

### Daily Market Performance Summary

- Stock prices further edged down on Thursday, 2 May 2024, pulling all the indices down at an average of 1.5%. N10 index lost the most at 3.1% followed by NSE 25 and NSE 20 with losses of 2.6% and 1.9% respectively. As a result, the market capitalization shed 1.5% from KES 1,664.54Bn to KES 1,638.97Bn.
- Investment sector prices lost the most at 4.7% followed by the commercial services and the banking sector with losses of 2.7% and 2.5% respectively. Absa Bank Kenya lost the most at 10.5% from KES 13.75 to KES 12.30 per share after its book closure on Tuesday, 20th April 2024.
- Safaricom, emerged the day's top mover transacting KES 30.38Mn from 1.90Mn shares a head of its full year 2024 results scheduled for 9th May 24.
- The local currency remained stable attracting 0.1% from KES 133.28 to KES 133.20 per US dollar.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,077.82	1,112.26	-3.1%
NSE 20 Share Index	1,659.45	1,690.98	-1.9%
NSE 25 Share Index	2,776.42	2,850.92	-2.6%
NASI	104.90	106.54	-1.5%
Mkt Capitalization(Bn)	1,638.97	1,664.54	-1.5%
Volumes Traded (Mn)	4.19	8.18	-48.8%
Equity Turnover (Mn)	63.59	225.40	-71.8%
Bonds Turnover(Mn)	8,413.85	9,385.01	-10.3%

DAY'S TOP MOVERS	Turnovers (KES Mn)	Price	% Av. Foreign
Safaricom	30.38	16.00	14.0%
Equity Group	10.79	42.60	4.1%
Co-op Bank	5.67	12.00	0.6%
Stanbic	3.41	121.75	7.0%
BAT	2.29	409.25	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	16.4%	44.4%	
Foreign Buys %	10.7%	72.7%	
Foreign Buys (KES Mn)	6.84	163.88	-2296.8%
Foreign Buys (USD Mn)	0.05	1.23	-2295.4%

Top Foreign Buys (KES Mn)			
Stock	Volumes-Mn	Foreign Buy	%
Safaricom	1.90	4.24	14.0%
Jubilee	0.01	1.31	98.6%
Equity Group	0.25	0.44	4.1%
Bamburi	0.01	0.39	54.9%
Stanbic	0.03	0.24	7.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	70	26	169.2%
Open contracts	325	275	18.2%
Total Value	1,120,000	575,000	94.78%

Top Gainers List			
Counter	2-May-24	30-Apr-24	% Change
B.O.C	80.75	73.50	9.9%
Sanlam Kenya	6.34	5.94	6.7%
Williamson	244.75	231.25	5.8%
Eveready	1.26	1.20	5.0%
Totalenergies	21.10	20.25	4.2%

Top Losers Chart			
Counter	2-May-24	30-Apr-24	% Change
Absa (K)	12.30	13.75	-10.5%
Uchumi	0.18	0.20	-10.0%
Unga Group	13.50	15.00	-10.0%
Xpress	3.15	3.49	-9.7%
Olympia capital	2.62	2.87	-8.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	-7.20	127.57	-105.6%
Foreign Sales %	22.1%	16.1%	
Foreign Sales (KES Mn)	14.04	36.31	158.7%
Foreign Sales (USD Mn)	0.11	0.27	158.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	1.90	10.90	35.9%
Equity Group	0.25	1.82	16.9%
BAT	0.01	1.27	55.5%
kapchorua	0.00	0.05	68.0%
Absa (K)	0.13	-	0.0%

Currency			
	2-May-24	30-Apr-24	% Change
KES/USD	133.1980	133.2789	0.06%
G15 KES/GBP	166.8238	167.0518	0.1%
KES/EUR	142.6284	142.5818	0.0%
KES/JPY	84.5943	84.9912	0.5%

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### Equities Pricelist - 02 May 2024

AGRICULTURAL	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.50	220.00	228.75	233.50	300	68,625	-	46,650
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.90	17.15	17.65	19.05	30,300	534,795	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	254.25	235.00	244.75	231.25	200	48,950	-	-
AUTOMOBILES & ACCESSORIES	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	27.00	25.00	26.00	27.00	200	5,200	-	-
BANKING	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.80	11.50	12.30	13.75	127,800	1,571,940	29,320	-
BK Group Plc Ord 0.80	34.90	31.00	32.40	33.90	3,600	116,640	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	50.00	50.00	50.00	18,800	940,000	-	-
Equity Group Holdings Plc Ord 0.50	43.00	42.20	42.60	42.55	253,400	10,794,840	442,150	1,824,570
HF Group Plc Ord 5.00	4.20	3.73	3.80	3.87	13,700	52,060	-	-
I&M Group Plc Ord 1.00	18.50	18.20	18.35	18.35	10,200	187,170	-	-
KCB Group Plc Ord 1.00	29.95	29.15	29.30	29.95	56,300	1,649,590	-	-
NCBA Group Plc Ord 5.00	43.05	42.00	42.75	44.30	6,500	277,875	-	-
Stanbic Holdings Plc ord.5.00	126.00	118.75	121.75	125.50	28,000	3,409,000	240,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	172.00	168.00	170.25	167.50	1,400	238,350	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.00	11.50	12.00	12.45	472,700	5,672,400	36,000	-
COMMERCIAL AND SERVICES	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.20	1.26	1.20	2,200	2,772	-	-
Express Kenya Plc Ord 5.00AIMS	3.15	3.15	3.15	3.49	11,300	35,595	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.40	2.40	2.49	200	480	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.12	2.10	2.10	2.30	25,900	54,390	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	2,400	48,000	-	-
Sameer Africa Plc Ord 5.00	2.24	2.04	2.06	2.09	3,500	7,210	-	-
Standard Group Plc Ord 5.00	7.00	6.30	6.74	7.00	300	2,022	-	-
TPS Eastern Africa Ltd Ord 1.00	18.00	18.00	18.00	18.50	100	1,800	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.18	0.20	128,700	23,166	-	-
WPP Scangroup Plc Ord 1.00	2.35	2.20	2.22	2.21	25,500	56,610	-	-
CONSTRUCTION & ALLIED	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	49.00	48.00	48.35	47.95	14,600	705,910	387,200	-
Crown Paints Kenya Plc Ord 5.00	39.00	36.00	36.15	36.95	2,300	83,145	-	-
E.A.Cables Ltd Ord 0.50	1.05	0.90	0.99	0.96	12,600	12,474	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.66	6.66	6.66	7.16	1,000	6,660	-	-
ENERGY & PETROLEUM	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.33	2.25	2.31	2.32	206,500	477,015	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.63	1.55	1.57	1.60	343,700	539,609	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.35	20.50	21.10	20.25	8,300	175,130	-	-
Umeme Ltd Ord 0.50	16.00	15.50	15.70	15.55	11,900	186,830	-	-
INSURANCE	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.94	4.99	5.42	5.42	44,500	241,190	-	-
CIC Insurance Group Ltd Ord.1.00	2.35	2.11	2.27	2.28	172,200	390,894	-	-
Jubilee Holdings Ltd Ord 5.00	187.00	185.00	187.00	190.00	7,100	1,327,700	1,309,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.94	1.90	1.93	1.93	35,600	68,708	4,750	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.30	5.26	5.30	5.66	1,200	6,360	-	-
Sanlam Kenya Plc Ord 5.00	6.52	5.94	6.34	5.94	2,100	13,314	-	-

INVESTMENT	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	8.50	8.86	8.98	33,900	300,354	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.32	0.33	0.35	25,400	8,382	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.88	2.60	2.62	2.87	56,200	147,244	-	-
Trans-Century Plc Ord 0.50AIMS	0.65	0.60	0.60	0.65	51,700	31,020	-	-
INVESTMENT SERVICES	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.86	5.94	5.88	12,500	74,250	-	-
MANUFACTURING & ALLIED	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.75	80.75	80.75	73.50	200	16,150	-	-
British American Tobacco Kenya Plc Ord 10.00	413.00	407.00	409.25	409.75	5,600	2,291,800	-	1,271,000
Carbacid Investments Plc Ord 1.00	17.95	16.40	16.50	16.50	10,500	173,250	150,880	-
East African Breweries Plc Ord 2.00	147.00	147.00	147.00	159.50	100	14,700	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.16	1.11	1.14	1.16	7,200	8,208	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	13.50	13.50	13.50	15.00	1,000	13,500	-	-
TELECOMMUNICATION	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	16.20	15.90	16.00	15.95	1,898,700	30,379,200	4,238,100	10,895,995
REAL ESTATE INVESTMENT TRUST	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	2-May-24	30-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2940i	2940i	2,940.00	2,920.00	-	-	-	-

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