

### Daily Market Performance Summary

- Equities prices were up 0.8% on Tuesday, March 19, 2024, supported by reporting season of banks, insurance among others especially for the full year 2023 and half year ending 2023 (for government listed companies). The banking sector prices were up 1.1% on average led by HFCK, Stanbic and DTBK with price gains of 7.3% from KES 4.11 to KES 4.41, from KES 119.50 to KES 124.25 and from KES 49.30 to KES 51.00 respectively. Equity Group and KCB Group prices grew marginally at 0.8% to KES 43.30 and KES 24.30 respectively, as that of Co-op Bank Group remained stable at KES 14.00 per share.
- Overall market capitalization improved 0.8% to KES 1,579.08Bn. Year to date market capitalization has grown 9.9% supported by better earning results witnessed in the market.
- Market foreign participation declined from 73.0% to 69.6% with net foreign outflows accelerating at 594.0% to KES 77.10Mn, still on heavy foreign outflows.
- The value traded in the bonds market fell from KES 7.54Bn to KES 2.35Bn on what we view as the effect of the primary auction due tomorrow for FXD1/2023/05-year and FXD1/2024/10-year papers.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	1,041.96	1,033.70	0.8%
NSE 20 Share Index	1,633.87	1,630.81	0.2%
NSE 25 Share Index	2,710.96	2,690.37	0.8%
NASI	101.07	100.28	0.8%
Market Capitalization(Bn)	1,759.09	1,566.77	12.3%
Volumes Traded (Mn)	19.10	14.03	36.1%
Equity Turnover (Mn)	463.15	200.67	130.8%
Bonds Turnover(Mn)	2.35	7.54	-68.8%

DAY's TOP MOVERS	Turnovers	Price	Av. Foreign
Equity Group Holdings Plc Ord	209,040,480	43.20	87.8%
KCB Group Plc Ord 1.00	92,269,530	24.30	39.2%
Safaricom Plc Ord 0.05	55,837,440	14.80	88.7%
British American Tobacco Kei	52,685,000	410.00	52.6%
ABSA Bank Kenya Plc Ord 0.5	23,009,000	14.00	0.1%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	69.6%	73.0%	
Foreign Buys (%)	61.3%	70.3%	
Foreign Buys Value (KES Mn)	283.77	140.95	50.3%
Foreign Buys (USD Mn)	2.12	1.05	50.5%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES M)	Foreign Buy
Equity Group Holdings Plc Ord	4.84	163.96	78.5%
Safaricom Plc Ord 0.05	3.77	50.32	90.1%
KCB Group Plc Ord 1.00	3.80	-	51.4%
British American Tobacco Kei	0.13	21.20	40.2%
Kenya Power & Lighting Co f	0.74	-	67.6%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)		14	
Total Open Interest		322	
Total Value		507,200	

Top Gainers List			
Counter	19-Mar-24	18-Mar-24	% CHANGE
Sameer Africa Plc Ord 5.00	2.20	2.03	8.4%
Flame Tree Group Holdings Ltd O	1.17	1.14	2.6%
HF Group Plc Ord 5.00	4.41	4.11	7.3%
Trans-Century Plc Ord 0.50AIMS	0.46	0.43	7.0%
Home Afrika Ltd Ord 1.00GEMS	0.32	0.30	6.7%

Top Losers Chart			
Counter	19-Mar-24	18-Mar-24	% CHANGE
ABSA New Gold ETF	2,700.00	2,875.00	-6.1%
E.A.Portland Cement Co. Ltd Ord	8.00	8.50	-5.9%
Jubilee Holdings Ltd Ord 5.00	180.50	190.00	-5.0%
Longhorn Publishers Plc Ord 1.00	2.30	2.38	-3.4%
CIC Insurance Group Ltd Ord.1.00	2.05	2.12	-3.3%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES)	-77.10	-11.11	594.0%
Foreign Sales %	77.9%	75.8%	
Foreign Sales Value (KES Mn)	360.88	152.05	-57.9%
Foreign Sales (USD Mn)	2.69	1.13	-58.0%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES M)	% Foreign Sales
Equity Group Holdings Plc Ord 0.5	4.84	203.02	87.8%
KCB Group Plc Ord 1.00	3.80	4.59	62.6%
Safaricom Plc Ord 0.05	3.77	48.77	88.7%
British American Tobacco Kenya l	0.13	34.24	52.6%
KenGen Co. Plc Ord. 2.50	2.93	-	39.2%

Currency			
	19-Mar-24	18-Mar-24	% CHANGE
KES/USD	133.9955	134.5843	0.44%
G15 KES/GBP	170.3753	171.3796	0.6%
KES/EUR	145.6129	146.5219	0.6%
KES/JPY	89.1906	90.2554	1.2%

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### Equities Pricelist - 19 March 2024

	High	Low	19-Mar-24	18-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	374.75	374.75	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	230.00	230.00	230.00	230.00	500	115,000	47,409,800	67,962,020
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.90	20.50	20.55	19.70	1,200	24,660	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	230.00	230.00	-	-	-	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	28.00	28.00	28.00	28.00	300	8,400	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	14.20	13.75	14.00	13.75	1,643,500	23,009,000	48,300	-
BK Group Plc Ord 0.80	33.00	32.00	32.10	33.05	21,800	699,780	-	700,250
Diamond Trust Bank Kenya Ltd Ord 4.00	51.50	50.50	51.00	49.30	2,600	132,600	-	40,800
Equity Group Holdings Plc Ord 0.50	43.90	42.70	43.20	42.85	4,838,900	209,040,480	163,958,410	203,024,390
HF Group Plc Ord 5.00	4.45	4.12	4.41	4.11	41,900	184,779	-	776,000
I&M Group Plc Ord 1.00	20.45	20.00	20.05	20.40	366,400	7,346,320	18,000	-
KCB Group Plc Ord 1.00	24.95	24.05	24.30	24.10	3,797,100	92,269,530	-	4,586,200
NCBA Group Plc Ord 5.00	42.70	41.50	42.10	42.55	9,600	404,160	-	-
Stanbic Holdings Plc ord.5.00	125.00	122.00	124.25	119.50	4,200	521,850	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	186.00	184.00	185.50	185.75	31,600	5,861,800	18,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.15	13.80	14.00	14.00	271,100	3,795,400	-	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.33	1.21	1.31	1.21	2,000	2,620	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.38	7,500	17,250	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.60	2.27	2.56	2.52	800	2,048	-	-
Nation Media Group Plc Ord. 2.50	21.05	21.00	21.00	20.75	6,000	126,000	-	-
Sameer Africa Plc Ord 5.00	2.20	2.20	2.20	2.03	4,700	10,340	-	-
Standard Group Plc Ord 5.00	-	-	6.50	6.50	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	14.00	14.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.19	0.20	0.19	2,500	500	-	-
WPP Scangroup Plc Ord 1.00	2.31	2.29	2.30	2.29	1,200	2,760	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	45.50	45.15	45.30	46.45	36,600	1,657,980	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	39.40	39.40	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.92	0.91	27,500	25,300	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	8.00	8.00	8.00	8.50	1,100	8,800	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	2.00	1.98	1.99	2.00	2,930,300	5,831,297	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.67	1.56	1.59	1.56	742,100	1,179,939	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	16.50	17.95	16.90	25,500	457,725	-	-
Umeme Ltd Ord 0.50	14.00	14.00	14.00	13.60	500	7,000	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	5.20	5.00	5.18	5.04	34,600	179,228	-	-
CIC Insurance Group Ltd Ord.1.00	2.24	2.00	2.05	2.12	137,400	281,670	-	-
Jubilee Holdings Ltd Ord 5.00	181.00	180.00	180.50	190.00	200	36,100	-	115,000
Kenya Re Insurance Corporation Ltd Ord 2.50	2.00	1.95	1.97	1.93	93,300	183,801	799,916	-
Liberty Kenya Holdings Ltd Ord. 1.00	-	-	5.00	5.00	-	-	-	-
Sanlam Kenya Plc Ord 5.00	6.96	6.96	6.96	6.98	100	696	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	8.56	8.16	8.54	8.58	25,400	216,916	-	202,016
Home Afrika Ltd Ord 1.00GEMS	0.32	0.31	0.32	0.30	39,500	12,640	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.40	3.40	3.40	3.40	4,100	13,940	-	-
Trans-Century Plc Ord 0.50AIMS	0.46	0.43	0.46	0.43	4,200	1,932	-	-
<b>INVESTMENT SERVICES</b>								
Nairobi Securities Exchange Plc Ord 4.00	6.10	6.00	6.06	6.06	7,700	46,662	-	-
<b>MANUFACTURING &amp; ALLIED</b>								
B.O.C Kenya Plc Ord 5.00	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	410.00	410.00	415.00	128,500	52,685,000	21,197,000	34,235,000

Carbacid Investments Plc Ord 1.00	17.50	15.90	16.80	16.95	13,100	220,080	-	-
East African Breweries Plc Ord 2.00	121.00	120.00	120.50	119.25	6,300	759,150	-	459,800
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.20	1.14	1.17	1.14	11,400	13,338	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.10	15.10	-	-	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>19-Mar-24</b>	<b>18-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	15.00	14.55	14.80	14.60	3,772,800	55,837,440	50,323,340	48,774,880
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>19-Mar-24</b>	<b>18-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>19-Mar-24</b>	<b>18-Mar-24</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	2700i	2700i	2,700.00	2,875.00	-	-	-	-

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