

Daily Market Performance Summary

- Equities market was active on Tuesday, 23rd April 2024, as volumes went up 141.3% from 3.53Mn to 9.53Mn shares. Prices were up 0.3% as evidenced by a 0.3% rise in all share index supported by gains in the top 10 and top 20 most liquid counters Market Capitalization rose 0.3% from KES 1,661.95Bn to KES 1,667.21Bn on the above price gains.
- Banking prices further lost 0.8% on continued losses on HFCK from KES 4.10 to KES 3.73, Stan-Chart at 8.9% from KES 180.75 to KES 164.75 and I&M which also lost 1.4% from KES 17.60 to 17.35 per share. Equity Group lost 0.6% from KES 42.05 to KES 41.80 as KCB Group and Co-op Bank Group gained 5.3% and 1.5% from KES 28.30 to KES 29.80 and from KES 13.75 to KES 13.95 per share respectfully.
- EABL lost marginally at 0.2% from KES 156.00 to KES 155.75 as Safaricom gained 0.9%, see pricelist in next page.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,110.51	1,105.00	0.5%
NSE 20 Share Index	1,676.65	1,666.80	0.6%
NSE 25 Share Index	2,824.73	2,819.25	0.2%
NASI	106.71	106.37	0.3%
Mkt Capitalization(Bn)	1,667.21	1,661.95	0.3%
Volumes Traded (Mn)	9.53	3.95	141.3%
Equity Turnover (Mn)	177.90	69.52	155.9%
Bonds Turnover(Mn)	6.41	5.93	8.1%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	% Av. Foreign	
Safaricom	90.39	16.25	28.8%
KCB Group	43.85	29.80	90.4%
EABL	7.12	155.75	100.0%
Equity Group	6.16	41.80	1.4%
Co-op Bank	5.60	13.95	2.5%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	44.9%	7.3%	
Foreign Buys %	41.4%	4.5%	
Foreign Buys (KES Mn)	74.16	3.17	95.7%
Foreign Buys (USD Mn)	0.56	0.02	95.7%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%
KCB Group	1.47	39.64	90.4%
Safaricom	5.56	26.04	28.8%
EABL	0.05	7.11	100.0%
Absa (K)	0.43	0.50	9.2%
Bamburi	0.03	0.46	35.7%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	5	11	-54.5%
Open contracts	170	171	-0.6%
Total Value	81,190	424,220	-80.86%

Top Gainers List			
Counter	23-Apr-24	22-Apr-24	% Change
BK Group	35.15	32.55	8.0%
KCB Group	29.80	28.30	5.3%
Scan-Group	2.20	2.10	4.8%
Kenya Power	1.57	1.51	4.0%
Trans-Century	0.70	0.68	2.9%

Top Losers Chart			
Counter	23-Apr-24	22-Apr-24	% Change
Sanlam Kenya	6.00	6.60	-9.1%
HF Group	3.73	4.10	-9.0%
StanChart	164.75	180.75	-8.9%
PortInd cement	7.10	7.60	-6.6%
Eaagad	12.00	12.50	-4.0%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	-12.60	-3.80	231.7%
Foreign Sales %	48.5%	10.0%	
Foreign Sales (KES Mn)	86.77	6.97	-92.0%
Foreign Sales (USD Mn)	0.66	0.05	-92.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	5.56	79.33	87.7%
EABL	0.05	3.85	54.1%
KCB Group	1.47	1.60	3.6%
StanChart	0.03	0.86	18.5%
Stanbic	0.01	0.81	66.2%

Currency			
	23-Apr-24	22-Apr-24	% Change
KES/USD	132.3003	131.7896	-0.39%
G15 KES/GBP	163.2017	163.2017	0.0%
KES/EUR	140.9395	140.5536	-0.3%
KES/JPY	85.4791	85.1822	-0.3%

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See below pricelist for the day.

Equities Pricelist - 23 April 2024

AGRICULTURAL	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	12.00	12.00	12.00	12.50	1,800	21,600	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.50	233.50	233.50	234.00	100	23,350	-	23,350
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	-	-	20.40	20.40	-	-	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	236.00	236.00	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.00	12.50	12.65	12.80	433,800	5,487,570	504,000	-
BK Group Plc Ord 0.80	35.15	35.15	35.15	32.55	100	3,515	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	51.00	49.50	50.00	50.75	103,500	5,175,000	-	-
Equity Group Holdings Plc Ord 0.50	42.10	41.75	41.80	42.05	147,400	6,161,320	84,000	-
HF Group Plc Ord 5.00	4.10	3.70	3.73	4.10	15,000	55,950	-	-
I&M Group Plc Ord 1.00	18.00	17.05	17.35	17.60	74,300	1,289,105	-	-
KCB Group Plc Ord 1.00	30.00	28.00	29.80	28.30	1,471,600	43,853,680	39,644,340	1,597,755
NCBA Group Plc Ord 5.00	44.80	43.85	44.05	44.65	8,700	383,235	-	-
Stanbic Holdings Plc ord.5.00	118.00	115.00	115.75	115.00	10,500	1,215,375	-	805,000
Standard Chartered Bank Kenya Ltd Ord 5.00	168.00	162.75	164.75	180.75	28,300	4,662,425	-	863,900
The Co-operative Bank of Kenya Ltd Ord 1.00	14.20	13.75	13.95	13.75	401,300	5,598,135	140,000	-
COMMERCIAL AND SERVICES	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.31	1.17	1.27	1.28	2,700	3,429	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.50	3.50	3.50	22,700	79,450	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.40	2.40	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.21	2.21	2.21	2.19	19,300	42,653	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	104,100	2,082,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.04	2.04	-	-	-	-
Standard Group Plc Ord 5.00	-	-	6.78	6.78	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	20.05	20.05	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	13,500	2,700	-	-
WPP Scangroup Plc Ord 1.00	2.30	2.10	2.20	2.10	400	880	-	-
CONSTRUCTION & ALLIED	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	46.00	44.70	45.50	46.55	28,300	1,287,650	460,000	-
Crown Paints Kenya Plc Ord 5.00	38.95	38.90	38.90	38.95	300	11,670	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.97	0.95	10,300	9,991	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.10	7.10	7.10	7.60	500	3,550	-	-
ENERGY & PETROLEUM	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.21	2.23	2.18	303,700	677,251	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.65	1.50	1.57	1.51	397,500	624,075	-	138,920
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.00	18.00	17.95	100	1,800	-	-
Umeme Ltd Ord 0.50	15.65	15.50	15.60	15.55	600	9,360	-	-
INSURANCE	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.80	5.70	5.76	5.74	300	1,728	-	-
CIC Insurance Group Ltd Ord.1.00	2.40	2.30	2.36	2.32	9,800	23,128	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	191.00	191.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.00	1.86	1.96	1.92	26,000	50,960	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.10	5.00	5.10	5.10	25,300	129,030	-	-
Sanlam Kenya Plc Ord 5.00	6.94	5.94	6.00	6.60	1,900	11,400	-	-
INVESTMENT	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales

Centum Investment Co Plc Ord 0.50	8.60	8.00	8.50	8.32	24,200	205,700	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.34	0.36	0.36	166,700	60,012	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.43	3.43	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.70	0.65	0.70	0.68	16,500	11,550	-	-
INVESTMENT SERVICES	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.00	5.96	6.00	6.00	48,000	288,000	180,000	-
MANUFACTURING & ALLIED	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	67.00	67.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	413.00	410.00	412.00	413.00	1,600	659,200	-	165,200
Carbacid Investments Plc Ord 1.00	17.00	17.00	17.00	16.95	5,000	85,000	-	-
East African Breweries Plc Ord 2.00	156.50	150.00	155.75	156.00	45,700	7,117,775	7,112,450	3,848,800
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.21	1.20	1.20	1.21	700	840	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	14.90	14.90	-	-	-	-
TELECOMMUNICATION	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	17.00	16.05	16.25	16.10	5,562,200	90,385,750	26,039,375	79,325,635
REAL ESTATE INVESTMENT TRUST	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	23-Apr-24	22-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2960i	2960i	2,960.00	2,920.00	-	-	-	-

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