc Ord 5.00AIMS | - | - | 2.97 | 2.97 | - | - | - | - |
| Homeboyz Entertainment Plc 0.50GEMS | - | - | 4.66 | 4.66 | - | - | - | - |
| Kenya Airways Ltd Ord 1.00 | - | - | 3.83 | 3.83 | - | - | - | - |
| Longhorn Publishers Plc Ord 1.00AIMS | - | - | 2.46 | 2.46 | - | - | - | - |
| Nairobi Business Ventures Plc Ord. 0.50GEMS | 2.39 | 2.39 | 2.39 | 2.39 | 400 | 956 | - | - |
| Nation Media Group Plc Ord. 2.50 | 18.10 | 16.20 | 17.95 | 18.00 | 13,800 | 247,710 | - | - |
| Sameer Africa Plc Ord 5.00 | 2.21 | 2.20 | 2.21 | 2.29 | 400 | 884 | - | - |
| Standard Group Plc Ord 5.00 | 6.22 | 5.80 | 6.16 | 6.44 | 700 | 4,312 | - | - |
| TPS Eastern Africa Ltd Ord 1.00 | 14.00 | 14.00 | 14.00 | 14.00 | 100 | 1,400 | - | - |
| Uchumi Supermarket Plc Ord 5.00 | 0.22 | 0.20 | 0.20 | 0.22 | 209,700 | 41,940 | - | - |
| WPP Scangroup Plc Ord 1.00 | 2.28 | 2.16 | 2.19 | 2.19 | 10,500 | 22,995 | - | - |
| CONSTRUCTION & ALLIED | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ARM Cement Plc Ord 1.00 | - | - | 5.55 | 5.55 | - | - | - | - |
| Bamburi Cement Plc Ord 5.00 | 42.00 | 41.65 | 41.70 | 41.85 | 16,400 | 683,880 | - | - |
| Crown Paints Kenya Plc Ord 5.00 | 35.50 | 35.20 | 35.35 | 35.50 | 1,300 | 45,955 | - | - |
| E.A.Cables Ltd Ord 0.50 | 1.04 | 0.89 | 0.97 | 0.98 | 25,800 | 25,026 | 1,200 | - |
| E.A.Portland Cement Co. Ltd Ord 5.00 | 6.44 | 5.80 | 5.94 | 6.44 | 20,800 | 123,552 | - | - |
| ENERGY & PETROLEUM | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| KenGen Co. Plc Ord. 2.50 | 2.44 | 2.36 | 2.41 | 2.38 | 1,267,300 | 3,054,193 | 238 | - |
| Kenya Power & Lighting Co Plc Ord 2.50 | 1.75 | 1.73 | 1.73 | 1.74 | 99,200 | 171,616 | 348 | - |
| Kenya Power & Lighting Plc 4% Pref 20.00 | - | - | 4.00 | 4.00 | - | - | - | - |
| Kenya Power & Lighting Plc 7% Pref 20.00 | - | - | 6.00 | 6.00 | - | - | - | - |
| TotalEnergies Marketing Kenya Plc Ord 5.00 | 24.00 | 23.50 | 23.50 | 23.20 | 45,600 | 1,071,600 | - | - |
| Umeme Ltd Ord 0.50 | 17.00 | 16.00 | 16.50 | 16.90 | 11,400 | 188,100 | 1,695 | - |
| INSURANCE | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Britam Holdings Plc Ord 0.10 | 6.30 | 5.62 | 5.98 | 6.00 | 70,100 | 419,198 | - | - |
| CIC Insurance Group Ltd Ord.1.00 | 2.19 | 2.17 | 2.19 | 2.18 | 65,900 | 144,321 | - | - |
| Jubilee Holdings Ltd Ord 5.00 | 180.00 | 178.00 | 179.25 | 180.00 | 32,400 | 5,807,700 | 3,866,400 | 1,080,000 |
| Kenya Re Insurance Corporation Ltd Ord 2.50 | 2.80 | 2.75 | 2.80 | 2.80 | 3,747,700 | 10,493,560 | - | 1,094,240 |
| Liberty Kenya Holdings Ltd Ord. 1.00 | 5.96 | 5.00 | 5.32 | 5.88 | 18,100 | 96,292 | 11,680 | - |
| Sanlam Kenya Plc Ord 5.00 | - | - | 6.00 | 6.00 | - | - | - | - |
| INVESTMENT | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Centum Investment Co Plc Ord 0.50 | 8.66 | 8.42 | 8.54 | 8.64 | 31,300 | 267,302 | - | - |
| Home Afrika Ltd Ord 1.00GEMS | 0.36 | 0.31 | 0.32 | 0.34 | 30,700 | 9,824 | - | - |
| Kurwitu Ventures Ltd Ord 100.00GEMS | - | - | 1,500.00 | 1,500.00 | - | - | - | - |
| Olympia Capital Holdings Ltd Ord 5.00 | - | - | 2.70 | 2.70 | - | - | - | - |
| Trans-Century Plc Ord 0.50AIMS | 0.50 | 0.45 | 0.46 | 0.49 | 138,600 | 63,756 | - | - |
| INVESTMENT SERVICES | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Nairobi Securities Exchange Plc Ord 4.00 | 6.18 | 5.88 | 5.98 | 6.18 | 1,200 | 7,176 | - | - |
| MANUFACTURING & ALLIED | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| B.O.C Kenya Plc Ord 5.00 | 86.00 | 86.00 | 86.00 | 89.00 | 2,100 | 180,600 | - | - |
| British American Tobacco Kenya Plc Ord 10.00 | 360.00 | 353.50 | 355.25 | 359.75 | 114,700 | 40,747,175 | 35,369,250 | 38,423,300 |
| Carbacid Investments Plc Ord 1.00 | 18.00 | 17.55 | 17.80 | 17.50 | 11,500 | 204,700 | 5,265 | - |
| East African Breweries Plc Ord 2.00 | 144.00 | 140.00 | 143.50 | 142.25 | 35,500 | 5,094,250 | - | - |
| Flame Tree Group Holdings Ltd Ord 0.825GEMS | 1.24 | 1.14 | 1.17 | 1.13 | 4,500 | 5,265 | - | - |

| | | | | | | | | |
|-------------------------------------|-------------|------------|------------------|------------------|---------------|---------------------|---------------------|----------------------|
| Kenya Orchards Ltd Ord 5.00AIMS | - | - | 19.50 | 19.50 | - | - | - | - |
| Mumias Sugar Co. Ltd Ord 2.00 | - | - | 0.27 | 0.27 | - | - | - | - |
| Unga Group Ltd Ord 5.00 | - | - | 13.10 | 13.10 | - | - | - | - |
| TELECOMMUNICATION | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| Safaricom Plc Ord 0.05 | 18.45 | 18.10 | 18.30 | 18.20 | 1,250,100 | 22,876,830 | 2,157,755 | 6,195,470 |
| REAL ESTATE INVESTMENT TRUST | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| LAPTRUST IMARA I-REIT Ord.20.00 | - | - | 20.00 | 20.00 | - | - | 670,350 | - |
| EXCHANGE TRADED FUNDS | High | Low | 18-Jun-24 | 14-Jun-24 | Volume | Value Traded | Foreign Buys | Foreign Sales |
| ABSA New Gold ETF | 2805i | 2805i | 2,805.00 | 2,920.00 | - | - | - | - |

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