

Daily Market Performance Summary

- Equities prices further declined on Monday, April 22, 2024, as market activities fell sharply from 18.69Mn to 3.95Mn shares. NSE 20 lost 1.3% as NSE 25 shed 0.1% to pull all share index 0.2% down to 106.37 points. Overall market capitalization lost 0.2% from KES 1,665.46Bn to KES 1,661.95Bn.
- Nation Media Group topped in the market movers list, transacting KES 43.26Mn from 2.16Mn shares on what we attribute to its ongoing share buyback program that is scheduled to close on 2nd July 2024.
- The banking sector lost 1.3% led by BK Group and I&M which further lost 7.7% and 7.6% from KES 35.25 to KES 32.55 and from KES 19.05 to KES 17.60 per share respectively followed closely by Stan-Chart with a loss of 7.4% from KES 195.25 to KES 180.75 per share. Equity Group lost marginally at 0.1% to KES 42.05 as KCB Group and Co-op Bank Group's prices gained 1.3% and 1.5% to KES 13.75 and to KES 28.30 per share respectively, see pricelist next page.
- The shilling seemed to lose against the US dollar and the Euro on what appears to be a rising demand for for the dollar and the Euro to settle earnings/dividends especially by the banking sector.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,105.00	1,101.62	0.3%
NSE 20 Share Index	1,666.80	1,689.31	-1.3%
NSE 25 Share Index	2,819.25	2,821.19	-0.1%
NASI	106.37	106.60	-0.2%
Mkt Capitalization(Bn)	1,661.95	1,665.46	-0.2%
Volumes Traded (Mn)	3.95	18.69	-78.9%
Equity Turnover (Mn)	69.52	351.95	-80.2%
Bonds Turnover(Mn)	5.93	4.78	24.1%

DAY's TOP MOVERS	Turnovers (KES Mn)	Price	% Av. Foreign
NMG	43.26	20.00	0.0%
Safaricom	6.87	16.10	11.4%
StanChart	3.92	180.75	0.0%
Equity Group	2.89	42.05	57.6%
Absa (K)	1.80	12.80	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	7.3%	49.6%	
Foreign Buys %	4.5%	45.7%	
Foreign Buys (KES Mn)	3.17	160.75	-4973.4%
Foreign Buys (USD Mn)	0.02	1.22	-4987.0%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%
Equity Group	0.07	1.67	57.6%
Safaricom	0.43	0.78	11.4%
EABL	0.00	0.56	97.3%
BAT	0.00	0.08	10.5%
KCB Group	0.05	0.03	2.4%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	11	71	-84.5%
Open contracts	171	167	2.4%
Total Value	424,220	1,184,700	-64.19%

Top Gainers List			
Counter	22-Apr-24	19-Apr-24	% Change
Sanlam Kenya	6.60	6.00	10.0%
Portlnd cement	7.60	7.02	8.3%
kapchorua	234.00	218.25	7.2%
Scan-Group	2.10	2.01	4.5%
Absa New Gold	3,015.00	2,920.00	3.3%

Top Losers Chart			
Counter	22-Apr-24	19-Apr-24	% Change
BK Group	32.55	35.25	-7.7%
I&M Group	17.60	19.05	-7.6%
StanChart	180.75	195.25	-7.4%
Sameer	2.04	2.15	-5.1%
NMG	20.00	20.60	-2.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	-3.80	-27.81	-86.3%
Foreign Sales %	10.0%	53.6%	
Foreign Sales (KES Mn)	6.97	188.56	2606.0%
Foreign Sales (USD Mn)	0.05	1.43	2613.3%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
Safaricom	0.43	2.62	38.1%
Equity Group	0.07	2.48	85.6%
Absa (K)	0.14	1.65	91.9%
Stanbic	0.00	0.09	73.3%
BAT	0.00	0.08	10.5%

Currency			
	22-Apr-24	19-Apr-24	% Change
KES/USD	131.7896	131.4359	-0.27%
G15 KES/GBP	163.2017	163.2040	0.0%
KES/EUR	140.5536	139.7426	-0.6%
KES/JPY	85.1822	85.1462	0.0%

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See below pricelist for the day.

Equities Pricelist - 22 April 2024

AGRICULTURAL	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.50	12.50	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	234.00	234.00	234.00	218.25	200	46,800	-	46,800
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	19.80	20.40	20.00	600	12,240	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	245.00	231.00	236.00	231.25	300	70,800	-	-
AUTOMOBILES & ACCESSORIES	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	12.80	12.75	12.80	12.80	140,700	1,800,960	-	1,653,760
BK Group Plc Ord 0.80	35.25	31.75	32.55	35.25	1,500	48,825	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	51.00	50.00	50.75	50.00	3,000	152,250	-	-
Equity Group Holdings Plc Ord 0.50	44.00	42.00	42.05	42.10	68,800	2,893,040	1,667,400	2,476,350
HF Group Plc Ord 5.00	4.20	4.00	4.10	4.01	2,300	9,430	-	-
I&M Group Plc Ord 1.00	19.00	17.50	17.60	19.05	24,000	422,400	-	-
KCB Group Plc Ord 1.00	28.95	28.00	28.30	27.95	46,200	1,307,460	30,800	-
NCBA Group Plc Ord 5.00	45.00	42.60	44.65	44.90	36,000	1,607,400	-	-
Stanbic Holdings Plc ord.5.00	116.00	112.50	115.00	112.50	1,100	126,500	-	92,800
Standard Chartered Bank Kenya Ltd Ord 5.00	184.75	160.00	180.75	195.25	21,700	3,922,275	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.00	13.55	13.75	13.55	129,600	1,782,000	-	-
COMMERCIAL AND SERVICES	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.31	1.26	1.28	1.26	6,100	7,808	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.45	3.50	3.39	15,300	53,550	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.40	2.40	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.19	2.19	2.19	8,500	18,615	-	-
Nation Media Group Plc Ord. 2.50	20.60	20.00	20.00	20.60	2,163,000	43,260,000	-	-
Sameer Africa Plc Ord 5.00	2.19	2.00	2.04	2.15	51,600	105,264	-	-
Standard Group Plc Ord 5.00	-	-	6.78	6.78	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	20.05	20.05	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.20	25,700	5,140	-	-
WPP Scangroup Plc Ord 1.00	2.10	2.03	2.10	2.01	4,100	8,610	8,400	-
CONSTRUCTION & ALLIED	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	48.00	46.00	46.55	46.75	9,700	451,535	-	-
Crown Paints Kenya Plc Ord 5.00	39.00	38.45	38.95	38.45	2,300	89,585	-	-
E.A.Cables Ltd Ord 0.50	0.98	0.90	0.95	0.93	16,100	15,295	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.72	7.02	7.60	7.02	600	4,560	-	-
ENERGY & PETROLEUM	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.01	2.18	2.21	220,900	481,562	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.59	1.45	1.51	1.51	131,300	198,263	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.95	17.95	17.95	17.95	22,100	396,695	-	-
Umeme Ltd Ord 0.50	15.65	15.50	15.55	15.65	21,500	334,325	-	-
INSURANCE	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.90	5.70	5.74	5.72	5,000	28,700	-	-
CIC Insurance Group Ltd Ord.1.00	2.40	2.31	2.32	2.34	58,600	135,952	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	191.00	191.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.00	1.81	1.92	1.94	28,600	54,912	29,402	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.10	5.10	5.10	4.99	200	1,020	-	-

Sanlam Kenya Plc Ord 5.00	6.60	6.60	6.60	6.00	100	660	-	-
INVESTMENT	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.50	8.00	8.32	8.48	57,100	475,072	-	-
Home Afrika Ltd Ord 1.00GEMS	0.37	0.32	0.36	0.35	41,500	14,940	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.43	3.43	3.43	3.43	200	686	-	-
Trans-Century Plc Ord 0.50AIMS	0.72	0.63	0.68	0.70	9,700	6,596	-	-
INVESTMENT SERVICES	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.12	5.90	6.00	6.14	133,400	800,400	-	-
MANUFACTURING & ALLIED	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	67.00	67.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	413.75	413.00	413.00	412.50	1,900	784,700	82,600	82,750
Carbacid Investments Plc Ord 1.00	17.00	16.70	16.95	17.05	3,800	64,410	3,340	-
East African Breweries Plc Ord 2.00	158.00	156.00	156.00	156.00	3,700	577,200	561,675	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.21	1.21	1.21	1.20	2,700	3,267	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	14.90	14.90	-	-	-	-
TELECOMMUNICATION	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	16.30	16.00	16.10	16.00	426,400	6,865,040	784,880	2,615,775
REAL ESTATE INVESTMENT TRUST	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	22-Apr-24	19-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3015i	3015i	3,015.00	2,920.00	-	-	-	-

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