

### Daily Market Performance Summary

- Stock market started on a low note on Monday, March 18, 2024, as overall prices reversed some gains made at the close of last week. All indices were down with NASI leading at a 1.5% price loss followed by the N10 at 0.8%.
- Absa Bank Kenya announced a final dividend of KES 1.35 for the full year 2023, giving a total of KES 1.55 issued with respect to FY 2023. This is after the bank reported a 17.8% rise on its profits before tax from KES 15.14Bn in FY-2022 to KES 17.84Bn on a higher interest income that accelerated 33.4% to KES 39.14Bn. The Bank's profit after tax was 14.9% up to KES 12.31Bn. The book closure and payments dates for the final dividend are set for 30<sup>th</sup> April and 23<sup>rd</sup> May 2024 respectively.
- Bond activity edged up, transacting KES 7.54Bn in a single day, even as the primary auction for the FXD1/2023/05-year and FXD1/2024/10 -year papers come due on Wednesday, 20<sup>th</sup> March 2024. Check out our bidding recommendations on our website.
- The Kenyan shilling maintained an upward trend trading at an average of KES 134.5843 per US dollar in the day.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	1,033.70	1,041.88	-0.8%
NSE 20 Share Index	1,630.81	1,637.74	-0.4%
NSE 25 Share Index	2,690.37	2,702.28	-0.4%
NASI	100.28	101.82	-1.5%
Market Capitalization(Bn)	1,566.77	1,590.77	-1.5%
Volumes Traded (Mn)	14.03	27.08	-48.2%
Equity Turnover (Mn)	200.67	263.25	-23.8%
Bonds Turnover(Mn)	7.54	4.93	52.9%

DAY's TOP MOVERS			
Counter	Turnovers	Price	Av. Foreign
Safaricom Plc Ord 0.05	135,893,880	14.60	89.6%
KCB Group Plc Ord 1.00	34,077,400	24.10	50.7%
Equity Group Holdings Plc Or	8,038,660	42.85	42.6%
The Co-operative Bank of Ker	3,903,200	14.00	0.0%
Diamond Trust Bank Kenya L	3,633,410	49.30	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	73.0%	25.1%	
Foreign Buys (%)	70.3%	39.8%	
Foreign Buys Value (KES Mn)	140.95	104.86	25.6%
Foreign Buys (USD Mn)	1.05	0.78	25.9%

Top Foreign Buys			
Counter	Volumes (Mn)	Foreign Buy (KES M)	Foreign Buy (%)
Safaricom Plc Ord 0.05	9.31	124.54	91.7%
KCB Group Plc Ord 1.00	1.41	0.07	45.4%
British American Tobacco Kei	0.00	0.33	47.1%
Equity Group Holdings Plc Or	0.19	0.31	3.8%
Standard Chartered Bank Ker	0.01	0.17	6.1%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	14	14	0.0%
Total Open Interest	322	322	0.0%
Total Value	507,200	507,200	0.0%

Top Gainers List			
Counter	18-Mar-24	15-Mar-24	% CHANGE
Standard Group Plc Ord 5.00	6.50	6.16	5.5%
Flame Tree Group Holdings Ltd O	1.14	1.15	-0.9%
WPP Scangroup Plc Ord 1.00	2.29	2.18	5.0%
Bamburi Cement Plc Ord 5.00	46.45	45.00	3.2%
Carbacid Investments Plc Ord 1.00	16.95	16.50	2.7%

Top Losers Chart			
Counter	18-Mar-24	15-Mar-24	% CHANGE
Sameer Africa Plc Ord 5.00	2.03	2.25	-9.8%
Liberty Kenya Holdings Ltd Ord. 1	5.00	5.50	-9.1%
E.A.Cables Ltd Ord 0.50	0.91	1.00	-9.0%
BK Group Plc Ord 0.80	33.05	36.15	-8.6%
TPS Eastern Africa Ltd Ord 1.00	14.00	15.00	-6.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES)	-11.11	77.77	-114.3%
Foreign Sales %	75.8%	10.3%	
Foreign Sales Value (KES Mn)	152.05	27.08	-82.2%
Foreign Sales (USD Mn)	1.13	0.20	-82.3%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES M)	% Foreign Sales
Safaricom Plc Ord 0.05	9.31	118.97	89.6%
KCB Group Plc Ord 1.00	1.41	2.71	55.6%
Equity Group Holdings Plc Ord 0.5	0.19	6.54	42.6%
KenGen Co. Plc Ord. 2.50	1.37	-	50.7%
BK Group Plc Ord 0.80	0.02	0.75	49.8%

Currency			
Currency	18-Mar-24	15-Mar-24	% CHANGE
KES/USD	134.5843	135.1470	0.42%
G15 KES/GBP	171.3796	172.3462	0.6%
KES/EUR	146.5219	147.3102	0.5%
KES/JPY	90.2554	91.2570	1.1%

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### Equities Pricelist - 18 March 2024

AGRICULTURAL	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	14.00	14.00	-	-	-	-
Kakuzi Plc Ord.5.00	375.00	372.00	374.75	371.00	1,000	374,750	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	230.00	230.00	-	-	15,472,800	22,464,950
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.85	19.60	19.70	19.50	3,200	63,040	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	230.00	230.00	230.00	230.00	100	23,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	28.00	28.00	-	-	-	-
BANKING	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	14.00	13.70	13.75	14.00	104,500	1,436,875	20,700	-
BK Group Plc Ord 0.80	36.15	33.00	33.05	36.15	22,900	756,845	-	752,945
Diamond Trust Bank Kenya Ltd Ord 4.00	49.30	49.25	49.30	49.30	73,700	3,633,410	-	-
Equity Group Holdings Plc Ord 0.50	43.00	42.00	42.85	42.60	187,600	8,038,660	305,870	6,535,450
HF Group Plc Ord 5.00	4.20	4.10	4.11	4.20	66,400	272,904	-	388,775
I&M Group Plc Ord 1.00	20.85	20.30	20.40	19.90	23,800	485,520	-	-
KCB Group Plc Ord 1.00	24.50	23.80	24.10	24.00	1,414,000	34,077,400	74,000	2,710,800
NCBA Group Plc Ord 5.00	43.00	42.00	42.55	41.55	27,400	1,165,870	-	233,750
Stanbic Holdings Plc ord.5.00	123.00	118.00	119.50	118.00	1,300	155,350	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	186.75	184.25	185.75	183.00	14,900	2,767,675	167,400	-
The Co-operative Bank of Kenya Ltd Ord 1.00	14.05	13.95	14.00	14.05	278,800	3,903,200	-	-
COMMERCIAL AND SERVICES	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.32	1.15	1.21	1.20	12,200	14,762	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.38	2.38	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.69	2.52	2.52	2.47	5,200	13,104	-	-
Nation Media Group Plc Ord. 2.50	22.00	20.00	20.75	20.60	3,000	62,250	-	-
Sameer Africa Plc Ord 5.00	2.40	2.03	2.03	2.25	65,500	132,965	-	-
Standard Group Plc Ord 5.00	6.76	6.00	6.50	6.16	300	1,950	-	-
TPS Eastern Africa Ltd Ord 1.00	15.00	13.60	14.00	15.00	3,700	51,800	-	-
Uchumi Supermarket Plc Ord 5.00	0.20	0.18	0.19	0.19	63,700	12,103	-	-
WPP Scangroup Plc Ord 1.00	2.31	2.18	2.29	2.18	2,600	5,954	-	-
CONSTRUCTION & ALLIED	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	47.00	45.00	46.45	45.00	23,100	1,072,995	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	39.40	39.40	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.00	0.90	0.91	1.00	26,700	24,297	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	8.50	8.50	-	-	-	-
ENERGY & PETROLEUM	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	2.00	1,373,800	2,747,600	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.60	1.55	1.56	1.55	408,300	636,948	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	17.00	16.50	16.90	17.15	23,700	400,530	-	-
Umeme Ltd Ord 0.50	14.40	13.00	13.60	13.85	800	10,880	-	-
INSURANCE	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	5.40	5.00	5.04	5.20	17,600	88,704	-	-
CIC Insurance Group Ltd Ord.1.00	2.25	2.00	2.12	2.20	64,000	135,680	-	-
Jubilee Holdings Ltd Ord 5.00	-	-	190.00	190.00	-	-	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.97	1.92	1.93	1.93	274,800	530,364	15,582	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.02	5.00	5.00	5.50	6,400	32,000	-	-

Sanlam Kenya Plc Ord 5.00 - - 6.98 6.98 - - - -

INVESTMENT	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	8.06	8.58	8.54	76,600	657,228	-	-
Home Afrika Ltd Ord 1.00GEMS	0.34	0.29	0.30	0.32	8,400	2,520	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.40	3.40	3.40	3.40	600	2,040	-	-
Trans-Century Plc Ord 0.50AIMS	0.45	0.41	0.43	0.45	19,700	8,471	-	-

INVESTMENT SERVICES	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.20	6.00	6.06	6.16	7,700	46,662	-	-

MANUFACTURING & ALLIED	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	80.00	80.00	80.00	76.00	100	8,000	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	415.00	415.00	413.75	1,700	705,500	332,000	-
Carbacid Investments Plc Ord 1.00	16.95	16.95	16.95	16.50	900	15,255	-	-
East African Breweries Plc Ord 2.00	120.00	117.00	119.25	119.75	1,000	119,250	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.04	1.14	1.15	7,800	8,892	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.10	15.10	15.10	15.10	1,300	19,630	19,630	-

TELECOMMUNICATION	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	15.40	14.30	14.60	15.20	9,307,800	135,893,880	124,537,155	118,968,145

REAL ESTATE INVESTMENT TRUST	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	18-Mar-24	15-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2720i	2720i	2,720.00	2,875.00	-	-	-	-

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