

### Daily Market Performance Summary

- Equities market was relatively stable on Wednesday, 28<sup>th</sup> Feb 2024, even as the volumes traded jumped 62.8% to 24.40Mn shares. Price gains in the banking saw NSE 20 gain marginally at 0.3%. Overall foreign participation stood at 53.1% from
- The Banking sector rallied the market transacting KES 232.94Mn from 8.97Mn shares to take 4 positions in the day's top 5 movers list. Equity Group, KCB Group, Co-op Bank Group and NCBA Group took the 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup> and 5<sup>th</sup> positions consecutively after Safaricom.
- The bonds market remained active transacting KES 10.87Bn from 317 deals with the new IFB1/2024/8.5 taking the lead.

See below summary statistics for more:

| Market Indicators         |               |                |          |
|---------------------------|---------------|----------------|----------|
| Indicator                 | Current Value | Previous Value | % CHANGE |
| N10 Share Index           | 949.02        | 948.56         | 0.0%     |
| NSE 20 Share Index        | 1,544.56      | 1,540.23       | 0.3%     |
| NSE 25 Share Index        | 2,485.42      | 2,474.42       | 0.4%     |
| NASI                      | 93.14         | 93.31          | -0.2%    |
| Market Capitalization(Bn) | 1,455.15      | 1,457.80       | -0.2%    |

|                      |           |           |       |
|----------------------|-----------|-----------|-------|
| Volumes Traded (Mn)  | 24.40     | 14.99     | 62.8% |
| Equity Turnover (Mn) | 424.38    | 335.81    | 26.4% |
| Bonds Turnover(Mn)   | 44,073.60 | 41,443.65 | 6.3%  |

| DAY's TOP MOVERS   |             |       |               |
|--------------------|-------------|-------|---------------|
|                    | Turnovers   | Price | % Av. Foreign |
| Safaricom          | 183,728,250 | 13.50 | 58.2%         |
| Equity Group       | 119,740,000 | 40.00 | 75.8%         |
| KCB Group          | 97,055,200  | 20.50 | 40.0%         |
| Co-operative Bank  | 7,779,200   | 13.00 | 0.0%          |
| NCBA Group Plc Ord | 3,241,620   | 39.15 | 0.0%          |

| Top Gainers List   |           |           |          |
|--------------------|-----------|-----------|----------|
| Counter            | 28-Feb-24 | 27-Feb-24 | % CHANGE |
| TotalEnergies      | 18.00     | 17.05     | 5.6%     |
| Flame Tree         | 1.15      | 1.14      | 0.9%     |
| Standard Group     | 6.74      | 6.48      | 4.0%     |
| Diamond Trust Bank | 48.80     | 47.00     | 3.8%     |
| Kenya Power        | 1.70      | 1.66      | 2.4%     |

| Top Losers Chart            |           |           |          |
|-----------------------------|-----------|-----------|----------|
| Counter                     | 28-Feb-24 | 27-Feb-24 | % CHANGE |
| Umeme Ltd Ord 0.50          | 13.35     | 14.50     | -7.9%    |
| Eveready East Africa        | 1.33      | 1.38      | -3.6%    |
| Britam Holdings             | 4.65      | 4.81      | -3.3%    |
| Nairobi Securities Exchange | 5.94      | 6.10      | -2.6%    |
| Trans-Century               | 0.44      | 0.45      | -2.2%    |

| Foreign Activity Summary      |               |                |          |
|-------------------------------|---------------|----------------|----------|
| Transaction                   | Current Value | Previous Value | % CHANGE |
| Total Market Foreign Activity | 53.1%         | 48.4%          |          |
| Foreign Buys (%)              | 31.9%         | 27.0%          |          |
| Foreign Buys Value (KES Mn)   | 135.18        | 90.63          | 33.0%    |
| Foreign Buys (USD Mn)         | 0.94          | 0.63           | 33.2%    |

| Foreign Activity (summary continued) |               |                |          |
|--------------------------------------|---------------|----------------|----------|
| Transaction                          | Current Value | Previous Value | % CHANGE |
| Net Market Foreign Activity (KES Mn) | -180.24       | -143.49        | 25.6%    |
| Foreign Sales %                      | 74.3%         | 69.7%          |          |
| Foreign Sales Value (KES Mn)         | 315.42        | 234.12         | -25.8%   |
| Foreign Sales (USD Mn)               | 2.20          | 1.62           | -26.0%   |

| Top Foreign Buys |              |                      |               |
|------------------|--------------|----------------------|---------------|
|                  | Volumes (Mn) | Foreign Buy (KES Mn) | % Foreign Buy |
| Equity Group     | 2.99         | 81.51                | 83.5%         |
| Safaricom        | 13.61        | 43.63                | 92.6%         |
| KCB Group        | 4.73         | 0.00                 | 43.2%         |
| KenGen Co        | 0.93         | -                    | 79.7%         |
| ABSA Bank K      | 0.16         | 0.00                 | 0.0%          |

| Top Foreign Sales         |              |                        |                 |
|---------------------------|--------------|------------------------|-----------------|
| Counter                   | Volumes (Mn) | Foreign Sales (KES Mn) | % Foreign Sales |
| Safaricom                 | 13.61        | 169.88                 | 92.6%           |
| Equity Group              | 2.99         | 100.00                 | 83.5%           |
| KCB Group                 | 4.73         | 1.48                   | 43.2%           |
| KenGen                    | 0.93         | -                      | 79.7%           |
| British American Tobaccco | 0.01         | 1.06                   | 47.3%           |

| Derivatives Market        |           |          |          |
|---------------------------|-----------|----------|----------|
| Transaction               | Current   | Previous | % CHANGE |
| Total Volumes (Contracts) | 81        | 4        | -95.1%   |
| Total Open Interest       | 175       | 145      | -17.1%   |
| Total Value               | 3,225,310 | 121,410  | -96.24%  |

| Currency    |           |           |          |
|-------------|-----------|-----------|----------|
|             | 28-Feb-24 | 27-Feb-24 | % CHANGE |
| KES/USD     | 143.6241  | 144.1575  | 0.37%    |
| G15 KES/GBP | 181.8066  | 183.0152  | 0.7%     |
| KES/EUR     | 155.5018  | 156.4541  | 0.6%     |
| KES/JPY     | 95.3584   | 95.7062   | 0.4%     |

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### Equities Pricelist - 28 February 2024

| AGRICULTURAL                                 | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
|--|--------|--------|-----------|-----------|-----------|--------------|--------------|---------------|
| Eaagads Ltd Ord 1.25 AIMS                    | -      | -      | 13.60     | 13.60     | -         | -            | -            | -             |
| Kakuzi Plc Ord.5.00                          | -      | -      | 367.50    | 367.50    | -         | -            | -            | -             |
| Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS     | -      | -      | 231.00    | 231.00    | -         | -            | 10,037,705   | 41,913,660    |
| The Limuru Tea Co. Plc Ord 20.00AIMS         | -      | -      | 380.00    | 380.00    | -         | -            | -            | -             |
| Sasini Plc Ord 1.00                          | -      | -      | 21.50     | 21.50     | -         | -            | -            | -             |
| Williamson Tea Kenya Plc Ord 5.00AIMS        | -      | -      | 225.00    | 225.00    | -         | -            | -            | -             |
| AUTOMOBILES & ACCESSORIES                    | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| Car & General (K) Ltd Ord 5.00               | -      | -      | 26.15     | 26.15     | -         | -            | -            | -             |
| BANKING                                      | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| ABSA Bank Kenya Plc Ord 0.50                 | 12.70  | 12.50  | 12.60     | 12.55     | 160,200   | 2,018,520    | 1,260        | -             |
| BK Group Plc Ord 0.80                        | 32.00  | 32.00  | 32.00     | 32.00     | 7,400     | 236,800      | -            | 236,800       |
| Diamond Trust Bank Kenya Ltd Ord 4.00        | 48.80  | 48.80  | 48.80     | 47.00     | 1,000     | 48,800       | -            | -             |
| Equity Group Holdings Plc Ord 0.50           | 41.00  | 39.60  | 40.00     | 39.85     | 2,993,500 | 119,740,000  | 81,505,535   | 100,000,000   |
| HF Group Plc Ord 5.00                        | 4.35   | 4.00   | 4.35      | 4.31      | 372,800   | 1,621,680    | -            | -             |
| I&M Group Plc Ord 1.00                       | 18.90  | 18.80  | 18.90     | 18.70     | 10,000    | 189,000      | -            | -             |
| KCB Group Plc Ord 1.00                       | 20.75  | 20.35  | 20.50     | 20.35     | 4,734,400 | 97,055,200   | 4,000        | 1,476,865     |
| NCBA Group Plc Ord 5.00                      | 39.50  | 38.00  | 39.15     | 38.50     | 82,800    | 3,241,620    | -            | -             |
| Stanbic Holdings Plc Ord.5.00                | 115.00 | 115.00 | 115.00    | 109.25    | 400       | 46,000       | -            | -             |
| Standard Chartered Bank Kenya Ltd Ord 5.00   | 164.00 | 163.00 | 163.75    | 164.00    | 5,900     | 966,125      | -            | 622,850       |
| The Co-operative Bank of Kenya Ltd Ord 1.00  | 13.10  | 12.90  | 13.00     | 13.00     | 598,400   | 7,779,200    | -            | -             |
| COMMERCIAL AND SERVICES                      | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| Deacons (East Africa) Plc Ord 2.50AIMS       | -      | -      | 0.45      | 0.45      | -         | -            | -            | -             |
| Eveready East Africa Ltd Ord.1.00            | 1.39   | 1.25   | 1.33      | 1.38      | 2,400     | 3,192        | -            | -             |
| Express Kenya Plc Ord 5.00AIMS               | -      | -      | 3.50      | 3.50      | -         | -            | -            | -             |
| Homeboyz Entertainment Plc 0.50GEMS          | -      | -      | 4.66      | 4.66      | -         | -            | -            | -             |
| Kenya Airways Ltd Ord 1.00                   | -      | -      | 3.83      | 3.83      | -         | -            | -            | -             |
| Longhorn Publishers Plc Ord 1.00AIMS         | -      | -      | 2.25      | 2.25      | -         | -            | -            | -             |
| Nairobi Business Ventures Plc Ord. 0.50GEMS  | 2.15   | 2.14   | 2.15      | 2.14      | 800       | 1,720        | -            | -             |
| Nation Media Group Plc Ord. 2.50             | 20.00  | 20.00  | 20.00     | 20.35     | 15,900    | 318,000      | -            | -             |
| Sameer Africa Plc Ord 5.00                   | -      | -      | 2.10      | 2.10      | -         | -            | -            | -             |
| Standard Group Plc Ord 5.00                  | 6.98   | 6.48   | 6.74      | 6.48      | 600       | 4,044        | -            | -             |
| TPS Eastern Africa Ltd Ord 1.00              | -      | -      | 14.90     | 14.90     | -         | -            | -            | -             |
| Uchumi Supermarket Plc Ord 5.00              | 0.19   | 0.18   | 0.19      | 0.19      | 9,700     | 1,843        | -            | -             |
| WPP Scangroup Plc Ord 1.00                   | 2.35   | 2.35   | 2.35      | 2.36      | 1,000     | 2,350        | -            | -             |
| CONSTRUCTION & ALLIED                        | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| ARM Cement Plc Ord 1.00                      | -      | -      | 5.55      | 5.55      | -         | -            | -            | -             |
| Bamburi Cement Plc Ord 5.00                  | 43.40  | 41.00  | 41.95     | 41.10     | 4,100     | 171,995      | -            | -             |
| Crown Paints Kenya Plc Ord 5.00              | -      | -      | 36.50     | 36.50     | -         | -            | -            | -             |
| E.A.Cables Ltd Ord 0.50                      | 1.05   | 0.96   | 0.99      | 0.99      | 11,100    | 10,989       | -            | -             |
| E.A.Portland Cement Co. Ltd Ord 5.00         | 9.00   | 9.00   | 9.00      | 9.00      | 100       | 900          | -            | -             |
| ENERGY & PETROLEUM                           | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| KenGen Co. Plc Ord. 2.50                     | 2.00   | 1.99   | 1.99      | 2.00      | 929,300   | 1,849,307    | -            | -             |
| Kenya Power & Lighting Co Plc Ord 2.50       | 1.71   | 1.66   | 1.70      | 1.66      | 507,000   | 861,900      | -            | -             |
| Kenya Power & Lighting Plc 4% Pref 20.00     | -      | -      | 4.00      | 4.00      | -         | -            | -            | -             |
| Kenya Power & Lighting Plc 7% Pref 20.00     | -      | -      | 6.00      | 6.00      | -         | -            | -            | -             |
| TotalEnergies Marketing Kenya Plc Ord 5.00   | 18.00  | 17.95  | 18.00     | 17.05     | 400       | 7,200        | -            | -             |
| Umeme Ltd Ord 0.50                           | 14.50  | 13.05  | 13.35     | 14.50     | 88,600    | 1,182,810    | -            | -             |
| INSURANCE                                    | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| Britam Holdings Plc Ord 0.10                 | 4.83   | 4.63   | 4.65      | 4.81      | 40,300    | 187,395      | -            | -             |
| CIC Insurance Group Ltd Ord.1.00             | 2.09   | 2.00   | 2.02      | 2.02      | 26,600    | 53,732       | -            | -             |
| Jubilee Holdings Ltd Ord 5.00                | -      | -      | 180.00    | 180.00    | -         | -            | -            | -             |
| Kenya Re Insurance Corporation Ltd Ord 2.50  | 2.02   | 1.96   | 2.00      | 1.99      | 18,200    | 36,400       | -            | -             |
| Liberty Kenya Holdings Ltd Ord. 1.00         | -      | -      | 5.50      | 5.50      | -         | -            | -            | -             |
| Sanlam Kenya Plc Ord 5.00                    | -      | -      | 6.94      | 6.94      | -         | -            | -            | -             |
| INVESTMENT                                   | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| Centum Investment Co Plc Ord 0.50            | 8.70   | 8.06   | 8.66      | 8.82      | 28,000    | 242,480      | -            | 223,590       |
| Home Afrika Ltd Ord 1.00GEMS                 | 0.33   | 0.30   | 0.33      | 0.33      | 14,000    | 4,620        | -            | -             |
| Kurwitu Ventures Ltd Ord 100.00GEMS          | -      | -      | 1,500.00  | 1,500.00  | -         | -            | -            | -             |
| Olympia Capital Holdings Ltd Ord 5.00        | 3.40   | 3.40   | 3.40      | 3.45      | 100       | 340          | -            | -             |
| Trans-Century Plc Ord 0.50AIMS               | 0.48   | 0.43   | 0.44      | 0.45      | 100,400   | 44,176       | -            | -             |
| INVESTMENT SERVICES                          | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| Nairobi Securities Exchange Plc Ord 4.00     | 6.10   | 5.90   | 5.94      | 6.10      | 9,600     | 57,024       | -            | -             |
| MANUFACTURING & ALLIED                       | High   | Low    | 28-Feb-24 | 27-Feb-24 | Volume    | Value Traded | Foreign Buys | Foreign Sales |
| B.O.C Kenya Plc Ord 5.00                     | -      | -      | 80.00     | 80.00     | -         | -            | -            | -             |
| British American Tobacco Kenya Plc Ord 10.00 | 410.00 | 409.00 | 409.00    | 408.00    | 5,500     | 2,249,500    | -            | 1,063,400     |
| Carbacid Investments Plc Ord 1.00            | 15.95  | 15.95  | 15.95     | 15.95     | 1,200     | 19,140       | -            | -             |
| East African Breweries Plc Ord 2.00          | 109.75 | 106.00 | 107.50    | 107.75    | 6,500     | 698,750      | -            | -             |
| Flame Tree Group Holdings Ltd Ord 0.825GEMS  | 1.15   | 1.10   | 1.15      | 1.14      | 3,900     | 4,485        | -            | -             |
| Kenya Orchards Ltd Ord 5.00AIMS              | -      | -      | 19.50     | 19.50     | -         | -            | -            | -             |
| Mumias Sugar Co. Ltd Ord 2.00                | -      | -      | 0.27      | 0.27      | -         | -            | -            | -             |
| Unga Group Ltd Ord 5.00                      | 15.65  | 15.65  | 15.65     | 15.65     | 100       | 1,565        | -            | -             |

| TELECOMMUNICATION               | High  | Low   | 28-Feb-24 | 27-Feb-24 | Volume     | Value Traded | Foreign Buys | Foreign Sales |
|---------------------------------|-------|-------|-----------|-----------|------------|--------------|--------------|---------------|
| Safaricom Plc Ord o.05          | 13.60 | 13.30 | 13.50     | 13.65     | 13,609,500 | 183,728,250  | 43,630,295   | 169,880,395   |
| REAL ESTATE INVESTMENT TRUST    | High  | Low   | 28-Feb-24 | 27-Feb-24 | Volume     | Value Traded | Foreign Buys | Foreign Sales |
| LAPTRUST IMARA I-REIT Ord.20.00 | -     | -     | 20.00     | 20.00     | -          | -            | -            | -             |
| EXCHANGE TRADED FUNDS           | High  | Low   | 28-Feb-24 | 27-Feb-24 | Volume     | Value Traded | Foreign Buys | Foreign Sales |
| ABSA New Gold ETF               | 2815j | 2815j | 2,815.00  | 2,850.00  | -          | -            | -            | -             |

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**Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.**  
Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya  
Office: 0711049540/0711049956

Email: [info@kingdomsecurities.co.ke](mailto:info@kingdomsecurities.co.ke)

### Research Department

Shadrack Manyinsa

+254 711 049 956

### Sales Team

Edgar Martim

+254 711 049 534

Alfred Too

+254 711 049 330

Asena Moffat

+254 711 049 663

Ashley Odundo

+254 711 049

195

Gloria Ohito

+254 711 049 993

### Client Service and Operations

Joab Kiprono

+254 711 049 528

Purity Malombe

+254 711 049 729