

Daily Market Performance Summary

- Kenyan listed stocks indices lost on Thursday, February 29, 2024, as prices thinned at an average of 0.7%. NSE 20 and NSE 25 were 0.6% and 0.4% down respectively as the new N10 index remained stable on price resistance in the banking sector.
- Banking stocks continued supporting the market as their prices remained relatively stable. Equity Group gained 1.1% to KES 40.45 as Absa gathered 2.0% to KES 12.85 while Co-op Bank Group stabilized at KES 13.00 for the second day in a row.
- The secondary bonds market remained active, supported by heavy activities in the recent IFB1/2024/8.5 paper on its attractive return of 18.4607% per annum. This even after the government issuing three bonds, the new FXD1/2024/10 and two re-opens, FXD1/2024/03 and FXD1/2023/05 targeting KES 40 billion from the market.

See below summary statistics for more:

Market Indicators			
Indicator	Current Value	Previous Value	% CHANGE
N10 Share Index	948.74	949.02	0.0%
NSE 20 Share Index	1,535.89	1,544.56	-0.6%
NSE 25 Share Index	2,475.03	2,485.42	-0.4%
NASI	92.49	93.14	-0.7%
Market Capitalization(Bn)	1,445.06	1,455.15	-0.7%
Volumes Traded (Mn)	12.08	24.40	-50.5%
Equity Turnover (Mn)	236.20	424.38	-44.3%
Bonds Turnover(Mn)	8.58	10.87	-21.1%

DAY'S TOP MOVERS			
	Turnovers	Price	% Av. Foreign
Bamburi Cement Plc Ord 5.00	121,085,300	41.00	0.0%
Safaricom Plc Ord 0.05	73,381,150	13.25	58.2%
KCB Group Plc Ord 1.00	20,246,670	20.70	40.0%
ABSA Bank Kenya Plc Ord 0.50	6,464,835	12.85	0.0%
The Co-operative Bank of Kenya	3,845,400	13.00	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	% CHANGE
Total Market Foreign Activity	52.5%	53.1%	
Foreign Buys (%)	31.5%	31.9%	
Foreign Buys Value (KES Mn)	135.18	135.18	0.0%
Foreign Buys (USD Mn)	0.94	0.94	0.0%

Top Foreign Buys			
	Volumes (Mn)	Foreign Buy (KES Mn)	% Foreign Buy
Equity Group Holdings Plc Ord 0.	0.03	81.51	83.5%
Safaricom Plc Ord 0.05	5.54	43.63	92.6%
KCB Group Plc Ord 1.00	0.98	0.00	43.2%
KenGen Co. Plc Ord. 2.50	0.11	-	79.7%
ABSA Bank Kenya Plc Ord 0.50	0.50	-	0.0%

Derivatives Market			
Transaction	Current	Previous	% CHANGE
Total Volumes (Contracts)	37	81	118.9%
Total Open Interest	196	175	-10.7%
Total Value	1,358,900	1,386,650	2.04%

Top Gainers List			
Counter	29-Feb-24	28-Feb-24	% CHANGE
Longhorn Publishers Plc Ord 1.00AIM	2.41	2.25	7.1%
Flame Tree Group Holdings Ltd Ord o	1.15	1.15	0.0%
Crown Paints Kenya Plc Ord 5.00	38.70	36.50	6.0%
Jubilee Holdings Ltd Ord 5.00	185.00	180.00	2.8%
ABSA Bank Kenya Plc Ord 0.50	12.85	12.60	2.0%

Top Losers Chart			
Counter	29-Feb-24	28-Feb-24	% CHANGE
WPP Scangroup Plc Ord 1.00	2.15	2.35	-8.5%
HF Group Plc Ord 5.00	4.00	4.35	-8.0%
Stanbic Holdings Plc ord.5.00	108.25	115.00	-5.9%
Standard Group Plc Ord 5.00	6.48	6.74	-3.9%
Bamburi Cement Plc Ord 5.00	41.00	41.95	-2.3%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	% CHANGE
Net Market Foreign Activity (KES Mn)	-180.24	-180.24	0.0%
Foreign Sales %	73.6%	74.3%	
Foreign Sales Value (KES Mn)	315.42	315.42	0.0%
Foreign Sales (USD Mn)	2.20	2.20	0.0%

Top Foreign Sales			
Counter	Volumes (Mn)	Foreign Sales (KES Mn)	% Foreign Sales
Safaricom Plc Ord 0.05	5.54	169.88	92.6%
Equity Group Holdings Plc Ord 0.50	0.03	100.00	83.5%
KCB Group Plc Ord 1.00	0.98	1.48	43.2%
KenGen Co. Plc Ord. 2.50	0.11	-	79.7%
British American Tobacco Kenya Plc C	0.00	1.06	47.3%

Currency			
	29-Feb-24	28-Feb-24	% CHANGE
KES/USD	143.5891	143.6241	0.02%
G15 KES/GBP	181.8771	181.8066	0.0%
KES/EUR	155.5931	155.5018	-0.1%
KES/JPY	95.7803	95.3584	-0.4%

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Equities Pricelist - 28 February 2024

AGRICULTURAL	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	13.60	13.60	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	367.50	367.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	232.00	232.00	232.00	231.00	100	23,200	10,037,705	41,913,660
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	380.00	380.00	-	-	-	-
Sasini Plc Ord 1.00	-	-	21.50	21.50	-	-	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	225.00	225.00	225.00	225.00	400	90,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	-	-	26.15	26.15	-	-	-	-
BANKING	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	13.00	12.65	12.85	12.60	503,100	6,464,835	-	-
BK Group Plc Ord 0.80	35.00	32.00	32.05	32.00	7,500	240,375	-	236,800
Diamond Trust Bank Kenya Ltd Ord 4.00	48.75	48.75	48.75	48.80	300	14,625	-	-
Equity Group Holdings Plc Ord 0.50	41.00	40.00	40.45	40.00	29,100	1,177,095	81,505,535	100,000,000
HF Group Plc Ord 5.00	4.00	4.00	4.00	4.35	64,100	256,400	-	-
I&M Group Plc Ord 1.00	18.90	18.50	18.55	18.90	149,600	2,775,080	-	-
KCB Group Plc Ord 1.00	21.00	20.50	20.70	20.50	978,100	20,246,670	4,000	1,476,865
NCBA Group Plc Ord 5.00	39.45	37.50	39.15	39.15	6,700	262,305	-	-
Stanbic Holdings Plc ord.5.00	115.00	105.00	108.25	115.00	600	64,950	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	163.75	152.00	162.75	163.75	9,700	1,578,675	-	622,850
The Co-operative Bank of Kenya Ltd Ord 1.00	13.10	12.70	13.00	13.00	295,800	3,845,400	-	-
COMMERCIAL AND SERVICES	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.33	1.33	1.33	1.33	200	266	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.50	3.50	3.50	46,800	163,800	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	-	-	3.83	3.83	-	-	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.41	2.41	2.41	2.25	200	482	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.35	2.14	2.14	2.15	18,500	39,590	-	-
Nation Media Group Plc Ord. 2.50	20.00	20.00	20.00	20.00	11,500	230,000	-	-
Sameer Africa Plc Ord 5.00	-	-	2.10	2.10	-	-	-	-
Standard Group Plc Ord 5.00	6.48	6.48	6.48	6.74	900	5,832	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	14.90	14.90	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.19	0.19	0.19	17,300	3,287	-	-
WPP Scangroup Plc Ord 1.00	2.35	2.12	2.15	2.35	301,000	647,150	-	-
CONSTRUCTION & ALLIED	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	42.00	41.00	41.00	41.95	2,953,300	121,085,300	-	-
Crown Paints Kenya Plc Ord 5.00	39.00	36.50	38.70	36.50	800	30,960	-	-
E.A.Cables Ltd Ord 0.50	1.06	1.05	1.06	0.99	76,300	80,878	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	-	-	9.00	9.00	-	-	-	-
ENERGY & PETROLEUM	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	2.00	1.99	2.00	1.99	108,900	217,800	-	-
Kenya Power & Lighting Co Plc Ord 2.50	1.70	1.66	1.67	1.70	759,500	1,268,365	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	18.00	18.00	18.00	18.00	500	9,000	-	-
Umeme Ltd Ord 0.50	14.50	13.35	13.60	13.35	1,000	13,600	-	-
INSURANCE	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	4.90	4.60	4.65	4.65	11,700	54,405	-	-
CIC Insurance Group Ltd Ord.1.00	2.08	1.96	2.01	2.02	22,300	44,823	-	-
Jubilee Holdings Ltd Ord 5.00	185.00	185.00	185.00	180.00	700	129,500	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	2.02	1.95	1.97	2.00	38,400	75,648	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	5.50	5.40	5.50	5.50	3,400	18,700	-	-
Sanlam Kenya Plc Ord 5.00	6.80	6.80	6.80	6.94	400	2,720	-	-
INVESTMENT	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	8.70	8.66	8.70	8.66	39,900	347,130	-	223,590
Home Afrika Ltd Ord 1.00GEMS	0.34	0.30	0.33	0.33	28,300	9,339	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.40	3.40	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.48	0.40	0.44	0.44	22,900	10,076	-	-
INVESTMENT SERVICES	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.20	5.80	5.84	5.94	14,900	87,016	-	-
MANUFACTURING & ALLIED	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	80.00	80.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	415.00	415.00	415.00	409.00	100	41,500	-	1,063,400
Carbacid Investments Plc Ord 1.00	15.95	15.80	15.90	15.95	3,200	50,880	-	-
East African Breweries Plc Ord 2.00	107.75	105.00	106.00	107.50	8,900	943,400	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.15	1.15	1.15	1,200	1,380	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	19.50	19.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.65	15.65	-	-	-	-
TELECOMMUNICATION	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales

KINGDOM SECURITIES

Daily Market Wrap

29th February 2024

Safaricom Plc Ord o.05	13.45	13.15	13.25	13.50	5,538,200	73,381,150	43,630,295	169,880,395
REAL ESTATE INVESTMENT TRUST	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	29-Feb-24	28-Feb-24	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	2815i	2815j	2,815.00	2,850.00	-	-	-	-

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