

Daily Market Performance Summary

- Equities prices were marginally down on Tuesday, 7 May 2024 still affected by sentimental reaction to dividend book closures in some major market movers. As a result, the Nairobi All share index (NASI) and NSE 25 index lost 0.4% each as the N10 and NSE 20 shed 0.3% and 0.7%.
- Sector wise performance saw the Automobile shed the most at 5.5% price loss as the agricultural sector gained the most at 1.6% led by an 8.3% price surge in Eagards from KES 12.00 to KES 13.00 per share. The banking Sector prices turned up 0.6% supported by HFCK at a 7.4% gain from KES 3.80 to KES 4.08 per share. Our focus in banks remain on Equity Group, Diamond Trust Bank and Stanbic whose book closures are set for 24th May for Equity and DTBK and 17th May for Stanbic, see prices in the second table below.
- Volumes exchanged surged 127.7% from 4.19 to 9.54Mn shares accelerating the value traded 169.1% up from KES 72.27Mn to KES 194.48Mn. The jump in market activities was heavily supported by increased activities on Safaricom which transacted 5.01Mn shares, a 457.5% spike. The Telco giant's price however dropped 0.6% from KES 15.75 to KES 15.65 per share ahead of its FY-2024 financial release scheduled for 9th May 2024.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,066.71	1,070.13	-0.3%
NSE 20 Share Index	1,645.36	1,656.77	-0.7%
NSE 25 Share Index	2,748.00	2,759.02	-0.4%
NASI	103.93	104.37	-0.4%
Mkt Capitalization(Bn)	1,623.79	1,630.57	-0.4%
Volumes Traded (Mn)	9.54	4.19	127.7%
Equity Turnover (Mn)	194.48	72.27	169.1%
Bonds Turnover(Mn)	7,644.45	5,011.65	52.5%

DAY's TOP MOVERS	Turnovers (KES Mn)	Price	% Av. Foreign
Safaricom	78.40	15.65	14.0%
Stanbic	43.00	124.50	7.0%
KCB Group	21.59	30.10	0.0%
Bamburi	10.53	48.10	54.9%
StanChart	9.19	174.00	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	16.4%	44.4%	
Foreign Buys %	10.7%	72.7%	
Foreign Buys (KES Mn)	6.84	163.88	-2296.8%
Foreign Buys (USD Mn)	0.05	1.23	-2296.7%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%
Safaricom	5.01	4.24	14.0%
Jubilee	0.00	1.31	98.6%
Equity Group	0.16	0.44	4.1%
Bamburi	0.22	0.39	54.9%
Stanbic	0.35	0.24	7.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	10	3	233.3%
Open contracts	332	322	3.1%
Total Value	157,500	114,000	38.16%

Top Gainers List			
Counter	7-May-24	6-May-24	% Change
Sanlam Kenya	6.48	5.92	9.5%
Eagad	13.00	12.00	8.3%
Olympia capital	2.96	2.75	7.6%
Cables	1.00	0.93	7.5%
HF Group	4.08	3.80	7.4%

Top Losers Chart			
Counter	7-May-24	6-May-24	% Change
Xpress	2.79	3.10	-10.0%
Britam	5.20	5.70	-8.8%
Car-General	23.40	24.75	-5.5%
Totalenergies	20.05	21.05	-4.8%
Unga Group	13.55	14.20	-4.6%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	-7.20	127.57	-105.6%
Foreign Sales %	22.1%	16.1%	
Foreign Sales (KES Mn)	14.04	36.31	158.7%
Foreign Sales (USD Mn)	0.11	0.27	158.6%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	5.01	10.90	35.9%
Equity Group	0.16	1.82	16.9%
BAT	0.00	1.27	55.5%
kapchorua	0.00	0.05	68.0%
Absa (K)	0.19	-	0.0%

Currency			
	7-May-24	6-May-24	% Change
KES/USD	133.0434	133.0500	0.00%
G15 KES/GBP	167.0360	167.4833	0.3%
KES/EUR	143.2478	143.4678	0.2%
KES/JPY	86.1596	87.2430	1.2%

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Equities Pricelist - 07 May 2024

AGRICULTURAL	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.00	13.00	13.00	12.00	100	1,300	-	-
Kakuzi Plc Ord 5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00 AIMS	230.00	230.00	230.00	228.75	1,600	368,000	-	368,000
The Limuru Tea Co. Plc Ord 20.00 AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.20	20.00	20.95	20.45	800	16,760	-	-
Williamson Tea Kenya Plc Ord 5.00 AIMS	240.00	240.00	240.00	244.75	2,000	480,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	23.40	23.40	23.40	24.75	3,500	81,900	-	-
BANKING	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.60	12.20	12.30	12.15	185,500	2,281,650	1,307,840	568,675
BK Group Plc Ord 0.80	34.50	32.10	34.00	34.50	1,300	44,200	30,645	-
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	49.80	49.95	50.00	99,000	4,945,050	499,740	1,312,400
Equity Group Holdings Plc Ord 0.50	42.50	42.00	42.10	42.45	155,400	6,542,340	1,684,955	997,905
HF Group Plc Ord 5.00	4.18	3.80	4.08	3.80	1,500	6,120	-	-
I&M Group Plc Ord 1.00	18.00	17.80	17.85	18.15	28,700	512,295	-	45,000
KCB Group Plc Ord 1.00	30.40	29.50	30.10	29.95	717,200	21,587,720	15,136,085	793,320
NCBA Group Plc Ord 5.00	38.00	36.20	37.95	38.10	47,500	1,802,625	288,800	285,000
Stanbic Holdings Plc ord 5.00	125.00	124.00	124.50	122.50	345,400	43,002,300	25,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	178.50	174.00	174.00	174.00	52,800	9,187,200	-	348,000
The Co-operative Bank of Kenya Ltd Ord 1.00	12.15	11.90	12.00	12.00	378,700	4,544,400	-	278,435
COMMERCIAL AND SERVICES	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50 AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.25	1.15	1.19	1.15	27,400	32,606	-	-
Express Kenya Plc Ord 5.00 AIMS	3.10	2.79	2.79	3.10	64,600	180,234	-	-
Homeboyz Entertainment Plc 0.50 GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00 AIMS	-	-	2.39	2.39	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50 GEMS	2.40	2.30	2.39	2.30	1,100	2,629	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	40,000	800,000	-	-
Sameer Africa Plc Ord 5.00	2.30	2.04	2.19	2.24	6,300	13,797	-	-
Standard Group Plc Ord 5.00	6.30	5.86	6.14	6.24	3,400	20,876	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	15.80	15.80	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.18	34,700	6,246	-	-
WPP Scangroup Plc Ord 1.00	2.20	2.10	2.11	2.18	22,300	47,053	-	-
CONSTRUCTION & ALLIED	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	49.00	47.20	48.10	48.45	219,000	10,533,900	360,000	-
Crown Paints Kenya Plc Ord 5.00	-	-	38.25	38.25	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.93	1.00	0.93	4,500	4,500	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.50	6.00	6.38	6.58	2,000	12,760	-	-
ENERGY & PETROLEUM	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.36	2.30	2.30	2.30	309,300	711,390	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.65	1.58	1.60	1.60	56,900	91,040	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	20.95	20.00	20.05	21.05	5,800	116,290	-	-
Umeme Ltd Ord 0.50	16.00	15.55	15.95	15.70	3,200	51,040	30,400	-
INSURANCE	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.88	5.20	5.20	5.70	33,700	175,240	-	-
CIC Insurance Group Ltd Ord 1.00	2.20	2.15	2.15	2.17	36,500	78,475	-	-
Jubilee Holdings Ltd Ord 5.00	180.00	167.50	176.00	183.25	800	140,800	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.00	1.90	1.90	1.90	1,489,700	2,830,430	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.26	5.28	5.34	5,400	28,512	-	-
Sanlam Kenya Plc Ord 5.00	6.50	6.48	6.48	5.92	800	5,184	-	-
INVESTMENT	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.90	8.06	8.52	8.60	44,000	374,880	884	-
Home Afrika Ltd Ord 1.00 GEMS	0.35	0.31	0.32	0.33	9,600	3,072	-	-
Kurwitu Ventures Ltd Ord 100.00 GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.00	2.83	2.96	2.75	400	1,184	-	-
Trans-Century Plc Ord 0.50 AIMS	0.60	0.55	0.58	0.60	29,300	16,994	-	-
INVESTMENT SERVICES	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.90	5.96	5.90	26,200	156,152	-	20,400
MANUFACTURING & ALLIED	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	88.75	88.75	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	410.00	409.00	410.00	409.00	1,800	738,000	-	656,000
Carbacid Investments Plc Ord 1.00	17.50	17.40	17.45	17.40	5,400	94,230	-	-
East African Breweries Plc Ord 2.00	157.00	148.00	151.50	152.50	20,700	3,136,050	2,251,600	186,000

Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.17	1.13	1.16	1.16	300	348	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.80	13.50	13.55	14.20	4,200	56,910	-	-
TELECOMMUNICATION	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.85	15.50	15.65	15.75	5,009,400	78,397,110	25,450,000	51,904,895
REAL ESTATE INVESTMENT TRUST	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	45,000
EXCHANGE TRADED FUNDS	High	Low	7-May-24	6-May-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2890i	2890i	2,890.00	2,920.00	-	-	-	-

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