

### Daily Market Performance Summary

- Equities market activity was down on mid-week, Wednesday, March 6, 2024, even as the banking results started checking in. Market prices were up at an average of 1.0% as the Nairobi All share index gained 1.0% to 94.20 points. NSE 20 and NSE 25 edged up 0.4% and 0.3% respectively as the new Now index remained flat.
- Only 4.00Mn shares were exchanged valued at KES 86.03Mn. Market foreign participation rose from 38.8% to 40.3% with heavy foreign outflows of KES 43.33Mn. Market foreign buys stood at 15.2% as foreign sales averaged at 65.4% still indicating a low confidence in the stock market by foreigners.
- Stanbic Holdings Plc became the first listed bank to announce its results, declaring a final dividend of KES 14.20 per share dividend whose book closure is 17<sup>th</sup> April 2024. Payment dates is yet to be announced.
- The secondary bonds market remained active transacting a total of KES 7.44Bn from 205 deals in relation to KES 8.89Bn of 182 deals traded the day before. The recent IFB1/2023/8.5 transacted a total of 63.3% of the market value as its improved further to an average yield to maturity moved down to 17.4406%.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	951.55	951.62	0.0%
NSE 20 Share Index	1,551.08	1,545.08	0.4%
NSE 25 Share Index	2,500.27	2,491.83	0.3%
NASI	94.20	93.28	1.0%
Market Capitalization(Bn)	1,471.69	1,457.39	1.0%
Volumes Traded (Mn)	4.00	12.93	-69.1%
Equity Turnover (Mn)	86.03	201.18	-57.2%
Bonds Turnover(Mn)	7.44	8.89	-16.3%

DAY'S TOP MOVERS			
	Turnovers	Price	% Av. Foreign
Equity Group Holdings Plc Ord o.	31,712,000	40.00	68.6%
Safaricom Plc Ord 0.05	21,235,500	13.75	45.3%
The Co-operative Bank of Kenya	10,489,600	12.80	0.0%
KCB Group Plc Ord 1.00	6,093,975	21.05	11.8%
British American Tobacco Kenya	3,444,500	415.00	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	40.3%	38.8%	
Foreign Buys (%)	15.2%	8.9%	
Foreign Buys Value (KES Mn)	13.04	17.92	-37.5%
Foreign Buys (USD Mn)	0.09	0.12	-36.5%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Equity Group Holdings Plc Ord o.	0.79	12.36	39.0%
Safaricom Plc Ord 0.05	1.54	0.50	2.4%
Jubilee Holdings Ltd Ord 5.00	0.01	-	4.2%
I&M Group Plc Ord 1.00	0.19	0.06	1.1%
KenGen Co. Plc Ord. 2.50	0.16	0.02	11.7%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	77	10	670.0%
Total Open Interest	272	196	38.8%
Total Value	1,022,150	130,500	683.26%

Top Gainers List			
Counter	6-Mar-24	5-Mar-24	% CHANGE
Longhorn Publishers Plc Ord 1.00AIM	2.42	2.20	10.0%
Flame Tree Group Holdings Ltd Ord o	1.11	1.14	-2.6%
BK Group Plc Ord 0.80	34.90	32.00	9.1%
Car & General (K) Ltd Ord 5.00	28.50	26.15	9.0%
Stanbic Holdings Plc ord.5.00	123.75	115.00	7.6%

Top Losers Chart			
Counter	6-Mar-24	5-Mar-24	% CHANGE
TPS Eastern Africa Ltd Ord 1.00	14.50	16.00	-9.4%
Kenya Power & Lighting Co Plc Ord 2	1.53	1.60	-4.4%
Eveready East Africa Ltd Ord.1.00	1.32	1.38	-4.3%
I&M Group Plc Ord 1.00	18.15	18.70	-2.9%
Flame Tree Group Holdings Ltd Ord o	1.11	1.14	-2.6%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES Mn)	-43.22	-120.31	-64.1%
Foreign Sales %	65.4%	68.7%	
Foreign Sales Value (KES Mn)	56.25	138.23	145.7%
Foreign Sales (USD Mn)	0.39	0.96	144.0%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Equity Group Holdings Plc Ord 0.50	0.79	31.13	68.6%
Safaricom Plc Ord 0.05	1.54	18.74	45.3%
KCB Group Plc Ord 1.00	0.29	0.04	37.1%
Jubilee Holdings Ltd Ord 5.00	0.01	-	46.4%
Diamond Trust Bank Kenya Ltd Ord 4	0.02	0.36	22.6%

Currency			
Currency	6-Mar-24	5-Mar-24	% CHANGE
KES/USD	142.8287	143.8251	0.69%
G15 KES/GBP	181.4353	182.4421	0.6%
KES/EUR	154.9977	156.1078	0.7%
KES/JPY	95.2477	95.5934	0.4%

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# Daily Market Wrap

## 6<sup>th</sup> March 2024

### Equities Pricelist - 04 March 2024

AGRICULTURAL	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	13.60	13.60	13.60	13.00	400	5,440	-	-
Kakuzi Plc Ord.5.00	371.00	371.00	371.00	367.50	700	259,700	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	219.50	219.50	-	-	-	4,526,440
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	21.00	19.85	20.20	19.50	2,100	42,420	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	235.00	230.00	232.50	225.00	400	93,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	28.50	28.50	28.50	26.15	100	2,850	-	-
BANKING	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.00	12.65	12.90	12.95	42,400	546,960	1,290	-
BK Group Plc Ord 0.80	34.90	34.90	34.90	32.00	500	17,450	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	48.75	46.90	47.25	47.45	16,900	798,525	-	361,000
Equity Group Holdings Plc Ord 0.50	40.90	39.50	40.00	40.05	792,800	31,712,000	12,360,000	31,133,200
HF Group Plc Ord 5.00	4.10	3.80	3.99	3.96	84,500	337,155	37,400	-
I&M Group Plc Ord 1.00	18.90	18.00	18.15	18.70	188,000	3,412,200	55,200	1,164,600
KCB Group Plc Ord 1.00	21.50	20.50	21.05	21.45	289,500	6,093,975	36,417	36,600
NCBA Group Plc Ord 5.00	40.00	38.00	38.20	38.05	44,100	1,684,620	-	-
Stanbic Holdings Plc ord.5.00	125.00	122.50	123.75	115.00	4,500	556,875	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	172.00	162.00	167.25	163.00	3,500	585,375	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	13.05	12.60	12.80	13.00	819,500	10,489,600	-	-
COMMERCIAL AND SERVICES	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.40	1.30	1.32	1.38	3,100	4,092	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.42	2.42	2.42	2.20	400	968	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.14	2.14	2.14	2.12	2,700	5,778	-	-
Nation Media Group Plc Ord. 2.50	22.00	20.05	20.80	20.40	2,000	41,600	-	-
Sameer Africa Plc Ord 5.00	2.29	2.29	2.29	2.09	200	458	-	-
Standard Group Plc Ord 5.00	-	-	6.00	6.00	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	14.50	14.50	14.50	16.00	100	1,450	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.19	5,300	1,007	-	-
WPP Scangroup Plc Ord 1.00	2.34	2.14	2.16	2.16	3,400	7,344	-	-
CONSTRUCTION & ALLIED	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	42.50	41.50	41.50	41.95	16,100	668,150	-	-
Crown Paints Kenya Plc Ord 5.00	39.00	39.00	39.00	37.95	400	15,600	-	-
E.A.Cables Ltd Ord 0.50	1.05	0.96	0.97	0.97	18,400	17,848	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	9.00	9.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.96	1.99	1.99	155,900	310,241	18,620	-
Kenya Power & Lighting Co Plc Ord 2.50	1.59	1.51	1.53	1.60	34,300	52,479	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	17.90	18.00	18.00	400	7,200	-	-

Umeme Ltd Ord 0.50	14.00	13.50	13.95	13.50	1,900	26,505	-	-
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INSURANCE	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.83	4.42	4.58	4.66	7,800	35,724	-	-
CIC Insurance Group Ltd Ord.1.00	2.10	1.98	2.03	2.07	41,700	84,651	-	-
Jubilee Holdings Ltd Ord 5.00	190.00	184.00	185.00	189.00	7,100	1,313,500	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.00	1.90	1.95	1.95	54,500	106,275	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.00	5.50	5.50	34,700	190,850	-	-
Sanlam Kenya Plc Ord 5.00	7.52	6.18	7.06	6.84	600	4,236	-	-

INVESTMENT	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	9.00	8.50	8.92	8.78	27,000	240,840	22,100	-
Home Afrika Ltd Ord 1.00GEMS	0.35	0.30	0.32	0.32	14,500	4,640	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.40	3.40	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.45	0.37	0.43	0.41	59,700	25,671	-	-

INVESTMENT SERVICES	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.28	5.80	5.90	6.02	52,300	308,570	-	294,070

MANUFACTURING & ALLIED	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	415.00	415.00	414.75	8,300	3,444,500	-	-
Carbacid Investments Plc Ord 1.00	16.00	16.00	16.00	15.95	7,600	121,600	-	-
East African Breweries Plc Ord 2.00	107.50	105.00	105.75	106.25	9,900	1,046,925	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.11	1.11	1.14	5,800	6,438	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.45	15.40	15.45	15.45	1,000	15,450	-	-

TELECOMMUNICATION	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	13.90	13.60	13.75	13.50	1,544,400	21,235,500	504,720	18,735,360

REAL ESTATE INVESTMENT TRUST	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	6-Mar-24	5-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2880i	2880i	2,880.00	2,875.00	-	-	-	-

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