

Daily Market Performance Summary

- Equities prices were relatively stable on Tuesday, 14-May-2024, as prices persisted for a further rise after the rally seen on Monday, 13th May 2024 on Banking sector Q1-2024 earnings season. Nairobi all share index (NASI) and N10 indices all remained stable 108.96 and 1,107.92 points respectfully while NSE 20 and NSE 25 rose marginally at 0.3% and 0.1% respectfully.
- Major price gains were spotted in the insurance and the commercial service sectors which went up 1.8% on average respectfully. CIC Group emerged on the top five gainers with a 7.3% gain from KES 2.10 to KES 2.25 per share after reporting stellar financials for Fy-2024. PBT for the insurer rose 209.0% from KES 2,543.99Mn from KES 823.34Mn in FY 2022. CIC Board retained a KES 0.13 first and final dividend whose book closure and payment dates are 4th June and 8th July respectfully.
- Banks' prices were up 0.1% on average led by Equity Group share price which was 2.4% further up to KES 44.30 per share following its better Q1-2024 financials reported on Monday, 13 May 2024. Co-op Bank Group came second in the banks with a 1.7% gain from KES 12.10 to KES 12.30 per share. KCB Group price was up marginally at 0.2% from KES 30.05 to KES 30.10 per share.
- Safaricom activity was low at 2.38Mn shares as its price stabilized at 17.35 per share for the second trading consecutive day.

Overall market activity remained low despite a 60.0% jump in volumes traded from 3.09Mn 4.95Mn shares pushing the value traded 51.4% to 89.46Mn. See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,107.92	1,107.75	0.0%
NSE 20 Share Index	1,675.17	1,670.05	0.3%
NSE 25 Share Index	2,839.90	2,836.42	0.1%
NASI	108.96	109.01	0.0%
Mkt Capitalization (Bn)	1,702.38	1,703.12	0.0%
Volumes Traded (Mn)	4.95	3.09	60.2%
Equity Turnover (Mn)	89.47	59.11	51.4%
Bonds Turnover (Mn)	3,408.40	2,927.95	16.4%

Day's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	% Av. Foreign
Safaricom	41.31	17.35	82.1%
KCB Group	8.13	30.10	29.7%
BTBK	6.82	50.00	0.0%
NMG	6.18	20.00	0.0%
Co-op Bank	5.99	12.30	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	45.8%	36.0%	
Foreign Buys %	40.6%	40.9%	
Foreign Buys (KES Mn)	36.64	24.16	34.1%
Foreign Buys (USD Mn)	0.28	0.18	34.1%

Top Foreign Buys (KES Mn)			
Counter	Volumes-Mn	Foreign Buy	%
Safaricom	2.38	33.91	82.1%
KCB Group	0.27	2.42	29.7%
Bamburi	0.01	0.17	38.3%
Lap-Trust	-	0.05	0.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	4	35	-88.6%
Open contracts	401	401	0.0%
Total Value	175,240	952,550	-81.60%

Top Gainers List			
Counter	14-May-24	13-May-24	% Change
Sameer	2.34	2.13	9.9%
Standard Group	6.26	5.70	9.8%
Portland cement	6.46	6.00	7.7%
Totalenergies	20.45	19.05	7.3%
CIC Group	2.25	2.10	7.1%

Top Losers Chart			
Counter	14-May-24	13-May-24	% Change
Crown Paints	33.65	37.00	-9.1%
EABL	150.50	157.50	-4.4%
Eveready	1.25	1.30	-3.8%
Umeme	15.40	15.90	-3.1%
Car-General	23.15	23.85	-2.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	-9.45	5.68	-266.3%
Foreign Sales %	51.1%	31.2%	
Foreign Sales (KES Mn)	46.09	18.47	-59.9%
Foreign Sales (USD Mn)	0.35	0.14	-59.9%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	2.38	30.42	73.7%
Equity Group	0.11	4.72	94.9%
BAT	0.01	4.51	89.4%
KCB Group	0.27	3.38	41.6%
Co-op Bank	0.49	1.73	28.9%

Currency			
Currency	14-May-24	13-May-24	% Change
KES/USD	130.7787	131.2136	0.33%
G15 KES/GBP	164.3300	164.1613	-0.1%
KES/EUR	141.2868	141.3827	0.1%
KES/JPY	83.9105	84.2869	0.4%

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Equities Pricelist - 14 May 2024

AGRICULTURAL	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	11.75	11.75	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	220.00	220.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.80	19.80	19.80	19.30	2,800	55,440	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	247.00	247.00	247.00	247.00	1,100	271,700	-	-
AUTOMOBILES & ACCESSORIES	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	24.00	23.00	23.15	23.85	4,700	108,805	-	-
BANKING	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.60	12.20	12.40	12.30	123,700	1,533,880	-	-
BK Group Plc Ord 0.80	34.00	33.50	33.65	34.50	400	13,460	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	50.00	50.00	50.00	136,400	6,820,000	-	-
Equity Group Holdings Plc Ord 0.50	44.95	44.05	44.30	43.25	112,200	4,970,460	-	4,718,555
HF Group Plc Ord 5.00	4.50	4.00	4.37	4.39	86,600	378,442	-	-
I&M Group Plc Ord 1.00	18.00	17.70	17.90	17.95	46,000	823,400	53,850	61,200
KCB Group Plc Ord 1.00	30.25	30.05	30.10	30.05	270,200	8,133,020	2,416,280	3,383,740
NCBA Group Plc Ord 5.00	39.50	37.20	37.85	38.00	49,000	1,854,650	38,000	532,000
Stanbic Holdings Plc ord.5.00	125.00	124.00	125.00	125.00	6,400	800,000	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	179.50	175.00	177.00	177.75	8,500	1,504,500	-	598,650
The Co-operative Bank of Kenya Ltd Ord 1.00	12.50	12.10	12.30	12.10	486,600	5,985,180	-	1,734,150
COMMERCIAL AND SERVICES	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.18	1.25	1.30	2,300	2,875	-	-
Express Kenya Plc Ord 5.00AIMS	3.04	3.04	3.04	3.06	500	1,520	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.39	2.30	2.31	2.30	1,100	2,541	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.37	2.16	2.24	2.18	60,500	135,520	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	308,900	6,178,000	-	-
Sameer Africa Plc Ord 5.00	2.34	2.33	2.34	2.13	400	936	-	-
Standard Group Plc Ord 5.00	6.26	6.26	6.26	5.70	800	5,008	-	-
TPS Eastern Africa Ltd Ord 1.00	15.00	15.00	15.00	14.50	300	4,500	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.19	6,100	1,159	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.10	2.14	2.10	46,900	100,366	-	-
CONSTRUCTION & ALLIED	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	49.00	47.80	47.95	47.60	9,100	436,345	167,300	-
Crown Paints Kenya Plc Ord 5.00	37.00	33.30	33.65	37.00	2,100	70,665	-	63,270
E.A.Cables Ltd Ord 0.50	1.03	0.95	1.00	1.00	24,200	24,200	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.50	6.02	6.46	6.00	1,400	9,044	-	602
ENERGY & PETROLEUM	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.34	2.25	2.30	2.32	314,000	722,200	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.64	1.60	1.60	1.60	64,900	103,840	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.50	20.40	20.45	19.05	800	16,360	-	-
Umeme Ltd Ord 0.50	16.00	15.00	15.40	15.90	45,100	694,540	-	-
INSURANCE	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.78	5.32	5.54	5.32	24,900	137,946	-	-
CIC Insurance Group Ltd Ord.1.00	2.30	2.15	2.25	2.10	17,600	39,600	-	-
Jubilee Holdings Ltd Ord 5.00	178.25	176.00	177.50	176.25	2,000	355,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.08	1.95	1.97	1.99	14,900	29,353	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.50	5.50	5.50	400	2,200	-	-
Sanlam Kenya Plc Ord 5.00	-	-	6.48	6.48	-	-	-	-

INVESTMENT	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.86	8.14	8.74	8.80	40,500	353,970	-	-
Home Afrika Ltd Ord 1.00GEMS	0.36	0.35	0.36	0.35	65,100	23,436	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.95	2.95	2.95	2.97	5,800	17,110	-	-
Trans-Century Plc Ord 0.50AIMS	0.58	0.58	0.58	0.56	149,800	86,884	-	-
INVESTMENT SERVICES	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.98	5.98	5.92	5,700	34,086	-	-
MANUFACTURING & ALLIED	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	88.75	88.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	413.00	410.00	410.25	409.75	12,300	5,046,075	-	4,510,000
Carbacid Investments Plc Ord 1.00	17.20	17.00	17.15	17.25	1,300	22,295	-	-
East African Breweries Plc Ord 2.00	158.00	150.00	150.50	157.50	1,300	195,650	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.18	1.18	1.18	1.18	700	826	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.80	13.55	13.80	13.95	500	6,900	-	-
TELECOMMUNICATION	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.75	17.05	17.35	17.35	2,381,100	41,312,085	33,906,770	30,424,625
REAL ESTATE INVESTMENT TRUST	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	53,850	61,200
EXCHANGE TRADED FUNDS	High	Low	14-May-24	13-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2890i	2890i	2,890.00	2,920.00	-	-	-	-

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