

Daily Market Performance Summary

- Equities prices were further up 1.5% on average on Monday, 20 May 2024, still on better prospects for returns on investment especially on the top 10 counters and in medium size counters. Prices in the N10 index rose 2.0% followed by those on the NSE 25 index at an average 1.1% pushing the Nairobi All Share Index 1.5% up.
- Market capitalization regained 1.5% from KES 1,726.50Bn to KES 1,751.73Bn because of the above price gains.
- Overall market value traded improved 57.5% from KES 222.50Mn to KES 350.39Mn despite the volumes traded declining 16.0% from 13.45Mn supported by high value counters.
- Foreign activity improved from 46.0% to 854.4% with a 388.3% jump in net foreign inflows from KES 41.37Mn to KES 202.03Mn. Heavy foreign inflows were witnessed on Equity Group, Safaricom, EABL and Co-op Bank resulting to average foreign activities of 70.9%, 43.8%, 49.2% and 37.6% respectively. As a result, the prices of Equity Group, Safaricom and EABL rose 2.8%, 3.2% and 3.6% to KES 46.10, KES 17.95 and KES 160.00 per share respectively. Co-op Bank price however, lost marginally at 0.4% from KES 12.75 to KES 12.70 per share, see full price movement in the pricelist below.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,154.74	1,131.80	2.0%
NSE 20 Share Index	1,693.83	1,704.97	-0.7%
NSE 25 Share Index	2,926.04	2,893.34	1.1%
NASI	112.12	110.51	1.5%
Mkt Capitalization(Bn)	1,751.73	1,726.50	1.5%
Volumes Traded (Mn)	13.45	16.01	-16.0%
Equity Turnover (Mn)	350.39	222.50	57.5%
Bonds Turnover(Mn)	4,279.65	3,090.28	38.5%

DAY's TOP MOVERS	Turnovers (KES Mn)	Price	% Av. Foreign
Equity Group	177.51	46.10	98.6%
Safaricom	103.10	17.95	94.5%
Absa (K)	14.15	13.00	0.0%
KCB Group	13.81	32.05	19.3%
BTBK	10.19	50.00	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	54.4%	46.1%	
Foreign Buys %	83.2%	36.8%	
Foreign Buys (KES Mn)	291.97	81.79	72.0%
Foreign Buys (USD Mn)	2.23	0.63	71.9%

Top Foreign Buys (KES Mn)			
Counter	Volumes-Mn	Foreign Buy	%
Equity Group	3.85	175.04	98.6%
Safaricom	5.74	97.54	94.5%
EABL	0.05	8.51	98.3%
Co-op Bank	0.50	4.53	71.0%
BAT	0.02	2.95	40.5%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	7	18	-61.1%
Open contracts	389	392	-0.8%
Total Value	229,300	306,300	-25.14%

Top Gainers List				
Counter	20-May-24	17-May-24	% Δ	
Xpress	3.04	2.84	7.0%	
B.O.C	93.00	88.75	4.8%	
Sanlam Kenya	6.68	6.38	4.7%	
Totalenergies	21.25	20.35	4.4%	
Sasini	19.75	19.00	3.9%	

Top Losers Chart				
Counter	20-May-24	17-May-24	% Change	
Eaagad	11.65	12.90	-9.7%	
Sameer	2.05	2.25	-8.9%	
Stanbic	113.75	124.75	-8.8%	
NMG	20.15	22.00	-8.4%	
HF Group	4.10	4.33	-5.3%	

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Δ
Net Foreign (KES Mn)	202.03	41.37	388.3%
Foreign Sales %	25.6%	55.4%	
Foreign Sales (KES Mn)	89.95	123.15	36.9%
Foreign Sales (USD Mn)	0.69	0.94	37.2%

Top Foreign Sales (KES Mn)				
Counter	Volumes (Mn)	Foreign Sales	% Δ	
Equity Group	3.85	76.61	43.2%	
BAT	0.02	7.05	96.6%	
Safaricom	5.74	2.18	2.1%	
kapchorua	0.01	1.61	100.0%	
KCB Group	0.43	1.18	8.6%	

Currency				
Currency	20-May-24	17-May-24	% Δ	
KES/USD	130.9888	130.7288	-0.20%	
G15 KES/GBP	165.9301	165.4569	-0.3%	
KES/EUR	142.1687	141.9323	-0.2%	
KES/JPY	84.0939	83.9000	-0.2%	

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Equities Pricelist - 20 May 2024

AGRICULTURAL	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	11.65	11.65	11.65	12.90	1,300	15,145	-	-
Kakuzi Plc Ord.5.00	-	-	396.00	396.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	230.00	230.00	230.00	236.25	7,000	1,610,000	-	1,610,000
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.80	19.50	19.75	19.00	1,600	31,600	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	237.50	237.50	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.50	23.50	23.50	24.00	400	9,400	-	-
BANKING	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.30	12.80	13.00	12.95	1,088,100	14,145,300	-	118,300
BK Group Plc Ord 0.80	33.50	32.00	32.75	34.00	8,600	281,650	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	49.90	50.00	50.00	203,700	10,185,000	-	-
Equity Group Holdings Plc Ord 0.50	46.75	45.00	46.10	44.85	3,850,500	177,508,050	175,040,120	76,613,235
HF Group Plc Ord 5.00	4.37	4.01	4.10	4.33	25,000	102,500	-	-
I&M Group Plc Ord 1.00	18.20	18.10	18.15	18.10	25,900	470,085	60,060	-
KCB Group Plc Ord 1.00	32.45	32.00	32.05	31.85	431,000	13,813,550	2,667,345	1,183,285
NCBA Group Plc Ord 5.00	39.50	38.20	38.40	38.30	13,900	533,760	298,350	-
Stanbic Holdings Plc ord.5.00	114.00	112.50	113.75	124.75	3,000	341,250	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	185.00	180.00	181.50	185.00	6,100	1,107,150	-	907,050
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	12.50	12.70	12.75	501,600	6,370,320	4,532,630	265,200
COMMERCIAL AND SERVICES	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.29	1.17	1.25	1.28	3,600	4,500	-	-
Express Kenya Plc Ord 5.00AIMS	3.04	3.04	3.04	2.84	2,200	6,688	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.65	2.30	2.34	2.45	154,200	360,828	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.38	2.30	2.31	2.30	1,300	3,003	-	-
Nation Media Group Plc Ord. 2.50	22.00	20.00	20.15	22.00	1,600	32,240	-	-
Sameer Africa Plc Ord 5.00	2.25	2.03	2.05	2.25	17,300	35,465	-	-
Standard Group Plc Ord 5.00	-	-	6.26	6.26	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	13.80	13.80	13.80	13.75	200	2,760	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.19	5,100	969	-	-
WPP Scangroup Plc Ord 1.00	2.28	2.10	2.11	2.15	18,700	39,457	-	-
CONSTRUCTION & ALLIED	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	49.95	47.60	48.15	48.00	15,600	751,140	311,900	-
Crown Paints Kenya Plc Ord 5.00	36.60	36.60	36.60	36.60	100	3,660	-	-
E.A.Cables Ltd Ord 0.50	0.99	0.99	0.99	1.00	400	396	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	6.32	6.32	-	-	-	-
ENERGY & PETROLEUM	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.36	2.22	2.28	2.28	547,000	1,247,160	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.65	1.57	1.59	1.60	164,000	260,760	-	12,312
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.45	21.00	21.25	20.35	3,400	72,250	-	-
Umeme Ltd Ord 0.50	15.95	15.60	15.80	15.85	10,300	162,740	-	-
INSURANCE	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.84	5.54	5.60	5.60	23,900	133,840	-	-
CIC Insurance Group Ltd Ord.1.00	2.29	2.24	2.26	2.25	62,100	140,346	-	-
Jubilee Holdings Ltd Ord 5.00	177.00	176.00	176.25	176.00	1,700	299,625	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.05	1.96	2.00	2.00	22,900	45,800	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.80	5.50	5.58	5.50	7,000	39,060	-	-
Sanlam Kenya Plc Ord 5.00	6.88	5.90	6.68	6.38	500	3,340	-	-
INVESTMENT	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.02	8.62	8.68	27,700	238,774	-	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.35	0.35	0.35	202,000	70,700	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.79	2.75	2.75	2.79	6,000	16,500	-	-
Trans-Century Plc Ord 0.50AIMS	0.58	0.53	0.54	0.55	88,200	47,628	-	-
INVESTMENT SERVICES	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.98	6.00	6.00	74,000	444,000	-	-
MANUFACTURING & ALLIED	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	93.00	93.00	93.00	88.75	100	9,300	-	-
British American Tobacco Kenya Plc Ord 10.00	410.00	409.00	410.00	407.50	17,800	7,298,000	2,952,000	7,052,000
Carbacid Investments Plc Ord 1.00	16.90	16.80	16.85	16.80	6,400	107,840	-	-
East African Breweries Plc Ord 2.00	162.00	159.50	160.00	154.50	54,100	8,656,000	8,511,400	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.20	1.20	1.20	1,600	1,920	-	-

Kenya Orchards Ltd Ord 5.00AIMS	19.50	19.50	19.50	19.50	100	1,950	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	14.50	14.50	-	-	-	-
TELECOMMUNICATION	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.15	17.50	17.95	17.40	5,743,900	103,103,005	97,540,285	2,184,900
REAL ESTATE INVESTMENT TRUST	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	60,060	-
EXCHANGE TRADED FUNDS	High	Low	20-May-24	17-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3020i	3020i	3,020.00	2,920.00	-	-	-	-

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