

### Daily Market Performance Summary

- On Thursday, 18<sup>th</sup> April 2024, all equities tracking indicators recorded declines as both prices & activities dropped further on what we view as price stabilization after the rally seen by end of Q1 2023, last month. The Nairobi all share indices lost 0.8 % followed by a 0.4% loss on both NSE 10 and NSE 25 as NSE 20 went down by 0.2%.
- A positive outlook on EBL's financials for FY 2023 around the corner continues to witness price surges on EABL. In the day EABL traded 3.4% higher at KES 153.40 per share to move a total of KES 158.75Mn, emerging the top market mover of the day. Banks came second with KCB Group & Equity Group taking the 2<sup>nd</sup> and 3<sup>rd</sup> positions in value traded, pushing Safaricom down to position four, see prices in the next page.
- The local currency lost marginally for the second against some major currencies. Against the USD dollar, the shilling lost 0.3% from KES 131.01 to KES 131.37 per dollar.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,121.61	1,125.92	-0.4%
NSE 20 Share Index	1,698.26	1,703.13	-0.3%
NSE 25 Share Index	2,880.09	2,890.71	-0.4%
NASI	108.43	109.30	-0.8%
Mkt Capitalization(Bn)	1,694.05	1,707.67	-0.8%
Volumes Traded (Mn)	9.76	17.31	-43.6%
Equity Turnover (Mn)	376.85	435.99	-13.6%
Bonds Turnover(Mn)	6,710.10	3,942.30	70.2%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	% Av. Foreign	
EABL	180.45	158.75	91.2%
KCB Group	77.57	27.15	0.0%
Equity Group	41.23	44.40	1.2%
Safaricom	20.90	16.35	0.3%
Absa (K)	19.34	13.00	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	58.3%	35.5%	
Foreign Buys %	63.0%	39.0%	
Foreign Buys (KES Mn)	237.32	169.91	28.4%
Foreign Buys (USD Mn)	1.81	1.30	28.2%
Top Foreign Buys (KES Mn)			
Volumes-Mn	Foreign Buy	%	
EABL	1.14	164.42	91.2%
kapchorua	0.00	70.29	90.6%
Stanbic	0.01	1.15	75.1%
Equity Group	0.93	0.51	1.2%
BAT	0.01	0.45	13.3%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	11	71	-84.5%
Open contracts	171	167	2.4%
Total Value	424,220	1,184,700	-64.19%

Top Gainers List			
Counter	18-Apr-24	17-Apr-24	% Change
Absa New Gold	2,920.00	2,625.00	11.2%
Home Africa	0.34	0.31	9.7%
TPS	20.05	18.35	9.3%
Trans-Century	0.71	0.66	7.6%
Uchumi	0.19	0.18	5.6%

Top Losers Chart			
Counter	18-Apr-24	17-Apr-24	% Change
HF Group	4.12	4.44	-7.2%
Britam	5.28	5.62	-6.0%
Kenya Re	1.90	1.99	-4.5%
B.O.C	68.75	72.00	-4.5%
Kenya Power	1.50	1.54	-2.6%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	35.04	30.65	14.3%
Foreign Sales %	53.7%	32.0%	
Foreign Sales (KES Mn)	202.28	139.27	-31.2%
Foreign Sales (USD Mn)	1.54	1.06	-31.0%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
EABL	1.14	151.87	84.2%
Safaricom	1.28	16.05	76.7%
kapchorua	0.00	15.05	19.4%
Absa (K)	1.49	8.81	45.6%
Equity Group	0.93	7.14	17.3%

Currency			
	18-Apr-24	17-Apr-24	% Change
KES/USD	131.3650	131.0169	-0.27%
G15 KES/GBP	163.8187	163.2143	-0.4%
KES/EUR	140.3110	139.3496	-0.7%
KES/JPY	85.1554	84.6773	-0.6%

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See below pricelist for the day.

### Equities Pricelist -18 April 2024

AGRICULTURAL	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.50	12.50	-	-	-	-
Kakuzi Plc Ord 5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.00	233.00	233.00	233.00	500	116,500	-	69,900
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	19.50	20.20	19.65	2,300	46,460	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	245.00	245.00	245.00	247.75	4,400	1,078,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	28.50	28.50	28.50	28.50	100	2,850	-	-
BANKING	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.25	12.85	13.00	13.20	1,487,700	19,340,100	-	8,807,500
BK Group Plc Ord 0.80	35.50	35.50	35.50	34.00	300	10,650	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	51.00	49.70	50.00	50.00	53,700	2,685,000	-	-
Equity Group Holdings Plc Ord 0.50	44.55	42.50	44.40	44.55	928,500	41,225,400	510,500	7,135,370
HF Group Plc Ord 5.00	4.63	4.09	4.12	4.44	18,300	75,396	-	-
I&M Group Plc Ord 1.00	21.85	21.50	21.70	21.75	224,200	4,865,140	-	-
KCB Group Plc Ord 1.00	28.00	26.50	27.15	27.00	2,857,100	77,570,265	70,288,985	15,049,100
NCBA Group Plc Ord 5.00	45.50	44.00	45.00	44.65	35,300	1,588,500	-	-
Stanbic Holdings Plc ord 5.00	117.00	115.00	115.00	115.00	13,300	1,529,500	1,150,000	1,530,300
Standard Chartered Bank Kenya Ltd Ord 5.00	198.00	190.00	195.00	196.25	21,200	4,134,000	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.80	13.40	13.50	13.85	462,000	6,237,000	135,000	-
COMMERCIAL AND SERVICES	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.29	1.22	1.27	1.28	5,600	7,112	-	-
Express Kenya Plc Ord 5.00AIMS	3.40	3.40	3.40	3.35	100	340	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.40	2.40	2.40	2.30	200	480	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.19	2.19	2.19	2.19	900	1,971	-	-
Nation Media Group Plc Ord. 2.50	20.60	20.60	20.60	20.55	4,700	96,820	-	-
Sameer Africa Plc Ord 5.00	2.23	2.23	2.23	2.24	200	446	-	-
Standard Group Plc Ord 5.00	-	-	6.78	6.78	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	20.15	19.95	20.05	18.35	200	4,010	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.18	700	133	-	-
WPP Scangroup Plc Ord 1.00	2.25	2.00	2.18	2.22	121,000	263,780	-	-
CONSTRUCTION & ALLIED	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	48.00	45.25	47.20	45.20	177,400	8,373,280	-	1,315,200
Crown Paints Kenya Plc Ord 5.00	-	-	38.45	38.45	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.02	0.99	1.00	0.98	16,500	16,500	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	7.80	7.80	-	-	-	-
ENERGY & PETROLEUM	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.20	2.23	2.22	130,400	290,792	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.59	1.48	1.50	1.54	297,900	446,850	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.50	18.50	18.50	18.50	200	3,700	-	-
Umeme Ltd Ord 0.50	15.65	15.65	15.65	15.50	36,300	568,095	-	-
INSURANCE	High	Low	18-Apr-24	17-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.80	5.16	5.28	5.62	26,000	137,280	-	-
CIC Insurance Group Ltd Ord 1.00	2.39	2.30	2.38	2.34	77,000	183,260	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	195.00	195.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.05	1.87	1.90	1.99	35,600	67,640	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.00	4.95	4.96	5.04	6,400	31,744	-	-

Sanlam Kenya Plc Ord 5.00	6.20	6.20	6.20	6.22	100	620	-	-
<b>INVESTMENT</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Centum Investment Co Plc Ord 0.50	8.00	7.90	8.00	8.00	61,900	495,200	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.29	0.34	0.31	23,700	8,058	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.43	3.43	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.72	0.68	0.71	0.66	190,800	135,468	-	-
<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Nairobi Securities Exchange Plc Ord 4.00	6.18	5.90	6.08	5.90	8,600	52,288	-	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	78.00	68.50	68.75	72.00	3,000	206,250	-	-
British American Tobacco Kenya Plc Ord 10.00	413.00	410.25	412.75	413.75	8,300	3,425,825	454,300	454,300
Carbacid Investments Plc Ord 1.00	17.50	16.55	16.80	17.00	1,800	30,240	-	-
East African Breweries Plc Ord 2.00	160.00	154.00	158.75	153.50	1,136,700	180,451,125	164,419,125	151,866,800
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.28	1.20	1.23	1.17	3,000	3,690	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.50	14.50	14.50	14.50	100	1,450	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	16.90	16.30	16.35	16.75	1,278,400	20,901,840	67,850	16,054,275
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>18-Apr-24</b>	<b>17-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	2,920.00	2,920.00	2,920.00	2,625.00	100	292,000	292,000	-

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