

Daily Market Performance Summary

- Equities market gained a further 3.2% at the start of the week, 25th March 2024, to record a highest market capitalization of KES 1,735.93Bn, last recorded in early July 2023. N10 index touched an all-time high of 1,130.96 points held by continued price gains in Safaricom and the top five banks which all constitute 60% of its composition.
- Listed Banks' prices were 1.8% up led by I&M Holdings after it issued a KES 2.55 first & final dividend. This is after reporting KES 16.68Bn PBT for FY2023, an 11.3% year on year upside. KCB came second with a further gain of 6.5% from KES 25.55 to KES 27.20 on what remains to be its improved business prospects after its intention to do away with NBK and a dividend retention for growth for FY 2023.
- Equity Group and NCBA gained a further 2.2% and 2.5% to KES 45.35 and KES 41.80 per share respectively ahead of their financial reporting, set in the week. of Co-op Bank Group's share price stabilized at an average of KES 14.90 for the second consecutive trading day. Co-op Bank retained the second position in market Capitalization of banks, with stiff competition from KCB Group.
- Bonds market improved at 120.2% in value from KES 2.48Bn to KES 5.46Bn on account of much focus on the recent IFB1/2024/8.5-year on its attractive coupon. The paper transacted KES 4.33Bn at an average yield to maturity of 16.6605% from a coupon of 18.4607%.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	1,130.96	1,099.03	2.9%
NSE 20 Share Index	1,712.76	1,687.17	1.5%
NSE 25 Share Index	2,919.80	2,840.97	2.8%
NASI	111.11	107.66	3.2%
Market Capitalization(Bn)	1,735.93	1,682.05	3.2%
Volumes Traded (Mn)	141.26	32.59	333.4%
Equity Turnover (Mn)	3,014.64	921.15	227.3%
Bonds Turnover(Mn)	5.46	2.48	120.2%

DAY'S TOP MOVERS			
	Turnovers	Price: Av.	Foreign
Safaricom Plc Ord 0.05	1,839,645,280	17.60	68.9%
Equity Group Holdings Plc Ord	744,441,255	46.35	98.9%
KCB Group Plc Ord 1.00	370,129,440	27.20	46.4%
ABSA Bank Kenya Plc Ord 0.5	14,923,910	14.05	0.0%
The Co-operative Bank of Ker	10,833,790	14.90	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	67.5%	41.8%	
Foreign Buys (%)	52.2%	43.4%	
Foreign Buys Value (KES Mn)	1,575.11	400.05	74.6%
Foreign Buys (USD Mn)	11.87	3.01	74.6%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Safaricom Plc Ord 0.05	104.53	821.68	44.6%
Equity Group Holdings Plc Ord	16.06	738.01	99.1%
KCB Group Plc Ord 1.00	13.61	0.80	3.1%
Diamond Trust Bank Kenya Li	0.04	1.69	74.6%
Jubilee Holdings Ltd Ord 5.0c	0.01	-	80.5%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	-	-	-
Total Open Interest	120	120	-
Total Value	-	-	-

Top Gainers List			
Counter	25-Mar-24	22-Mar-24	% CHANGE
I&M Group Plc Ord 1.00	22.65	20.85	8.6%
Umeme Ltd Ord 0.50	15.10	14.00	7.9%
Liberty Kenya Holdings Ltd Ord. 1	5.38	5.02	7.2%
KCB Group Plc Ord 1.00	27.20	25.55	6.5%
Safaricom Plc Ord 0.05	17.60	16.75	5.1%

Top Losers Chart			
Counter	25-Mar-24	22-Mar-24	% CHANGE
Nairobi Business Ventures Plc Orc	2.37	2.55	-7.1%
Carbacid Investments Plc Ord 1.00	16.10	17.25	-6.7%
Home Afrika Ltd Ord 1.00GEMS	0.30	0.32	-6.3%
Sameer Africa Plc Ord 5.00	2.14	2.28	-6.1%
ABSA New Gold ETF	2,705.00	2,875.00	-5.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES)	-917.63	29.76	-3183.4%
Foreign Sales %	82.7%	40.2%	
Foreign Sales Value (KES Mn)	2,492.74	370.29	-85.1%
Foreign Sales (USD Mn)	18.79	2.79	-85.2%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	104.53	1,712.48	68.9%
Equity Group Holdings Plc Ord 0.5	16.06	735.15	98.9%
KCB Group Plc Ord 1.00	13.61	2.79	6.7%
KenGen Co. Plc Ord. 2.50	1.94	-	46.4%
Diamond Trust Bank Kenya Ltd O	0.04	2.17	85.2%

Currency			
	25-Mar-24	22-Mar-24	% CHANGE
KES/USD	132.6741	132.9222	0.19%
G15 KES/GBP	167.3087	167.9605	0.4%
KES/EUR	143.4870	144.0345	0.4%
KES/JPY	87.6923	87.7172	0.0%

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Equities Pricelist - 19 March 2024

AGRICULTURAL	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	371.25	371.25	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	232.00	229.00	229.50	232.00	1,000	229,500	11,384,990	38,146,280
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	-	-	19.80	19.80	-	-	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	228.00	228.00	228.00	234.25	300	68,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.50	28.50	-	-	-	-
BANKING	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.20	13.90	14.05	14.00	1,062,200	14,923,910	-	-
BK Group Plc Ord 0.80	-	-	33.00	33.00	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	52.00	50.00	51.00	51.00	44,500	2,269,500	1,693,200	2,172,600
Equity Group Holdings Plc Ord 0.50	47.50	45.05	46.35	45.35	16,061,300	744,441,255	738,011,820	735,147,900
HF Group Plc Ord 5.00	4.42	4.11	4.26	4.40	38,400	163,584	-	263,350
I&M Group Plc Ord 1.00	24.50	21.00	22.65	20.85	460,200	10,423,530	1,155,325	1,135,725
KCB Group Plc Ord 1.00	28.10	25.00	27.20	25.55	13,607,700	370,129,440	800,000	2,792,800
NCBA Group Plc Ord 5.00	43.00	42.30	42.85	41.80	35,400	1,516,890	-	-
Stanbic Holdings Plc ord.5.00	123.00	120.00	122.25	123.00	2,100	256,725	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	195.00	190.00	193.50	187.75	14,900	2,883,150	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	15.00	14.00	14.90	14.90	727,100	10,833,790	-	-
COMMERCIAL AND SERVICES	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.14	1.19	1.14	3,000	3,570	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.40	3.40	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.41	10,100	23,230	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.62	2.30	2.37	2.55	3,300	7,821	-	-
Nation Media Group Plc Ord. 2.50	21.20	21.00	21.10	21.00	48,700	1,027,570	384,020	384,020
Sameer Africa Plc Ord 5.00	2.40	2.06	2.14	2.28	3,200	6,848	-	-
Standard Group Plc Ord 5.00	5.96	5.90	5.90	5.92	2,800	16,520	-	-
TPS Eastern Africa Ltd Ord 1.00	14.50	14.50	14.50	14.80	5,200	75,400	-	-
Uchumi Supermarket Plc Ord 5.00	0.18	0.18	0.18	0.18	4,500	810	-	-
WPP Scangroup Plc Ord 1.00	2.20	2.14	2.18	2.18	49,800	108,564	-	-
CONSTRUCTION & ALLIED	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	47.00	45.00	45.40	46.85	19,400	880,760	-	-
Crown Paints Kenya Plc Ord 5.00	36.00	36.00	36.00	36.00	100	3,600	-	-
E.A.Cables Ltd Ord 0.50	0.88	0.79	0.83	0.87	25,300	20,999	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	8.00	8.00	8.00	800	6,400	-	-
ENERGY & PETROLEUM	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	1,935,900	3,871,800	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.70	1.56	1.69	1.67	1,557,400	2,632,006	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.55	18.00	18.10	18.00	8,200	148,420	-	109,800
Umeme Ltd Ord 0.50	15.40	14.00	15.10	14.00	48,900	738,390	-	-
INSURANCE	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	6.18	5.10	5.50	5.62	11,900	65,450	-	-
CIC Insurance Group Ltd Ord.1.00	2.29	2.19	2.24	2.23	80,100	179,424	-	-
Jubilee Holdings Ltd Ord 5.00	200.00	196.00	199.25	195.00	7,200	1,434,600	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.20	2.02	2.10	2.03	387,500	813,750	-	51,000
Liberty Kenya Holdings Ltd Ord. 1.00	5.40	5.00	5.38	5.02	2,100	11,298	-	-
Sanlam Kenya Plc Ord 5.00	6.50	6.50	6.50	6.30	200	1,300	-	-
INVESTMENT	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.46	8.24	8.36	8.36	66,600	556,776	-	-
Home Afrika Ltd Ord 1.00GEMS	0.33	0.30	0.30	0.32	153,900	46,170	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.40	3.40	3.40	3.40	300	1,020	-	-
Trans-Century Plc Ord 0.50AIMS	0.50	0.45	0.46	0.46	169,600	78,016	-	-
INVESTMENT SERVICES	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.14	5.92	6.06	6.04	39,700	240,582	-	-
MANUFACTURING & ALLIED	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	76.00	76.00	76.00	76.00	1,000	76,000	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	414.00	414.50	414.50	3,900	1,616,550	-	-
Carbacid Investments Plc Ord 1.00	16.90	16.00	16.10	17.25	17,600	283,360	-	-
East African Breweries Plc Ord 2.00	135.00	124.00	127.00	123.25	7,200	914,400	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.03	1.03	1.03	1.03	200	206	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	14.90	13.50	14.85	14.95	5,000	74,250	-	52,150

TELECOMMUNICATION	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord o.05	18.15	16.80	17.60	16.75	104,525,300	1,839,645,280	821,681,540	1,712,483,545
REAL ESTATE INVESTMENT TRUST	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	25-Mar-24	22-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2705i	2705i	2,705.00	2,875.00	-	-	-	-

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