

### Daily Market Performance Summary

- Stock market prices continued an uptrend on Tuesday, March 26, 2024, mainly supported by the ongoing earning season especially in the Banking sector. Locals dominated the market on what we view to be mainly fund managers taking positions to manage their books for Q1-2024. This is as foreign activity fell to 23.1% from 67.5% of all the market activity on Monday.
- The Nairobi All Share Index went up 5.5% signaling a further general rise in the market prices. Month to date and year to date, equities prices have gone up 25.7% and 27.5% respectively. The N10 index gained 5.3% as the NSE 20 3.3%.
- KCB Group was the day's top mover of the day with a turnover of KES 180.18Mn as its prices accelerated up to emerge the day's top gainer at 9.6% from KES 27.20 to close the day at KES 29.80. Safaricom took the second position in both the market value traded and price after exchanging KES 102.28Mn at an average price of 19.25 per share, a 9.4% rise from KES 17.60 of Monday, 25<sup>th</sup> March 2024.
- The secondary bonds market remained active transacting a total of KES 5.59Bn with great focus remaining on the IFB1/2024/8.5 paper as investors take advantage of its better returns.

See below summary statistics for more:

Market Indicators				Top Gainers List			
Indicator	Current Value	Previous Value	% CHANGE	Counter	26-Mar-24	25-Mar-24	% CHANGE
N10 Share Index	1,191.46	1,130.96	5.3%	KCB Group Plc Ord 1.00	29.80	27.20	9.6%
NSE 20 Share Index	1,748.15	1,712.76	2.1%	Safaricom Plc Ord 0.05	19.25	17.60	9.4%
NSE 25 Share Index	3,015.84	2,919.80	3.3%	Diamond Trust Bank Kenya Ltd O	55.00	51.00	7.8%
NASI	117.22	111.11	5.5%	Eveready East Africa Ltd Ord.1.00	1.28	1.19	7.6%
Market Capitalization(Bn)	1,831.46	1,735.93	5.5%	Nairobi Securities Exchange Plc C	6.50	6.06	7.3%
Volumes Traded (Mn)	66.01	141.26	-53.3%				
Equity Turnover (Mn)	482.77	3,014.64	-84.0%				
Bonds Turnover(Mn)	5.79	5.46	6.0%				
DAY's TOP MOVERS				Top Losers Chart			
Counter	Turnovers	Price	Av. Foreign	Counter	26-Mar-24	25-Mar-24	% CHANGE
KCB Group Plc Ord 1.00	180,176,760	29.80	68.9%	Nairobi Business Ventures Plc Orc	2.18	2.37	-8.0%
Safaricom Plc Ord 0.05	102,284,875	19.25	57.6%	Liberty Kenya Holdings Ltd Ord. 1	5.02	5.38	-6.7%
KenGen Co. Plc Ord. 2.50	96,998,200	2.00	0.1%	ABSA New Gold ETF	2,730.00	2,875.00	-5.0%
Equity Group Holdings Plc Ori	31,045,200	49.20	55.7%	CIC Insurance Group Ltd Ord.1.00	2.19	2.24	-2.2%
Standard Chartered Bank Ker	16,417,425	194.75	0.0%	I&M Group Plc Ord 1.00	22.30	22.65	-1.5%
Foreign Activity Summary				Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE	Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	23.1%	67.5%		Net Market Foreign Activity (KES	-153.89	-917.63	-83.2%
Foreign Buys (%)	15.7%	52.2%		Foreign Sales %	30.6%	82.7%	
Foreign Buys Value (KES Mn)	161.94	1,575.11	-872.7%	Foreign Sales Value (KES Mn)	315.83	2,492.74	689.3%
Foreign Buys (USD Mn)	1.22	11.87	-870.9%	Foreign Sales (USD Mn)	2.38	18.79	687.8%
Top Foreign Buys				Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Buy (KES M)	Foreign Buy	Counter	Volumes (Mn)	Foreign Sales (KES M)	% Foreign Sales
KCB Group Plc Ord 1.00	6.05	38.42	45.8%	KCB Group Plc Ord 1.00	6.05	95.45	50.7%
KenGen Co. Plc Ord. 2.50	48.50	0.00	39.5%	KenGen Co. Plc Ord. 2.50	48.50	-	68.9%
Safaricom Plc Ord 0.05	5.31	23.84	23.3%	Safaricom Plc Ord 0.05	5.31	94.09	57.6%
Equity Group Holdings Plc Ori	0.63	13.07	42.1%	Equity Group Holdings Plc Ord 0.05	0.63	21.54	55.7%
Jubilee Holdings Ltd Ord 5.00	0.01	-	96.2%	Centum Investment Co Plc Ord 0.05	0.40	2.78	41.2%
Derivatives Market				Currency			
Transaction	Current	Previous	% CHANGE	Currency	26-Mar-24	25-Mar-24	% CHANGE
Total Volumes (Contracts)	-	-	-	KES/USD	132.4280	132.6741	0.19%
Total Open Interest	120	120	-	G15 KES/GBP	167.4287	167.3087	-0.1%
Total Value	-	-	-	KES/EUR	143.5917	143.4870	-0.1%
				KES/JPY	87.5007	87.6923	0.2%

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### Equities Pricelist - 26 March 2024

AGRICULTURAL	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	371.25	371.25	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	229.50	229.50	-	-	82,445,725	100,260,680
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	19.85	19.85	19.85	19.80	200	3,970	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	234.50	234.25	234.50	228.00	1,200	281,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.30	14.00	14.20	14.05	99,400	1,411,480	-	-
BK Group Plc Ord 0.80	35.80	34.00	35.10	33.00	1,800	63,180	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	56.00	54.50	55.00	51.00	39,800	2,189,000	-	-
Equity Group Holdings Plc Ord 0.50	50.00	46.55	49.20	46.35	631,000	31,045,200	13,072,995	21,543,380
HF Group Plc Ord 5.00	4.60	4.20	4.41	4.26	105,500	465,255	11,250	-
I&M Group Plc Ord 1.00	22.70	22.00	22.30	22.65	439,700	9,805,310	2,539,400	1,060,000
KCB Group Plc Ord 1.00	29.90	27.35	29.80	27.20	6,046,200	180,176,760	38,415,620	95,445,257
NCBA Group Plc Ord 5.00	45.00	42.85	44.55	42.85	135,800	6,049,890	-	-
Stanbic Holdings Plc ord.5.00	124.75	122.50	122.75	122.25	75,600	9,279,900	135,300	-
Standard Chartered Bank Kenya Ltd Ord 5.00	196.00	193.00	194.75	193.50	84,300	16,417,425	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	15.20	14.90	15.05	14.90	398,000	5,989,900	-	-
COMMERCIAL AND SERVICES	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.14	1.28	1.19	9,400	12,032	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.40	3.40	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.30	2.30	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.58	2.15	2.18	2.37	23,100	50,358	-	-
Nation Media Group Plc Ord. 2.50	21.00	21.00	21.00	21.10	1,100	23,100	-	-
Sameer Africa Plc Ord 5.00	-	-	2.14	2.14	-	-	-	-
Standard Group Plc Ord 5.00	6.00	5.90	5.92	5.90	800	4,736	-	-
TPS Eastern Africa Ltd Ord 1.00	15.10	15.10	15.10	14.50	200	3,020	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.18	0.18	0.18	1,000	180	-	-
WPP Scangroup Plc Ord 1.00	2.20	2.20	2.20	2.18	200	440	-	-
CONSTRUCTION & ALLIED	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	46.50	45.40	46.30	45.40	14,300	662,090	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	36.00	36.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	0.90	0.83	0.83	0.83	43,600	36,188	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.00	8.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.20	2.00	2.00	2.00	48,499,100	96,998,200	424	-
Kenya Power & Lighting Co Plc Ord 2.50	1.78	1.64	1.69	1.69	2,042,400	3,451,656	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.10	18.00	18.05	18.10	34,100	615,505	-	-
Umeme Ltd Ord 0.50	15.35	14.50	15.10	15.10	22,400	338,240	-	-
INSURANCE	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.60	5.30	5.46	5.50	37,100	202,566	-	-
CIC Insurance Group Ltd Ord.1.00	2.20	2.17	2.19	2.24	369,300	808,767	-	-
Jubilee Holdings Ltd Ord 5.00	202.00	199.00	200.00	199.25	13,200	2,640,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.24	2.02	2.16	2.10	134,700	290,952	833,419	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.40	5.02	5.02	5.38	6,500	32,630	-	-
Sanlam Kenya Plc Ord 5.00	-	-	6.50	6.50	-	-	-	-
INVESTMENT	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.80	8.26	8.48	8.36	397,900	3,374,192	-	2,778,100
Home Afrika Ltd Ord 1.00GEMS	0.33	0.29	0.32	0.30	44,600	14,272	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.40	3.40	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.45	0.49	0.46	888,700	435,463	-	-
INVESTMENT SERVICES	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.60	6.14	6.50	6.06	27,500	178,750	-	-
MANUFACTURING & ALLIED	High	Low	26-Mar-24	25-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	76.00	76.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	430.00	415.00	416.75	414.50	14,300	5,959,525	-	-
Carbacid Investments Plc Ord 1.00	17.05	16.50	16.55	16.10	4,300	71,165	-	-
East African Breweries Plc Ord 2.00	135.00	125.00	129.50	127.00	6,100	789,950	645,000	645,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.04	1.04	1.03	200	208	-	-

Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.90	14.90	14.90	14.85	900	13,410	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>26-Mar-24</b>	<b>25-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	19.35	18.00	19.25	17.60	5,313,500	102,284,875	23,837,265	94,092,910
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>26-Mar-24</b>	<b>25-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	20.00	20.00	20.00	20.00	27,500,000	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>26-Mar-24</b>	<b>25-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	2730i	2730i	2,730.00	2,875.00	-	-	-	-

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**Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi,  
Kenya Office: 0711049540/0711049956  
Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)**

### Research Department

**Shadrack Manyinsa +254 711 049 956**

### Sales Team

**Edgar Martim +254 711 049 534**

**Alfred Too +254 711 049 330**

**Asena Moffat +254 711 049 663**

**Ashley Odundo +254 711 049**

**Gloria Ohito +254 711 049 993**

### Client Service and Operations

**Joab Kiprono +254 711 049 528**

**Purity Malombe +254 711 049 729**