

### Daily Market Performance Summary

- The stock market was down 0.3% in mid-week, 17th April 2024 compared to that of the day before. The all-share index lost 0.3% followed by a 0.2% loss on NSE 25 while the NSE 20 went up 0.7%.
- Sector wise, the insurance sector lost the most in the day shedding 2.7% by losses in Sanlam at 9.6% from KES 6.88 to KES 6.22 per share followed by 3.4% and 3.1% losses on Kenya Re and Liberty insurances. CIC Group remained stable with a margin gain of 0.2% ahead of the much-awaited financials for FY 2023. The banking sector prices turned up 1.1% supported by gains on Bank of Kigali (BKG) and HFCK which went up 9.0% and 8.8% respectively.
- Overall, volumes traded however, went up 117.0% to 13.31Mn share, pushing the value traded 202.0% up to KES 435.99Mn. Heavy activities were witnessed on Safaricom as its price fell further from KES 16.95 to KES 16.75 per share on a continued heavy foreign outflow. The counter transacted 10.62Mn shares of KES 177.84Mn, representing 61.3% and 40.8% of the market transactions and value respectively.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% Change
N10 Share Index	1,125.92	1,125.45	0.0%
NSE 20 Share Index	1,703.13	1,691.46	0.7%
NSE 25 Share Index	2,890.71	2,893.22	-0.1%
NASI	109.30	109.62	-0.3%
Mkt Capitalization (Bn)	1,707.67	1,712.65	-0.3%
Volumes Traded (Mn)	17.31	7.98	116.9%
Equity Turnover (Mn)	435.99	144.35	202.0%
Bonds Turnover(Mn)	4,098.35	4,098.35	0.0%
DAY's TOP MOVERS			
Turnovers (KES Mn)	Price	% Av. Foreign	
Safaricom	177.91	16.75	6.5%
EABL	147.68	153.50	94.4%
KCB Group	43.25	27.00	0.0%
StanChart	9.48	196.25	0.0%
BAT	9.19	413.75	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% Change
Foreign Activity %	35.5%	9.1%	
Foreign Buys %	39.0%	1.7%	
Foreign Buys (KES Mn)	169.91	2.38	98.6%
Foreign Buys (USD Mn)	1.30	0.02	98.6%

Top Foreign Buys (KES Mn)			
	Volumes-Mn	Foreign Buy	%
EABL	0.96	139.39	94.4%
kapchorua	0.00	18.79	43.5%
Safaricom	10.62	11.60	6.5%
Stanbic	0.06	0.12	1.7%
Equity Group	0.08	0.02	0.5%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts	71	100	
Open contracts	167	96	
Total Value	1,184,700	2,152,560	

Top Gainers List			
Counter	17-Apr-24	16-Apr-24	% Change
Absa New Gold	3,015.00	2,625.00	14.9%
BK Group	34.00	31.20	9.0%
HF Group	4.44	4.08	8.8%
TPS	18.35	17.00	7.9%
EABL	153.50	144.75	6.0%

Top Losers Chart			
Counter	17-Apr-24	16-Apr-24	% Change
Sanlam Kenya	6.22	6.88	-9.6%
Home Africa	0.31	0.34	-8.8%
B.O.C	72.00	76.00	-5.3%
Uchumi	0.18	0.19	-5.3%
Kenya Re	1.99	2.06	-3.4%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% Change
Net Foreign (KES Mn)	30.65	23.85	28.5%
Foreign Sales %	32.0%	1.7%	
Foreign Sales (KES Mn)	139.27	8.00	-94.3%
Foreign Sales (USD Mn)	1.06	0.06	-94.2%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%
EABL	0.96	72.04	48.8%
Safaricom	10.62	44.50	25.0%
kapchorua	0.00	8.75	20.3%
BAT	0.02	8.40	91.4%
Stanbic	0.06	2.94	44.4%

Currency			
	17-Apr-24	16-Apr-24	% Change
KES/USD	131.0169	130.7749	-0.19%
G15 KES/GBP	163.2143	162.6644	-0.3%
KES/EUR	139.3496	138.8568	-0.4%
KES/JPY	84.6773	84.6773	0.0%

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See below pricelist for the day.

### Equities Pricelist -17 April 2024

AGRICULTURAL	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.50	12.50	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	372.00	372.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	233.00	233.00	233.00	225.75	300	69,900	43,213,125	18,787,370
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	19.50	19.65	20.00	1,600	31,440	31,430	-
Williamson Tea Kenya Plc Ord 5.00AIMS	248.00	247.50	247.75	248.00	700	173,425	173,450	-
AUTOMOBILES & ACCESSORIES	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.40	13.00	13.20	13.45	162,400	2,143,680	2,144,995	-
BK Group Plc Ord 0.80	34.00	34.00	34.00	31.20	100	3,400	3,400	-
Diamond Trust Bank Kenya Ltd Ord 4.00	50.00	49.90	50.00	50.25	160,700	8,035,000	8,034,990	-
Equity Group Holdings Plc Ord 0.50	45.05	44.25	44.55	45.00	82,700	3,684,285	3,682,530	17,960
HF Group Plc Ord 5.00	4.48	3.89	4.44	4.08	148,500	659,340	1,416,880	-
I&M Group Plc Ord 1.00	21.85	21.50	21.75	21.80	65,200	1,418,100	214,500	-
KCB Group Plc Ord 1.00	27.35	26.60	27.00	27.85	1,601,800	43,248,600	805,769	-
NCBA Group Plc Ord 5.00	45.00	43.20	44.65	43.80	174,600	7,795,890	7,791,830	-
Stanbic Holdings Plc ord.5.00	116.00	114.00	115.00	114.50	57,600	6,624,000	6,620,600	115,000
Standard Chartered Bank Kenya Ltd Ord 5.00	198.00	195.00	196.25	198.25	48,300	9,478,875	9,474,575	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.95	13.65	13.85	13.95	143,300	1,984,705	1,986,895	-
COMMERCIAL AND SERVICES	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.29	1.22	1.28	1.22	4,900	6,272	6,283	-
Express Kenya Plc Ord 5.00AIMS	3.45	3.25	3.35	3.45	200	670	670	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	658,754	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	300	690	690	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.24	2.18	2.19	2.20	1,100	2,409	2,404	-
Nation Media Group Plc Ord. 2.50	20.60	20.50	20.55	20.60	1,800	36,990	36,980	-
Sameer Africa Plc Ord 5.00	2.26	2.10	2.24	2.27	4,200	9,408	9,390	-
Standard Group Plc Ord 5.00	6.78	6.78	6.78	6.78	100	678	678	-
TPS Eastern Africa Ltd Ord 1.00	18.70	17.00	18.35	17.00	10,700	196,345	196,260	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.18	0.19	21,100	3,798	3,838	-
WPP Scangroup Plc Ord 1.00	2.25	2.22	2.22	2.25	15,100	33,522	33,555	-
CONSTRUCTION & ALLIED	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	48.00	43.00	45.20	46.60	199,500	9,017,400	9,021,210	-
Crown Paints Kenya Plc Ord 5.00	38.45	38.45	38.45	37.00	3,900	149,955	149,955	-
E.A.Cables Ltd Ord 0.50	1.03	0.96	0.98	0.97	21,800	21,364	21,441	-
E.A.Portland Cement Co. Ltd Ord 5.00	7.80	7.80	7.80	7.94	200	1,560	1,560	-
ENERGY & PETROLEUM	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.29	2.20	2.22	2.21	362,800	805,416	1,498,954	-
Kenya Power & Lighting Co Plc Ord 2.50	1.58	1.48	1.54	1.54	1,346,700	2,073,918	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.50	18.50	18.50	18.50	100	1,850	1,850	-
Umeme Ltd Ord 0.50	15.50	15.50	15.50	15.60	1,200	18,600	18,600	-
INSURANCE	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.80	5.20	5.62	5.50	104,000	584,480	585,140	-
CIC Insurance Group Ltd Ord.1.00	2.43	2.20	2.34	2.33	17,600	41,184	41,137	-
Jubilee Holdings Ltd Ord 5.00	195.00	195.00	195.00	200.00	1,100	214,500	69,900	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.05	1.91	1.99	2.06	751,500	1,495,485	2,071,136	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.20	5.00	5.04	5.20	1,400	7,056	7,064	-
Sanlam Kenya Plc Ord 5.00	6.90	6.20	6.22	6.88	11,100	69,042	68,958	-
INVESTMENT	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.00	7.90	8.00	7.88	51,600	412,800	412,604	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.31	0.31	0.34	55,100	17,081	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.43	3.43	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.68	0.63	0.66	0.67	28,200	18,612	18,611	-
INVESTMENT SERVICES	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.10	5.86	5.90	6.10	11,100	65,490	65,458	-
MANUFACTURING & ALLIED	High	Low	17-Apr-24	16-Apr-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	72.00	72.00	72.00	76.00	2,000	144,000	144,000	-
British American Tobacco Kenya Plc Ord 10.00	414.00	413.00	413.75	413.75	22,200	9,185,250	9,184,425	-
Carbacid Investments Plc Ord 1.00	17.55	16.50	17.00	17.50	27,100	460,700	460,635	-
East African Breweries Plc Ord 2.00	155.00	145.00	153.50	144.75	962,100	147,682,350	147,645,000	139,394,225
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.21	1.09	1.17	1.21	1,300	1,521	1,523	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-

Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	14.50	14.50	-	-	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>17-Apr-24</b>	<b>16-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	16.95	16.00	16.75	16.95	10,621,700	177,913,475	177,843,140	11,599,260
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>17-Apr-24</b>	<b>16-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	17,333	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>17-Apr-24</b>	<b>16-Apr-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3015i	3015i	3,015.00	2,625.00	-	-	-	-

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