

Daily Market Performance Summary

- The NSE equities activity was down on Monday, March 4, 2024, even as prices edged up marginally at 0.1%. Price gains in the banking sector continued to push NSE 20 and the N10 indices 0.6% and 0.3% respectively as the NSE 25 gained 0.1%. Market foreign participation fell to 38.1% from an average of 51.3% on the last trading day.
- Only 4.17Mn shares of KES 79.45Mn exchanged in the day, becoming one of the lowest values witnessed in a single day. Safaricom emerged the market mover transacting 2.20% of KES 29.64Mn out of which 89.2% were foreign exits. The counter witnessed the lowest foreign buys in a single day of 2.6%.
- Secondary bonds activity remains active rising to pushing the value traded 26.9% from KES 7.23Bn to KES 9.18Bn elevated by heavy activities on the new IFB1/2024/8.5-year paper. The paper transacted a total of KES 5.87Bn representing 64.9% of the market value as its value further improved to a yield to maturity of 17.4267% from a coupon of 18.4607%.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	955.72	952.45	0.3%
NSE 20 Share Index	1,548.28	1,539.22	0.6%
NSE 25 Share Index	2,496.35	2,493.30	0.1%
NASI	93.36	93.25	0.1%
Market Capitalization(Bn)	1,458.58	1,456.85	0.1%
Volumes Traded (Mn)	4.17	22.10	-81.1%
Equity Turnover (Mn)	79.45	427.14	-81.4%
Bonds Turnover(Mn)	8.58	10.87	-21.1%

DAY's TOP MOVERS			
Turnovers	Price	% Av. Foreign	
Safaricom Plc Ord 0.05	29,636,550	13.50	45.8%
East African Breweries Plc Ord 2.	21,740,400	108.00	0.0%
Equity Group Holdings Plc Ord 0.	16,704,855	40.05	90.3%
KCB Group Plc Ord 1.00	3,151,900	21.50	27.1%
NCBA Group Plc Ord 5.00	1,380,230	39.10	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	38.5%	51.3%	
Foreign Buys (%)	21.4%	40.0%	
Foreign Buys Value (KES Mn)	17.15	170.99	-897.2%
Foreign Buys (USD Mn)	0.12	1.19	-898.8%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Equity Group Holdings Plc Ord 0.	0.42	15.06	90.5%
KCB Group Plc Ord 1.00	0.15	0.04	45.9%
Safaricom Plc Ord 0.05	2.20	0.77	89.1%
Jubilee Holdings Ltd Ord 5.00	0.00	-	0.0%
I&M Group Plc Ord 1.00	0.03	0.07	0.0%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	10	18	80.0%
Total Open Interest	196	188	-4.1%
Total Value	217,000	236,600	9.03%

Top Gainers List			
Counter	4-Mar-24	3-Mar-24	% CHANGE
Nation Media Group Plc Ord. 2.50	21.60	20.00	8.0%
Flame Tree Group Holdings Ltd Ord 0	1.15	1.15	0.0%
Trans-Century Plc Ord 0.50AIMS	0.41	0.40	2.5%
CIC Insurance Group Ltd Ord.1.00	2.06	2.01	2.5%
East African Breweries Plc Ord 2.00	108.00	105.75	2.1%

Top Losers Chart			
Counter	4-Mar-24	3-Mar-24	% CHANGE
Sameer Africa Plc Ord 5.00	1.90	2.10	-9.5%
HF Group Plc Ord 5.00	3.75	4.00	-6.3%
Nairobi Business Ventures Plc Ord. 0.1	2.18	2.25	-3.1%
Diamond Trust Bank Kenya Ltd Ord 4	47.50	48.95	-3.0%
E.A.Cables Ltd Ord 0.50	1.02	1.05	-2.9%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES Mn)	-27.33	-96.31	-71.6%
Foreign Sales %	55.6%	62.6%	
Foreign Sales Value (KES Mn)	44.48	267.30	501.0%
Foreign Sales (USD Mn)	0.31	1.86	502.0%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	2.20	26.44	89.1%
Equity Group Holdings Plc Ord 0.50	0.42	15.11	90.5%
KCB Group Plc Ord 1.00	0.15	0.31	45.9%
Standard Chartered Bank Kenya Ltd (0.01	0.74	81.9%
KenGen Co. Plc Ord. 2.50	0.32	0.01	47.9%

Currency			
	4-Mar-24	3-Mar-24	% CHANGE
KES/USD	143.8630	143.5182	-0.24%
G15 KES/GBP	182.1809	181.7514	-0.2%
KES/EUR	156.0050	155.6455	-0.2%
KES/JPY	95.7204	95.8801	0.2%

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Equities Pricelist - 04 March 2024

AGRICULTURAL	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.00	13.00	-	-	-	-
Kakuzi Plc Ord 5.00	-	-	367.50	367.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	219.50	219.50	-	-	1,077,105	1,446,950
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	20.00	20.00	20.00	19.95	1,800	36,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	-	-	229.50	229.50	-	-	-	-
AUTOMOBILES & ACCESSORIES	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	26.15	26.15	-	-	-	-
BANKING	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.40	12.65	12.85	12.95	41,000	526,850	-	87,505
BK Group Plc Ord 0.80	32.00	32.00	32.00	32.00	1,000	32,000	32,000	22,400
Diamond Trust Bank Kenya Ltd Ord 4.00	48.80	47.00	47.50	48.95	800	38,000	-	-
Equity Group Holdings Plc Ord 0.50	41.00	39.85	40.05	40.00	417,100	16,704,855	15,056,000	15,112,000
HF Group Plc Ord 5.00	4.10	3.60	3.75	4.00	52,600	197,250	55,800	-
I&M Group Plc Ord 1.00	18.85	18.50	18.70	18.90	31,500	589,050	74,000	-
KCB Group Plc Ord 1.00	21.75	21.00	21.50	21.20	146,600	3,151,900	39,900	309,853
NCBA Group Plc Ord 5.00	39.10	38.00	39.10	39.10	35,300	1,380,230	-	-
Stanbic Holdings Plc ord 5.00	115.00	110.00	112.50	115.00	600	67,500	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	164.00	163.00	163.75	162.25	5,500	900,625	-	738,000
The Co-operative Bank of Kenya Ltd Ord 1.00	13.10	12.75	13.05	13.05	71,600	934,380	-	-
COMMERCIAL AND SERVICES	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.38	1.37	1.38	1.37	1,300	1,794	-	-
Express Kenya Plc Ord 5.00AIMS	-	-	3.50	3.50	-	-	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	-	-	2.20	2.20	-	-	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.15	2.18	2.25	2,400	5,232	-	-
Nation Media Group Plc Ord. 2.50	22.00	20.95	21.60	20.00	500	10,800	-	-
Sameer Africa Plc Ord 5.00	1.91	1.90	1.90	2.10	10,800	20,520	-	-
Standard Group Plc Ord 5.00	-	-	5.84	5.84	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	14.90	14.90	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.19	26,500	5,035	-	-
WPP Scangroup Plc Ord 1.00	2.36	2.35	2.35	2.35	500	1,175	-	-
CONSTRUCTION & ALLIED	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	42.00	41.00	41.30	41.00	18,400	759,920	-	-
Crown Paints Kenya Plc Ord 5.00	-	-	36.50	36.50	-	-	-	-
E.A.Cables Ltd Ord 0.50	1.06	1.00	1.02	1.05	20,900	21,318	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	9.00	9.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.98	1.99	2.00	324,100	644,959	-	12,093
Kenya Power & Lighting Co Plc Ord 2.50	1.70	1.60	1.61	1.62	205,100	330,211	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.00	18.00	18.00	1,600	28,800	-	-
Umeme Ltd Ord 0.50	14.35	13.40	13.55	13.40	38,700	524,385	16,800	-
INSURANCE	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.82	4.50	4.55	4.54	16,500	75,075	-	-
CIC Insurance Group Ltd Ord 1.00	2.10	2.00	2.06	2.01	100,000	206,000	5,508	-
Jubilee Holdings Ltd Ord 5.00	185.00	185.00	185.00	185.00	400	74,000	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.98	1.95	1.98	1.97	88,600	175,428	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.00	5.04	5.00	1,600	8,064	-	-

Daily Market Wrap 4th March 2024

Sanlam Kenya Plc Ord 5.00	6.50	6.20	6.24	6.12	4,000	24,960	-	-
INVESTMENT	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.70	8.50	8.68	8.56	25,200	218,736	8,700	24,304
Home Afrika Ltd Ord 1.00GEMS	0.32	0.30	0.32	0.32	23,300	7,456	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.40	3.40	3.40	3.40	400	1,360	-	-
Trans-Century Plc Ord 0.50AIMS	0.44	0.40	0.41	0.40	40,100	16,441	-	-
INVESTMENT SERVICES	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.58	6.00	6.38	6.00	800	5,104	-	-
MANUFACTURING & ALLIED	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	410.00	412.25	415.00	600	247,350	-	-
Carbacid Investments Plc Ord 1.00	16.00	15.95	16.00	15.85	19,700	315,200	-	-
East African Breweries Plc Ord 2.00	108.00	106.00	108.00	105.75	201,300	21,740,400	10,600	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	-	-	1.15	1.15	-	-	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	15.45	15.45	15.45	15.45	100	1,545	-	-
TELECOMMUNICATION	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	14.80	13.40	13.50	13.50	2,195,300	29,636,550	770,950	26,437,960
REAL ESTATE INVESTMENT TRUST	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	4-Mar-24	3-Mar-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2,875.00	2,875.00	2,875.00	2,850.00	100	287,500	-	287,500

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