

### Daily Market Performance Summary

- Stock prices remained relatively stable on Thursday, 25 April 2024, rising marginally at 0.1% pushing the market capitalization up 0.1% from KES 1,673.60Bn to KES 1,675.56Bn. NSE 25 gained the most at 0.2% as NASI and NSE 20 gained minimally at 0.1% while NSE 20 stabilized at 1,681.37 points.
- Volumes transacted dipped 19.2% from 17.22Mn to 13.91Mn shares, making the value traded drop 29.4% from KES 468.51Mn to KES 330.86Mn.
- The Banking sector still rallied the market after trading a total of 8.38Mn shares of KES 252.86Mn, representing 65.0% and 76.5% of the entire market activity and value traded respectively. BK Group emerged the top mover after trading 4.0Mn shares valued at KES 140Mn. This is despite BK Group's price remaining flat at KES 35.00 per share on what is viewed as effect of the zero-dividend payout. On the top three banks prices, Equity and Co-op Bank Group prices gained 0.4% and 2.3% from KES 13.95 to KES 14.00 and from KES 41.05 to KES 42.00 per share respectively. We advise a close watch of Absa Bank Kenya and Co-op Bank Group as they close their books on 29 and 30 April respectively.
- The local currency further lost 0.4% against the USD dollar from KES 132.63 to KES 133.16 per dollar on what appears to be a rising dollar demand locally.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,115.68	1,114.11	0.1%
NSE 20 Share Index	1,681.37	1,680.83	0.0%
NSE 25 Share Index	2,837.02	2,832.24	0.2%
NASI	107.24	107.12	0.1%
Mkt Capitalization(Bn)	1,675.56	1,673.60	0.1%
Volumes Traded (Mn)	13.91	17.22	-19.2%
Equity Turnover (Mn)	330.86	468.51	-29.4%
Bonds Turnover(Mn)	6,070.80	7,190.20	-15.6%

DAY'S TOP MOVERS	Turnovers (KES Mn)	Price	% Av. Foreign
BK Group	140.00	35.00	100.0%
KCB Group	51.02	30.00	82.7%
Safaricom	50.95	16.35	44.8%
Equity Group	30.87	42.00	45.0%
Absa (K)	16.93	13.30	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	42.9%	54.9%	
Foreign Buys %	69.8%	89.1%	
Foreign Buys (KES Mn)	231.38	417.22	-80.3%
Foreign Buys (USD Mn)	1.74	3.15	-81.0%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%
BK Group	4.00	140.00	100.0%
KCB Group	1.70	42.20	82.7%
Safaricom	3.12	22.81	44.8%
Equity Group	0.74	13.91	45.0%
EABL	0.05	7.65	92.2%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	15	33	-54.5%
Open contracts	199	200	-0.5%
Total Value	631,100	564,130	11.87%

Top Gainers List			
Counter	25-Apr-24	24-Apr-24	% Change
Scan-Group	2.14	2.00	7.0%
Home Africa	0.35	0.33	6.1%
HF Group	4.17	3.96	5.3%
NBV	2.25	2.15	4.7%
Standard Group	6.80	6.50	4.6%

Top Losers Chart			
Counter	25-Apr-24	24-Apr-24	% Change
Olympia capital	3.10	3.43	-9.6%
Eveready	1.19	1.26	-5.6%
Unga Group	14.40	14.90	-3.4%
EABL	152.25	156.00	-2.4%
CIC Group	2.20	2.24	-1.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	178.42	320.18	-44.3%
Foreign Sales %	16.0%	20.7%	
Foreign Sales (KES Mn)	52.96	97.04	83.2%
Foreign Sales (USD Mn)	0.40	0.73	84.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	3.12	27.69	54.3%
KCB Group	1.70	16.08	31.5%
BAT	0.02	6.19	96.2%
Stanbic	0.03	1.15	36.0%
Jubilee	0.03	0.95	20.0%

Currency			
	25-Apr-24	24-Apr-24	% Change
KES/USD	133.1628	132.6271	-0.40%
G15 KES/GBP	166.0673	165.1605	-0.5%
KES/EUR	142.6307	141.9375	-0.5%
KES/JPY	85.5060	85.6405	0.2%

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### Equities Pricelist - 25 April 2024

AGRICULTURAL	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	233.50	233.50	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	20.95	20.95	20.40	2,300	48,185	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	232.00	232.00	232.00	236.00	100	23,200	-	-
AUTOMOBILES & ACCESSORIES	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.60	13.10	13.30	13.25	1,273,000	16,930,900	-	-
BK Group Plc Ord 0.80	35.00	35.00	35.00	35.00	4,000,000	140,000,000	140,000,000	154,000
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	49.50	49.75	49.95	8,900	442,775	64,740	333,660
Equity Group Holdings Plc Ord 0.50	43.00	41.20	42.00	41.05	735,000	30,870,000	13,909,245	-
HF Group Plc Ord 5.00	4.35	3.75	4.17	3.96	48,300	201,411	-	-
I&M Group Plc Ord 1.00	17.95	17.05	17.15	17.15	73,100	1,253,665	-	-
KCB Group Plc Ord 1.00	30.40	29.00	30.00	30.00	1,700,600	51,018,000	42,202,000	16,081,025
NCBA Group Plc Ord 5.00	45.00	43.80	44.00	44.20	5,500	242,000	-	-
Stanbic Holdings Plc ord.5.00	118.00	117.00	117.25	117.75	27,300	3,200,925	-	1,153,950
Standard Chartered Bank Kenya Ltd Ord 5.00	174.75	167.00	170.75	170.25	9,700	1,656,275	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.50	13.90	14.00	13.95	503,000	7,042,000	-	-
COMMERCIAL AND SERVICES	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.28	1.17	1.19	1.26	4,800	5,712	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.40	2.40	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.25	2.25	2.25	2.15	100	225	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	34,700	694,000	-	364,000
Sameer Africa Plc Ord 5.00	2.24	2.00	2.12	2.04	200	424	-	-
Standard Group Plc Ord 5.00	6.80	6.78	6.80	6.50	1,300	8,840	-	-
TPS Eastern Africa Ltd Ord 1.00	19.95	18.50	19.85	20.05	5,900	117,115	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.19	11,300	2,147	-	-
WPP Scangroup Plc Ord 1.00	2.19	1.99	2.14	2.00	10,400	22,256	-	-
CONSTRUCTION & ALLIED	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	47.00	46.00	46.20	45.95	33,200	1,533,840	-	-
Crown Paints Kenya Plc Ord 5.00	38.90	38.90	38.90	38.90	100	3,890	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.95	0.99	0.98	5,900	5,841	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	6.68	6.52	6.66	6.68	900	5,994	-	-
ENERGY & PETROLEUM	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.34	2.26	2.32	2.33	112,100	260,072	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.65	1.60	1.63	1.62	266,400	434,232	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.00	18.00	18.00	3,100	55,800	-	-
Umeme Ltd Ord 0.50	15.60	15.30	15.45	15.20	2,400	37,080	-	-
INSURANCE	High	Low	25-Apr-24	24-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.70	5.22	5.50	5.46	585,800	3,221,900	-	-
CIC Insurance Group Ltd Ord.1.00	2.25	2.18	2.20	2.24	31,400	69,080	-	46,914
Jubilee Holdings Ltd Ord 5.00	190.00	190.00	190.00	185.50	25,000	4,750,000	4,750,000	950,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.98	1.85	1.92	1.91	14,600	28,032	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.20	5.26	5.14	13,300	69,958	-	-

Sanlam Kenya Plc Ord 5.00	6.60	6.60	6.60	6.60	200	1,320	-	-
<b>INVESTMENT</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Centum Investment Co Plc Ord 0.50	8.78	8.10	8.72	8.68	26,100	227,592	-	-
Home Afrika Ltd Ord 1.00GEMS	0.36	0.33	0.35	0.33	90,500	31,675	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.10	3.10	3.10	3.43	10,000	31,000	-	-
Trans-Century Plc Ord 0.50AIMS	0.70	0.65	0.68	0.66	24,200	16,456	-	-
<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.94	6.00	6.00	9,300	55,800	-	1,782
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	67.00	67.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	412.75	408.00	410.00	410.00	15,700	6,437,000	-	6,191,000
Carbacid Investments Plc Ord 1.00	17.00	16.50	16.75	16.90	6,000	100,500	-	-
East African Breweries Plc Ord 2.00	156.25	140.75	152.25	156.00	54,500	8,297,625	7,650,000	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.37	1.20	1.29	1.25	2,200	2,838	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.00	14.00	14.40	14.90	3,400	48,960	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	16.50	16.20	16.35	16.35	3,116,100	50,948,235	22,805,160	27,687,750
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>25-Apr-24</b>	<b>24-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	2980i	2980i	2,980.00	2,920.00	-	-	-	-

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